

MACStats: Medicaid and CHIP Data Book

December 2022



MACPAC

Medicaid and CHIP Payment
and Access Commission

About MACPAC

The Medicaid and CHIP Payment and Access Commission (MACPAC) is a non-partisan legislative branch agency that provides policy and data analysis and makes recommendations to Congress, the Secretary of the U.S. Department of Health and Human Services, and the states on a wide array of issues affecting Medicaid and the State Children's Health Insurance Program (CHIP). The U.S. Comptroller General appoints MACPAC's 17 commissioners, who come from diverse regions across the United States and bring broad expertise and a wide range of perspectives on Medicaid and CHIP.

MACPAC serves as an independent source of information on Medicaid and CHIP, publishing issue briefs and data reports throughout the year to support policy analysis and program accountability. The Commission's authorizing statute, Section 1900 of the Social Security Act, outlines a number of areas for analysis, including:

- payment;
- eligibility;
- enrollment and retention;
- coverage;
- access to care;
- quality of care; and
- the programs' interaction with Medicare and the health care system generally.

MACPAC's authorizing statute also requires the Commission to submit reports to Congress by March 15 and June 15 of each year. In carrying out its work, the Commission holds public meetings and regularly consults with state officials, congressional and executive branch staff, beneficiaries, health care providers, researchers, and policy experts.

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Medicaid and CHIP Payment
and Access Commission

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Introduction

This 2022 edition of the *MACStats: Medicaid and CHIP Data Book* presents the most current data available on Medicaid and the State Children’s Health Insurance Program (CHIP), two programs that provide a safety net for low-income populations who otherwise would not have access to health care coverage and that cover services other payers often do not cover.

The MACStats data book compiles the broad range of Medicaid and CHIP statistics that MACPAC regularly updates on macpac.gov into a single, end-of-year publication. Our purpose is to bring together in one place federal and state data on Medicaid and CHIP that come from multiple data sources and are often difficult to find.

The data book provides context for understanding these programs and how they fit in the larger health care system. Medicaid and CHIP covered almost 30 percent of the U.S. population in 2021 (Exhibit 1). Spending and enrollment in Medicaid typically grow around recessions and slow when the economy improves. As of July 2022, almost 90 million people were enrolled in Medicaid and CHIP. While enrollment continues to increase due to the continuous coverage requirement attached to the federal medical assistance percentage (FMAP) increase under the Families First Coronavirus Response Act (FFCRA, P.L. 116-127), the growth rate has slowed. From July 2021 to July 2022, enrollment in Medicaid and CHIP increased by 7.2 percent. This follows a 10.4 percent increase in Medicaid and CHIP enrollment from July 2020 to July 2021 (Exhibit 11).

Although the share of the federal budget devoted to Medicaid and Medicare has grown steadily since the programs were enacted in 1965, Medicaid and CHIP spending combined continue to account for a small share of the federal budget. In fiscal year (FY) 2021, the share of federal spending on Medicaid and CHIP increased from the prior fiscal year as enrollment and the federal share of Medicaid increased under the provisions of the FFCRA (Exhibit 4).

Total Medicaid spending was \$752.8 billion in FY 2021 (Exhibit 16). Spending for CHIP was \$21.2 billion (Exhibit 33). Medicaid spending increased 9.6 percent in FY 2021, reflecting increased enrollment under federal requirements that states not disenroll individuals during the COVID-19 public health emergency. However, spending increased less than

enrollment, leading to a 4.4 percent decrease in spending per full-year equivalent enrollee (Exhibit 10). In FY 2020, individuals eligible on the basis of disability and enrollees age 65 and older accounted for about 21 percent of Medicaid enrollees but about 56 percent of program spending (Exhibits 14 and 21). Many of these individuals were users of long-term services and supports.

This edition of MACStats includes two new tables on access to and experience of care among non-institutionalized individuals using data from the Medical Expenditure Panel Survey. These data show that Medicaid enrollees are more likely to report having a very difficult time reaching their usual medical provider by phone during business hours and after hours for urgent medical needs compared with those covered by private insurance (Exhibits 43 and 48). As in prior years, Medicaid and CHIP enrollees of all ages were more likely to be persons of color and to report fair or poor health than individuals who were covered by private insurance (Exhibit 2). Children whose primary coverage source is Medicaid or CHIP are as likely to report seeing a doctor or having a wellness visit within the past year as those with private coverage and more likely than those who are uninsured (Exhibit 40).

The pages that follow are divided into six sections:

- an overview with key statistics on Medicaid and CHIP;
- trends in Medicaid spending, enrollment, and share of state budgets;
- Medicaid and CHIP enrollment and spending, with information presented by state, service category, and eligibility group;
- Medicaid and CHIP eligibility;
- measures of beneficiary health, use of services, and access to care; and
- a technical guide regarding data sources, methods, and guidance for interpreting exhibits.

We would like to thank staff at the Centers for Medicare & Medicaid Services and our contractors—the State Health Access Data Assistance Center at the University of Minnesota and Acumen, LLC—who provided insights and assistance. We would also like to thank Lori Michelle Ryan for providing copyediting services.

SECTION 1

Overview— Key Statistics

Section 1: Overview—Key Statistics

Key Points

- In 2021, almost 30 percent of the U.S. population was enrolled in Medicaid or the State Children’s Health Insurance Program (CHIP) at some point during the year: 87.8 million in Medicaid and 8.6 million in CHIP (Exhibit 1). About 38 percent of children had Medicaid or CHIP coverage in 2021 (Exhibit 2).
- Over 35 percent of individuals enrolled in Medicaid or CHIP in 2021 had family incomes below 100 percent of the federal poverty level (FPL). Over half of all individuals (53.2 percent) enrolled in Medicaid or CHIP had incomes of less than 138 percent FPL, the threshold used to determine eligibility for Medicaid in states that have expanded Medicaid to low-income adults (Exhibit 2).
- Medicaid and CHIP enrollees of all ages were more likely to be in fair or poor health than individuals who were covered by private insurance or who were uninsured (Exhibit 2).
- Medicaid and CHIP together accounted for 16.8 percent of national health expenditures in calendar year 2020, less than either Medicare (20.1 percent) or private insurance (27.9 percent) (Exhibit 3).
- In general, the share of the federal budget devoted to Medicaid and Medicare has grown steadily since the programs were enacted in 1965. Both Medicaid’s and Medicare’s share of the federal budget are lower than in prior years because of a large increase in other mandatory program spending for relief related to the COVID-19 pandemic. In fiscal year (FY) 2021, the share of federal spending on Medicaid and CHIP increased from the prior fiscal year due to the increase in the federal medical assistance percentage (FMAP) and enrollment growth under the continuous coverage requirement under the Families First Coronavirus Response Act (FFCRA, P.L. 116-127) (Exhibit 4).
- In FY 2021, Medicaid continued to account for a smaller share of the federal budget (7.6 percent) than Medicare (10.1 percent) (Exhibit 4).
- Medicaid spending as a share of state budgets varies depending on whether federal funds are included. Considering only the state-funded portion of state budgets (i.e., the portion states must finance on their own through taxes and other means), Medicaid’s share was 15.1 percent in state fiscal year (SFY) 2020. When federal funds are included, Medicaid’s share was 28.3 percent in SFY 2020 (Exhibit 5).

EXHIBIT 1. Medicaid and CHIP Enrollment as a Percentage of the U.S. Population, 2021 (millions)

Population	Ever during FY 2021	Point in time during FY 2021	Point in time during CY 2021
	Estimates based on administrative data (CMS)¹		
Medicaid enrollees	87.8 ³	84.8 ³	Not available
CHIP enrollees	8.6 ⁴	7.3 ⁵	Not available
Totals for Medicaid and CHIP	96.4	92.1	59.4
	U.S. Census Bureau data		
U.S. population	332.1 ⁶	331.8 ⁶	324.0
	Administrative and Census Bureau data		
Medicaid and CHIP enrollment as a percentage of U.S. population	29.0% ¹	27.8%	18.3%

Notes: FY is fiscal year. CY is calendar year. CMS is Centers for Medicare & Medicaid Services. NHIS is National Health Interview Survey. Excludes the territories. Medicaid and CHIP enrollment numbers can vary for reasons including differences in the sources of data (e.g., administrative records versus survey interviews), categories of individuals included in the data (e.g., those receiving full versus limited benefits, those who are living in the community versus an institution such as a nursing facility), and the enrollment period examined (e.g., ever during the year versus at a point in time). For a more detailed discussion of enrollment numbers, see <https://www.macpac.gov/macstats/data-sources-and-methods/>.

¹ Estimates based on administrative data are from CMS-64 enrollment reports, CHIP Statistical Enrollment Data System (SEDS), and the president's budget. Medicaid and CHIP enrollment numbers obtained from administrative data include individuals who received limited benefits (e.g., emergency services only). Combining administrative totals from Medicaid and CHIP may cause some individuals to be double counted if they were enrolled in both programs during the year. Overcounting of enrollees in the administrative data may occur for other reasons—for example, individuals may move and be enrolled in two states' Medicaid programs during the year. Excludes about 1.5 million individuals in the territories.

² NHIS data exclude individuals in active-duty military and in institutions such as nursing facilities; in addition, surveys such as the NHIS generally do not classify limited benefits as Medicaid or CHIP coverage, and respondents are known to underreport Medicaid and CHIP coverage.

³ Medicaid enrollment estimates based on administrative data are from MACPAC analysis of FY 2021 CMS-64 enrollment data (see Exhibit 23). The estimate in the ever-enrolled column was the Medicaid enrollment in September 2021 (the month with the largest count in FY 2021).

⁴ CHIP enrollment estimates from administrative data in the ever-enrolled column are from MACPAC analysis of CHIP SEDS data (see Exhibit 32).

⁵ CHIP enrollment estimates from administrative data in the point-in-time column are from the FY 2023 president's budget.

⁶ The U.S. Census Bureau number in the ever-enrolled column was the estimated U.S. resident population as of September 2021 (the month with the largest count in FY 2021); the number of residents ever living in the United States during the year is not available. The Census Bureau point-in-time number is the average estimated monthly number of U.S. residents for FY 2021.

Sources: MACPAC, 2022, analysis of the following: CMS-64 enrollment data as of October 24, 2022; CHIP SEDS data as of October 24, 2022; HHS, 2022, FY 2023 president's budget for HHS, Baltimore, MD, <https://www.hhs.gov/sites/default/files/fy-2023-budget-in-brief.pdf>; NHIS data; and U.S. Census Bureau, 2022, Monthly population estimates for the United States: April 1, 2020 to December 1, 2022 (NA-EST2021-POP) <https://www2.census.gov/programs-surveys/popest/tables/2020-2021/national/totals/NA-EST2021-POP.xlsx>.



EXHIBIT 2. Characteristics of Non-Institutionalized Individuals by Age and Source of Health Coverage, 2021

Characteristic	Selected coverage source at time of interview, all ages ¹				Selected coverage source at time of interview, age 0–18 ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	24.0%	62.4%	18.3%	8.6%	100.0%	55.5%	38.0%	4.3%
Coverage									
Length of time with any coverage during year									
Full year	88.9*	98.8*	96.5	95.9	–	94.3*	98.2*	97.4	–
Part year	5.2*	1.2*	3.5	4.1	25.9*	3.3	1.8*	2.6	34.6*
No coverage during year	5.8*	–	–	–	74.1*	2.4*	–	–	65.4*
Multiple coverage sources at time of interview									
Yes, any Medicare and Medicaid/CHIP combination ⁶	1.9*	9.9	–	10.1	–	–	–	–	–
Yes, any private and Medicaid/CHIP combination	0.6*	–	1.0*	3.5	–	1.7*	3.1*	4.5	–
Yes, any other combination	8.2*	43.7*	13.1*	0.9	–	–	–	–	–
No	89.3*	46.4*	85.9	85.5	100.0*	98.3*	96.9*	95.5	100.0*
Demographics									
Age									
0–18	23.5*	†	20.9*	48.8	11.8*	100.0	100.0	100.0	100.0
19–64	59.1*	12.3*	65.6*	44.1	87.1*	–	–	–	–
65 or older	17.4*	87.6*	13.5*	7.2	1.1*	–	–	–	–
Gender									
Male	48.9*	44.9	49.1*	45.2	55.7*	51.1	50.4	52.8	48.9
Female	51.1*	55.1	50.9*	54.8	44.3*	48.9	49.6	47.2	51.1
Race									
Hispanic	18.9*	9.0*	13.1*	30.5	44.0*	25.6*	15.4*	37.6	48.2*
White, non-Hispanic	60.3*	74.3*	68.3*	39.5	36.2	51.3*	64.9*	34.0	34.8
Black, non-Hispanic	11.8*	10.6*	9.3*	19.3	12.9*	12.3*	8.1*	18.6	9.8*
American Indian or Alaska Native, non-Hispanic	†	0.5	0.3	†	†	†	†	†	†
Asian, non-Hispanic	5.7	4.2	6.5*	5.1	3.0*	4.7*	6.1*	3.0	†
Other single and multiple races, non-Hispanic	2.8*	1.4*	2.5*	4.1	2.6*	5.4	5.3	5.7	†

EXHIBIT 2. (continued)

Characteristic	Selected coverage source at time of interview, age 19–64 ¹				Selected coverage source at time of interview, age 65 or older ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴	Total	Medicare	Private ²	Medicaid or CHIP ³
Total (percent distribution across coverage sources)⁵	100.0%	3.9%	69.3%	13.7%	12.7%	100.0%	94.1%	48.6%	7.5%
Coverage									
Length of time with any coverage during year									
Full year	83.9*	96.3	95.3*	94.0	–	98.6	99.2	99.6*	98.0
Part year	7.3*	3.7	4.7*	6.0	24.9*	1.0	0.8	0.4*	†
No coverage during year	8.8*	–	–	–	75.1*	0.4*	–	–	–
Multiple coverage sources at time of interview									
Yes, any Medicare and Medicaid/CHIP combination ⁶	1.3*	33.0*	–	9.4	–	6.3*	6.7*	–	83.2
Yes, any private and Medicaid/CHIP combination	0.4*	–	0.6*	2.8	–	†	–	†	†
Yes, any other combination	0.8	20.3*	1.1*	0.6	–	44.2*	47.0*	91.2*	8.7
No	97.5*	46.7*	98.3*	87.2	100.0*	49.5*	46.3*	8.8	7.7
Demographics									
Age									
0–18	–	–	–	–	–	–	–	–	–
19–64	100.0	100.0	100.0	100.0	100.0	–	–	–	–
65 or older	–	–	–	–	–	100.0	100.0	100.0	100.0
Gender									
Male	49.2*	47.2*	49.6*	37.8	56.8*	44.9*	44.6*	44.8*	39.2
Female	50.8*	52.8*	50.4*	62.2	43.2*	55.1*	55.4*	55.2*	60.8
Race									
Hispanic	19.0*	13.1*	14.0*	23.3	43.4*	9.1*	8.4*	5.1*	26.3
White, non-Hispanic	59.5*	59.6*	66.3*	46.0	36.4*	75.0*	76.4*	82.9*	37.1
Black, non-Hispanic	12.3*	20.9	10.2*	20.0	13.4*	9.4*	9.1*	6.9*	20.3
American Indian or Alaska Native, non-Hispanic	†	†	0.4	†	†	0.4	0.4	†	†
Asian, non-Hispanic	6.3	2.3*	7.2	6.0	3.0*	4.9*	4.5*	3.9*	14.3
Other single and multiple races, non-Hispanic	2.2	3.4	2.0	2.8	2.4	1.2	1.1	1.0	†



EXHIBIT 2. (continued)

Characteristic	Selected coverage source at time of interview, all ages ¹				Selected coverage source at time of interview, age 0–18 ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Education⁷									
Less than high school	9.0%*	12.7%*	4.2%*	20.0%	23.8%*	–	–	–	–
High school diploma/GED	28.1*	31.5*	23.3*	41.4	39.8	–	–	–	–
Some college	26.6	25.7	27.0	26.3	22.5*	–	–	–	–
College or graduate degree	36.3*	30.1*	45.5*	12.3	13.9	–	–	–	–
Marital status⁷									
Married	52.8*	55.1*	58.7*	28.6	39.5*	–	–	–	–
Widowed	5.9	19.9*	4.4*	6.2	1.8*	–	–	–	–
Divorced or separated	10.1*	13.8	8.4*	14.9	10.0*	–	–	–	–
Living with partner	8.6*	3.3*	7.7*	12.5	15.7*	–	–	–	–
Never married	22.5*	7.9*	20.8*	37.9	33.0*	–	–	–	–
Family income									
Has income less than 138 percent FPL	18.4*	18.6*	6.2*	53.2	33.9*	25.1%*	5.0%*	53.4%	36.9%*
Has income in ranges shown below									
Less than 100 percent FPL	11.3*	10.0*	3.4*	35.3	21.2*	16.1*	2.6*	35.3	24.3*
100–199 percent FPL	18.7*	22.1*	10.3*	38.3	31.8*	23.0*	9.5*	41.2	33.9*
200–399 percent FPL	29.3*	31.9*	30.7*	20.8	31.8*	28.9*	35.3*	19.1	28.6*
400 percent FPL or higher	40.6*	36.0*	55.6*	5.6	15.2*	32.0*	52.6*	4.4	13.3*
Other demographic characteristics									
Citizen of United States	93.6*	98.1*	95.8*	94.5	70.8*	97.6	98.6*	97.6	84.7*
Parent of a dependent child ⁷	26.3*	2.2*	27.3*	36.3	34.4	–	–	–	–
Currently working ⁷	62.4*	15.8*	74.0*	39.6	68.8*	–	–	–	–
Veteran ⁷	7.7*	16.0*	6.2*	2.7	1.4*	–	–	–	–
Family receives SSI or SSDI	8.5*	16.5*	4.6*	21.0	6.0*	6.8*	3.1*	13.1	†
Health									
Current health status									
Excellent or very good	65.2*	40.4*	70.4*	60.7	61.7	87.8*	92.1*	81.1	85.2
Good	23.8	33.1*	22.1	23.5	27.0*	9.9*	6.5*	14.8	13.9
Fair or poor	11.1*	26.6*	7.6*	15.8	11.3*	2.3*	1.4*	4.0	†

EXHIBIT 2. (continued)

Characteristic	Selected coverage source at time of interview, age 19–64 ¹				Selected coverage source at time of interview, age 65 or older ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴	Total	Medicare	Private ²	Medicaid or CHIP ³
Education⁷									
Less than high school	8.0%*	15.0%	3.4%*	17.0%	23.7%*	12.4%*	12.4%*	7.8%*	38.4%
High school diploma/GED	27.7*	44.9	22.4*	42.4	40.2	29.4*	29.6*	27.8*	35.3
Some college	27.1	27.9	27.3	28.0	22.6*	25.0*	25.4*	25.5*	15.7
College or graduate degree	37.2*	12.3	46.8*	12.6	13.6	33.2*	32.6*	38.8*	10.6
Marital status⁷									
Married	51.4*	36.9*	58.0*	27.9	39.6*	57.6*	57.6*	61.9*	33.1
Widowed	1.4*	6.8*	1.1*	2.4	1.6*	21.2*	21.7*	20.1*	30.0
Divorced or separated	9.3*	18.7*	7.9*	13.7	10.0*	13.2*	13.1*	11.1*	22.6
Living with partner	10.3*	6.9*	8.8*	13.9	15.7	2.9	2.8	2.6	3.6
Never married	27.6*	30.7*	24.2*	42.2	33.1*	5.1*	4.8*	4.3*	10.8
Family income									
Has income less than 138 percent FPL	16.7*	42.1*	6.4*	52.0	33.5*	15.2*	15.3*	7.1*	59.9
Has income in ranges shown below									
Less than 100 percent FPL	10.4*	25.6*	3.6*	34.9	20.8*	7.9*	7.9*	3.5*	37.8
100–199 percent FPL	16.6*	33.6	9.8*	35.1	31.5*	20.1*	20.5*	13.8*	38.4
200–399 percent FPL	28.8*	30.2*	28.9*	23.4	32.3*	31.6*	32.1*	32.5*	16.6
400 percent FPL or higher	44.2*	10.7*	57.7*	6.6	15.4*	40.4*	39.6*	50.2*	7.2
Other demographic characteristics									
Citizen of United States	90.8	96.7*	94.4*	91.3	69.2*	97.5*	98.3*	98.5*	92.1
Parent of a dependent child ⁷	33.8*	13.4*	32.7*	42.0	34.8*	0.8	0.6	1.1	†
Currently working ⁷	75.5*	15.2*	84.4*	45.0	69.2*	18.1*	15.9*	23.5*	5.3
Veteran ⁷	4.9*	5.3*	4.2*	2.3	1.4*	17.3*	17.5*	16.0*	5.8
Family receives SSI or SSDI	9.2*	74.1*	4.9*	27.9	6.4*	8.5*	8.6*	5.4*	35.1
Health									
Current health status									
Excellent or very good	62.4*	18.3*	67.9*	44.9	58.8*	44.0*	43.4*	49.0*	19.1
Good	26.5*	28.6	24.9*	31.0	28.7	33.5	33.7	32.4	36.3
Fair or poor	11.1*	53.1*	7.3*	24.1	12.5*	22.6*	22.9*	18.5*	44.5



EXHIBIT 2. (continued)

Notes: GED is general educational development test. FPL is federal poverty level. SSI is Supplemental Security Income. SSDI is Social Security Disability Insurance. Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/characteristics-of-non-institutionalized-individuals-by-source-of-health-insurance/>. The individual components listed under the subcategories are not always mutually exclusive and may not sum to 100 percent. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the National Health Interview Survey (NHIS) is known to produce higher estimates of service use than the Medical Expenditures Panel Survey (MEPS). For purposes of comparing groups of individuals (as in this exhibit), the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

The NHIS underwent significant redesign in 2019, and users should be cautious about making any comparisons to prior years. More information about the redesign is available at https://www.cdc.gov/nchs/nhis/2019_quest_redesign.html/.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

– Dash indicates zero.

¹ Total includes all non-institutionalized individuals, regardless of coverage source. In this exhibit, the values across health insurance coverage types may not sum to 100 percent for each age group because individuals may have multiple sources of coverage and because not all types of coverage are displayed. Other MACStats exhibits apply a hierarchy to assign individuals with multiple coverage sources to a primary source and may therefore have different results than those shown here. Coverage source is defined as of the time of the survey interview. Since an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state-sponsored or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Components may not sum to 100 percent because individuals may have multiple sources of coverage and because not all types of coverage are displayed.

⁶ NHIS and other survey data underestimate the number of individuals dually enrolled in Medicare and Medicaid, in part because most surveys do not count those whose only Medicaid benefit is payment of Medicare premiums and cost sharing as having Medicaid coverage.

⁷ Information is limited to those age 19 or older.

Source: MACPAC, 2022, analysis of NHIS data.

EXHIBIT 3. National Health Expenditures by Type and Payer, 2020

Type of expenditure	Payer amount (millions) and share of total							
	Total	Medicaid	CHIP	Medicare	Private insurance	Other health insurance ¹	Other third-party payers ²	Out of pocket
Total payer expenditures	\$4,124,005	\$671,190	\$21,314	\$829,484	\$1,151,356	\$135,933	\$926,082	\$388,646
Hospital care	1,270,149	220,838	5,230	319,278	408,978	75,135	208,240	32,450
Physician and clinical services	809,460	86,766	4,714	194,710	300,644	37,507	125,709	59,411
Dental services	142,405	12,637	2,266	2,559	59,707	1,552	10,485	53,198
Other professional services ³	117,441	8,298	449	28,952	32,884	—	21,087	25,771
Home health care	123,717	40,187	58	41,597	15,695	551	13,009	12,621
Other non-durable medical products ⁴	85,749	—	—	2,325	—	—	—	83,424
Prescription drugs	348,411	34,546	2,204	109,859	140,888	10,090	4,364	46,460
Durable medical equipment ⁵	54,904	8,541	214	11,202	10,584	—	1,093	23,270
Nursing care facilities and continuing care retirement communities ⁶	196,804	53,232	21	39,625	16,718	6,465	35,468	45,276
Other health, residential, and personal care services ⁷	208,793	121,870	2,016	4,417	14,137	911	58,678	6,764
Administration ⁸	349,794	84,276	4,142	74,962	151,121	3,724	31,568	—
Public health activity	223,705	—	—	—	—	—	223,705	—
Investment	192,675	—	—	—	—	—	192,673	—

EXHIBIT 3. (continued)

Type of expenditure	Payer amount (millions) and share of total							
	Total	Medicaid	CHIP	Medicare	Private insurance	Other health insurance ¹	Other third-party payers ²	Out of pocket
Total payer share of expenditures	100.0%	16.3%	0.5%	20.1%	27.9%	3.3%	22.5%	9.4%
Hospital care	100.0	17.4	0.4	25.1	32.2	5.9	16.4	2.6
Physician and clinical services	100.0	10.7	0.6	24.1	37.1	4.6	15.5	7.3
Dental services	100.0	8.9	1.6	1.8	41.9	1.1	7.4	37.4
Other professional services ³	100.0	7.1	0.4	24.7	28.0	—	18.0	21.9
Home health care	100.0	32.5	0.0	33.6	12.7	0.4	10.5	10.2
Other non-durable medical products ⁴	100.0	—	—	2.7	—	—	—	97.3
Prescription drugs	100.0	9.9	0.6	31.5	40.4	2.9	1.3	13.3
Durable medical equipment ⁵	100.0	15.6	0.4	20.4	19.3	—	2.0	42.4
Nursing care facilities and continuing care retirement communities ⁶	100.0	27.0	0.0	20.1	8.5	3.3	18.0	23.0
Other health, residential, and personal care services ⁷	100.0	58.4	1.0	2.1	6.8	0.4	28.1	3.2
Administration ⁸	100.0	24.1	1.2	21.4	43.2	1.1	9.0	—
Public health activity	100.0	—	—	—	—	—	100.0	—
Investment	100.0	—	—	—	—	—	100.0	—

Notes: Every five years National Health Expenditure Accounts undergo a comprehensive revision that includes the incorporation of newly available source data, methodological and definitional changes, and benchmark estimates from the U.S. Census Bureau's quinquennial Economic Census. The values shown here reflect the comprehensive revision made in 2019, and thus, the figures shown here may reflect methodological and definitional shifts within payer and service categories from prior publications of MACStats. For example, the 2019 methodology improved the allocation of Medicaid managed care premiums to the goods and services categories for some states by the additional use of Medicaid Drug Rebate System data. This change caused a downward revision to retail prescription drug spending and an upward revision for most of the other service categories.

EXHIBIT 3. (continued)

– Dash indicates zero; 0.0% indicates an amount less than 0.05% that rounds to zero.

¹ U.S. Department of Defense and U.S. Department of Veterans Affairs.

² Includes all other public and private programs and expenditures except for out-of-pocket amounts.

³ The other professional services category includes services provided in establishments operated by health practitioners other than physicians and dentists, including those provided by private-duty nurses; chiropractors; podiatrists; optometrists; and physical, occupational, and speech therapists.

⁴ The other non-durable medical products category includes the retail sales of non-prescription drugs and medical sundries.

⁵ The durable medical equipment category includes retail sales of items such as contact lenses, eyeglasses, and other ophthalmic products; surgical and orthopedic products; hearing aids; wheelchairs; and medical equipment rentals.

⁶ The nursing care facilities and continuing care retirement communities category includes nursing and rehabilitative services provided in freestanding nursing home facilities that are generally provided for an extended period of time by registered or licensed practical nurses and other staff.

⁷ The other health, residential, and personal care category includes spending for Medicaid home- and community-based waivers, care provided in residential facilities for people with intellectual disabilities or mental health and substance abuse disorders, ambulance services, school health, and worksite health care.

⁸ The administrative category includes the administrative cost of health care programs (e.g., Medicare and Medicaid) and the net cost of private health insurance (administrative costs as well as additions to reserves, rate credits and dividends, premium taxes, and plan profits or losses).

Sources: Office of the Actuary (OACT), CMS, 2021, *National health expenditures by type of service and source of funds: Calendar years 1960–2020*, Baltimore, MD: OACT, <https://www.cms.gov/files/document/national-health-expenditures-type-service-and-source-funds-cy-1960-2020.zip>. OACT, 2021, *National health expenditure accounts: Methodology paper, 2020*, Baltimore, MD: OACT, <https://www.cms.gov/files/document/definitions-sources-and-methods.pdf>. OACT, 2020, *Summary of 2019 comprehensive revision to the national health expenditure accounts*, Baltimore, MD: OACT, <https://www.cms.gov/files/document/summary-benchmark-changes-2019.pdf>.

EXHIBIT 4. Major Health Programs and Other Components of Federal Budget as a Share of Federal Outlays, FYs 1965–2021

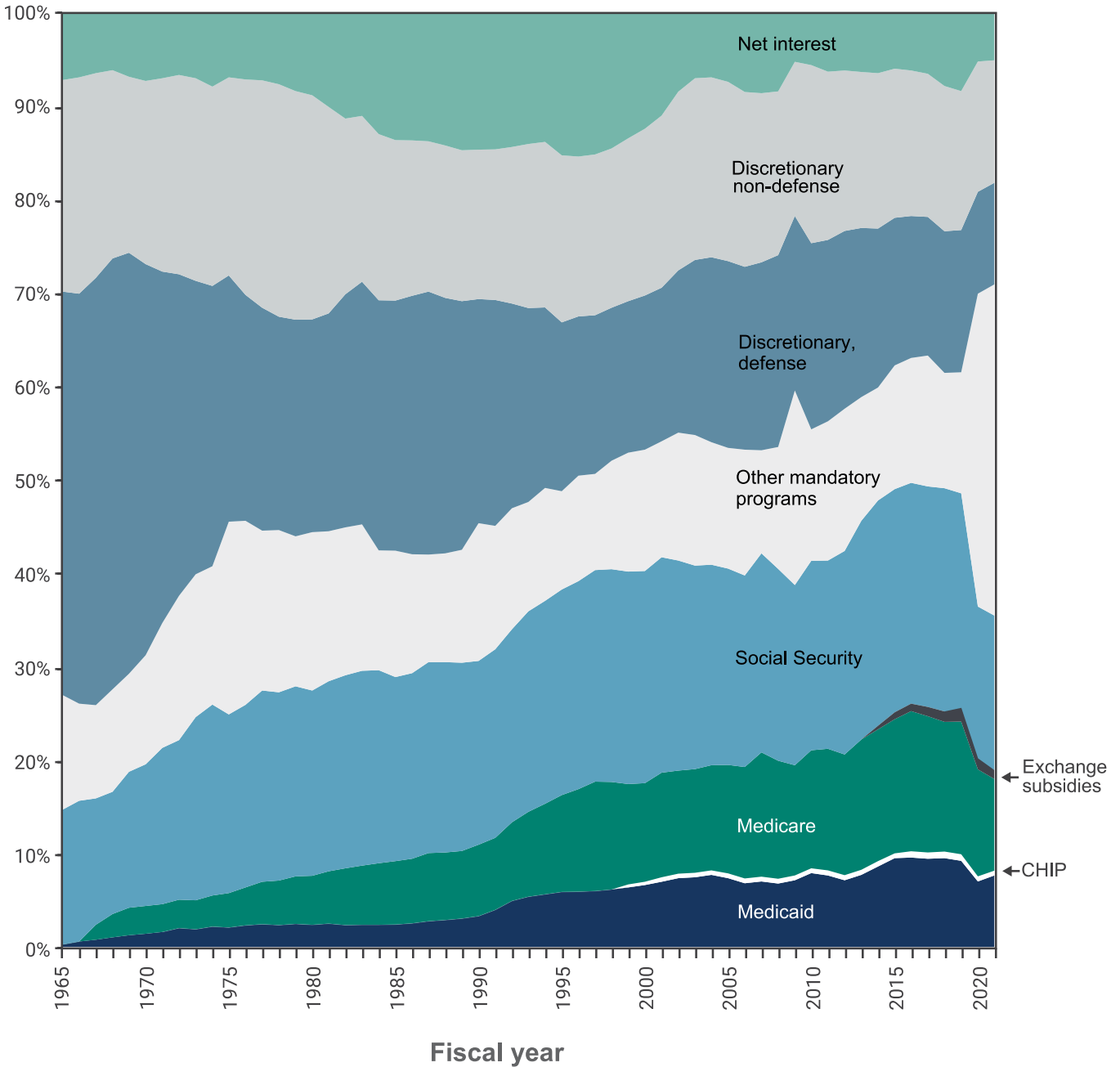


EXHIBIT 4. (continued)

Fiscal year	Mandatory programs						Discretionary programs			Net interest
	Medicaid	CHIP	Medicare	Exchange subsidies	Social Security	Other	Defense	Non-defense		
1965	0.2%	—	—	—	14.4%	12.3%	43.2%	22.6%	7.3%	
1970	1.4	—	3.0%	—	15.2	11.6	41.9	19.6	7.3	
1975	2.1	—	3.7	—	19.1	20.6	26.4	21.2	7.0	
1980	2.4	—	5.2	—	19.8	16.9	22.8	24.0	8.9	
1985	2.4	—	6.8	—	19.7	13.5	26.7	17.2	13.7	
1990	3.3	—	7.6	—	19.7	14.7	24.0	16.0	14.7	
1995	5.9	—	10.4	—	22.0	10.5	18.0	17.9	15.3	
2000	6.6	0.1%	10.9	—	22.7	13.0	16.5	17.9	12.5	
2005	7.4	0.2	11.9	—	21.0	12.9	20.0	19.2	7.4	
2006	6.8	0.2	12.2	—	20.5	13.4	19.6	18.7	8.5	
2007	7.0	0.2	13.6	—	21.3	11.0	20.1	18.1	8.7	
2008	6.8	0.2	12.9	—	20.5	13.0	20.5	17.5	8.5	
2009	7.1	0.2	12.1	—	19.3	20.8	18.7	16.5	5.3	
2010	7.9	0.2	12.9	—	20.3	14.1	19.9	19.0	5.7	
2011	7.6	0.2	13.3	—	20.1	14.9	19.4	18.0	6.4	
2012	7.1	0.3	13.2	—	21.8	15.2	19.0	17.2	6.2	
2013	7.7	0.3	14.2	—	23.4	13.2	18.1	16.7	6.4	
2014	8.6	0.3	14.4	0.4%	24.1	12.1	17.0	16.6	6.5	
2015	9.5	0.3	14.6	0.7	23.9	13.2	15.8	15.9	6.0	
2016	9.6	0.4	15.3	0.8	23.6	13.4	15.2	15.6	6.2	
2017	9.4	0.4	14.9	1.0	23.6	14.0	14.8	15.3	6.6	
2018	9.5	0.4	14.2	1.1	23.9	12.3	15.2	15.5	7.9	
2019	9.2	0.4	14.5	1.1	23.4	13.0	15.2	14.9	8.4	
2020	7.0	0.3	11.7	0.8	16.6	33.5	10.9	13.9	5.3	
2021	7.6	0.2	10.1	0.9	16.5	35.4	10.9	13.1	5.2	

Notes: FY is fiscal year.

— Dash indicates zero.

Source: MACPAC, 2022, analysis of Office of Management and Budget (OMB), Tables 6.1, 8.5, and 8.7, in *Historical tables, budget of the United States Government, fiscal year 2023*, Washington, DC: OMB, <https://www.govinfo.gov/app/details/BUDGET-2023-TAB/context>.



EXHIBIT 5. Medicaid as a Share of States' Total Budgets and State-Funded Budgets, SFY 2020

State	Total budget (including state and federal funds)				State-funded budget			
	Dollars (millions)	Total spending as a share of total budget ¹			Dollars (millions)	State-funded spending as a share of state-funded budget ¹		
		Medicaid	Elementary and secondary education	Higher education		Medicaid	Elementary and secondary education	Higher education
Total	\$2,299,631	28.3%	18.8%	9.5%	\$1,502,946	15.1%	24.8%	12.7%
Alabama	31,638	22.5	20.3	19.8	19,364	8.9	26.5	25.8
Alaska	11,930	19.3	14.1	6.3	7,123	9.0	19.9	8.6
Arizona	40,784	31.0	16.7	16.9	23,889	14.1	23.5	24.5
Arkansas	27,775	26.9	13.0	13.7	18,277	8.9	16.8	20.8
California	357,086	27.0	17.0	6.4	208,090	17.0	25.9	8.2
Colorado	35,641	30.2	18.7	14.7	24,331	18.1	22.7	19.6
Connecticut	34,031	24.7	12.3	10.6	27,438	16.3	12.9	13.1
Delaware	11,887	19.6	23.9	3.7	9,181	8.0	28.4	4.3
District of Columbia	15,145	21.9	19.6	1.4	10,778	7.6	25.0	1.8
Florida	85,991	31.0	17.9	9.5	53,803	19.3	24.9	14.9
Georgia	60,767	20.3	23.6	14.5	42,589	8.4	26.6	20.2
Hawaii	18,134	12.0	11.9	6.7	15,299	5.0	12.4	7.8
Idaho	11,708	20.6	19.3	6.3	6,724	11.9	30.0	10.9
Illinois	77,813	30.2	14.4	3.1	59,806	17.1	15.1	3.5
Indiana	37,656	37.3	25.6	5.5	22,755	17.3	37.6	9.1
Iowa	26,046	24.4	15.4	24.9	16,274	15.0	21.4	36.7
Kansas	19,412	19.5	28.6	15.8	14,763	9.7	33.5	17.6
Kentucky	38,434	30.2	15.3	16.3	21,253	11.5	23.3	26.3
Louisiana	31,078	40.5	18.3	9.5	16,597	19.7	25.7	17.5
Maine	10,545	30.9	15.8	3.2	6,362	18.0	22.7	5.3
Maryland	48,576	24.3	18.6	14.5	32,538	13.7	23.3	18.4
Massachusetts	63,085	29.3	13.7	2.4	46,359	20.6	16.0	3.2
Michigan	62,318	31.0	23.9	4.0	36,369	14.5	35.8	6.0
Minnesota	42,990	30.2	25.1	4.5	30,796	18.0	32.4	6.2
Mississippi	19,919	27.8	16.5	20.5	11,428	10.7	22.9	33.7

EXHIBIT 5. (continued)

State	Total budget (including state and federal funds)				State-funded budget			
	Dollars (millions)	Total spending as a share of total budget ¹			Dollars (millions)	State-funded spending as a share of state-funded budget ¹		
		Medicaid	Elementary and secondary education	Higher education		Medicaid	Elementary and secondary education	Higher education
Missouri	\$27,310	38.5%	21.6%	3.9%	\$17,584	27.0%	27.8%	5.8%
Montana	8,302	23.6	12.9	8.1	4,955	8.7	17.9	13.4
Nebraska	12,901	17.8	13.5	22.7	9,872	10.7	14.0	23.8
Nevada	15,074	26.9	16.1	7.0	10,206	9.6	21.1	10.2
New Hampshire	6,920	30.7	19.8	2.4	4,053	21.8	29.3	4.1
New Jersey	66,760	24.5	23.9	9.3	48,438	11.9	30.4	12.6
New Mexico	22,346	30.2	17.3	13.5	12,790	10.6	26.5	20.7
New York	172,981	37.1	19.5	6.2	112,293	21.5	26.6	9.2
North Carolina	61,655	25.9	21.5	16.2	36,343	15.2	30.7	19.7
North Dakota	7,058	17.1	17.7	18.0	5,197	9.2	20.8	22.4
Ohio	74,556	38.1	16.2	3.9	46,978	18.0	21.6	6.1
Oklahoma	24,799	22.3	17.1	22.2	16,037	12.9	21.6	28.5
Oregon	48,808	21.0	11.9	3.3	35,304	7.6	14.7	4.4
Pennsylvania	96,018	36.0	17.7	2.2	59,277	21.5	22.6	3.4
Rhode Island	11,417	22.8	13.0	10.7	6,942	14.7	18.1	17.3
South Carolina	26,949	26.4	19.6	20.0	17,956	11.0	24.2	29.3
South Dakota	4,851	18.6	15.5	17.3	3,017	11.2	18.9	25.1
Tennessee	36,048	34.4	17.7	14.2	21,810	20.3	24.4	23.1
Texas	136,396	27.6	27.1	13.7	88,466	11.5	34.5	15.0
Utah	18,155	19.0	24.5	12.1	13,369	8.5	29.7	16.4
Vermont	6,175	27.0	32.7	2.0	3,951	16.7	47.7	2.5
Virginia	64,426	21.5	13.1	12.8	49,361	10.9	14.9	14.8
Washington	54,299	24.6	27.9	13.4	40,174	12.0	34.9	18.2
West Virginia	18,496	22.5	13.5	14.8	13,643	6.0	15.3	18.3
Wisconsin	51,834	21.5	16.5	13.7	38,882	12.2	19.9	14.0
Wyoming	4,708	13.1	18.7	9.3	3,864	7.6	22.7	11.3



EXHIBIT 5. (continued)

Notes: SFY is state fiscal year. Total budget includes federal and all other funds. State-funded budget includes state general funds, other state funds, and bonds. Other state funds are amounts from revenue sources that are restricted by law for particular government functions or activities, which for Medicaid includes provider taxes and local funds. Medicaid, elementary and secondary education, and higher education represent the largest total budget shares among functions broken out separately by the National Association of State Budget Officers (NASBO). Functions not shown here are transportation, corrections, public assistance, and all other (includes hospitals, economic development, housing environmental programs, CHIP, parks and recreation, natural resources, and air and water transportation). Medicaid spending amounts exclude administrative costs but include Medicare Part D phased-down state contribution (also referred to as clawback) payments.

¹ Total and state-funded budget shares should be viewed with caution because they reflect varying state practices. For example, in Ohio, federal reimbursements for Medicaid expenditures funded from the General Revenue Fund (GRF) are deposited into the GRF. In prior reports, this practice made Ohio's general revenue expenditures look higher and conversely made its federal expenditures look lower relative to most other states that do not follow this practice. In the 2019–2021 report, NASBO removed the federal funds from the GRF number to be consistent with budget presentations in other NASBO surveys, and thus, Ohio's state-funded Medicaid spending is less than what was reported in prior years. In addition, in many states, some functions—particularly elementary and secondary education—may be partially funded outside of the state budget by local governments.

Source: NASBO, 2021, *2021 State expenditure report: fiscal years 2019-2021*, Washington, DC: NASBO, <https://www.nasbo.org/reports-data/state-expenditure-report/state-expenditure-archives>.

EXHIBIT 6. Federal Medical Assistance Percentages and Enhanced FMAPs by State, FYs 2020–2023

State	FMAPs for Medicaid					E-FMAPs for CHIP				
	FY 2020 ¹ (Emergency) ²	FY 2021 (Emergency) ³	FY 2022 ¹ (Emergency) ²	FY 2023 ^{1,4}	FY 2020 ⁵ (Emergency) ^{5,6}	FY 2021 (Emergency) ^{5,6}	FY 2022 (Emergency) ^{5,6}	FY 2022 (Emergency) ^{5,6}	FY 2022 (Emergency) ^{5,6}	FY 2023 ⁴
Alabama	71.97%	78.78%	72.37%	72.43%	91.88%	85.15%	80.66%	85.00%	80.70%	
Alaska	50.00	56.20	50.00	50.00	76.50	69.34	65.00	69.34	65.00	
Arizona	70.02	76.22	70.01	69.56	90.51	83.35	79.01	83.35	78.69	
Arkansas	71.42	77.62	71.62	71.31	91.49	84.20	80.13	84.47	79.92	
California	50.00	56.20	50.00	50.00	76.50	69.34	65.00	69.34	65.00	
Colorado	50.00	56.20	50.00	50.00	76.50	69.34	65.00	69.34	65.00	
Connecticut	50.00	56.20	50.00	50.00	76.50	69.34	65.00	69.34	65.00	
Delaware	57.86	64.06	57.72	63.92	82.00	74.76	70.40	74.74	70.94	
District of Columbia	70.00	76.20	70.00	70.00	90.50	83.34	79.00	83.34	79.00	
Florida	61.47	67.67	61.03	67.23	84.53	77.71	72.72	77.06	72.04	
Georgia	67.30	73.50	66.85	73.05	88.61	81.26	76.80	81.14	76.21	
Hawaii	53.47	59.67	53.64	59.84	78.93	71.45	67.55	71.89	69.24	
Idaho	70.34	76.54	70.21	76.41	90.74	83.63	79.15	83.49	79.08	
Illinois	50.14	57.16	51.09	57.29	76.60	70.01	65.76	70.10	65.00	
Indiana	65.84	72.04	66.30	72.50	87.59	80.42	76.41	80.75	75.96	
Iowa	61.20	67.40	62.14	68.34	84.34	77.57	73.50	77.84	74.19	
Kansas	59.16	65.36	60.16	66.36	82.91	76.12	72.11	76.45	71.83	
Kentucky	71.82	78.02	72.75	78.95	91.77	84.78	80.93	85.27	80.52	
Louisiana	66.86	73.06	68.02	74.22	88.30	81.53	77.61	81.95	77.10	
Maine	63.80	70.00	64.00	70.20	86.16	78.92	74.80	79.14	74.30	
Maryland	50.00	56.20	50.00	50.00	76.50	69.34	65.00	69.34	65.00	
Massachusetts	50.00	56.20	50.00	50.00	76.50	69.34	65.00	69.34	65.00	
Michigan	64.06	70.26	65.48	71.68	86.34	79.20	75.84	80.18	75.30	
Minnesota	50.00	56.20	50.51	56.71	76.50	69.34	65.36	69.70	65.55	
Mississippi	76.98	83.18	78.31	84.51	95.39	88.77	84.82	89.16	84.50	
Missouri	65.65	71.85	66.36	72.56	87.46	79.81	76.45	80.79	76.07	
Montana	64.78	70.98	64.90	71.10	86.85	80.26	75.43	79.77	74.88	
Nebraska	54.72	60.92	57.80	64.00	79.80	73.87	70.46	74.80	70.51	
Nevada	63.93	70.13	62.59	68.79	86.25	78.65	73.81	78.15	73.86	



EXHIBIT 6. (continued)

State	FMAPs for Medicaid					E-FMAPs for CHIP				
	FY 2020 ¹ (Emergency) ²	FY 2020 ¹ (Emergency) ²	FY 2021 (Emergency) ³	FY 2021 (Emergency) ²	FY 2023 ^{1,4}	FY 2020 (Emergency) ^{5,6}	FY 2021 (Emergency) ^{5,6}	FY 2022 (Emergency) ^{5,6}	FY 2022 (Emergency) ^{5,6}	FY 2023 ⁴
New Hampshire	50.00%	56.20%	56.20%	50.00%	50.00%	76.50%	80.84%	65.00%	69.34%	65.00%
New Jersey	50.00	56.20	56.20	50.00	50.00	76.50	80.84	65.00	69.34	65.00
New Mexico	72.71	78.91	79.66	73.71	73.26	92.40	96.74	81.60	85.94	81.28
New York	50.00	56.20	56.20	50.00	50.00	76.50	80.84	65.00	69.34	65.00
North Carolina	67.03	73.23	73.60	67.65	67.71	88.42	92.76	77.36	81.70	77.40
North Dakota	50.05	56.25	58.60	53.59	51.55	76.54	80.88	67.51	71.85	66.09
Ohio	63.02	69.22	69.83	64.10	70.30	85.61	89.95	74.87	79.21	74.51
Oklahoma	66.02	72.22	74.19	68.31	67.36	87.71	92.05	77.82	82.16	77.15
Oregon	61.23	67.43	67.04	60.22	60.32	84.36	88.70	72.15	76.49	72.22
Pennsylvania	52.25	58.45	58.40	52.68	52.00	78.08	82.42	66.88	71.22	66.40
Rhode Island	52.95	59.15	60.29	54.88	53.96	78.57	82.91	68.42	72.76	67.77
South Carolina	70.70	76.90	76.83	70.75	70.58	90.99	95.33	79.53	83.87	79.41
South Dakota	57.62	63.82	64.48	58.69	56.74	81.83	86.17	71.08	75.42	69.72
Tennessee	65.21	71.41	72.30	66.36	66.10	87.15	91.49	76.45	80.79	76.27
Texas	60.89	67.09	68.01	60.80	59.87	84.12	88.46	72.56	76.90	71.91
Utah	68.19	74.39	73.72	66.83	65.90	89.23	93.57	76.78	81.12	76.13
Vermont	53.86	60.06	60.77	56.47	55.82	79.20	83.54	69.53	73.87	69.07
Virginia	50.00	56.20	56.20	50.00	50.65	76.50	80.84	65.00	69.34	65.46
Washington	50.00	56.20	56.20	50.00	50.00	76.50	80.84	65.00	69.34	65.00
West Virginia	74.94	81.14	81.19	74.68	74.02	93.96	98.30	82.28	86.62	81.81
Wisconsin	59.36	65.56	65.57	59.88	60.10	83.05	87.39	71.92	76.26	72.07
Wyoming	50.00	56.20	56.20	50.00	50.00	76.50	80.84	65.00	69.34	65.00
American Samoa ⁷	83.00	89.20	89.20	83.00	89.20	99.60	100.00	88.10	92.44	68.50
Guam ⁷	83.00	89.20	89.20	83.00	89.20	99.60	100.00	88.10	92.44	68.50
N. Mariana Islands ⁷	83.00	89.20	89.20	83.00	89.20	99.60	100.00	88.10	92.44	68.50
Puerto Rico ⁷	76.00	82.20	82.20	76.00	82.20	94.70	99.04	83.20	87.54	68.50
Virgin Islands ⁷	83.00	89.20	89.20	83.00	89.20	99.60	100.00	88.10	92.44	68.50

EXHIBIT 6. (continued)

Notes: FMAP is federal medical assistance percentage. E-FMAP is enhanced FMAP. FY is fiscal year. The federal government's share of most Medicaid service costs is determined by the FMAP, with some exceptions. For Medicaid administrative costs, the federal share does not vary by state and is generally 50 percent. The E-FMAP determines the federal share of both service and administrative costs for CHIP, subject to the availability of funds from a state's federal allotments for CHIP.

FMAPs for Medicaid are generally calculated based on a formula that compares each state's per capita income to U.S. per capita income and provides a higher federal match for states with lower per capita incomes, subject to a statutory minimum (50 percent) and maximum (83 percent). The general formula for a given state is: $FMAP = 1 - [(state\ per\ capita\ income\ squared \div U.S.\ per\ capita\ income\ squared) \times 0.45]$.

Medicaid exceptions to this formula include the District of Columbia (set in statute at 70 percent) and the territories (set in statute at 55 percent). Other Medicaid exceptions apply to certain services, providers, or situations (e.g., services provided through an Indian Health Service facility receive an FMAP of 100 percent). E-FMAPs for CHIP are calculated by reducing the state share under regular FMAPs for Medicaid by 30 percent. For FY 2020, the E-FMAPs are then increased by a set number of percentage points determined by statute.⁵

¹ For certain newly eligible individuals under the Medicaid expansion beginning in 2014, there is an increased FMAP (100 percent in 2014 through 2016, phasing down to 90 percent in 2020 and subsequent years). An increased FMAP is also available for certain states that expanded eligibility to low-income parents and non-pregnant adults without children before enactment of the Patient Protection and Affordable Care Act (ACA, P.L. 111-148, as amended).

² The Families First Coronavirus Response Act of 2020 (FFCRA, P.L. 116-127) provides a temporary 6.2 percentage point FMAP increase during a public health emergency for each calendar quarter occurring during the period beginning on the first day of the public health emergency period, as defined in Section 1135(g)(1)(B) of the Social Security Act (the Act), and ending on the last day of the calendar quarter in which the last day of such emergency period occurs. The Secretary of the U.S. Department of Health and Human Services declared a public health emergency on January 31, 2020, with an effective date of January 27, 2020, meaning the FMAP increase is effective January 1, 2020. States, including the District of Columbia and the territories, must meet certain maintenance-of-effort requirements to qualify for the FMAP increase. The FMAP increase does not apply to the Medicaid expansion population or other services such as those received at an Indian Health Services facility that already receive a higher matching rate.

³ Because the public health emergency period was in effect for all of FY 2021, this exhibit only displays the FY 2021 FMAPs and E-FMAPs with the 6.2 percentage point increase under the FFCRA.

⁴ At the time of publication, the public health emergency period has not ended. The FY 2023 FMAPs and E-FMAPs will also receive the temporary increase for any quarters during which the public health emergency is still in effect after September 30, 2022.

⁵ Under the HEALTHY KIDS Act (P.L. 115-120), beginning on October 1, 2019, and ending on September 30, 2020, the E-FMAP was increased by 11.5 percentage points, not to exceed 100 percent, for all states.

⁶ Because the E-FMAP in Section 2105(b) of the Act is calculated based on the FMAP, the E-FMAP is also higher for states, though not in the same amount, for the duration of the public health emergency period.

⁷ Under the Further Consolidated Appropriations Act, 2020 (P.L. 116-94), the territories received a temporary FMAP increase for FYs 2020 and 2021. For the period of October 1, 2019–December 20, 2019, the FMAP for all territories was 100 percent. For the period December 21, 2019–September 30, 2021, Puerto Rico received an FMAP of 76 percent and the other territories received an FMAP of 83 percent. Under the Extending Government Funding and Delivering Emergency Assistance Act (P.L. 117-43), the Further Extending Government Funding Act (P.L. 117-70), the Further Additional Extending Government Funding Act (P.L. 117-86), and the Consolidated Appropriations Act, 2022 (P.L. 117-103), American Samoa, Guam, Northern Mariana Islands, and the Virgin Islands continue to receive the 83 percent FMAP through December 13, 2022, and Puerto Rico receives the 76 percent FMAP from September 31, 2021, through December 31, 2021, and January 1, 2022, through December 13, 2022, but would receive its normal FMAP of 55 percent between December 4, 2021, and December 31, 2021. The E-FMAPs for FYs 2020–2022 were calculated off of these increased FMAPs. The FMAPs and E-FMAPs for the period December 14, 2022–September 30, 2023 are listed for FY 2023.

Sources: U.S. Department of Health and Human Services, Federal Register notices for FYs 2020–2023; Extending Government Funding and Delivering Emergency Assistance Act (P.L. 117-43); Further Extending Government Funding Act (P.L. 117-70); Further Additional Extending Government Funding Act (P.L. 117-86); Consolidated Appropriations Act, 2022 (P.L. 117-103); Further Consolidated Appropriations Act, 2020 (P.L. 116-94); Centers for Medicare & Medicaid Services, *Families First Coronavirus Response Act—Increased FMAP FAQs*, March 24, 2020, <https://www.medicaid.gov/state-resource-center/downloads/covid-19-section-6008-faqs.pdf>; Center for Medicaid and CHIP Services, CMS, 2020, E-mail to MACPAC, March 27 and March 30.

SECTION 2

Trends

Section 2: Trends

Key Points

- Medicaid spending and enrollment are affected by federal and state policy choices as well as economic factors (Exhibits 8–10). For example:
 - Spending and enrollment both grew around the recessions of 2001 and 2007 through 2009 and then slowed as economic conditions improved.
 - Large increases in Medicaid enrollment and spending in fiscal years (FYs) 2014 and 2015 were primarily due to expanded eligibility under the Patient Protection and Affordable Care Act (ACA, P.L. 111-148, as amended).
 - While enrollment continues to increase since 2020 due to the continuous coverage requirement attached to the federal medical assistance percentage (FMAP) increase under the Families First Coronavirus Response Act (FFCRA, P.L. 116-127), the growth rate has slowed. From July 2021 to July 2022, enrollment in Medicaid and CHIP increased by 7.2 percent. This follows a 10.4 percent increase in Medicaid and CHIP enrollment from July 2020 to July 2021. Enrollment increased in all states (Exhibit 11).
- Medicaid enrollment trends vary by eligibility group (Exhibit 7).
 - Adults (excluding those eligible on the basis of disability) generally experience larger enrollment increases during periods of economic recession than other eligibility groups. For example, from FY 2008 through FY 2013, enrollment for adults grew on average 5.8 percent annually, compared with 3.0 percent annually for children (excluding those eligible on the basis of disability) and individuals qualifying for Medicaid on the basis of disability.
 - Enrollment for adults has grown substantially due to the expansion of Medicaid under the ACA, increasing at an average annual rate of 9.0 percent from FY 2013 through FY 2020.
 - Individuals age 65 and older generally have the slowest growth rate regardless of time period (Exhibit 7).
- Medicaid's share of state-funded budgets (excluding federal funds) and total state budgets (including federal funds) has varied over time. In state fiscal year 2015, Medicaid's share of total state budgets increased, but its share of state-funded budgets decreased slightly—the decrease can be attributed to 100 percent federal funding made available for low-income adults not otherwise eligible on the basis of disability, who became newly eligible for Medicaid under the ACA. Medicaid's share of state-funded budgets has increased since 2015, but most recently, decreased from 2018 to 2020 (Exhibit 13).
- Medicaid and CHIP expenditures as a share of national health expenditures are projected to grow from 16.8 percent in 2020 to about 17.7 percent in 2030. Medicare's share is projected to increase from 20.1 percent to 24.7 percent during the same time period (Exhibit 12).

EXHIBIT 7. Medicaid Beneficiaries (Persons Served) by Eligibility Group, FYs 1975–2020 (thousands)

Fiscal year	Total	Child	Adult ¹	Disabled	Aged	Unknown
1975	22,007	9,598	4,529	2,464	3,615	1,801
1976	22,815	9,924	4,773	2,669	3,612	1,837
1977	22,832	9,651	4,785	2,802	3,636	1,958
1978	21,965	9,376	4,643	2,718	3,376	1,852
1979	21,520	9,106	4,570	2,753	3,364	1,727
1980	21,605	9,333	4,877	2,911	3,440	1,044
1981	21,980	9,581	5,187	3,079	3,367	766
1982	21,603	9,563	5,356	2,891	3,240	553
1983	21,554	9,535	5,592	2,921	3,372	134
1984	21,607	9,684	5,600	2,913	3,238	172
1985	21,814	9,757	5,518	3,012	3,061	466
1986	22,515	10,029	5,647	3,182	3,140	517
1987	23,109	10,168	5,599	3,381	3,224	737
1988	22,907	10,037	5,503	3,487	3,159	721
1989	23,511	10,318	5,717	3,590	3,132	754
1990	25,255	11,220	6,010	3,718	3,202	1,105
1991	27,967	12,855	6,703	4,033	3,341	1,035
1992	31,150	15,200	7,040	4,487	3,749	674
1993	33,432	16,285	7,505	5,016	3,863	763
1994	35,053	17,194	7,586	5,458	4,035	780
1995	36,282	17,164	7,604	5,858	4,119	1,537
1996	36,118	16,739	7,127	6,221	4,285	1,746
1997	34,872	15,791	6,803	6,129	3,955	2,195
1998	40,096	18,969	7,895	6,637	3,964	2,631
1999	39,748	18,233	7,446	6,690	3,698	3,682
2000	41,212	18,528	8,538	6,688	3,640	3,817
2001	45,164	20,181	9,707	7,114	3,812	4,349
2002	46,839	21,487	10,847	7,182	3,789	3,534
2003	50,716	23,742	11,530	7,664	4,041	3,739

EXHIBIT 7. (continued)

Fiscal year	Total	Child	Adult ¹	Disabled	Aged	Unknown
2004	54,250	25,415	12,325	8,123	4,349	4,037
2005	56,276	25,979	12,431	8,205	4,395	5,266
2006	56,264	26,358	12,495	8,334	4,374	4,703
2007	55,210	26,061	12,264	8,423	4,044	4,418
2008	56,962	26,479	12,739	8,685	4,147	4,912
2009	60,880	28,344	14,245	9,031	4,195	5,066
2010	63,730	30,024	15,368	9,341	4,289	4,709
2011	65,831	30,175	16,069	9,609	4,331	5,646
2012	65,584	30,467	16,483	9,836	4,376	4,423
2013	67,516	30,703	16,889	10,123	4,500	5,301
2018 ²	82,940	30,769	28,870	9,062	6,086	8,153
2019	81,655	29,998	29,792	8,811	6,265	6,789
2020	81,316	30,126	30,830	8,703	6,574	5,083

Notes: FY is fiscal year. Excludes Medicaid-expansion CHIP and the territories. Beneficiaries (enrollees for whom payments are made) are shown here because they provide the only historical time series data directly available prior to FY 1990. Most current analyses of individuals in Medicaid reflect enrollees. For additional discussion, see <https://www.macpac.gov/macstats/data-sources-and-methods/>. The increase in FY 1998 reflects a change in how Medicaid beneficiaries are counted: beginning in FY 1998, a Medicaid-eligible person who received only coverage for managed care benefits was included in this series as a beneficiary.

Children and adults who qualify for Medicaid on the basis of a disability are included in the disabled category. In addition, although disability is not a basis of eligibility for aged individuals, states may report some enrollees age 65 and older in the disabled category. For FYs 1975–2013, this exhibit does not recode individuals age 65 and older who are reported as disabled, due to lack of detail in the historical data (unlike the majority of MACStats). Due to the way eligibility is reported in Transformed Medicaid Statistical Information System (T-MSIS), age must be used to separate beneficiaries eligible on the basis of age from those eligible based on disability. This means that the beneficiary count for the disabled category in 2018 and subsequent years no longer includes anyone age 65 and older. Generally, individuals whose eligibility group is unknown are persons who were enrolled in the prior year but had a Medicaid claim paid in the current year.

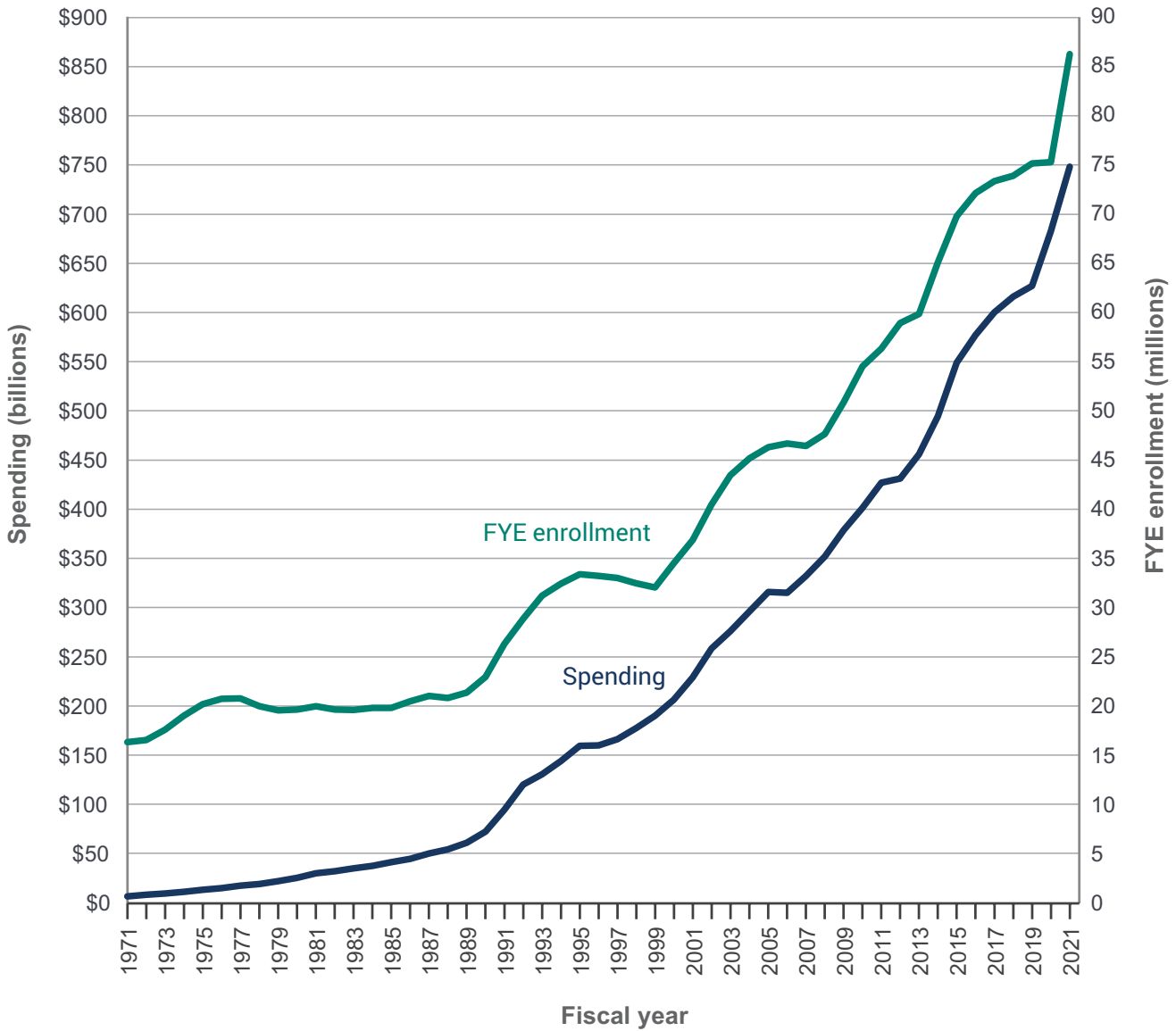
For MACPAC's analysis, Medicaid enrollees were assigned a unique national identification (ID) number using an algorithm that incorporates state-specific ID numbers and beneficiary characteristics such as date of birth and gender. The national enrollment counts shown here are unduplicated using this national ID.

¹ Includes the new adult group made eligible under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act by the Patient Protection and Affordable Care Act (P.L. 111-148, as amended).

² Due to the transition from the Medicaid Statistical Information System (MSIS) to T-MSIS, complete and valid data are not available for all states for several years. We jumped to FY 2018 because this was the most complete year of data available to develop our MACStats exhibits.

Sources: For FY 2020: MACPAC, 2022, analysis of T-MSIS data as of February 2022. For FY 2019: MACPAC, 2021, analysis of T-MSIS data as of December 2020. For FY 2018: MACPAC, 2020, analysis of T-MSIS data as of April 2020; for FYs 1999–2013: MACPAC, 2017, analysis of MSIS data; for FYs 1975–1998: Centers for Medicare & Medicaid Services, *Medicare & Medicaid statistical supplement; 2010 edition*, Table 13.4, https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/MedicareMedicaidStatSupp/Downloads/2010_Section13.pdf#Table%2013.4.

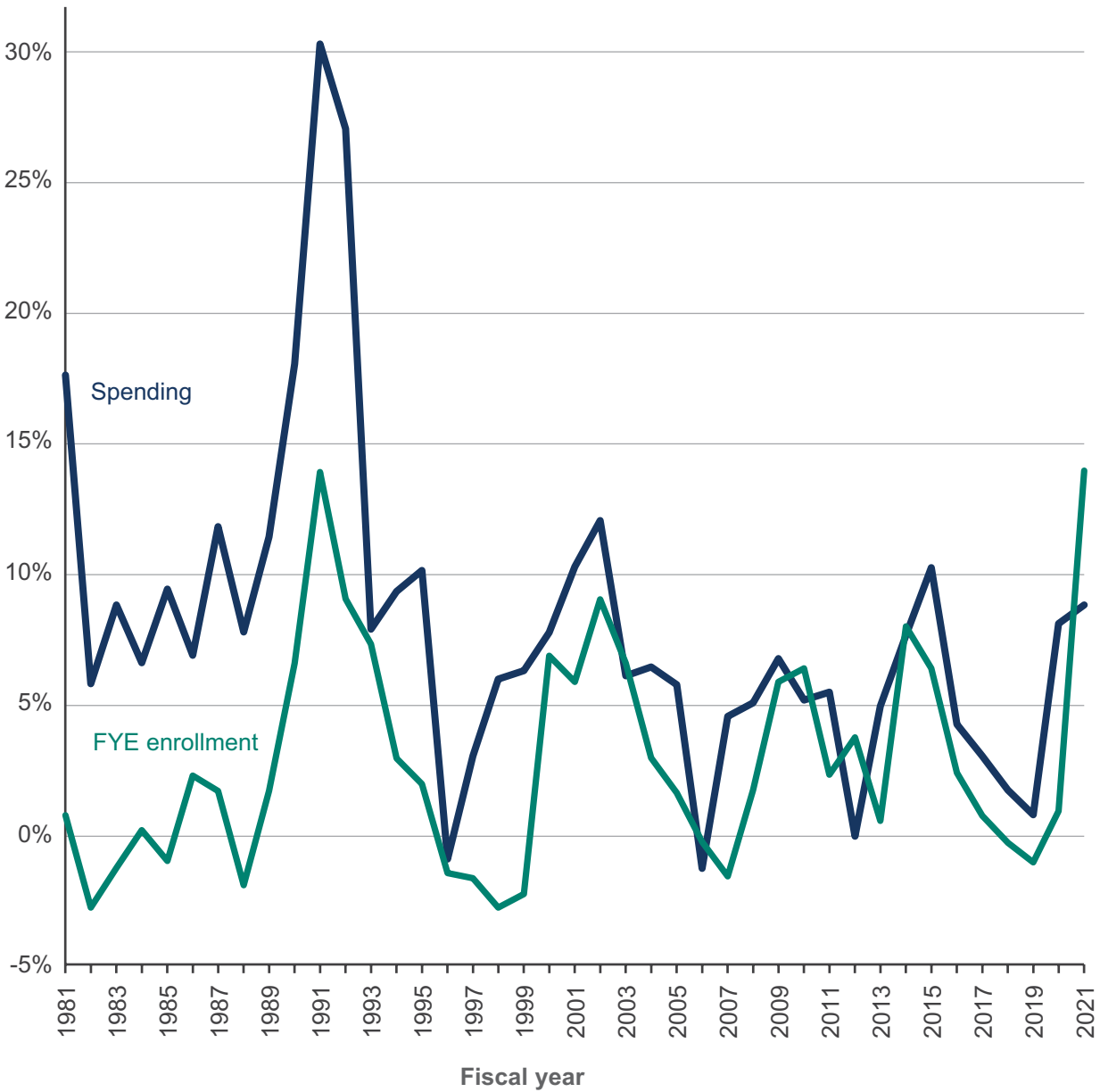
EXHIBIT 8. Medicaid Enrollment and Spending, FYs 1971–2021



Notes: FY is fiscal year. FYE is full-year equivalent, which also may be referred to as average monthly enrollment. All numbers exclude CHIP-financed coverage. Data before FY 1977 have been adjusted to the current federal fiscal year basis (October 1 to September 30). The amounts shown in this exhibit may differ from those published elsewhere due to slight differences in the timing of data and the treatment of certain adjustments. The amounts may also differ from prior versions of MACStats due to changes in methodology by the CMS Office of the Actuary (OACT). Spending consists of federal and state Medicaid expenditures for benefits and administration, excluding the Vaccines for Children program. Enrollment counts are FYEs and, for fiscal years before FY 1990, have been estimated from counts of persons served (see <https://www.macpac.gov/macstats/data-sources-and-methods/> for a discussion of how enrollees are counted). Enrollment data for FYs 2013–2020 are projected. Enrollment for FYs 1999–2021 include estimates for the territories.

Sources: For FY 2021: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022 and CMS-64 enrollment reports as of October 24, 2022. For FYs 2019 and 2020: OACT, CMS, 2021, data compilation provided to MACPAC, September 21. OACT, CMS, 2020, data compilation provided to MACPAC, October 19.

EXHIBIT 9. Annual Growth in Medicaid Enrollment and Spending, FYs 1981–2021



Notes: FY is fiscal year. FYE is full-year equivalent, which also may be referred to as average monthly enrollment. All numbers exclude CHIP-financed coverage. The amounts shown in this exhibit may differ from those published elsewhere due to slight differences in the timing of data and the treatment of certain adjustments. The amounts may also differ from prior versions of MACStats due to changes in methodology by the CMS Office of the Actuary (OACT). Spending consists of federal and state Medicaid expenditures for benefits and administration, excluding the Vaccines for Children program. Enrollment counts are FYEs and, for fiscal years before FY 1990, have been estimated from counts of persons served (see <https://www.macpac.gov/macstats/data-sources-and-methods/> for a discussion of how enrollees are counted). Enrollment data for FYs 2013–2020 are projected. Enrollment for FYs 1999–2021 include estimates for the territories.

Sources: For FY 2021: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022 and CMS-64 enrollment reports as of October 24, 2022. For FYs 2019 and 2020: OACT, CMS, 2021, data compilation provided to MACPAC, September 21. OACT, CMS, 2020, data compilation provided to MACPAC, October 19.

EXHIBIT 10. Medicaid Enrollment and Total Spending Levels and Annual Growth, FYs 1971–2021

Fiscal year	Spending (billions)	FYE enrollment (millions)	Spending per FYE enrollee	Annual growth		
				Spending	FYE enrollment	Spending per FYE enrollee
1971	\$7	16.3	\$401	28.5%	16.9%	9.9%
1972	8	16.5	484	22.4	1.3	20.9
1973	9	17.6	534	17.0	6.2	10.2
1974	11	19.0	567	15.1	8.3	6.3
1975	13	20.2	651	21.8	6.1	14.8
1976	15	20.7	720	13.6	2.7	10.6
1977	17	20.7	830	15.3	0.1	15.3
1978	19	20.0	959	11.2	-3.8	15.6
1979	22	19.6	1,115	14.0	-2.0	16.3
1980	25	19.6	1,285	15.7	0.4	15.2
1981	30	20.0	1,493	18.2	1.7	16.2
1982	32	19.6	1,620	6.7	-1.7	8.5
1983	35	19.6	1,779	9.6	-0.2	9.9
1984	37	19.8	1,890	7.4	1.2	6.2
1985	41	19.8	2,081	10.2	0.0	10.2
1986	44	20.5	2,172	7.7	3.2	4.4
1987	50	21.0	2,382	12.5	2.6	9.6
1988	54	20.8	2,609	8.6	-0.9	9.5
1989	61	21.4	2,850	12.1	2.6	9.3
1990	72	22.9	3,147	18.6	7.4	10.4
1991	94	26.3	3,587	30.6	14.6	14.0
1992	120	28.9	4,161	27.4	9.8	16.0
1993	131	31.2	4,182	8.7	8.1	0.5
1994	144	32.4	4,434	10.1	3.9	6.0
1995	159	33.4	4,779	10.9	2.9	7.8
1996	160	33.2	4,804	0.1	-0.4	0.5
1997	166	33.0	5,025	3.9	-0.6	4.6
1998	177	32.5	5,462	6.8	-1.7	8.7
1999	190	32.1	5,924	7.1	-1.2	8.5
2000	206	34.5	5,972	8.6	7.7	0.8
2001	229	36.9	6,213	11.0	6.7	4.0
2002	258	40.5	6,380	12.8	9.8	2.7

EXHIBIT 10. (continued)

Fiscal year	Spending (billions)	FYE enrollment (millions)	Spending per FYE enrollee	Annual growth		
				Spending	FYE enrollment	Spending per FYE enrollee
2003	\$276	43.5	\$6,352	6.9%	7.4%	-0.4%
2004	296	45.2	6,560	7.3	3.9	3.3
2005	316	46.3	6,819	6.6	2.6	3.9
2006	315	46.7	6,751	-0.3	0.7	-1.0
2007	332	46.4	7,157	5.4	-0.5	6.0
2008	352	47.7	7,383	5.9	2.7	3.2
2009	379	50.9	7,443	7.6	6.7	0.8
2010	402	54.5	7,361	6.1	7.2	-1.1
2011	427	56.3	7,582	6.3	3.2	3.0
2012	431	58.9	7,313	0.9	4.6	-3.5
2013	456	59.8	7,622	5.8	1.5	4.2
2014	495	65.1	7,599	8.5	8.8	-0.3
2015	549	69.8	7,866	11.0	7.2	3.5
2016	577	72.1	8,003	5.1	3.3	1.7
2017	600	73.4	8,179	3.9	1.7	2.2
2018	616	73.9	8,339	2.7	0.7	2.0
2019	627	73.9	8,487	1.8	0.0	1.8
2020	683	75.3	9,070	8.9	1.9	6.9
2021	748	86.3	8,672	9.6	14.6	-4.4

Notes: FY is fiscal year. FYE is full-year equivalent, which also may be referred to as average monthly enrollment. All numbers exclude CHIP-financed coverage. Data before FY 1977 have been adjusted to the current federal fiscal year basis (October 1 to September 30). The amounts shown in this exhibit may differ from those published elsewhere due to slight differences in the timing of data and the treatment of certain adjustments. The amounts may also differ from prior versions of MACStats due to changes in methodology by the CMS Office of the Actuary (OACT). Spending consists of federal and state Medicaid expenditures for benefits and administration, excluding the Vaccines for Children program. Enrollment counts are FYEs and, for fiscal years before FY 1990, have been estimated from counts of persons served (see <https://www.macpac.gov/macstats/data-sources-and-methods/>) for a discussion of how enrollees are counted). Enrollment data for FYs 2013–2020 are projected. Enrollment for FYs 1999–2021 include estimates for the territories.

Sources: For FY 2021: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022 and CMS-64 enrollment reports as of October 24, 2022. For FYs 2019 and 2020: OACT, CMS, 2021, data compilation provided to MACPAC, September 21. OACT, CMS, 2020, data compilation provided to MACPAC, October 19.

EXHIBIT 11. Full-Benefit Medicaid and CHIP Enrollment, Selected Months in 2013–2022

State	Number of individuals enrolled					Annual and cumulative growth			
	July–September 2013 average	July 2019	July 2020	July 2021	July 2022	July 2019–July 2020	July 2020–July 2021	July 2021–July 2022	July–September 2013 average to July 2022
Total	56,511,799¹	71,575,344	75,971,528	83,890,531	89,960,717	6.1%	10.4%	7.2%	56.8%²
Alabama	799,176 ³	915,545	959,675	1,055,463	1,135,431	4.8	10.0	7.6	32.1
Alaska	122,334	223,117	233,334	251,024	261,816	4.6	7.6	4.3	105.2
Arizona	1,201,770	1,715,655	1,862,408	2,072,102	2,227,971	8.6	11.3	7.5	72.4
Arkansas	556,851	798,044	843,515	934,944	1,009,314	5.7	10.8	8.0	67.9
California	7,755,381	11,743,500	12,016,056	12,983,442	13,959,628	2.3	8.1	7.5	67.4
Colorado	783,420	1,292,341	1,380,254	1,604,618	1,641,925	6.8	16.3	2.3	104.8
Connecticut	–	857,415	885,365	960,844	977,908	3.3	8.5	1.8	–
Delaware	223,324	231,571	241,814	271,159	290,979	4.4	12.1	7.3	21.4
District of Columbia	235,786 ^{4,5}	256,101	253,009	270,938	286,016	-1.2	7.1	5.6	14.9
Florida	3,695,306	3,657,394	3,930,734	4,350,511	4,735,250	7.5	10.7	8.8	17.7
Georgia	1,535,090	1,848,553	1,970,507	2,214,237	2,387,169	6.6	12.4	7.8	44.2
Hawaii	288,357	328,393	357,858	412,928	431,689	9.0	15.4	4.5	43.2
Idaho	238,150	265,493	347,777	399,433	428,160	31.0	14.9	7.2	67.7
Illinois	2,626,943	2,843,003	3,032,490	3,374,878	3,654,106	6.7	11.3	8.3	28.5
Indiana	1,120,674	1,461,778	1,649,380	1,708,695	1,940,766	12.8	3.6	13.6	52.5
Iowa	493,515	678,370	711,187	786,223	824,625	4.8	10.6	4.9	59.3
Kansas	378,160	370,250	406,698	450,537	486,637	9.8	10.8	8.0	19.1
Kentucky	606,805	1,307,459	1,465,221	1,489,474	1,571,310	12.1	1.7	5.5	145.5
Louisiana	1,019,787	1,455,208	1,617,250	1,773,794	1,854,482	11.1	9.7	4.5	73.9
Maine	–	257,603	291,569	325,876	354,319	13.2	11.8	8.7	–
Maryland	856,297	1,326,315	1,392,038	1,534,076	1,640,898	5.0	10.2	7.0	79.2
Massachusetts	1,296,359	1,572,581	1,640,354	1,803,587	1,914,226	4.3	10.0	6.1	39.1
Michigan	1,912,009	2,305,227 ⁶	2,487,485 ⁶	2,777,203 ⁶	2,955,338 ⁶	7.9	11.6	6.4	45.3
Minnesota	873,040 ⁷	1,046,325	1,108,531	1,239,326	1,325,848	5.9	11.8	7.0	42.0
Mississippi	615,556	620,982	645,270	712,012	743,139	3.9	10.3	4.4	15.7

EXHIBIT 11. (continued)

State	Number of individuals enrolled					Annual and cumulative growth			
	July–September 2013 average	July 2019	July 2020	July 2021	July 2022	July 2019–July 2020	July 2020–July 2021	July 2021–July 2022	July–September 2013 average to July 2022
Missouri	846,084	860,768	951,731	1,093,102	1,310,291	10.6%	14.9%	19.9%	29.2%
Montana	148,974	270,280	259,433	291,578	312,248	-4.0	12.4	7.1	95.7
Nebraska	244,600	246,175	261,168	335,065	371,019	6.1	28.3	10.7	37.0
Nevada	332,560	632,838	695,931	800,436	868,971	10.0	15.0	8.6	140.7
New Hampshire	127,082	178,761	197,601	225,025	241,672	10.5	13.9	7.4	77.1
New Jersey	1,283,851	1,721,103	1,806,736	2,007,346	2,135,254	5.0	11.1	6.4	56.4
New Mexico	457,678	735,977	782,159	847,066	876,177	6.3	8.3	3.4	85.1
New York	5,678,417	6,097,811	6,349,834	6,910,492	7,241,942	4.1	8.8	4.8	21.7
North Carolina	1,595,952	1,738,840	1,900,966	2,125,427	2,259,950	9.3	11.8	6.3	33.2
North Dakota	69,980 ⁸	89,895	98,657	113,589	121,297	9.7	15.1	6.8	62.3
Ohio	2,130,322	2,642,614	2,819,633	3,086,656	3,270,899	6.7	9.5	6.0	44.9
Oklahoma	790,051	735,152	809,286	1,020,015	1,231,239	10.1	26.0	20.7	29.1
Oregon	626,356 ⁹	986,744	1,069,272	1,219,271	1,331,443	8.4	14.0	9.2	94.7
Pennsylvania	2,386,046	2,962,254	3,112,613	3,390,018	3,577,778	5.1	8.9	5.5	42.1
Rhode Island	190,833	301,142	309,281	338,291	352,986	2.7	9.4	4.3	77.3
South Carolina	889,744	1,058,406	1,077,781	1,185,531	1,259,803	1.8	10.0	6.3	33.2
South Dakota	115,501	110,329	115,715	129,870	140,676	4.9	12.2	8.3	12.4
Tennessee	1,244,516	1,488,836	1,512,194	1,642,482	1,732,293	1.6	8.6	5.5	32.0
Texas	4,203,449	4,202,466	4,531,429	5,077,158	5,504,998	7.8	12.0	8.4	20.8
Utah	294,029 ⁵	309,995 ⁵	349,201 ⁵	420,000 ⁵	462,339 ⁵	12.6	20.3	10.1	42.8
Vermont	161,081	154,546	163,055	180,359	188,948	5.5	10.6	4.8	12.0
Virginia	935,434	1,336,892	1,529,228	1,750,410	1,930,611	14.4	14.5	10.3	87.1
Washington	1,117,576	1,722,799	1,811,777	1,993,221	2,117,317	5.2	10.0	6.2	78.4
West Virginia	354,544	516,288	528,335	588,279	626,789	2.3	11.3	6.5	65.9
Wisconsin	985,531 ¹⁰	1,040,306	1,137,130	1,292,431	1,376,817	9.3	13.7	6.5	31.1
Wyoming	67,518	55,904	61,603	70,089	78,010	10.2	13.8	11.3	3.8

EXHIBIT 11. (continued)

Notes: Enrollment excludes individuals with limited benefits, such as those who receive only Medicaid coverage of Medicare premiums and cost sharing, family planning services, or emergency coverage due to non-citizen status (state-specific exceptions are noted below). The July–September 2013 period shown here serves as a baseline from before the Patient Protection and Affordable Care Act (P.L. 111-148, as amended) was implemented, representing the number of people covered by Medicaid and CHIP before the start of open enrollment for exchange plans in October 2013 and the state expansions of Medicaid for adults that began in January 2014. Some data are preliminary or estimated, and all data are subject to change as states may revise their submissions at any time. See data sources for full details.

– Dash indicates that state did not report data.

¹ Excludes two states not reporting data.

² Percentage calculated based only on states reporting data for both periods.

³ Data are for September 2013 only.

⁴ Includes limited-benefit enrollees.

⁵ Includes enrollees in other financial assistance programs not enrolled in Medicaid or CHIP.

⁶ Does not include all full-benefit Medicaid enrollees.

⁷ May include duplicates.

⁸ Data are for July 2013 only.

⁹ Includes emergency Medicaid population.

¹⁰ Excludes retroactive enrollment.

Source: MACPAC, 2022, analysis of CMS, 2022, State Medicaid and CHIP applications, eligibility determinations, and enrollment data, accessed on October 31, 2022, <https://data.medicaid.gov/dataset/6165f45b-ca93-5bb5-9d06-d0629c692a360>.

EXHIBIT 12. Historical and Projected National Health Expenditures by Payer for Selected Years, CYs 1970–2030

Calendar year	Total (billions)	Payer amount (billions) and share of total											
		Medicaid and CHIP	Medicare	Private insurance	Other health insurance ¹	Other third-party payers ²	Out of pocket						
Historical													
1970	\$74	\$5	7.1%	\$8	10.4%	\$15	20.4%	\$3	4.5%	\$19	25.0%	\$24	32.7%
1975	133	13	10.1	16	12.3	30	22.4	6	4.5	31	23.5	36	27.2
1980	253	26	10.3	37	14.8	67	26.5	10	3.8	58	22.8	55	21.8
1985	440	41	9.3	72	16.3	127	28.8	15	3.5	94	21.3	92	20.8
1990	719	74	10.2	110	15.3	226	31.4	21	3.0	154	21.4	134	18.6
1995	1,021	145	14.2	184	18.1	315	30.8	27	2.6	209	20.5	141	13.8
2000	1,366	203	14.9	225	16.5	441	32.3	33	2.4	270	19.8	193	14.2
2005	2,026	317	15.6	340	16.8	671	33.1	56	2.8	378	18.6	264	13.1
2010	2,589	409	15.8	520	20.1	820	31.7	84	3.2	456	17.6	301	11.6
2011	2,676	419	15.6	545	20.3	851	31.8	88	3.3	464	17.3	310	11.6
2012	2,783	435	15.6	568	20.4	878	31.5	90	3.2	489	17.6	323	11.6
2013	2,856	458	16.1	589	20.6	879	30.8	92	3.2	507	17.7	331	11.6
2014	3,001	511	17.0	618	20.6	922	30.7	99	3.3	511	17.0	340	11.3
2015	3,164	558	17.6	648	20.5	976	30.8	106	3.4	523	16.5	353	11.2
2016	3,306	582	17.6	676	20.4	1,030	31.2	109	3.3	544	16.5	366	11.1
2017	3,446	597	17.3	705	20.4	1,079	31.3	114	3.3	579	16.8	373	10.8
2018	3,605	615	17.1	749	20.8	1,131	31.4	118	3.3	605	16.8	387	10.7
2019	3,759	634	16.9	801	21.3	1,166	31.0	125	3.3	629	16.7	404	10.7
2020	4,124	693	16.8	829	20.1	1,151	27.9	136	3.3	926	22.5	389	9.4
Projected													
2021	\$4,297	\$763	17.8%	\$923	21.5%	\$1,224	28.5%	\$155	3.6%	\$826	19.2%	\$406	9.5%
2022	4,497	805	17.9	992	22.1	1,326	29.5	153	3.4	788	17.5	431	9.6
2023	4,721	827	17.5	1,050	22.3	1,421	30.1	159	3.4	808	17.1	455	9.6

EXHIBIT 12. (continued)

Calendar year	Total (billions)	Payer amount (billions) and share of total						Out of pocket
		Medicaid and CHIP	Medicare	Private insurance	Other health insurance ¹	Other third-party payers ²	Out of pocket	
2024	\$4,962	\$861	\$1,124	\$1,509	\$164	\$826	\$479	
2025	5,231	905	1,207	1,590	173	854	501	
2026	5,511	951	1,299	1,668	183	886	523	
2027	5,802	1,005	1,394	1,743	193	924	543	
2028	6,121	1,069	1,495	1,824	203	965	565	
2029	6,451	1,130	1,602	1,909	214	1,008	588	
2030	6,751	1,196	1,670	1,998	225	1,053	610	

Notes: CY is calendar year. Components may not sum to total due to rounding. The latest projections begin after the latest historical year (2020) and go through 2030.

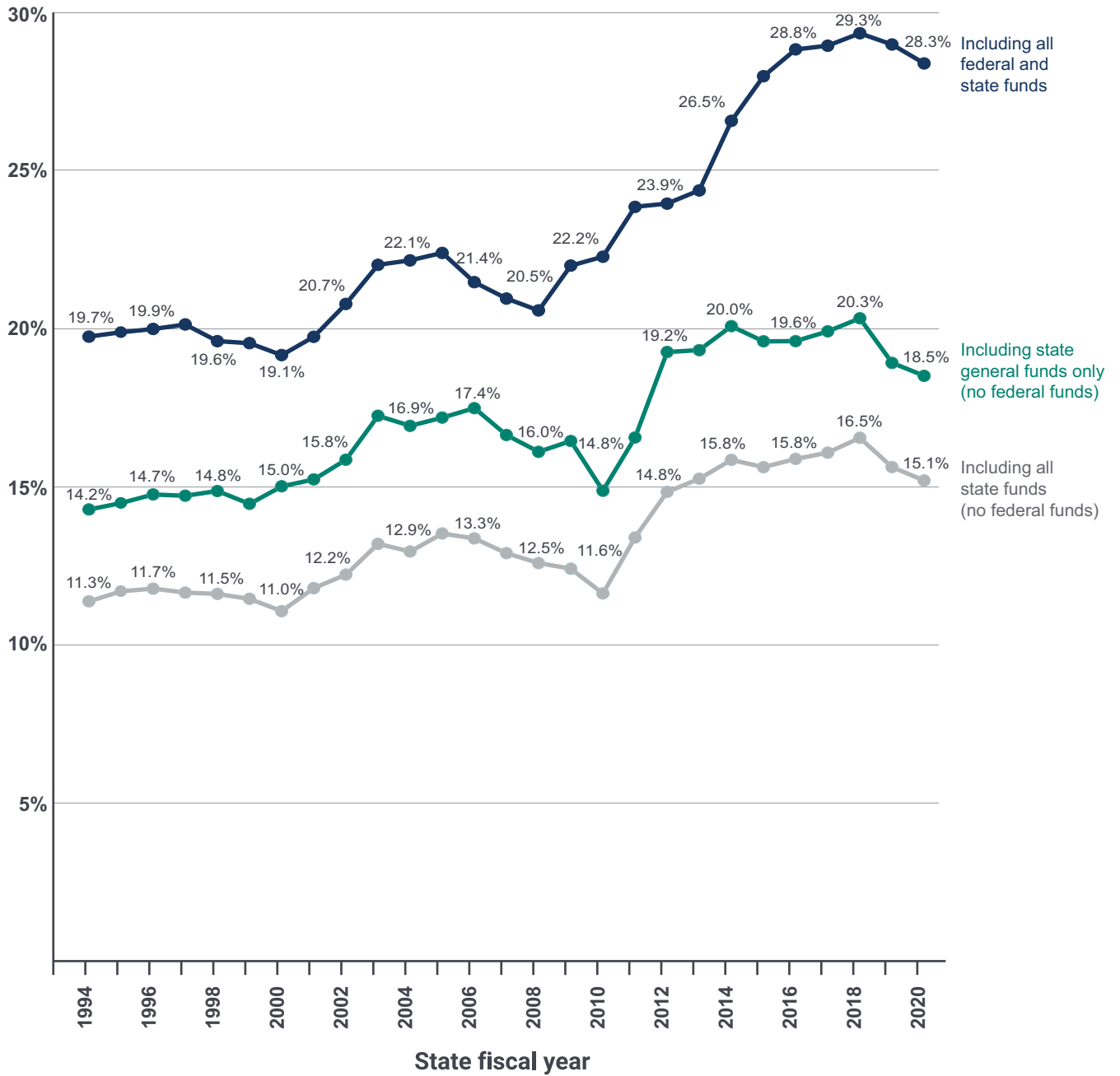
¹ U.S. Department of Defense and U.S. Department of Veterans Affairs.

² Includes all other public and private programs and expenditures except for out-of-pocket amounts.

Sources: For historical data: MACPAC, 2022, analysis of Office of the Actuary (OACT), CMS, 2021, *National health expenditures by type of service and source of funds: Calendar years 1960 to 2020*, <https://www.cms.gov/files/zip/national-health-expenditures-type-service-and-source-funds-cy-1960-2020.zip>. For projected data: MACPAC, 2022, analysis of OACT, 2022, *National health expenditures by type of expenditure and source of funds: Calendar years 1960 to 2030*, <https://www.cms.gov/files/zip/nhe-historical-and-projections-data.zip>; and OACT, 2022, *Table 17: Health insurance enrollment and enrollment growth rates, calendar years, 2014–2030*, <https://www.cms.gov/files/zip/nhe-projections-tables.zip>.

EXHIBIT 13. Medicaid as a Share of State Budgets Including and Excluding Federal Funds, SFYs 1994–2020

Section 2



MACStats

EXHIBIT 13. (continued)

State fiscal year	Medicaid as a share of all federal and state funds	Medicaid as a share of state general funds only	Medicaid as a share of all state funds
1994	19.7%	14.2%	11.3%
1995	19.8	14.4	11.6
1996	19.9	14.7	11.7
1997	20.1	14.7	11.6
1998	19.6	14.8	11.5
1999	19.5	14.4	11.4
2000	19.1	15.0	11.0
2001	19.7	15.2	11.7
2002	20.7	15.8	12.2
2003	22.0	17.2	13.1
2004	22.1	16.9	12.9
2005	22.3	17.1	13.5
2006	21.4	17.4	13.3
2007	20.9	16.6	12.8
2008	20.5	16.0	12.5
2009	21.9	16.4	12.3
2010	22.2	14.8	11.6
2011	23.8	16.5	13.3
2012	23.9	19.2	14.8
2013	24.3	19.3	15.2
2014	26.5	20.0	15.8
2015	27.9	19.5	15.6
2016	28.8	19.6	15.8
2017	28.9	19.9	16.0
2018	29.3	20.3	16.5
2019	28.9	18.9	15.6
2020	28.3	18.5	15.1

Notes: SFY is state fiscal year. Amounts shown here reflect the most recent information available in cases in which data for a given year were published and then updated in a subsequent report.

The all federal and state funds category reflects amounts from any source. The state general funds only category reflects amounts from revenues raised through income, sales, and other broad-based state taxes and excludes federal funds. The all state funds category reflects amounts from any non-federal source; these include state general funds, other state funds (amounts from revenue sources that are restricted by law for particular government functions or activities, which for Medicaid includes provider taxes and local funds), and bonds (expenditures from the sale of bonds, generally for capital projects) and excludes federal funds.

Source: MACPAC, 2022, analysis of state expenditure reports from the National Association of State Budget Officers, <http://nasbo.org/mainsite/reports-data/state-expenditure-report/state-expenditure-archives>.

SECTION 3

Program Enrollment and Spending

Section 3: Program Enrollment and Spending

Key Points

- Total Medicaid spending was \$752.8 billion in fiscal year (FY) 2021 (Exhibit 16). Spending for the State Children’s Health Insurance Program (CHIP) was \$21.2 billion (Exhibit 33).
- The federal share was 69.5 percent of total Medicaid benefit spending in FY 2021, compared with an average federal share of approximately 63 percent to 64 percent since 2015. This increase in federal spending is due to the 6.2 percentage point increase in the federal medical assistance percentage (FMAP) under the Families First Coronavirus Response Act (P.L. 116-127) that was retroactively applied back to January 1, 2020 (Exhibit 16).
- In FY 2020, individuals eligible on the basis of disability and enrollees age 65 and older accounted for about 21 percent of Medicaid enrollees but about 56 percent of program spending (Exhibits 14 and 21). Many of these individuals were users of long-term services and supports (LTSS). LTSS users accounted for only 5.3 percent of Medicaid enrollees but almost one-third of all Medicaid spending (Exhibit 20).
- The new adult group, which includes those individuals eligible under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act (the Act), accounted for 24 percent of enrollees and 19 percent of spending in FY 2020 (Exhibits 14 and 21). This group is composed primarily of those newly eligible under the Patient Protection and Affordable Care Act (ACA, P.L. 111-148, as amended) but includes some adults who were previously eligible in states that expanded Medicaid before the ACA.
- Over half of Medicaid spending for enrollees was for capitation payments to managed care plans (Exhibits 17 and 18). Spending for enrollees who are eligible on the basis of disability and enrollees age 65 and older has been shifting to managed care. Over half (51.7 percent) of enrollees who are eligible on the basis of disability and over one-third (36.5 percent) of enrollees age 65 and older were enrolled in comprehensive managed care in FY 2020, including in plans that provide managed LTSS (Exhibit 30).
- Medicaid benefit spending per enrollee varies substantially across states (Exhibit 22). This variation reflects many factors, including the underlying costs of delivering health care services in specific geographic areas, the breadth of covered benefits, and enrollee characteristics, such as health status, that affect their use of services.
- Drug rebates reduced gross drug spending by over half (52.8 percent) in FY 2021 (Exhibit 28). Two-thirds (66.7 percent) of Medicaid gross spending for drugs occurred under managed care in FY 2021 (Exhibit 26).
- Disproportionate share hospital (DSH), upper payment limit, and other types of supplemental payments accounted for over half (51.1 percent) of fee-for-service payments to hospitals in FY 2021 (Exhibit 24).

EXHIBIT 14. Medicaid Enrollment by State, Eligibility Group, and Dually Eligible Status, FY 2020 (thousands)

State	Total	Basis of eligibility ¹						Dually eligible status ²					
		New adult group ³		Child	Other adult ⁴	Disabled	Aged	All dually eligible enrollees		Dually eligible with full benefits		Dually eligible with limited benefits	
		20,374	14,392					30,905	12,891	7,882	Total	Age 65+	Total
Total	83,570	20,374	14,392	30,905	14,392	8,315	12,891	7,882	9,368	5,704	3,523	2,178	
Alabama	1,115	-	218	545	218	135	239	134	97	52	142	82	
Alaska	252	67	51	102	17	14	23	13	22	12	1	1	
Arizona	2,182	590	448	777	182	185	289	177	232	136	57	40	
Arkansas ⁵	1,009	339	2	431	155	81	155	82	84	48	71	33	
California ⁶	14,281	4,637	3,554	3,701	939	1,450	1,778	1,312	1,677	1,264	101	48	
Colorado	1,468	513	235	520	112	88	150	90	104	59	47	31	
Connecticut	1,117	331	204	359	69	153	213	148	80	49	134	99	
Delaware	279	79	51	102	27	20	36	20	17	9	19	11	
District of Columbia ⁷	278	77	57	80	35	29	40	27	27	17	13	10	
Florida	4,573	-	954	2,254	649	716	1,016	700	592	408	424	292	
Georgia	2,373	-	454	1,286	374	259	403	252	171	105	232	148	
Hawaii	386	143	50	132	23	38	53	36	46	31	7	5	
Idaho	401	99	41	176	53	32	57	31	33	17	24	14	
Illinois ⁷	3,220	1,853	119	736	208	304	433	257	373	222	60	35	
Indiana ⁵	1,795	565	254	691	171	113	260	132	189	92	71	40	
Iowa	755	221	115	284	85	49	104	50	82	36	22	14	
Kansas	431	-	70	236	80	44	80	41	57	28	23	13	
Kentucky ⁷	1,670	724	157	458	222	109	242	119	148	74	94	46	
Louisiana ⁵	1,761	619	116	619	254	153	282	154	171	88	111	66	
Maine	375	69	74	108	65	60	126	59	61	28	65	31	
Maryland	1,470	385	283	546	150	105	180	104	107	58	73	45	
Massachusetts	1,934	396	488	453	361	237	393	211	360	179	33	32	
Michigan	2,873	910	393	1,020	355	195	367	188	307	158	60	30	
Minnesota	1,304	255	233	604	120	93	158	86	142	76	16	10	
Mississippi	771	-	122	379	167	103	190	103	97	50	92	53	

EXHIBIT 14. (continued)

State	Total	Basis of eligibility ¹					Dually eligible status ²					
		Child	New adult group ³	Other adult ⁴	Disabled	Aged	All dually eligible enrollees	Dually eligible with full benefits	Dually eligible with limited benefits	Total	Age 65+	Total
Missouri	1,119	633	-	174	201	111	217	104	178	83	39	21
Montana	289	105	115	26	25	18	34	19	24	13	9	6
Nebraska ⁸	267	151	0	48	41	26	46	24	41	21	5	3
Nevada	835	324	299	89	65	57	95	57	44	24	51	33
New Hampshire	233	86	76	23	28	19	46	18	26	11	20	6
New Jersey	1,837	657	693	145	177	166	261	156	261	156	-	-
New Mexico	926	332	304	158	67	64	112	67	57	31	55	36
New York	7,025	1,925	2,545	1,060	647	849	1,180	801	980	651	200	150
North Carolina	2,376	1,031	-	767	364	215	377	210	284	154	93	56
North Dakota ⁶	115	47	29	15	12	10	18	10	15	9	3	2
Ohio	3,089	1,127	801	507	411	244	418	217	283	147	136	70
Oklahoma	932	525	-	217	115	76	135	72	108	58	27	14
Oregon	1,095	328	511	129	57	70	121	72	56	31	65	41
Pennsylvania	3,251	999	1,008	321	610	313	481	311	387	254	95	56
Rhode Island	337	101	95	69	42	29	56	31	47	26	9	6
South Carolina	1,343	620	-	440	178	105	209	104	179	96	30	8
South Dakota	127	72	-	21	21	13	23	13	15	8	9	5
Tennessee	1,750	896	-	425	269	159	312	159	180	80	132	79
Texas ⁸	5,273	3,168	0	823	714	569	812	540	424	283	387	257
Utah ^{6,7}	392	189	81	54	47	22	43	21	36	18	7	2
Vermont	189	67	69	10	21	22	31	18	23	11	9	6
Virginia	1,704	599	516	261	188	139	248	129	176	89	72	39
Washington ⁵	2,070	831	730	184	186	138	232	131	163	92	70	39
West Virginia	610	198	208	58	95	51	107	52	62	30	45	22
Wisconsin	1,329	486	-	502	191	149	198	101	181	89	17	12
Wyoming	75	41	-	13	12	9	12	6	7	3	4	2

EXHIBIT 14. (continued)

Notes: FY is fiscal year. Enrollment numbers generally include individuals ever enrolled in Medicaid-financed coverage during the year, even if for a single month. However, in the event individuals were also enrolled in CHIP-financed Medicaid coverage (i.e., Medicaid-expansion CHIP) during the year, they are excluded if their most recent enrollment month was in Medicaid-expansion CHIP. Numbers exclude individuals enrolled only in Medicaid-expansion CHIP during the year and enrollees in the territories. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between the Transformed Medicaid Statistical Information System (T-MSIS) and the Medicaid Statistical Information System (MSIS).

For MACPAC's analysis, Medicaid enrollees were assigned a unique national identification (ID) number using an algorithm that incorporates state-specific ID numbers and beneficiary characteristics such as date of birth and gender. The state and national enrollment counts shown here are unduplicated using this national ID. Categories may not sum to the total for each state due to rounding. In addition, the sum of the state totals exceeds the national total because individuals may be enrolled in more than one state during the year.

– Dash indicates zero; 0 indicates an amount less than 500 that rounds to zero.

¹ Children and adults under age 65 who qualify for Medicaid on the basis of disability are included in the disabled category. Individuals age 65 and older eligible through an aged, blind, or disabled pathway are included in the aged category.

² Dually eligible enrollees are covered by both Medicaid and Medicare. Those with limited benefits receive only Medicaid assistance with Medicare premiums and cost sharing.

³ Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act (the Act). Newly eligible adults include those who are not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010 and receive the expansion state transitional matching rate.

⁴ Includes adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

⁵ State reported a large shift of enrollees between eligibility groups. Arkansas reported a 97 percent decrease for the other adult group and a 17 percent increase for the child group. Indiana reported a 15 percent decrease for the disabled group and a 30 percent increase for the other adult group. Louisiana reported a 46 percent decrease in the other adult group and a 57 percent increase in the aged group and a 20 percent increase in the disabled group; the state appears to have reversed large changes in these groups that were reported in the T-MSIS data in 2019. Washington reported a 167 percent increase in the other adult group and a 13 percent decrease in the new adult group.

⁶ State has a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for Medicaid children that would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced California's child enrollment by approximately 241,000; North Dakota's child enrollment by approximately 3,000, and Utah's child enrollment by approximately 11,000.

⁷ State reported enrollment for the new adult group that shows a difference of greater than 20 percent when compared to the CMS-64 enrollment report. The District of Columbia's average monthly enrollment was 38 percent less than the benchmark; Illinois' average monthly enrollment was 117 percent more than the benchmark; and Kentucky's average monthly enrollment was 25 percent more than the benchmark. Utah's average monthly enrollment was 24 percent more than the benchmark; this is due to the state reporting approximately 40,000 enrollees in the new adult group each month between October–December 2019 in T-MSIS but not reporting any enrollment for those months on the CMS-64 enrollment report.

⁸ State reported enrollment for the new adult group even though it had not expanded coverage in FY 2020. Nebraska began accepting applications for the new adult group beginning in August 2020 but benefits did not begin until October 1, 2020.

Source: MACPAC, 2022, analysis of T-MSIS data as of February 2022.

EXHIBIT 15. Medicaid Full-Year Equivalent Enrollment by State and Eligibility Group, FY 2020 (thousands)

State	Total		Child		New adult group ¹		Other adult ²		Disabled		Aged	
	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³
Total	72,129	65,859	27,085	26,974	16,841	16,360	11,635	9,076	9,084	7,960	7,485	5,488
Alabama	991	779	480	480	—	—	183	103	204	149	124	48
Alaska	220	219	88	88	59	59	44	44	16	16	12	12
Arizona	1,897	1,729	681	671	486	454	390	320	172	156	168	127
Arkansas ⁴	872	806	372	372	278	278	1	1	147	113	73	42
California ⁵	12,133	10,453	3,250	3,209	3,849	3,486	2,785	1,591	903	890	1,346	1,277
Colorado	1,228	1,188	444	444	406	406	196	196	104	91	77	51
Connecticut	985	862	322	322	285	284	174	171	66	38	139	47
Delaware	241	215	89	88	65	65	43	35	25	18	18	8
District of Columbia ⁶	245	234	69	69	67	67	52	52	32	30	26	17
Florida	3,851	3,373	1,949	1,947	—	—	656	563	601	481	645	382
Georgia	2,021	1,735	1,108	1,108	—	—	348	262	340	267	225	99
Hawaii	331	325	118	118	115	115	41	41	22	20	35	30
Idaho	310	288	139	139	63	63	30	30	49	40	28	16
Illinois ⁶	2,754	2,706	653	653	1,553	1,553	90	86	192	177	266	237
Indiana ⁴	1,463	1,330	580	571	421	412	199	152	162	133	101	61
Iowa	639	616	237	237	185	184	93	90	81	74	43	30
Kansas	365	344	201	201	—	—	53	53	72	63	38	27
Kentucky ⁶	1,500	1,410	420	420	622	621	144	144	214	168	100	57
Louisiana ⁴	1,547	1,445	559	559	517	515	95	94	241	200	135	77
Maine	309	259	88	87	53	53	55	42	61	52	52	25
Maryland	1,309	1,222	497	497	328	327	248	227	143	118	94	53
Massachusetts	1,667	1,445	393	365	311	303	409	267	342	340	213	170
Michigan	2,474	2,409	890	887	740	736	337	326	336	315	170	145
Minnesota	1,084	1,059	515	513	197	196	179	171	113	108	81	71
Mississippi	672	556	325	325	—	—	95	66	156	119	95	46

EXHIBIT 15. (continued)

State	Total		Child		New adult group ¹		Other adult ²		Disabled		Aged	
	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³
Missouri	949	915	543	543	—	—	130	130	180	164	96	78
Montana	240	230	89	89	91	91	20	19	23	20	16	11
Nebraska ⁷	223	219	129	129	0	0	34	34	37	36	23	20
Nevada	671	624	265	265	227	226	69	68	59	44	51	21
New Hampshire	193	179	76	76	59	59	16	15	26	19	16	10
New Jersey	1,551	1,539	565	557	558	557	112	109	168	168	147	147
New Mexico	814	717	289	289	267	254	137	96	63	53	58	26
New York	5,995	5,813	1,677	1,675	2,088	2,085	853	848	619	575	760	630
North Carolina	2,037	1,587	879	877	—	—	626	261	340	306	193	143
North Dakota ⁵	90	87	38	38	21	21	11	11	11	10	9	7
Ohio	2,679	2,555	988	988	642	642	441	440	392	333	216	152
Oklahoma	726	660	404	404	—	—	150	108	105	94	67	54
Oregon	920	819	278	276	421	395	107	93	53	31	62	24
Pennsylvania	2,807	2,690	866	858	814	805	273	258	577	542	277	227
Rhode Island	288	279	84	84	76	76	60	59	40	37	27	22
South Carolina	1,198	982	557	554	—	—	382	181	165	160	95	87
South Dakota	107	99	61	61	—	—	15	15	19	15	12	7
Tennessee	1,570	1,454	804	804	—	—	373	373	251	204	141	72
Texas ⁷	4,389	3,804	2,688	2,687	0	0	533	296	660	543	508	278
Utah ^{5,6}	300	296	150	150	54	54	36	35	42	40	18	17
Vermont	166	158	60	60	58	58	8	8	20	18	20	14
Virginia	1,456	1,337	509	509	426	414	220	180	179	148	122	87
Washington ⁴	1,775	1,700	737	736	596	595	145	132	175	148	122	89
West Virginia	528	487	173	173	171	168	49	48	90	72	46	26
Wisconsin	1,124	1,064	418	416	—	—	394	351	181	176	131	121
Wyoming	58	54	32	32	—	—	9	9	11	9	6	4

EXHIBIT 15. (continued)

Notes: FY is fiscal year. Full-year equivalent (FYE) may also be referred to as average monthly enrollment. Enrollment numbers generally include individuals ever enrolled in Medicaid-financed coverage during the year, even if for a single month. However, in the event individuals were also enrolled in CHIP-financed Medicaid coverage (i.e., Medicaid-expansion CHIP) during the year, they are excluded if their most recent enrollment month was in Medicaid-expansion CHIP. Numbers exclude individuals enrolled only in Medicaid-expansion CHIP during the year and enrollees in the territories. Children and adults under age 65 who qualify for Medicaid on the basis of disability are included in the disabled category. Individuals age 65 and older eligible through an aged, blind, or disabled pathway are included in the aged category. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between the Transformed Medicaid Statistical Information System (T-MSIS) and the Medicaid Statistical Information System (MSIS).

For MACPAC's analysis, Medicaid enrollees were assigned a unique national identification (ID) number using an algorithm that incorporates state-specific ID numbers and beneficiary characteristics such as date of birth and gender. The state and national enrollment counts shown here are unduplicated using this national ID. Categories may not sum to the total for each state due to rounding. In addition, the sum of the state totals exceeds the national total because individuals may be enrolled in more than one state during the year.

– Dash indicates zero; 0 indicates an amount less than 500 that rounds to zero.

¹ Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act (the Act). Newly eligible adults include those who are not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive the expansion state transitional matching rate.

² Includes adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

³ In this exhibit, full-benefit enrollees exclude enrollees reported by states in T-MSIS as receiving coverage of only emergency services, family planning services, COVID-19 testing, or assistance with Medicare premiums and cost sharing.

⁴ State reported a large shift of enrollees between eligibility groups. Arkansas reported a 98 percent decrease for the other adult group and a 19 percent increase for the child group. Indiana reported a 14 percent decrease for the disabled group and a 40 percent increase for the other adult group. Louisiana reported a 50 percent decrease in the other adult group and a 56 percent increase in the aged group and a 19 percent increase in the disabled group; the state appears to have reversed large changes in these groups that were reported in the T-MSIS data in 2019. Washington reported a 209 percent increase in the other adult group and an 11 percent decrease in the new adult group.

⁵ State has a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for children enrolled in Medicaid who would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced California's child FYE enrollment by approximately 208,000, North Dakota's child FYE enrollment by approximately 2,300, and Utah's child FYE enrollment by approximately 9,100.

⁶ State reported enrollment for the new adult group that shows a difference of greater than 20 percent when compared with the CMS-64 enrollment report. The District of Columbia's average monthly enrollment was 38 percent less than the benchmark; Illinois's average monthly enrollment was 117 percent more than the benchmark; and Kentucky's average monthly enrollment was 25 percent more than the benchmark. Utah's average monthly enrollment was 24 percent more than the benchmark; this is due to the state reporting approximately 40,000 enrollees in the new adult group each month between October and December 2019 in T-MSIS but not reporting any enrollment for those months on the CMS-64 enrollment report.

⁷ State reported enrollment for the new adult group even though it had not expanded coverage in FY 2020. Nebraska began accepting applications for the new adult group beginning in August 2020, but benefits did not begin until October 1, 2020.

Source: MACPAC, 2022, analysis of T-MSIS data as of February 2022.

EXHIBIT 16. Medicaid Spending by State, Category, and Source of Funds, FY 2021 (millions)

State ¹	Benefits			State program administration			Total Medicaid		
	Total	Federal	State	Total	Federal	State	Total	Federal	State
Alabama	\$6,606	\$5,258	\$1,349	\$225	\$139	\$86	\$6,831	\$5,397	\$1,434
Alaska	2,145	1,630	515	157	96	61	2,301	1,726	575
Arizona	17,585	14,275	3,310	323	211	111	17,908	14,486	3,422
Arkansas	7,136	5,818	1,317	524	320	204	7,660	6,138	1,522
California	108,748	70,965	37,783	6,902	4,189	2,713	115,651	75,154	40,497
Colorado	10,694	6,935	3,758	492	305	187	11,186	7,241	3,945
Connecticut	9,250	5,998	3,251	376	248	128	9,625	6,246	3,379
Delaware	2,413	1,667	746	101	61	40	2,514	1,728	786
District of Columbia	3,345	2,659	686	274	182	92	3,619	2,841	778
Florida	28,041	19,378	8,664	719	429	290	28,760	19,807	8,954
Georgia	12,210	8,992	3,219	499	318	181	12,709	9,309	3,400
Hawaii	2,787	1,915	872	112	73	38	2,899	1,988	910
Idaho	2,873	2,288	584	135	93	42	3,008	2,381	626
Illinois	26,828	17,436	9,392	1,123	696	427	27,951	18,132	9,819
Indiana	16,662	12,979	3,683	491	315	176	17,154	13,294	3,859
Iowa	5,927	4,319	1,608	144	98	46	6,071	4,417	1,655
Kansas	4,061	2,688	1,373	220	142	78	4,281	2,830	1,452
Kentucky	14,486	11,909	2,577	318	215	102	14,804	12,124	2,680
Louisiana	13,256	10,463	2,793	391	256	135	13,647	10,719	2,928
Maine	3,344	2,434	910	161	108	53	3,505	2,543	962
Maryland	13,383	8,672	4,710	565	360	205	13,948	9,033	4,915
Massachusetts	19,910	12,286	7,624	1,154	678	476	21,064	12,964	8,100
Michigan	20,724	15,680	5,044	617	381	236	21,341	16,061	5,279
Minnesota	14,844	9,201	5,644	747	432	314	15,591	9,633	5,958
Mississippi	5,739	4,851	888	184	127	57	5,923	4,978	945
Missouri	11,436	8,277	3,159	436	271	164	11,872	8,549	3,323

EXHIBIT 16. (continued)

State ¹	Benefits			State program administration			Total Medicaid		
	Total	Federal	State	Total	Federal	State	Total	Federal	State
Montana	\$2,159	\$1,749	\$410	\$104	\$72	\$32	\$2,264	\$1,821	\$442
Nebraska	3,043	2,020	1,023	212	154	58	3,255	2,174	1,081
Nevada	4,735	3,642	1,093	196	115	81	4,931	3,758	1,174
New Hampshire	2,382	1,505	877	116	76	39	2,498	1,582	916
New Jersey	18,953	12,279	6,673	1,004	628	377	19,957	12,907	7,050
New Mexico	6,869	5,744	1,125	287	195	92	7,156	5,939	1,217
New York	71,122	45,534	25,588	2,146	1,268	878	73,268	46,802	26,466
North Carolina	16,732	12,332	4,400	968	639	329	17,700	12,971	4,729
North Dakota	1,371	943	428	105	73	32	1,476	1,016	460
Ohio	27,416	20,363	7,053	1,010	611	399	28,427	20,974	7,452
Oklahoma	5,333	4,169	1,164	224	137	87	5,557	4,306	1,251
Oregon	11,183	8,496	2,687	561	347	215	11,744	8,843	2,901
Pennsylvania	37,182	23,824	13,358	1,054	645	410	38,236	24,469	13,767
Rhode Island	3,003	2,023	980	174	116	58	3,178	2,139	1,039
South Carolina	7,017	5,393	1,624	384	252	133	7,402	5,645	1,757
South Dakota	994	694	300	66	42	24	1,060	736	324
Tennessee	11,097	8,041	3,056	768	551	217	11,865	8,592	3,273
Texas	45,281	30,801	14,480	1,587	966	620	46,867	31,767	15,100
Utah	3,523	2,744	779	170	114	55	3,693	2,858	834
Vermont	1,673	1,128	545	159	104	55	1,832	1,232	600
Virginia	15,791	10,403	5,388	414	271	143	16,205	10,674	5,531
Washington	16,777	11,443	5,334	1,039	571	469	17,816	12,014	5,802
West Virginia	4,622	3,854	768	182	128	54	4,804	3,983	822
Wisconsin	10,294	6,689	3,605	516	335	181	10,809	7,023	3,786
Wyoming	588	355	234	81	59	23	670	413	256
Subtotal (states)	\$713,574	\$495,145	\$218,430	\$30,917	\$19,214	\$11,703	\$744,492	\$514,359	\$230,133

EXHIBIT 16. (continued)

State ¹	Benefits			State program administration			Total Medicaid		
	Total	Federal	State	Total	Federal	State	Total	Federal	State
American Samoa	\$47	\$42	\$5	\$2	\$1	\$0	\$49	\$43	\$5
Guam	121	109	13	4	2	2	125	111	14
Northern Mariana Islands	69	62	7	4	3	1	73	65	8
Puerto Rico	3,235	2,784	451	133	98	36	3,369	2,882	487
Virgin Islands	96	86	10	15	11	4	111	97	15
Subtotal (states and territories)	\$717,143	\$498,227	\$218,916	\$31,076	\$19,330	\$11,746	\$748,219	\$517,557	\$230,662
State Medicaid Fraud Control Units	-	-	-	383	287	96	383	287	96
Medicaid survey and certification of nursing and intermediate care facilities	-	-	-	392	294	98	392	294	98
Vaccines for Children program	-	-	-	-	-	-	3,806	3,806	-
Total	\$717,143	\$498,227	\$218,916	\$31,850	\$19,911	\$11,940	\$752,800²	\$521,944²	\$230,855

Notes: FY is fiscal year. Total federal spending shown here (\$521,944 million) will differ from total federal outlays shown in FY 2023 budget documents due to slight differences in the timing of data for the states and the treatment of certain adjustments. Federal spending in the territories is capped; however, territories report their total spending regardless of whether they have reached their caps. As a result, federal spending shown here may exceed the amounts actually paid to the territories. State shares for Medicaid Fraud Control Units (MFCUs) and survey and certification are MACPAC estimates based on 75 percent federal match. State-level estimates for these items are available but are not shown here. The Vaccines for Children (VFC) program is authorized in the Medicaid statute but is operated as a separate program; 100 percent federal funding finances the purchase of vaccines for children who are enrolled in Medicaid, uninsured, or privately insured without vaccine coverage. Spending on administration is only for state programs; federal oversight spending is not included.

- Dash indicates zero; \$0 indicates an amount less than \$0.5 million that rounds to zero.

¹ All states had certified their CMS-64 Financial Management Report (FMR) submissions as of June 8, 2022. Figures presented in this exhibit may change if states revise their expenditure data after this date.

² Amounts exceed the sum of benefits and state program administration columns due to the inclusion of the VFC program.

Sources: For state and territory spending: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022. For all other spending (MCFUs, survey and certification, VFC program): CMS, 2022, *Fiscal year 2023 justification of estimates for appropriations committees*, Baltimore, MD, <https://www.cms.gov/files/document/fy2023-cms-congressional-justification-estimates-appropriations-committees.pdf>.

EXHIBIT 17. Total Medicaid Benefit Spending by State and Category, FY 2021 (millions)

State ¹	Total spending on benefits	Fee for service											Managed care and premium assistance	Medicare premiums and coinsurance	Collections
		Hospital	Physician	Dental	Other practitioner	Clinic and health center	Other acute	Drugs	Institutional LTSS	Home- and community-based LTSS					
Alabama	\$6,606	\$2,712	\$430	\$78	\$87	\$113	\$694	\$370	\$1,072	\$634	\$91	\$384	-\$60		
Alaska	2,145	633	164	84	41	482	120	70	215	324	1	38	-27		
Arizona	17,585	930	64	4	11	370	667	215	104	3	14,783	439	-3		
Arkansas	7,136	1,257	328	1	27	68	649	45	739	330	3,345	382	-35		
California	108,748	12,497	824	1,437	16	3,536	13,933	1,265	4,351	19,620	48,817	3,259	-808		
Colorado	10,694	3,204	159	334	-	998	514	494	817	2,274	1,781	212	-93		
Connecticut ²	9,250	2,759	507	153	277	389	641	708	1,425	2,058	-136	569	-101		
Delaware ³	2,413	66	8	48	0	2	99	-4	50	183	1,936	34	-8		
District of Columbia	3,345	291	27	8	4	136	285	66	421	678	1,372	70	-13		
Florida	28,041	2,169	321	389	2	242	711	142	1,897	1,410	18,722	2,126	-90		
Georgia	12,210	2,420	508	17	37	20	771	343	1,383	1,643	4,547	595	-72		
Hawaii	2,787	31	0	34	0	44	8	0	9	147	2,508	52	-46		
Idaho	2,873	810	177	-	46	51	300	169	126	414	727	82	-29		
Illinois	26,828	2,918	126	15	14	77	1,059	5	1,319	790	19,967	629	-91		
Indiana	16,662	1,013	208	22	10	591	360	163	3,023	1,800	9,173	356	-58		
Iowa	5,927	152	13	26	2	47	48	1	43	52	5,439	176	-72		
Kansas ³	4,061	184	4	0	0	1	55	-2	120	0	3,602	126	-30		
Kentucky	14,486	602	59	5	10	292	434	51	1,310	1,068	10,372	301	-18		
Louisiana	13,256	1,120	30	0	1	29	238	48	1,539	837	9,109	450	-144		
Maine	3,344	809	122	21	93	223	575	106	548	711	4	242	-111		
Maryland	13,383	1,105	132	142	162	359	1,356	259	1,422	1,930	6,174	423	-84		
Massachusetts	19,910	2,595	369	279	47	300	1,477	371	1,849	3,957	8,191	648	-172		
Michigan	20,724	1,248	259	25	16	227	598	553	1,940	1,001	14,300	685	-129		
Minnesota ³	14,844	488	151	18	170	150	756	-225	1,205	4,495	7,509	249	-122		
Mississippi	5,739	647	124	4	15	12	265	48	1,022	523	2,798	300	-19		
Missouri	11,436	2,786	7	4	12	431	778	546	1,340	2,372	2,817	422	-79		
Montana	2,159	858	148	68	67	78	270	127	196	275	38	58	-24		
Nebraska ³	3,043	45	2	0	0	0	51	-1	499	570	1,833	66	-22		
Nevada	4,735	615	179	25	32	81	469	139	394	303	2,293	229	-26		
New Hampshire ³	2,382	216	4	22	1	4	157	-58	449	400	1,153	44	-12		

EXHIBIT 17. (continued)

State ¹	Total spending on benefits	Fee for service										Managed care and premium assistance	Medicare premiums and coinsurance	Collections
		Hospital	Physician	Dental	Other practitioner	Clinic and health center	Other acute	Drugs	Institutional LTSS	Home- and community-based LTSS				
New Jersey	\$18,953	\$1,639	\$58	\$1	\$14	\$485	\$1,019	\$7	\$1,258	\$2,237	\$11,943	\$477	-\$185	
New Mexico ³	6,869	465	25	8	48	6	109	-11	34	476	5,550	180	-20	
New York ³	71,122	7,678	277	17	138	1,094	2,982	-3,113	7,690	8,366	48,111	2,174	-4,292	
North Carolina	16,732	4,230	996	338	148	324	1,355	486	2,161	1,031	5,228	583	-147	
North Dakota	1,371	151	40	15	18	13	62	45	383	269	363	19	-8	
Ohio	27,416	1,278	123	26	11	153	721	82	2,145	4,563	17,750	792	-228	
Oklahoma	5,333	1,795	516	110	36	446	456	645	842	681	112	205	-509	
Oregon	11,183	430	25	4	46	339	419	85	518	2,627	6,482	277	-69	
Pennsylvania	37,182	1,772	33	6	1	50	456	14	1,414	3,353	29,429	860	-206	
Rhode Island	3,003	239	8	5	0	18	273	2	292	338	1,767	78	-15	
South Carolina	7,017	1,187	115	131	16	80	340	93	951	750	3,295	286	-226	
South Dakota	994	276	67	21	6	52	82	68	184	206	2	42	-11	
Tennessee	11,097	553	33	152	0	83	350	545	252	667	8,017	507	-63	
Texas	45,281	4,139	112	18	140	25	5,381	260	1,653	2,700	29,968	1,531	-645	
Utah	3,523	455	95	18	10	17	197	88	472	442	1,702	62	-34	
Vermont ³	1,673	23	-	-	-	-	1,417	-143	131	241	-	5	-0	
Virginia ³	15,791	2,482	235	175	8	65	386	-55	372	2,356	9,575	364	-173	
Washington	16,777	627	161	170	10	867	799	19	1,211	3,975	13,572	503	-5,137	
West Virginia	4,622	204	29	4	15	10	194	261	881	549	2,317	179	-23	
Wisconsin	10,294	757	33	86	34	311	912	541	738	1,210	5,385	384	-97	
Wyoming	588	132	32	12	15	40	22	28	133	161	3	20	-11	
Subtotal	\$713,574	\$77,691	\$8,466	\$4,582	\$1,915	\$13,836	\$46,271	\$5,963	\$54,544	\$88,000	\$403,834	\$23,171	-\$14,697	
American Samoa	47	29	0	-	-	4	10	0	-	0	-	2	-	
Guam	121	49	13	2	0	1	33	20	1	1	-	2	-	
N. Mariana Islands	69	43	-	4	-	6	11	3	0	1	-	1	-	
Puerto Rico	3,235	-	-	-	-	20	-	135	-	-	3,081	-	-0	
Virgin Islands	96	35	10	9	4	1	10	27	-	0	-	0	-	
Total	\$717,143	\$77,847	\$8,489	\$4,598	\$1,918	\$13,869	\$46,334	\$6,148	\$54,545	\$88,002	\$406,915	\$23,176	-\$14,697	
Percent of total, exclusive of collections	-	10.6%	1.2%	0.6%	0.3%	1.9%	6.3%	0.8%	7.5%	12.0%	55.6%	3.2%	-	

EXHIBIT 17. (continued)

Notes: FY is fiscal year. LTSS is long-term services and supports. Includes federal and state funds. Service category definitions and spending amounts shown here may differ from other CMS data sources, such as the Transformed Medicaid Statistical Information System (T-MSIS). The specific services included in each category have changed over time and therefore may not be directly comparable to earlier editions of MACStats. Collections include third-party liability, estate, and other recoveries.

– Dash indicates zero; \$0 or -\$0 indicates an amount between \$0.5 and -\$0.5 million that rounds to zero.

Additional detail on categories:

- Hospital includes inpatient, outpatient, critical access hospital, and emergency hospital services as well as related disproportionate share hospital (DSH) payments.
- Physician includes physician and surgical services.
- Clinic and health center includes non-hospital outpatient clinic, rural health clinic, federally qualified health center (FQHC), and freestanding birth center.
- Other acute includes lab or X-ray; sterilizations; abortions; early and periodic screening, diagnostic, and treatment screenings (EPSDT); emergency services for unauthorized aliens; non-emergency transportation; physical, occupational, speech, and hearing therapy; prosthetics, dentures, and eyeglasses; U.S. Preventive Services Task Force (USPSTF) grade A or B preventive services and Advisory Committee on Immunization Practices (ACIP) vaccines; other diagnostic screening and preventive services; school-based services; health home with chronic conditions; tobacco cessation for pregnant women; private duty nursing; case management (excluding primary care case management); rehabilitative services; hospice; health home with substance use disorder; opioid use disorder (OUD) medication assisted treatment (MAT) services; COVID-19 vaccine and administration; and other care not otherwise categorized.
- Drugs (including OUD MAT drugs) are net of rebates.
- Institutional LTSS includes nursing facility, intermediate care facility for individuals with intellectual disabilities, and mental health facility.
- Home- and community-based LTSS includes home health, waiver and state plan services, personal care, and certified community behavioral health clinic.
- Managed care and premium assistance includes comprehensive and limited-benefit managed care plans, primary care case management, employer-sponsored premium assistance programs, and Programs of All-Inclusive Care for the Elderly. Comprehensive plans account for more than 90 percent of spending in the managed care category. Managed care also includes rebates for drugs (including OUD MAT drugs) provided by managed care plans and managed care payments associated with the Community First Choice option, USPSTF grade A or B preventive services, ACIP vaccines, certified community behavioral health clinic, and services subject to electronic visit verification requirements.

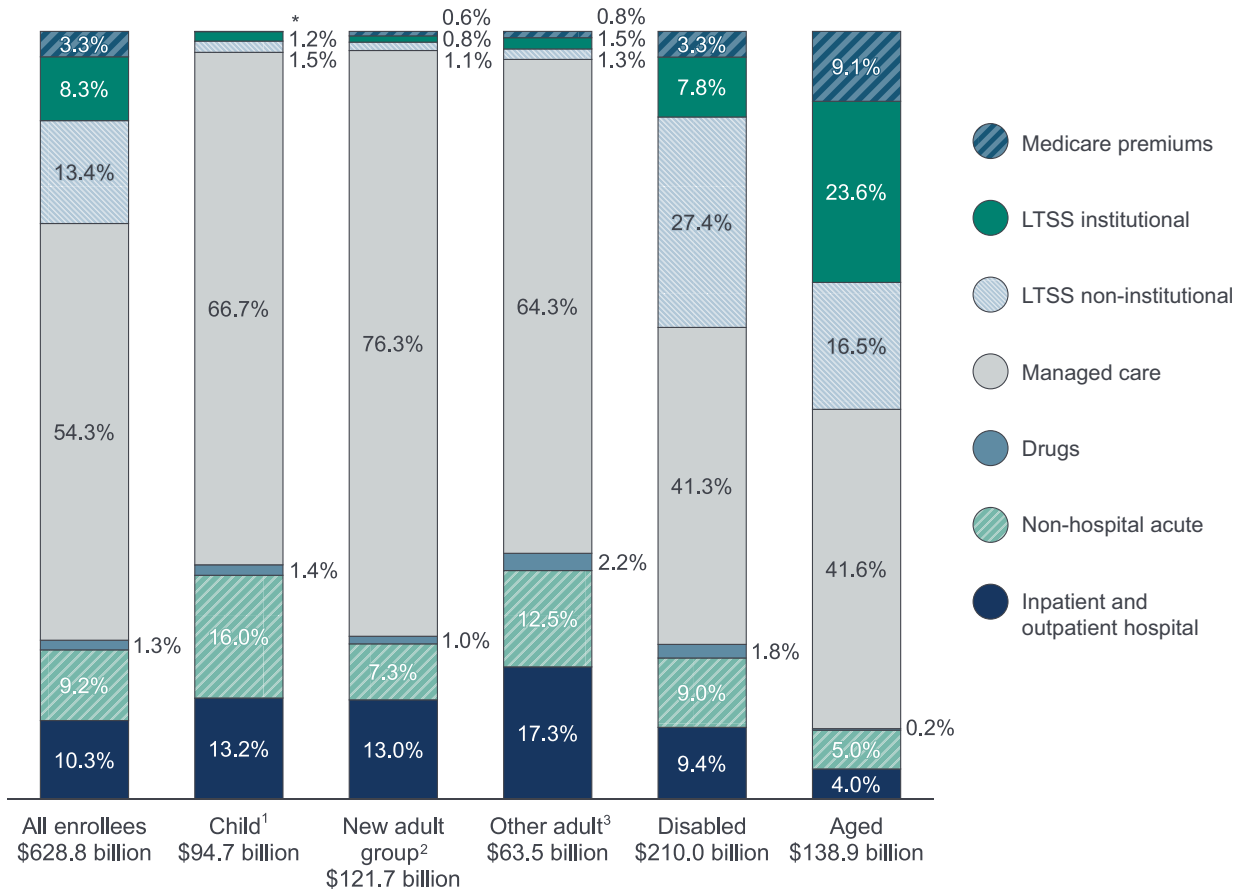
¹ All states had certified their CMS-64 Financial Management Report (FMR) submissions as of June 8, 2022. Figures presented in this exhibit may change if states revise their expenditure data after this date.

² State or territory reports negative spending in a category due to prior period adjustments. Connecticut reports negative spending for managed care and premium assistance.

³ State reports negative fee-for-service (FFS) drug spending after the application of drug rebates. The negative net amount may reflect prior period adjustments, a difference in the timing of payments and rebates after a shift of some FFS drug spending into Medicaid managed care, or the state not separately reporting the FFS and managed care drug rebates. Vermont shows negative drug spending because it reports most of its benefit spending under other care services in its CMS-64 submission.

Source: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022.

EXHIBIT 18. Distribution of Medicaid Benefit Spending by Eligibility Group and Service Category, FY 2020



Notes: FY is fiscal year. LTSS is long-term services and supports. Includes federal and state funds. Excludes spending for administration, the territories, and Medicaid-expansion CHIP enrollees. Children and adults under age 65 who qualify for Medicaid on the basis of disability are included in the disabled category. Individuals age 65 and older eligible through an aged, blind, or disabled pathway are included in the aged category. Amounts are fee for service unless otherwise noted. Benefit spending from Transformed Medicaid Statistical Information System (T-MSIS) data has been adjusted to reflect CMS-64 totals. With regard to methods, spending totals exclude disproportionate share hospital (DSH) and certain incentive and uncompensated care pool payments made under waiver expenditure authority of Section 1115 of the Social Security Act (the Act), which were previously included before the December 2015 data book. See <https://www.macpac.gov/macstats/data-sources-and-methods/> for additional information. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between T-MSIS and the Medicaid Statistical Information System (MSIS).

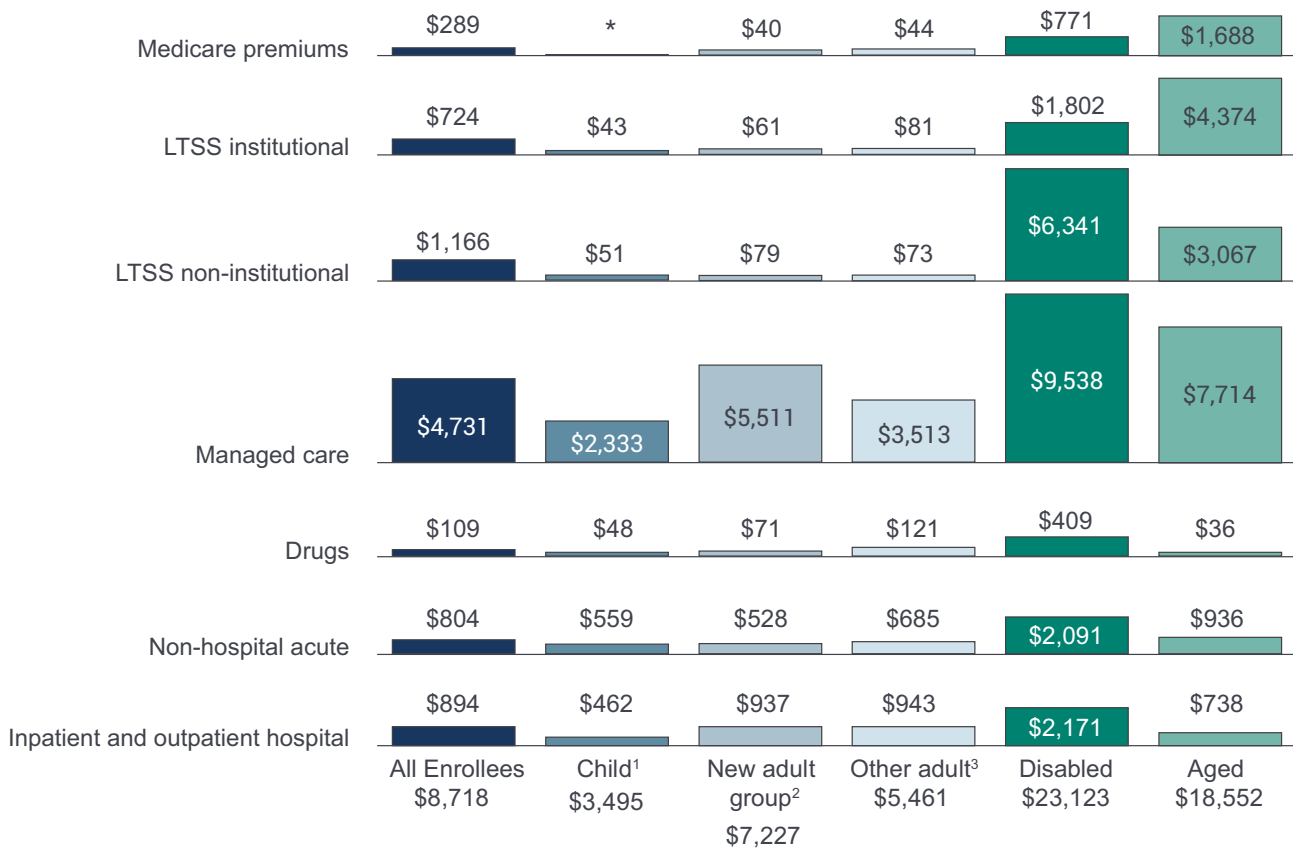
* Values less than 0.1 percent are not shown.

¹ California, North Dakota, and Utah have a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for Medicaid children that would have, prior to January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced child spending by \$557.1 million.

² Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Act. Newly eligible adults include those who are not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive the expansion state transitional matching rate.

³ Includes adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

Sources: MACPAC, 2022, analysis of T-MSIS data as of February 2022 and analysis of CMS-64 financial management report net expenditure data as of June 2021.

EXHIBIT 19. Medicaid Benefit Spending per Full-Year Equivalent Enrollee (FYE) by Eligibility Group and Service Category, FY 2020


Notes: FY is fiscal year. LTSS is long-term services and supports. Includes federal and state funds. Excludes spending for administration, the territories, and Medicaid-expansion CHIP enrollees. Children and adults under age 65 who qualify for Medicaid on the basis of disability are included in the disabled category. Individuals age 65 and older eligible through an aged, blind, or disabled pathway are included in the aged category. Amounts are fee for service unless otherwise noted, and they reflect all enrollees, including those with limited benefits. Benefit spending from Transformed Medicaid Statistical Information System (T-MSIS) data has been adjusted to reflect CMS-64 totals. With regard to methods, spending totals exclude disproportionate share hospital (DSH) and certain incentive and uncompensated care pool payments made under waiver expenditure authority of Section 1115 of the Social Security Act (the Act), which were previously included before the December 2015 data book. See <https://www.macpac.gov/macstats/data-sources-and-methods/> for additional information. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between T-MSIS and the Medicaid Statistical Information System (MSIS).

* Values less than \$1 are not shown.

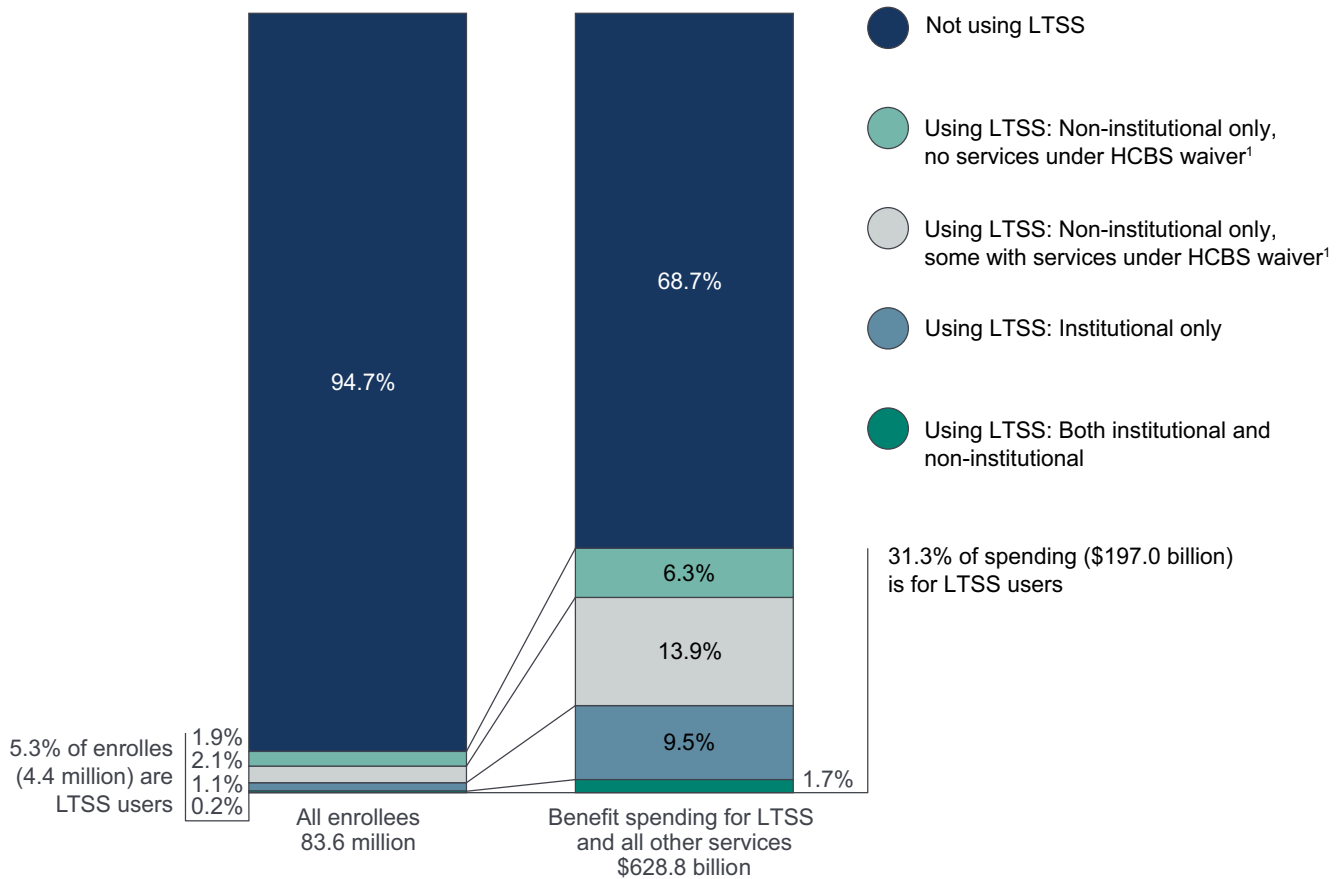
¹ California, North Dakota, and Utah have a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for children enrolled in Medicaid who would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced child FYE enrollment by 219,200 and child spending by \$557.1 million.

² Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Act. Newly eligible adults include those who are not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive the expansion state transitional matching rate.

³ Includes adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

Sources: MACPAC, 2022, analysis of T-MSIS data as of February 2022 and analysis of CMS-64 financial management report net expenditure data as of June 2021.

EXHIBIT 20. Distribution of Medicaid Enrollment and Benefit Spending by Users and Non-Users of Long-Term Services and Supports, FY 2020



Notes: FY is fiscal year. LTSS is long-term services and supports. HCBS is home- and community-based services. Includes federal and state funds. Excludes spending on administration, the territories, and Medicaid-expansion CHIP enrollees. Benefit spending from Transformed Medicaid Statistical Information System (T-MSIS) data has been adjusted to reflect CMS-64 totals, and enrollment counts are unduplicated using unique national identification numbers. With regard to methods, spending totals exclude disproportionate share hospital (DSH) and certain incentive and uncompensated care pool payments made under waiver expenditure authority of Section 1115 of the Social Security Act (the Act), which were previously included before the December 2015 data book. See <https://www.macpac.gov/macstats/data-sources-and-methods/> for additional information. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between T-MSIS and the Medicaid Statistical Information System (MSIS).

LTSS users are defined here as enrollees using at least one LTSS service during the year under a fee-for-service arrangement. For example, an enrollee with a short stay in a nursing facility for rehabilitation after a hospital discharge and an enrollee with permanent residence in a nursing facility would both be counted as LTSS users.

California, North Dakota, and Utah have a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for children enrolled in Medicaid who would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced child enrollment by 219,200 and spending by \$557.1 million.

¹ All states have HCBS waiver programs that provide a range of LTSS for targeted populations of non-institutionalized enrollees who require institutional levels of care. The number of HCBS waiver enrollees and associated spending may be different from other sources, such as the CMS-372 report (a state-reported source containing aggregate spending and enrollment for HCBS waivers).

Sources: MACPAC, 2022, analysis of T-MSIS data as of February 2022 and analysis of CMS-64 financial management report net expenditure data as of June 2021.

EXHIBIT 21. Medicaid Spending by State, Eligibility Group, and Dually Eligible Status, FY 2020 (millions)

State	Total	Basis of eligibility ¹						Dually eligible status ²					
		New adult group ³		Other adult ⁴		Aged	Total	All dually eligible enrollees		Dually eligible with full benefits		Dually eligible with limited benefits	
		Child	19.4%	10.1%	33.4%			Age 65+	Total	Age 65+	Total	Age 65+	Total
Total	\$628,819	15.1%	19.4%	10.1%	33.4%	22.1%	\$212,628	61.2%	\$203,357	61.3%	\$9,271	59.8%	
Alabama	5,657	21.5	-	10.1	44.1	24.3	2,037	67.0	1,732	68.8	305	56.6	
Alaska	2,019	23.0	23.4	14.6	25.1	13.8	485	52.3	483	52.2	2	72.6	
Arizona	14,150	15.4	28.8	14.5	29.8	11.5	2,922	50.1	2,830	49.6	92	67.2	
Arkansas ⁵	6,656	21.3	32.7	0.1	29.6	16.3	1,805	60.5	1,648	62.2	157	42.3	
California ⁶	93,604	11.3	23.9	11.8	28.8	24.2	28,634	70.5	28,103	70.5	531	71.6	
Colorado	9,467	14.8	26.5	12.2	29.1	17.4	2,511	63.6	2,423	63.7	87	61.4	
Connecticut	8,598	13.3	25.1	11.8	23.9	25.9	3,322	60.5	2,960	59.5	362	68.7	
Delaware	2,398	16.7	25.8	15.4	27.5	14.7	642	53.7	607	53.5	35	56.3	
District of Columbia ⁷	3,040	11.2	15.3	11.7	40.3	21.6	906	66.1	872	66.0	35	70.1	
Florida	24,033	20.4	-	11.4	38.0	30.2	10,497	66.0	9,222	67.4	1,275	56.5	
Georgia	10,925	24.7	-	13.5	39.1	22.8	3,509	67.9	3,112	68.7	397	61.3	
Hawaii ⁸	2,365	17.2	29.6	9.2	22.8	21.2	730	61.8	719	61.7	10	72.8	
Idaho	2,484	17.5	15.7	8.2	43.6	15.0	760	43.8	705	43.4	55	48.6	
Illinois ^{7,9}	22,012	10.2	49.8	2.5	14.6	22.9	5,883	61.8	5,765	61.8	118	63.7	
Indiana ⁵	13,658	12.6	27.4	20.4	23.1	16.5	4,821	61.5	4,670	61.7	151	53.1	
Iowa	5,810	13.7	22.3	10.9	35.9	17.2	2,078	48.4	2,027	48.1	50	61.9	
Kansas	3,702	20.4	-	10.1	45.8	23.7	1,534	51.2	1,481	51.5	53	43.8	
Kentucky ⁷	11,726	13.4	34.2	8.3	32.0	12.1	2,583	53.7	2,363	54.5	220	44.3	
Louisiana ⁵	11,455	15.9	31.5	5.3	33.2	14.1	2,756	56.3	2,512	56.6	244	53.7	
Maine	3,201	13.9	13.0	8.1	42.3	22.7	1,415	50.5	1,325	49.3	90	68.6	
Maryland	11,802	13.5	23.6	15.2	31.3	16.4	3,343	55.6	3,153	55.4	190	58.6	
Massachusetts	16,795	9.3	14.4	11.4	38.8	26.1	7,501	54.6	7,440	54.3	61	95.7	
Michigan	18,712	13.0	24.2	9.4	33.4	20.0	6,258	59.1	6,102	59.5	156	44.3	
Minnesota	13,655	15.5	15.6	9.3	38.4	21.2	5,201	51.8	5,167	51.7	34	62.2	
Mississippi	5,391	24.0	-	9.3	43.4	23.3	2,136	58.5	1,907	59.1	229	52.8	

EXHIBIT 21. (continued)

State	Total	Basis of eligibility ¹						Dually eligible status ²							
		New adult group ³		Other adult ⁴		Disabled		Aged		All dually eligible enrollees		Dually eligible with full benefits		Dually eligible with limited benefits	
		Child	group ³	adult ⁴	Disabled	Aged	Total	Age 65+	Total	Age 65+	Total	Age 65+	Total	Age 65+	
Missouri	\$10,065	24.0%	—	7.9%	48.7%	19.5%	\$3,957	44.3%	\$3,890	44.2%	\$67	51.3%			
Montana	2,020	19.5	34.9%	7.1	23.3	15.1	536	57.4	511	57.5	25	55.3			
Nebraska ¹⁰	2,267	18.2	0.0	10.8	44.1	26.9	971	55.2	962	55.2	9	55.9			
Nevada	4,137	16.2	36.8	9.2	25.2	12.7	839	59.6	729	59.3	111	61.8			
New Hampshire	1,970	16.2	21.6	5.2	31.1	25.9	872	55.4	842	55.8	30	42.3			
New Jersey	15,757	11.4	24.9	6.0	34.4	23.4	6,093	55.5	6,093	55.5	—	—			
New Mexico ⁸	6,227	20.4	29.8	11.8	26.0	12.1	1,358	55.4	1,245	54.7	113	62.6			
New York ⁹	67,652	7.9	20.8	8.1	31.3	31.9	30,490	67.5	30,032	67.4	459	74.6			
North Carolina	14,456	20.1	—	14.3	46.1	19.5	4,636	59.3	4,485	59.3	151	60.2			
North Dakota ⁶	1,281	14.0	1.9	5.7	40.1	38.4	835	58.8	785	58.5	51	63.5			
Ohio	24,708	13.3	20.7	11.0	35.2	19.8	7,684	53.6	7,415	53.7	269	49.6			
Oklahoma	5,358	30.2	—	15.0	36.2	18.6	1,618	55.9	1,577	56.0	40	52.1			
Oregon	10,633	13.8	41.7	9.8	14.4	20.2	3,123	68.2	2,795	68.6	327	64.6			
Pennsylvania	34,124	12.0	19.0	5.6	42.0	21.4	11,245	64.5	11,062	64.6	183	58.6			
Rhode Island	2,621	23.5	19.8	10.6	34.5	11.6	1,013	57.9	997	57.9	15	58.9			
South Carolina	6,375	23.3	—	16.0	41.0	19.8	2,168	57.0	2,136	56.9	32	62.9			
South Dakota	934	19.1	—	10.0	46.1	24.8	414	55.0	391	55.2	23	50.1			
Tennessee	10,903	27.8	—	18.6	33.9	19.7	3,716	56.7	3,483	56.6	233	57.9			
Texas ¹⁰	33,761	27.5	0.0	7.2	42.6	22.7	11,076	65.4	9,512	65.6	1,564	64.6			
Utah ^{6,7}	3,092	19.6	16.2	10.0	40.4	13.9	932	44.5	862	44.8	70	40.1			
Vermont	1,467	¹¹	¹¹	¹¹	¹¹	¹¹	¹¹	¹¹	¹¹	¹¹	¹¹	¹¹			
Virginia ⁹	13,542	12.8	23.6	7.3	38.2	18.1	4,604	46.6	4,443	46.5	161	48.9			
Washington ^{5,9}	18,147	16.7	31.7	8.3	27.9	15.5	4,424	55.2	4,240	55.3	184	54.4			
West Virginia	4,099	13.5	26.4	6.9	28.5	24.6	1,634	61.7	1,466	63.8	168	43.0			
Wisconsin	9,292	14.5	—	22.4	42.0	21.1	3,540	52.8	3,514	52.6	26	70.8			
Wyoming	618	20.7	—	11.2	41.5	26.6	233	48.3	223	48.1	10	51.3			

EXHIBIT 21. (continued)

Notes: FY is fiscal year. Includes federal and state funds. Excludes spending for administration, the territories, and Medicaid-expansion CHIP enrollees. Benefit spending from Transformed Medicaid Statistical Information System (T-MSIS) data has been adjusted to reflect CMS-64 totals. With regard to methods, spending totals exclude disproportionate share hospital (DSH) and certain incentive and uncompensated care pool payments made under waiver expenditure authority of the Social Security Act (the Act), which were previously included before the December 2015 data book. See <https://www.macpac.gov/macstats/data-sources-and-methods/> for additional information. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between T-MSIS and the Medicaid Statistical Information System (MSIS).

- Dash indicates zero; 0.0% indicates an amount less than 0.05% that rounds to zero.
- ¹ Children and adults under age 65 who qualify for Medicaid on the basis of disability are included in the disabled category. Individuals age 65 and older eligible through an aged, blind, or disabled pathway are included in the aged category.
- ² Dually eligible enrollees are covered by both Medicaid and Medicare. Those with limited benefits receive only Medicaid assistance with Medicare premiums and cost sharing.
- ³ Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Act. Newly eligible adults include those who are not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive the expansion state transitional matching rate.
- ⁴ Includes adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).
- ⁵ State reported a large shift of enrollees between eligibility groups. Arkansas reported a 97 percent decrease for the other adult group and a 17 percent increase for the child group. Indiana reported a 15 percent decrease for the disabled group and a 30 percent increase for the other adult group. Louisiana reported a 46 percent decrease in the other adult group and a 57 percent increase in the aged group and a 20 percent increase in the disabled group; the state appears to have reversed large changes in these groups that were reported in the T-MSIS data in 2019. Washington reported a 167 percent increase in the other adult group and a 13 percent decrease in the new adult group.
- ⁶ State has a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for Medicaid children who would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced California's child spending by approximately \$518.5 million, North Dakota's child spending by approximately \$9.7 million, and Utah's child spending by approximately \$28.9 million.
- ⁷ State reported enrollment for the new adult group that shows a difference of greater than 20 percent when compared with the CMS-64 enrollment report. The District of Columbia's average monthly enrollment was 38 percent less than the benchmark; Illinois's average monthly enrollment was 117 percent more than the benchmark; and Kentucky's average monthly enrollment was 25 percent more than the benchmark. Utah's average monthly enrollment was 24 percent more than the benchmark; this is due to the state reporting approximately 40,000 enrollees in the new adult group each month between October and December 2019 in T-MSIS but not reporting any enrollment for those months on the CMS-64 enrollment report.
- ⁸ Spending total excludes a small amount of fee-for-service drug spending reported on the CMS-64 because no fee-for-service drug claims were reported in T-MSIS.
- ⁹ State reported CMS-64 spending that shows a difference greater than 20 percent when compared with the prior year. Illinois's spending on the CMS-64 was 20.3 percent higher compared with 2019. New Mexico's spending on the CMS-64 was 20.6 percent higher compared with 2019. New York's spending on the CMS-64 was 23.6 percent higher compared with 2019. Virginia's spending on the CMS-64 was 20.2 percent higher compared with 2019. Washington's spending on the CMS-64 was 23.3 percent higher compared with 2019.
- ¹⁰ State reported enrollment for the new adult group even though it had not expanded coverage in FY 2020. Nebraska began accepting applications for the new adult group beginning in August 2020, but benefits did not begin until October 1, 2020.
- ¹¹ Due to large differences in the way spending is reported by Vermont in CMS-64 and T-MSIS data, MACPAC's adjustment methodology is applied only to total Medicaid spending.

Sources: MACPAC, 2022, analysis of T-MSIS data as of February 2022 and analysis of CMS-64 financial management report net expenditure data as of June 2021.

EXHIBIT 22. Medicaid Benefit Spending per Full-Year Equivalent Enrollee (FYE) by State and Eligibility Group, FY 2020

State	Total		Child		New adult group ¹		Other adult ²		Disabled		Aged	
	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³	All enrollees ³	Full-benefit enrollees ³
Total	\$8,718	\$9,303	\$3,495	\$3,504	\$7,227	\$7,319	\$5,461	\$6,591	\$23,123	\$25,875	\$18,552	\$24,171
Alabama	5,711	6,788	2,529	2,529	—	—	3,115	4,954	12,248	15,876	11,115	25,340
Alaska	9,190	9,227	5,294	5,294	8,002	8,002	6,682	6,682	31,705	32,214	22,249	23,774
Arizona	7,459	7,978	3,201	3,236	8,382	8,729	5,259	6,082	24,600	26,785	9,632	11,950
Arkansas ⁴	7,637	8,064	3,809	3,809	7,837	7,836	6,097	6,097	13,356	16,690	14,855	24,057
California ⁵	7,715	8,673	3,249	3,290	5,805	6,041	3,983	6,407	29,850	30,107	16,817	17,263
Colorado	7,712	7,892	3,150	3,150	6,172	6,172	5,905	5,913	26,513	29,852	21,464	31,415
Connecticut	8,725	9,466	3,561	3,557	7,578	7,453	5,826	5,753	30,999	51,650	16,041	41,745
Delaware	9,939	10,959	4,508	4,565	9,470	9,475	8,515	10,159	25,901	34,875	19,064	41,082
District of Columbia ⁶	12,386	12,841	4,952	4,952	6,941	6,941	6,848	6,819	37,849	41,099	25,547	37,217
Florida	6,241	6,653	2,520	2,516	—	—	4,164	4,428	15,214	17,768	11,244	17,013
Georgia	5,405	5,953	2,432	2,426	—	—	4,231	5,025	12,556	15,335	11,052	22,609
Hawaii ⁷	7,137	7,204	3,446	3,446	6,063	5,973	5,282	5,257	24,888	26,677	14,366	16,294
Idaho	8,020	8,400	3,110	3,109	6,219	6,222	6,775	6,496	22,075	26,365	13,120	21,672
Illinois ^{6,8}	7,993	8,045	3,432	3,432	7,053	7,049	6,075	5,102	16,752	17,972	19,008	20,942
Indiana ⁴	9,335	10,002	2,965	3,002	8,893	8,999	13,986	17,492	19,440	23,063	22,414	34,954
Iowa	9,085	9,286	3,346	3,345	6,990	6,935	6,784	6,785	25,830	27,871	23,242	32,016
Kansas	10,156	10,550	3,751	3,750	—	—	7,079	6,845	23,406	26,279	22,991	31,123
Kentucky ⁶	7,816	8,130	3,756	3,751	6,444	6,414	6,738	6,684	17,519	21,554	14,166	23,016
Louisiana ⁴	7,403	7,738	3,263	3,260	6,969	6,977	6,418	6,478	15,796	18,381	11,926	19,156
Maine	10,351	11,979	5,019	5,105	7,875	7,876	4,729	6,041	22,252	25,654	13,943	26,116
Maryland	9,014	9,352	3,211	3,199	8,496	8,499	7,225	7,105	25,909	30,751	20,571	34,408
Massachusetts	10,077	11,312	3,991	4,261	7,791	7,948	4,661	6,066	19,073	19,149	20,628	25,007
Michigan	7,563	7,696	2,735	2,743	6,111	6,096	5,202	5,326	18,580	19,648	22,014	25,490
Minnesota	12,596	12,805	4,114	4,118	10,787	10,738	7,093	7,308	46,593	48,590	35,902	40,075
Mississippi	8,027	9,209	3,970	3,972	—	—	5,284	6,935	14,954	18,822	13,279	24,809
Missouri	10,610	10,931	4,450	4,450	—	—	6,099	6,099	27,214	29,638	20,364	24,657
Montana	8,429	8,678	4,428	4,428	7,721	7,726	7,024	7,481	20,609	23,375	19,100	27,144
Nebraska ⁹	10,146	10,301	3,187	3,184	5,011	5,011	7,216	7,203	26,694	27,815	26,890	30,270

EXHIBIT 22. (continued)

State	Total		Child		New adult group ¹		Other adult ²		Disabled		Aged	
	All enrollees ³	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³	All enrollees	Full-benefit enrollees ³
Nevada	\$6,166	\$6,403	\$2,530	\$2,530	\$6,712	\$6,708	\$5,451	\$5,294	\$17,580	\$22,857	\$10,360	\$21,135
New Hampshire	10,197	10,820	4,168	4,176	7,262	7,260	6,443	7,040	23,545	30,913	31,801	47,890
New Jersey	10,158	10,088	3,172	3,173	7,039	6,925	8,362	7,669	32,196	32,161	24,974	24,799
New Mexico ⁸	7,651	8,347	4,383	4,387	6,957	7,076	5,363	7,015	25,562	29,561	12,966	26,158
New York ⁸	11,284	11,556	3,187	3,188	6,747	6,750	6,426	6,457	34,256	36,668	28,375	33,660
North Carolina	7,096	8,745	3,306	3,308	—	—	3,312	6,712	19,608	21,272	14,628	18,993
North Dakota ⁵	14,272	14,101	4,768	4,768	1,149	1,125	6,503	6,503	45,809	48,191	55,077	62,644
Ohio	9,223	9,552	3,331	3,329	7,983	7,965	6,146	6,115	22,147	25,725	22,675	31,296
Oklahoma	7,385	7,925	3,999	3,999	—	—	5,366	6,731	18,522	20,354	14,970	18,036
Oregon	11,555	12,456	5,290	5,308	10,542	11,060	9,805	10,870	29,046	46,118	34,614	80,373
Pennsylvania	12,155	12,590	4,723	4,756	7,954	7,991	6,970	7,317	24,873	26,316	26,387	31,724
Rhode Island	9,109	9,315	7,307	7,309	6,815	6,814	4,628	4,690	22,594	24,005	11,199	13,196
South Carolina	5,319	6,317	2,662	2,673	—	—	2,661	5,031	15,870	16,113	13,313	14,122
South Dakota	8,746	9,181	2,897	2,897	—	—	6,294	6,285	22,848	27,265	19,971	29,636
Tennessee	6,945	7,340	3,767	3,767	—	—	5,429	5,429	14,706	17,622	15,243	28,021
Texas ⁹	7,693	8,323	3,448	3,438	21,186	21,186	4,594	7,412	21,774	25,205	15,104	23,534
Utah ^{5,6}	10,289	10,126	4,045	4,045	9,270	9,262	8,500	8,292	29,665	29,912	23,317	23,652
Vermont	8,845	¹⁰	¹⁰	¹⁰	¹⁰	¹⁰	¹⁰	¹⁰	¹⁰	¹⁰	¹⁰	¹⁰
Virginia ⁸	9,301	9,937	3,398	3,398	7,495	7,569	4,524	5,390	28,970	34,386	20,027	27,294
Washington ^{4,8}	10,225	10,411	4,102	4,105	9,649	9,653	10,410	9,743	28,874	33,485	22,966	30,253
West Virginia	7,767	8,066	3,210	3,210	6,337	6,273	5,841	5,845	12,985	15,331	22,122	35,913
Wisconsin	8,266	8,619	3,209	3,217	—	—	5,296	5,710	21,637	22,103	14,896	16,015
Wyoming	10,616	11,178	3,950	3,949	—	—	7,892	7,858	23,982	28,104	26,093	37,849

Notes: FY is fiscal year. Full-year equivalent (FYE) may also be referred to as average monthly enrollment. Includes federal and state funds. Excludes spending for administration, the territories, and Medicaid-expansion CHIP enrollees. Children and adults under age 65 who qualify for Medicaid on the basis of disability are included in the disabled category. Individuals age 65 and older eligible through an aged, blind, or disabled pathway are included in the aged category. Benefit spending from Transformed Medicaid Statistical Information System (T-MSIS) data has been adjusted to reflect CMS-64 totals. With regard to methods, spending totals exclude disproportionate share hospital (DSH) and certain incentive and uncompensated care pool payments made under waiver expenditure authority of Section 1115 of the Social Security Act (the Act), which were previously included before the December 2015 data book. See <https://www.macpac.gov/macstats/data-sources-and-methods/> for additional information. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between T-MSIS and the Medicaid Statistical Information System (MSIS).

EXHIBIT 22. (continued)

– Dash indicates zero.

¹ Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Act. Newly eligible adults include those who are not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive the expansion state transitional matching rate.

² Includes adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

³ In this table, full-benefit enrollees excludes those reported by states in T-MSIS as receiving coverage of only family planning services, assistance with Medicare premiums and cost sharing, emergency services, or COVID-19 testing.

⁴ State reported a large shift of enrollees between eligibility groups. Arkansas reported a 98 percent decrease for the other adult group and a 19 percent increase for the child group. Indiana reported a 14 percent decrease for the disabled group and a 40 percent increase for the other adult group. Louisiana reported a 50 percent decrease in the other adult group and a 56 percent increase in the aged group and a 19 percent increase in the disabled group; the state appears to have reversed large changes in these groups that were reported in the T-MSIS data in 2019. Washington reported a 209 percent increase in the other adult group and an 11 percent decrease in the new adult group.

⁵ State has a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for children enrolled in Medicaid who would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced California's child FYE enrollment by approximately 241,000 and spending by \$518.5 million, North Dakota's child FYE enrollment by approximately 3,000 and spending by \$9.7 million, and Utah's child FYE enrollment by approximately 11,000 and spending by \$28.9 million.

⁶ State reported enrollment for the new adult group that shows a difference of greater than 20 percent when compared with the CMS-64 enrollment report. The District of Columbia's average monthly enrollment was 38 percent less than the benchmark; Illinois's average monthly enrollment was 117 percent more than the benchmark; and Kentucky's average monthly enrollment was 25 percent more than the benchmark. Utah's average monthly enrollment was 24 percent more than the benchmark; this is due to the state reporting approximately 40,000 enrollees in the new adult group each month between October and December 2019 in T-MSIS but not reporting any enrollment for those months on the CMS-64 enrollment report.

⁷ Spending total excludes a small amount of fee-for-service drug spending reported on the CMS-64 because no fee-for-service drug claims were reported in T-MSIS.

⁸ State reported CMS-64 spending that shows a difference greater than 20 percent when compared with the prior year. Illinois's spending on the CMS-64 was 20.3 percent higher compared with 2019. New Mexico's spending on the CMS-64 was 20.6 percent higher compared with 2019. New York's spending on the CMS-64 was 23.6 percent higher compared with 2019. Virginia's spending on the CMS-64 was 20.2 percent higher compared with 2019. Washington's spending on the CMS-64 was 23.3 percent higher compared with 2019.

⁹ State reported enrollment for the new adult group even though it had not expanded coverage in FY 2020. Nebraska began accepting applications for the new adult group beginning in August 2020, but benefits did not begin until October 1, 2020.

¹⁰ Due to large differences in the way spending is reported by Vermont in CMS-64 and T-MSIS data, MACPAC's adjustment methodology is applied only to total Medicaid spending.

Sources: MACPAC, 2022, analysis of T-MSIS data as of February 2022 and analysis of CMS-64 financial management report net expenditure data as of June 2021.



EXHIBIT 23. Medicaid Benefit Spending per Full-Year Equivalent Enrollee for Newly Eligible Adult and All Enrollees by State, FY 2021

State ¹	All Medicaid enrollees			Newly eligible adults ²		
	FYE enrollees	Medicaid benefit spending	Spending per FYE enrollee	FYE enrollees	Medicaid benefit spending	Spending per FYE enrollee
Alabama	1,169,788	\$6,606,318,076	\$5,647	—	—	—
Alaska	237,960	2,144,763,808	9,013	66,029	\$556,383,163	\$8,426
Arizona	2,153,999	17,585,138,173	8,164	176,990	1,025,242,540	5,793
Arkansas	941,378	7,135,715,024	7,580	312,493	2,304,656,273	7,375
California	13,477,907	108,748,132,753	8,069	4,255,130	27,311,262,275	6,418
Colorado	1,459,357	10,693,728,321	7,328	506,331	2,918,505,898	5,764
Connecticut	1,072,213	9,249,509,783	8,627	304,744	2,110,747,634	6,926
Delaware	247,195	2,413,163,883	9,762	11,716	52,728,607	4,500
District of Columbia	265,579	3,344,903,713	12,595	76,220	508,588,234	6,673
Florida	4,673,815	28,041,254,009	6,000	—	—	—
Georgia	2,283,598	12,210,335,666	5,347	—	—	—
Hawaii	412,650	2,787,226,892	6,754	27,344	722,165,267	26,410
Idaho	409,283	2,872,809,060	7,019	97,995	645,366,309	6,586
Illinois	3,039,603	26,827,868,427	8,826	748,191	6,315,029,078	8,440
Indiana	1,729,088	16,662,338,954	9,636	478,433	3,904,833,744	8,162
Iowa	697,217	5,926,977,802	8,501	183,414	1,180,390,451	6,436
Kansas	406,988	4,061,376,155	9,979	—	—	—
Kentucky	1,524,091	14,485,962,106	9,505	621,871	4,593,568,731	7,387
Louisiana	1,855,689	13,256,442,445	7,144	632,492	4,234,473,963	6,695
Maine	340,634	3,344,325,038	9,818	62,581	—	—
Maryland	1,418,519	13,382,585,628	9,434	382,952	3,377,505,334	8,820
Massachusetts	1,866,350	19,909,697,384	10,668	—	—	—
Michigan	2,780,684	20,723,983,781	7,453	838,650	5,705,063,470	6,803
Minnesota	1,217,243	14,844,071,687	12,195	244,546	2,547,292,112	10,416
Mississippi	759,350	5,738,901,095	7,558	—	—	—
Missouri	1,042,470	11,436,249,176	10,970	—	—	—

EXHIBIT 23. (continued)

State ¹	All Medicaid enrollees			Newly eligible adults ²		
	FYE enrollees	Medicaid benefit spending	Spending per FYE enrollee	FYE enrollees	Medicaid benefit spending	Spending per FYE enrollee
Montana	272,378	\$2,159,386,283	\$7,928	104,462	\$939,729,394	\$8,996
Nebraska	316,433	3,043,286,947	9,617	36,922	378,476,982	10,251
Nevada	736,550	4,735,008,193	6,429	292,893	1,893,149,669	6,464
New Hampshire	214,507	2,381,983,996	11,104	74,200	492,429,702	6,637
New Jersey	1,848,223	18,952,810,634	10,255	663,194	4,644,876,211	7,004
New Mexico	923,351	6,868,750,735	7,439	287,350	2,111,493,062	7,348
New York	6,948,875	71,121,854,348	10,235	407,783	2,456,278,211	6,023
North Carolina	2,481,752	16,732,381,973	6,742	—	—	—
North Dakota	112,206	1,370,853,176	12,217	24,768	357,263,762	14,425
Ohio	3,218,107	27,416,270,572	8,519	719,247	6,064,195,182	8,431
Oklahoma	841,177	5,333,355,495	6,340	42,597	178,039,422	4,180
Oregon	1,149,051	11,182,759,815	9,732	516,829	3,560,453,412	6,889
Pennsylvania	3,238,043	37,182,173,112	11,483	952,048	6,536,266,816	6,865
Rhode Island	327,989	3,003,255,442	9,157	85,447	714,377,134	8,360
South Carolina	1,410,043	7,017,110,878	4,977	—	—	—
South Dakota	118,580	993,783,946	8,381	—	—	—
Tennessee	1,694,356	11,097,270,878	6,550	—	—	—
Texas	5,046,849	45,280,678,937	8,972	—	—	—
Utah	414,755	3,522,910,222	8,494	88,692	700,223,171	7,895
Vermont	187,435	1,673,166,756	8,927	—	—	—
Virginia	1,632,709	15,790,735,684	9,671	530,072	4,490,704,882	8,472
Washington	2,110,211	16,776,780,834	7,950	742,218	6,996,777,657	9,427
West Virginia	590,183	4,621,996,577	7,831	202,279	1,171,818,462	5,793
Wisconsin	1,388,834	10,293,593,549	7,412	—	—	—
Wyoming	68,272	588,254,128	8,616	—	—	—
Subtotal (states)	84,773,514	\$713,574,191,949	\$8,417	15,799,122	\$113,700,356,214	\$7,197

EXHIBIT 23. (continued)

State ¹	All Medicaid enrollees			Newly eligible adults ²		
	FYE enrollees	Medicaid benefit spending	Spending per FYE enrollee	FYE enrollees	Medicaid benefit spending	Spending per FYE enrollee
American Samoa	37,756	\$46,973,938	\$1,244	–	–	–
Guam	33,890	121,247,856	3,578	–	–	–
Northern Mariana Islands	16,193	69,197,720	4,273	–	–	–
Puerto Rico	1,381,877	3,235,411,093	2,341	–	–	–
Virgin Islands	33,765	96,038,222	2,844	–	–	–
Total (states and territories)	86,276,995	\$717,143,060,778	\$8,312	15,799,122	\$113,700,356,214	\$7,197

Notes: FY is fiscal year. FYE is full-year equivalent. FYE may also be referred to as average monthly enrollment. Includes federal and state funds. Excludes spending for administration and Medicaid-expansion CHIP enrollees. Enrollment counts come from CMS-64 enrollment data and may differ from other data sources. Quarterly enrollment was tabulated from the most recent non-zero CMS-64 submission to account for any lag in reporting; this typically is the report submitted three quarters later (e.g., January–March 2021 enrollment was taken from the submission quarter ending December 31, 2021). Unlike other MACStats exhibits that show spending per FYE, this exhibit includes spending for disproportionate share hospital (DSH) and certain incentive and uncompensated care pool payments made under waiver expenditure authority of the Social Security Act (the Act).

– Dash indicates zero.

¹ All states had certified their CMS-64 Financial Management Report (FMR) submissions as of June 8, 2022. Figures presented in this exhibit may change if states revise their expenditure data after this date.

² Newly eligible adults include those enrollees who are newly eligible under Section 1902(a)(10)(A)(i)(VIII) of the Act and receive a federal matching rate of 90 percent in FY 2021.

Source: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022, and CMS-64 enrollment reports as of October 24, 2022.

EXHIBIT 24. Medicaid Supplemental Payments to Hospital Providers by State, FY 2021 (millions)

State ¹	Inpatient and outpatient hospitals ²				
	Total Medicaid payments	DSH payments	Non-DSH supplemental payments	Section 1115 waiver authority payments	Supplemental payments as % of total
Total	\$84,278.2	\$14,052.8	\$18,865.0	\$10,140.6	51.1%
Alabama	2,712.5	405.6	1,296.4	—	62.7
Alaska	633.3	7.6	—	—	1.2
Arizona ³	929.6	95.9	128.7	23.9	26.7
Arkansas	1,256.9	8.9	487.9	—	39.5
California ^{4,5}	15,653.1	510.0	5,541.2	3,156.4	58.8
Colorado	3,203.8	219.4	1,309.9	—	47.7
Connecticut	2,759.0	70.7	583.5	—	23.7
Delaware ⁶	66.3	—	-0.0	—	-0.0
District of Columbia	291.0	100.0	20.1	—	41.3
Florida ⁴	2,168.9	228.6	144.3	962.9	61.6
Georgia	2,420.1	432.7	345.0	—	32.1
Hawaii	30.6	10.3	0.9	—	36.7
Idaho	809.6	25.6	42.0	—	8.4
Illinois	2,917.9	438.2	711.4	—	39.4
Indiana	1,013.4	139.4	61.7	—	19.8
Iowa	151.8	64.6	50.9	—	76.1
Kansas ^{4,5,6}	184.2	63.9	-1.1	80.8	77.9
Kentucky	601.6	228.0	101.7	—	54.8
Louisiana	1,119.8	821.3	146.7	—	86.4
Maine	808.8	—	101.9	—	12.6
Maryland	1,105.4	129.2	57.0	—	16.8
Massachusetts ^{4,5}	2,894.4	—	108.0	673.4	27.0
Michigan	1,248.4	216.9	551.0	—	61.5
Minnesota	488.2	53.7	45.0	—	20.2
Mississippi	646.8	235.1	37.8	—	42.2
Missouri	2,785.6	694.6	167.2	—	30.9
Montana	858.0	0.2	360.0	—	42.0
Nebraska	44.9	29.8	—	—	66.5
Nevada	614.8	94.6	176.1	—	44.0
New Hampshire ⁵	216.6	165.6	27.5	0.3	89.3
New Jersey	1,638.5	780.3	354.5	—	69.3
New Mexico ⁵	464.9	33.5	191.0	12.0	50.9
New York	7,678.0	3,557.1	323.9	—	50.5
North Carolina	4,229.9	286.5	1,256.7	—	36.5
North Dakota	151.4	0.2	1.2	—	0.9
Ohio	1,278.2	594.2	—	—	46.5
Oklahoma	1,794.8	52.3	648.3	—	39.0

EXHIBIT 24. (continued)

State ¹	Inpatient and outpatient hospitals ²				
	Total Medicaid payments	DSH payments	Non-DSH supplemental payments	Section 1115 waiver authority payments	Supplemental payments as % of total
Oregon	\$429.5	\$66.7	\$124.4	–	44.5%
Pennsylvania	1,772.3	693.5	691.2	–	78.1
Rhode Island	238.9	142.5	5.0	–	61.7
South Carolina	1,187.5	458.2	183.5	–	54.0
South Dakota	276.2	0.6	3.0	–	1.3
Tennessee ⁴	552.8	71.6	50.0	\$407.4	95.7
Texas ^{4,5}	7,267.3	1,527.3	119.0	4,821.0	89.0
Utah	454.7	28.8	49.0	–	17.1
Vermont ⁵	25.2	22.7	–	2.5	100.0
Virginia ⁷	2,482.1	-44.4	2,181.1	–	86.1
Washington	627.2	99.4	–	–	15.8
West Virginia	204.3	52.5	11.2	–	31.2
Wisconsin	757.3	138.1	36.8	–	23.1
Wyoming	132.0	0.5	32.5	–	25.0

Notes: FY is fiscal year. DSH is disproportionate share hospital. Includes federal and state funds. Section 1115 refers to Section 1115 of the Social Security Act (the Act). Excludes payments made under managed care arrangements. All amounts in this table are as reported by states in CMS-64 data during the fiscal year to obtain federal matching funds; amounts include expenditures for the current fiscal year and adjustments to expenditures for prior fiscal years that may be positive or negative. Amounts reported by states for any given category (e.g., inpatient hospital) sometimes show substantial annual fluctuations. Some fluctuation in supplemental payments may reflect the fact that states may not consistently classify payments in the same way over time.

– Dash indicates zero. \$0.0 or -\$0.0 indicates a value between \$0.05 million and -\$0.05 million that rounds to zero. 0.0% or -0.0% indicates a value between 0.05% and -0.05% that rounds to zero.

¹ All states had certified their CMS-64 Financial Management Report (FMR) submissions as of June 8, 2022. Figures presented in this exhibit may change if states revise their expenditure data after this date.

² Includes inpatient, outpatient, critical access hospital, and emergency hospital categories in the CMS-64 data. The CMS-64 instructions to states note that DSH payments are those made in accordance with Section 1923 of the Act. Non-DSH supplemental payments are described in the CMS-64 instructions to states as those made in addition to the standard fee schedule or other standard payment for a given service. They include payments made under institutional upper payment limit rules and payments to hospitals for graduate medical education. Section 1115 waiver expenditure authority payments include those made under uncompensated care pools, delivery system reform incentive payments (DSRIP), and other non-DSH supplemental payments that have been authorized under Section 1115 waivers. Because the majority of DSRIP payments go to hospitals, DSRIP payments that were reported as other care services on the CMS-64 were included in the Section 1115 waiver expenditure category and the total hospital payment category.

³ State made other supplemental payments under Section 1115 waiver expenditure authority.

⁴ State made supplemental payments through an uncompensated care pool under Section 1115 waiver expenditure authority.

⁵ State made supplemental payments through a DSRIP or DSRIP-like program under Section 1115 waiver expenditure authority.

⁶ State reports negative non-DSH supplemental payments due to prior period adjustments.

⁷ State reports negative DSH payments due to prior period adjustments.

Source: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022, and CMS-64 Schedule C waiver report data as of September 19, 2022.

EXHIBIT 25. Medicaid Supplemental Payments to Non-Hospital Providers by State, FY 2021 (millions)

State ¹	Mental health facilities ²			Nursing facilities and ICF/IDs ³			Physicians and other practitioners ⁴		
	Total Medicaid payments	Supplemental payments	Supplemental payments as % of total	Total Medicaid payments	Supplemental payments	Supplemental payments as % of total	Total Medicaid payments	Supplemental payments	Supplemental payments as % of total
Total	\$7,081.4	\$3,018.2	42.6%	\$47,462.8	\$2,862.6	6.0%	\$9,955.8	\$1,599.0	16.1%
Alabama	74.8	3.2	4.3	996.9	—	—	457.6	—	—
Alaska	32.2	17.7	54.9	183.1	—	—	204.9	—	—
Arizona	35.0	28.5	81.3	69.4	16.3	23.5	67.7	—	—
Arkansas	14.9	—	—	723.7	—	—	351.7	38.1	10.8
California	973.3	0.1	0.0	3,377.9	299.4	8.9	837.8	299.0	35.7
Colorado ⁵	16.8	—	—	799.9	130.6	16.3	158.5	181.8	114.7
Connecticut	185.3	99.8	53.8	1,239.4	—	—	784.5	19.0	2.4
Delaware	14.6	—	—	35.4	—	—	8.7	—	—
District of Columbia	17.5	3.7	21.2	403.3	2.6	0.6	28.2	4.5	15.9
Florida ⁶	1,381.3	113.2	8.2	515.3	—	—	322.6	147.4	45.7
Georgia	6.1	—	—	1,376.9	2.7	0.2	544.5	193.4	35.5
Hawaii	—	—	—	9.2	—	—	0.2	—	—
Idaho	5.5	—	—	120.9	19.4	16.0	222.4	—	—
Illinois	125.6	89.4	71.2	1,193.2	—	—	130.0	—	—
Indiana	71.8	—	—	2,951.2	1,188.2	40.3	217.5	22.0	10.1
Iowa	1.4	—	—	41.9	—	—	13.6	3.5	25.4
Kansas	13.9	12.2	87.6	106.3	—	—	4.2	0.4	10.1
Kentucky	46.7	37.7	80.6	1,263.5	0.6	0.0	63.1	17.8	28.2
Louisiana	96.0	90.2	94.0	1,443.3	4.5	0.3	30.9	1.8	5.7
Maine	121.5	57.8	47.6	426.5	4.2	1.0	191.4	2.6	1.4
Maryland	255.0	59.7	23.4	1,167.2	—	—	252.6	—	—
Massachusetts ⁷	149.2	109.9	73.6	1,699.5	—	—	386.4	32.3	8.4
Michigan	48.9	0.8	1.6	1,891.0	392.6	20.8	266.2	140.0	52.6
Minnesota	116.0	0.0	0.0	1,089.1	—	—	298.3	28.9	9.7
Mississippi	23.0	—	—	998.6	—	—	126.4	6.9	5.5

EXHIBIT 25. (continued)

State ¹	Mental health facilities ²			Nursing facilities and ICF/IDs ³			Physicians and other practitioners ⁴		
	Total Medicaid payments	Supplemental payments	Supplemental payments as % of total	Total Medicaid payments	Supplemental payments	Supplemental payments as % of total	Total Medicaid payments	Supplemental payments	Supplemental payments as % of total
Missouri	\$231.9	\$213.5	92.1%	\$1,108.5	—	—	\$18.7	—	—
Montana	23.9	—	—	171.8	\$15.5	9.0%	213.5	—	—
Nebraska	—	—	—	499.2	15.5	3.1	1.7	—	—
Nevada	44.2	—	—	350.2	129.3	36.9	193.1	\$4.4	2.3%
New Hampshire	76.9	75.9	98.7	372.5	152.0	40.8	4.5	—	—
New Jersey	514.2	367.2	71.4	744.1	—	—	63.2	—	—
New Mexico	1.8	—	—	32.5	—	—	72.1	4.2	5.9
New York	918.9	605.0	65.8	6,771.5	134.1	2.0	415.0	42.0	10.1
North Carolina	157.7	156.8	99.5	2,003.1	—	—	1,020.4	111.0	10.9
North Dakota	20.1	0.7	3.7	362.8	—	—	53.3	—	—
Ohio	102.2	93.4	91.4	2,042.9	—	—	134.2	19.1	14.2
Oklahoma	66.0	2.5	3.7	776.5	63.7	8.2	550.7	5.8	1.1
Oregon ⁸	13.9	19.3	138.4	504.0	—	—	67.0	8.7	13.0
Pennsylvania	389.8	302.3	77.6	1,024.0	34.3	3.3	33.5	—	—
Rhode Island	5.8	—	—	286.7	—	—	8.8	—	—
South Carolina	63.3	59.3	93.7	887.6	12.4	1.4	123.6	26.5	21.5
South Dakota	2.4	0.8	30.7	181.3	—	—	72.3	—	—
Tennessee	42.7	—	—	208.9	—	—	32.8	—	—
Texas ⁶	276.5	274.1	99.2	1,376.0	6.9	0.5	240.6	32.7	13.6
Utah	21.7	0.9	4.3	450.5	127.9	28.4	104.8	18.2	17.4
Vermont	—	—	—	131.3	—	—	—	—	—
Virginia	90.1	—	—	282.4	17.0	6.0	242.2	180.8	74.6
Washington	136.1	105.4	77.5	1,075.3	4.3	0.4	171.3	6.1	3.6
West Virginia	23.3	17.1	73.2	857.7	—	—	40.4	—	—
Wisconsin	23.5	—	—	714.1	52.5	7.4	66.0	—	—
Wyoming	8.0	—	—	124.7	36.0	28.8	42.0	—	—

EXHIBIT 25. (continued)

Notes: FY is fiscal year. ICF/ID is intermediate care facility for persons with intellectual disabilities. Includes federal and state funds. Excludes payments made under managed care arrangements. All amounts in this table are as reported by states in CMS-64 data during the fiscal year to obtain federal matching funds; amounts include expenditures for the current fiscal year and adjustments to expenditures for prior fiscal years that may be positive or negative. Amounts reported by states for any given category (e.g., nursing facility) sometimes show substantial annual fluctuations. Some fluctuation in supplemental payments may reflect the fact that states may not consistently classify payments in the same way over time.

– Dash indicates zero; \$0.0 indicates an amount between zero and \$0.05 million that rounds to zero; 0.0% indicates an amount between zero and 0.05% that rounds to zero.

¹ All states had certified their CMS-64 Financial Management Report (FMR) submissions as of June 8, 2022. Figures presented in this exhibit may change if states revise their expenditure data after this date.

² Includes inpatient psychiatric services for individuals under age 21 and inpatient hospital or nursing facility services for individuals age 65 and older in an institution for mental diseases. Supplemental payments include disproportionate share hospital (DSH) payments made in accordance with Section 1923 of the Social Security Act (the Act) as well as uncompensated care pool and other non-DSH supplemental payments made under waiver expenditure authority of Section 1115 of the Act. States are not instructed to break out non-DSH supplemental payments for mental health facilities.

³ Supplemental payments to nursing facilities and ICF/IDs include those made in addition to the standard fee schedule or other standard payments for a given service, including payments made under institutional upper payment limit rules.

⁴ Includes the physician and other practitioner categories in CMS-64 data; excludes additional categories (e.g., dental, nurse-midwife, nurse practitioner) for which states are not instructed to break out supplemental payments. Supplemental payments include those made in addition to the standard fee schedule payment as well as uncompensated care pool payments made under Section 1115 waiver expenditure authority. There is no regulatory upper payment limit for physicians and other practitioners (as there is for institutional providers).

⁵ State reports negative base payments for physicians and other practitioners due to prior period adjustments. This results in a percentage greater than 100 percent.

⁶ State made payments to physicians and other practitioners through an uncompensated care pool under Section 1115 waiver expenditure authority.

⁷ State made non-DSH payments to mental health facilities through an uncompensated care pool or made other non-DSH supplemental payments under Section 1115 waiver expenditure authority.

⁸ State reports negative base payments for mental health facilities due to prior period adjustments. This results in a percentage greater than 100 percent.

Source: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022, and CMS-64 Schedule C waiver report data as of September 19, 2022.

EXHIBIT 26. Medicaid Gross Spending for Drugs by Delivery System and Brand or Generic Status, FY 2021 (millions)

State	Total			Fee for service			Managed care					
	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³
Total⁴	\$80,582.1	83.9%	15.9%	0.2%	\$26,824.5	86.6%	13.3%	0.1%	\$53,757.6	82.5%	17.2%	0.3%
Alabama	863.8	85.5	14.5	0.0	863.8	85.5	14.5	0.0	—	—	—	—
Alaska	163.4	83.1	16.7	0.2	163.4	83.1	16.7	0.2	—	—	—	—
Arizona	1,639.9	85.1	14.7	0.2	33.2	79.4	20.4	0.3	1,606.7	85.2	14.6	0.2
Arkansas	404.0	81.2	18.8	0.1	320.4	81.9	18.0	0.1	83.6	78.2	21.7	0.1
California	8,517.0	84.8	15.2	0.0	4,375.8	88.3	11.7	0.0	4,141.2	81.2	18.8	0.0
Colorado	1,188.9	88.6	11.3	0.0	1,145.1	88.9	11.1	0.0	43.8	81.9	18.1	0.0
Connecticut	1,532.1	88.7	11.2	0.1	1,532.1	88.7	11.2	0.1	—	—	—	—
Delaware	313.6	89.3	10.6	0.0	1.7	92.8	7.2	—	311.9	89.3	10.7	0.0
District of Columbia	233.2	91.2	8.8	0.0	146.9	96.8	3.2	0.0	86.3	81.6	18.4	0.0
Florida	3,333.6	88.1	11.8	0.1	283.7	92.9	7.1	0.0	3,049.9	87.7	12.2	0.1
Georgia	1,297.5	83.7	16.2	0.1	818.2	88.9	11.1	0.0	479.3	74.9	24.8	0.3
Hawaii	217.3	81.5	18.4	0.1	0.0	—	100.0	—	217.3	81.5	18.4	0.1
Idaho	419.8	87.3	12.6	0.1	419.8	87.3	12.6	0.1	—	—	—	—
Illinois	2,578.2	85.9	14.1	0.0	104.3	84.0	16.0	0.0	2,473.9	86.0	14.0	0.0
Indiana	2,231.1	86.7	13.2	0.0	534.3	92.2	7.7	0.1	1,696.8	85.0	15.0	0.0
Iowa	620.6	90.2	9.8	0.0	4.5	82.3	17.7	—	616.0	90.3	9.7	0.0
Kansas	339.0	80.5	19.4	0.0	0.4	77.4	22.5	0.0	338.5	80.5	19.4	0.0
Kentucky	1,636.7	82.9	16.5	0.6	92.2	75.6	24.1	0.4	1,544.5	83.3	16.1	0.6
Louisiana	1,996.7	83.0	16.8	0.2	47.0	77.6	21.9	0.5	1,949.7	83.1	16.7	0.2
Maine	396.9	89.7	10.2	0.1	396.9	89.7	10.2	0.1	—	—	—	—
Maryland	1,418.5	86.8	13.2	0.0	500.3	85.1	14.9	0.0	918.3	87.7	12.3	0.0
Massachusetts	1,940.9	86.4	13.4	0.2	970.0	86.7	13.1	0.3	970.9	86.2	13.6	0.2
Michigan	2,780.8	87.1	12.7	0.2	1,299.3	87.6	12.2	0.2	1,481.5	86.7	13.0	0.3
Minnesota	1,279.3	83.2	16.5	0.3	163.2	70.5	28.8	0.7	1,116.1	85.0	14.7	0.3
Mississippi	501.8	81.9	18.1	0.0	92.9	82.3	17.7	0.0	408.8	81.8	18.2	0.0

EXHIBIT 26. (continued)

State	Total			Fee for service			Managed care					
	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³
Missouri	\$1,251.8	82.2%	17.7%	0.1%	\$1,251.8	82.2%	17.7%	0.1%	—	—	—	—
Montana	321.1	86.1	13.9	0.0	321.1	86.1	13.9	0.0	—	—	—	—
Nebraska	317.7	81.6	18.3	0.1	0.0	84.9	15.1	—	\$317.6	81.6%	18.3%	0.1%
Nevada	637.8	83.6	16.0	0.4	273.2	82.3	16.7	0.9	364.6	84.6	15.4	0.0
New Hampshire	186.9	82.4	17.4	0.2	0.7	79.1	11.7	9.2	186.2	82.4	17.4	0.2
New Jersey	1,618.6	84.9	15.1	0.0	14.3	82.1	17.9	0.0	1,604.3	84.9	15.1	0.0
New Mexico	414.5	75.3	24.6	0.0	60.8	44.4	55.6	0.1	353.7	80.7	19.3	0.0
New York	6,583.9	84.9	14.8	0.3	684.6	78.1	21.8	0.1	5,899.3	85.7	14.0	0.3
North Carolina	2,155.1	87.0	12.9	0.1	1,825.7	86.9	13.0	0.1	329.5	87.8	12.2	0.1
North Dakota	87.4	85.3	14.6	0.1	81.8	85.2	14.7	0.1	5.6	87.1	12.6	0.3
Ohio	3,876.6	83.0	17.0	0.0	291.4	81.9	18.1	0.0	3,585.2	83.1	16.9	0.0
Oklahoma	575.0	83.4	16.6	0.0	575.0	83.4	16.6	0.0	—	—	—	—
Oregon	778.0	81.3	18.6	0.0	135.5	76.1	23.9	0.0	642.5	82.4	17.5	0.1
Pennsylvania	3,750.7	83.8	16.2	0.0	25.3	74.8	25.2	—	3,725.4	83.9	16.1	0.0
Rhode Island	261.0	79.3	20.7	0.0	6.6	82.7	17.3	—	254.5	79.2	20.8	0.0
South Carolina	623.9	84.2	15.6	0.2	108.5	86.7	13.1	0.2	515.5	83.7	16.1	0.2
South Dakota	135.9	72.4	26.8	0.8	135.9	72.4	26.8	0.8	—	—	—	—
Tennessee	1,280.1	86.2	13.6	0.2	1,152.5	85.2	14.6	0.1	127.6	95.2	4.5	0.3
Texas	3,345.1	84.0	16.0	0.0	54.8	80.9	19.0	0.1	3,290.3	84.0	16.0	0.0
Utah	408.6	88.0	11.9	0.0	174.7	87.4	12.6	0.0	233.9	88.6	11.4	0.0
Vermont	176.7	88.3	11.7	0.0	176.6	88.3	11.7	0.0	0.1	99.1	0.9	—
Virginia ⁵	4,329.2	57.8	40.2	2.0	19.1	86.3	13.6	0.1	4,310.1	57.7	40.3	2.0
Washington	1,418.6	88.3	11.6	0.1	85.5	90.7	9.3	0.0	1,333.1	88.2	11.7	0.1
West Virginia	787.3	86.4	13.6	0.0	756.4	85.9	14.0	0.0	30.8	97.7	2.3	0.0
Wisconsin	1,655.1	86.8	13.1	0.0	1,655.1	86.8	13.1	0.0	—	—	—	—
Wyoming	40.4	87.1	12.9	0.0	40.4	87.1	12.9	0.0	—	—	—	—

EXHIBIT 26. (continued)

Notes: FY is fiscal year. Amounts include federal and state funds. Gross spending reflects expenditures before the application of manufacturer rebates. Drug expenditures in this exhibit use information from the state drug utilization data that states submit to CMS for rebate purposes and are different from the CMS-64 Financial Management Report and Transformed Medicaid Statistical Information System (T-MSIS) data that serve as our usual sources of expenditure data. Spending shown in the drug utilization data may differ from these other sources due to differences in timing and run-out of data used. In addition, the drug utilization data may include physician-administered drugs for which rebates are available; these drugs are typically reported under the physician services category instead of the outpatient prescription drug category in other data. The state drug utilization data provide both fee-for-service (FFS) and managed care drug utilization and spending information at the national drug code (NDC) level. To assign brand and generic status, we linked the quarterly state drug utilization data to the quarterly Medicaid drug product data from CMS using the NDC code. Brand and generic status was assigned using the drug category indicator from the drug product file.

The state drug utilization data are available at <https://www.medicaid.gov/medicaid/prescription-drugs/state-drug-utilization-data/index.html>, and the drug product data are available at <https://www.medicaid.gov/medicaid/prescription-drugs/medicaid-drug-rebate-program/data/index.html>.

Since October 2016, CMS has suppressed all records in the state drug utilization data that are fewer than 11 counts, as obligated by the Privacy Act of 1974 (5 U.S.C. § 552a) and the HIPAA Privacy Rule (45 C.F.R Parts 160 and 164). The different brand and generic proportions under FFS and managed care may reflect differences in the populations and specific drugs covered under each delivery system (e.g., behavioral health drugs carved out of managed care) as well as differences in how the state and participating health plans managed the drug benefit.

– Dash indicates zero; \$0.0 indicates an amount less than \$0.05 million that rounds to zero; 0.0% indicates an amount less than 0.05% that rounds to zero.

¹ For this exhibit, brand drugs were defined as single source drugs and innovator, multiple source drugs as indicated in that quarter's Medicaid drug product data.

² For this exhibit, generic drugs were defined as non-innovator, multiple source drugs as indicated in that quarter's Medicaid drug product file.

³ For this exhibit, unknown drugs were those drugs whose NDC did not have a match in that quarter's Medicaid drug product file.

⁴ The national total does not equal the sum of the states due to the suppression of records. Records for drugs that were suppressed at the state level were not necessarily suppressed once the individual state data were rolled up into the national file. Although the amount of suppressed spending in the FY 2021 national file is not known, comparison of totals from previous years may be instructive. A comparison of the updated FY 2014 files with data suppression to prior versions without suppression indicates that about \$370 million, or 0.9 percent of gross spending, was suppressed in the FY 2014 data.

⁵ Virginia reports an atypical proportion of spending on generic drugs; this may indicate data anomalies in the payment amount for these drugs.

Source: MACPAC, 2022, analysis of Medicaid drug product data and state drug rebate utilization data as of September 2022.

EXHIBIT 27. Medicaid Drug Prescriptions by Delivery System and Brand or Generic Status, FY 2021 (thousands)

State	Total			Fee for service			Managed care					
	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³
Total⁴	725,313	14.8%	84.7%	0.5%	194,704	16.8%	82.6%	0.5%	530,609	14.0%	85.5%	0.5%
Alabama	7,117	17.8	82.1	0.1	7,117	17.8	82.1	0.1	-	-	-	-
Alaska	1,312	15.9	83.4	0.6	1,312	15.9	83.4	0.6	-	-	-	-
Arizona	14,893	13.8	85.5	0.7	197	17.0	81.8	1.2	14,696	13.8	85.5	0.7
Arkansas	4,780	15.4	84.5	0.1	3,823	15.3	84.6	0.1	957	15.8	84.1	0.1
California	89,178	14.4	85.5	0.1	22,969	17.3	82.6	0.1	66,209	13.5	86.4	0.1
Colorado	7,931	17.0	82.9	0.1	7,456	17.3	82.6	0.1	474	13.1	86.9	0.0
Connecticut	9,206	21.4	78.4	0.1	9,206	21.4	78.4	0.1	-	-	-	-
Delaware	2,750	15.3	84.6	0.1	9	42.8	57.2	-	2,741	15.2	84.7	0.1
District of Columbia	1,439	16.3	83.4	0.3	272	30.8	68.8	0.4	1,167	12.9	86.8	0.3
Florida	27,152	16.3	83.4	0.2	1,224	18.9	80.8	0.2	25,928	16.2	83.6	0.2
Georgia	15,535	13.2	86.3	0.5	6,639	17.3	82.4	0.3	8,897	10.1	89.2	0.7
Hawaii	2,238	11.6	88.0	0.4	3	-	100.0	-	2,236	11.6	88.0	0.4
Idaho	3,760	16.5	83.3	0.2	3,760	16.5	83.3	0.2	-	-	-	-
Illinois	24,677	13.8	86.2	0.0	1,393	15.5	84.5	0.0	23,283	13.7	86.3	0.0
Indiana	18,213	14.9	85.0	0.1	2,700	15.3	84.4	0.3	15,513	14.8	85.1	0.1
Iowa	7,864	14.0	86.0	0.0	73	16.3	83.7	-	7,790	14.0	86.0	0.0
Kansas	3,479	14.7	85.2	0.1	7	13.5	86.3	0.2	3,472	14.7	85.2	0.1
Kentucky	22,992	11.4	88.0	0.7	1,367	9.7	88.7	1.6	21,625	11.5	87.9	0.6
Louisiana	20,176	12.5	87.0	0.5	617	12.8	86.4	0.8	19,558	12.5	87.0	0.5
Maine	2,687	26.7	73.2	0.1	2,687	26.7	73.2	0.1	-	-	-	-
Maryland	14,235	16.1	83.8	0.1	4,806	18.9	81.1	0.0	9,428	14.7	85.2	0.1
Massachusetts	17,169	16.9	81.2	1.8	8,633	16.3	81.3	2.4	8,536	17.6	81.1	1.3
Michigan	30,723	13.9	85.4	0.8	9,138	15.3	84.5	0.2	21,585	13.3	85.7	1.0
Minnesota	12,401	13.8	81.7	4.5	1,697	12.3	78.6	9.1	10,704	14.0	82.1	3.8
Mississippi	5,220	13.4	86.5	0.1	1,002	12.4	87.5	0.1	4,219	13.7	86.2	0.1
Missouri	11,826	16.1	83.5	0.4	11,826	16.1	83.5	0.4	-	-	-	-

EXHIBIT 27. (continued)

State	Total			Fee for service			Managed care					
	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³	Total	Brand ¹	Generic ²	Unknown ³
Montana	2,937	15.6%	84.2%	0.2%	2,937	15.6%	84.2%	0.2%	-	-	-	-
Nebraska	3,467	15.4	84.3	0.3	0	42.8	57.2	-	3,467	15.4%	84.3%	0.3%
Nevada	6,470	12.6	87.1	0.3	1,816	14.8	84.8	0.4	4,654	11.8	88.0	0.2
New Hampshire	2,005	14.1	85.4	0.5	11	17.8	66.9	15.3	1,995	14.1	85.5	0.4
New Jersey	19,797	12.5	87.5	0.1	206	15.7	84.3	0.0	19,591	12.4	87.5	0.1
New Mexico	4,866	13.8	86.1	0.1	251	22.5	77.5	0.0	4,615	13.3	86.6	0.1
New York	75,284	13.0	85.8	1.2	9,763	13.0	85.8	1.2	65,521	13.0	85.8	1.2
North Carolina	15,542	19.7	79.3	1.0	13,105	19.9	79.0	1.1	2,437	18.7	81.1	0.2
North Dakota	934	17.2	82.1	0.7	861	15.9	83.6	0.6	73	32.5	65.5	2.0
Ohio	42,127	15.3	84.7	0.0	3,357	13.2	86.8	0.0	38,770	15.5	84.5	0.0
Oklahoma	5,271	14.4	85.6	0.0	5,271	14.4	85.6	0.0	-	-	-	-
Oregon	10,190	13.0	86.9	0.0	2,312	6.0	94.0	0.0	7,878	15.1	84.9	0.1
Pennsylvania	34,655	14.0	86.0	0.0	489	11.1	88.9	-	34,167	14.0	86.0	0.0
Rhode Island	3,351	10.9	89.1	0.0	114	11.5	88.5	-	3,238	10.9	89.1	0.0
South Carolina	6,443	14.8	84.5	0.8	961	16.5	82.4	1.1	5,482	14.5	84.8	0.7
South Dakota	831	15.5	83.7	0.8	831	15.5	83.7	0.8	-	-	-	-
Tennessee	13,847	16.5	82.8	0.8	12,400	13.5	85.8	0.7	1,447	41.8	56.6	1.6
Texas	29,444	14.5	85.4	0.0	641	21.6	78.2	0.3	28,803	14.4	85.6	0.0
Utah	3,197	16.8	83.2	0.0	1,413	16.6	83.4	0.0	1,784	17.0	82.9	0.0
Vermont	1,589	26.7	73.3	0.0	1,576	26.7	73.3	0.0	13	28.9	71.1	-
Virginia	19,410	15.3	83.8	1.0	263	17.6	80.6	1.8	19,147	15.2	83.8	0.9
Washington	14,680	13.7	86.2	0.1	1,042	13.4	86.5	0.1	13,639	13.7	86.2	0.1
West Virginia	8,739	17.8	82.2	0.1	8,464	17.4	82.5	0.1	275	30.0	70.0	0.0
Wisconsin	11,565	19.0	80.8	0.2	11,565	19.0	80.8	0.2	-	-	-	-
Wyoming	375	17.1	82.9	0.0	375	17.1	82.9	0.0	-	-	-	-

EXHIBIT 27. (continued)

Notes: FY is fiscal year. Drug utilization in this exhibit reflects the number of prescriptions reported in the state drug utilization data that states submit to CMS for rebate purposes and are different from Transformed Medicaid Statistical Information System (T-MSIS) data that serve as our usual source of utilization data. Utilization shown in the drug utilization data may differ from these other sources due to differences in timing and run-out of data used. In addition, the drug utilization data may include physician-administered drugs for which rebates are available; these drugs are typically reported under the physician services category instead of the outpatient prescription drug category in other data. The state drug utilization data provide both fee-for-service (FFS) and managed care drug utilization and spending information at the national drug code (NDC) level. To assign brand and generic status, we linked the quarterly state drug utilization data to the quarterly Medicaid drug product data from CMS using the NDC code. Brand and generic status was assigned using the drug category indicator from the drug product file.

The state drug utilization data are available at <https://www.medicaid.gov/medicaid/prescription-drugs/state-drug-utilization-data/index.html>, and the drug product data are available at <https://www.medicaid.gov/medicaid/prescription-drugs/medicaid-drug-rebate-program/data/index.html>.

Since October 2016, CMS has suppressed all records in the state drug utilization data that are fewer than 11 counts, as obligated by the Privacy Act of 1974 (5 U.S.C. § 552a) and the HIPAA Privacy Rule (45 C.F.R. Parts 160 and 164). The different brand and generic proportions under FFS and managed care may reflect differences in the populations and specific drugs covered under each delivery system (e.g., behavioral health drugs carved out of managed care) as well as differences in how the state and participating health plans managed the drug benefit.

– Dash indicates zero; 0.0 indicates an amount less than 500 that rounds to zero; 0.0% indicates an amount less than 0.05% that rounds to zero.

¹ For this exhibit, brand drugs were defined as single source drugs and innovator, multiple source drugs as indicated in that quarter's Medicaid drug product data..

² For this exhibit, generic drugs were defined as non-innovator, multiple source drugs as indicated in that quarter's Medicaid drug product file.

³ For this exhibit, unknown drugs were those drugs whose NDC did not have a match in that quarter's Medicaid drug product file.

⁴ The national total does not equal the sum of the states due to the suppression of records. Records for drugs that were suppressed at the state level were not necessarily suppressed once the individual state data were rolled up into the national file. Although the number of suppressed prescriptions in the FY 2021 national file is not known, a comparison of totals from previous years may be instructive. A comparison of the updated FY 2014 files with data suppression to prior versions without suppression indicates that about 4 million prescriptions, or 0.7 percent of prescriptions, were suppressed in the FY 2014 data.

Source: MACPAC, 2022, analysis of Medicaid drug product data and state drug rebate utilization data as of September 2022.

EXHIBIT 28. Medicaid Gross Spending and Rebates for Drugs by Delivery System, FY 2021 (millions)

State	Gross spending			Rebates		
	Total	Fee for service	Managed care	Total	Fee for service	Managed care
Total¹	\$80,582.1	\$26,824.5	\$53,757.6	-\$42,526.4	-\$19,346.6	-\$23,179.8
Alabama	863.8	863.8	–	-487.3	-487.3	–
Alaska	163.4	163.4	–	-126.3	-126.3	–
Arizona	1,639.9	33.2	1,606.7	-978.2	-40.2	-938.1
Arkansas ²	404.0	320.4	83.6	-302.2	-301.7	-0.4
California	8,517.0	4,375.8	4,141.2	-4,493.4	-1,865.2	-2,628.2
Colorado	1,188.9	1,145.1	43.8	-821.5	-785.0	-36.4
Connecticut	1,532.1	1,532.1	–	-1,053.4	-917.7	-135.7
Delaware	313.6	1.7	311.9	-194.2	-5.9	-188.4
District of Columbia	233.2	146.9	86.3	-153.7	-97.7	-56.0
Florida	3,333.6	283.7	3,049.9	-2,135.9	-174.6	-1,961.3
Georgia	1,297.5	818.2	479.3	-773.7	-549.8	-223.9
Hawaii	217.3	0.0	217.3	-123.9	-0.5	-123.4
Idaho	419.8	419.8	–	-262.1	-262.1	–
Illinois	2,578.2	104.3	2,473.9	-1,449.9	-99.8	-1,350.0
Indiana	2,231.1	534.3	1,696.8	-1,288.0	-389.6	-898.4
Iowa	620.6	4.5	616.0	-369.5	-11.9	-357.6
Kansas	339.0	0.4	338.5	-215.8	-2.9	-212.9
Kentucky	1,636.7	92.2	1,544.5	-733.0	-86.8	-646.1
Louisiana	1,996.7	47.0	1,949.7	-966.3	-43.3	-923.0
Maine	396.9	396.9	–	-309.0	-309.0	–
Maryland	1,418.5	500.3	918.3	-711.5	-275.5	-436.0
Massachusetts	1,940.9	970.0	970.9	-1,220.1	-646.9	-573.2
Michigan	2,780.8	1,299.3	1,481.5	-1,698.1	-844.6	-853.5
Minnesota	1,279.3	163.2	1,116.1	-733.2	-408.8	-324.4
Mississippi	501.8	92.9	408.8	-329.2	-91.5	-237.7

EXHIBIT 28. (continued)

State	Gross spending			Rebates		
	Total	Fee for service	Managed care	Total	Fee for service	Managed care
Missouri	\$1,251.8	\$1,251.8	—	-\$816.1	-\$816.1	—
Montana	321.1	321.1	—	-219.5	-219.5	-\$0.0
Nebraska	317.7	0.0	\$317.6	-151.6	-0.8	-150.7
Nevada	637.8	273.2	364.6	-423.3	-230.7	-192.6
New Hampshire	186.9	0.7	186.2	-126.4	-66.3	-60.0
New Jersey	1,618.6	14.3	1,604.3	-852.3	-17.2	-835.1
New Mexico	414.5	60.8	353.7	-249.7	-29.5	-220.2
New York ³	6,583.9	684.6	5,899.3	-3,557.4	-3,788.3	230.8
North Carolina ⁴	2,155.1	1,825.7	329.5	-1,340.6	-1,340.6	—
North Dakota	87.4	81.8	5.6	-64.6	-61.3	-3.3
Ohio	3,876.6	291.4	3,585.2	-2,114.8	-217.6	-1,897.2
Oklahoma	575.0	575.0	—	-369.1	-365.5	-3.5
Oregon	778.0	135.5	642.5	-545.3	-104.4	-440.9
Pennsylvania	3,750.7	25.3	3,725.4	-2,303.8	-36.1	-2,267.7
Rhode Island	261.0	6.6	254.5	-141.3	-6.7	-134.6
South Carolina	623.9	108.5	515.5	-301.2	-56.9	-244.4
South Dakota	135.9	135.9	—	-47.7	-47.7	—
Tennessee ²	1,280.1	1,152.5	127.6	-838.4	-838.4	—
Texas	3,345.1	54.8	3,290.3	-1,863.2	-67.0	-1,796.2
Utah	408.6	174.7	233.9	-233.3	-123.7	-109.6
Vermont	176.7	176.6	0.1	-143.0	-143.0	—
Virginia ⁵	4,329.2	19.1	4,310.1	-1,201.2	-71.3	-1,129.8
Washington	1,418.6	85.5	1,333.1	-963.1	-157.2	-806.0
West Virginia	787.3	756.4	30.8	-575.5	-561.2	-14.3
Wisconsin ⁶	1,655.1	1,655.1	—	-1,114.9	-1,114.9	0.0
Wyoming	40.4	40.4	—	-39.9	-39.9	—

EXHIBIT 28. (continued)

Notes: FY is fiscal year. Amounts include federal and state funds. Gross spending reflects expenditures before the application of manufacturer rebates. The gross drug expenditures in this exhibit use information from the state drug utilization data that states submit to CMS for rebate purposes and are different from the CMS-64 Financial Management Report (FMR) and Transformed Medicaid Statistical Information System (T-MSIS) data that serve as our usual sources of expenditure data. Spending shown in the drug utilization data may differ from these other sources due to differences in timing and run-out of data used. In addition, the drug rebate data may include physician-administered drugs for which rebates are available; the spending for these drugs is typically reported under the physician services category instead of the outpatient prescription drug category in other data. The state drug utilization data provide both fee-for-service (FFS) and managed care drug utilization and spending information at the national drug code (NDC) level, which is not available in CMS-64 data. The state drug utilization data are available at <https://www.medicaid.gov/medicaid/prescription-drugs/state-drug-utilization-data/index.html>.

Since October 2016, CMS has suppressed all records in the state drug utilization data that are fewer than 11 counts, as obligated by the Privacy Act of 1974 (5 U.S.C. § 552a) and the HIPAA Privacy Rule (45 C.F.R. Parts 160 and 164). The drug rebate information comes from the CMS-64 and does allow states to separately identify FFS and managed care drug rebates. The rebate totals shown here include federal rebates, state supplemental rebates, and the rebate increases attributable to the Patient Protection and Affordable Care Act (P.L. 111-148, as amended), including rebates for opioid use disorder medication assisted treatment.

Due to the time it takes to collect the drug utilization information and invoice drug manufacturers for the rebate, the rebates collected in any particular quarter are generally attributable to drugs purchased in prior quarters; thus, the gross spending and rebate dollars for a given time period are not necessarily aligned. Changes in covered populations or benefit design (e.g., managed care expansion or pharmacy carve in) can create distortions in the data, because changes will be reflected in gross spending before they are reflected in rebates collected.

– Dash indicates zero; \$0.0 or -\$0.0 indicates an amount between -\$0.05 and \$0.05 million that rounds to zero.

¹ The national total does not equal the sum of the states due to the suppression of records. Records for drugs that were suppressed at the state level were not necessarily suppressed once the individual state data were rolled up into the national file. Although the amount of suppressed spending in the FY 2021 national file is not known, comparison of totals from previous years may be instructive. A comparison of the updated FY 2014 files with data suppression to prior versions without suppression indicates that about \$370 million, or 0.9 percent of gross spending, was suppressed in the FY 2014 data.

² State generally carves out prescription drugs from the managed care program. State managed care spending may reflect physician-administered drugs; however, minimal or no rebates for these managed care expenditures have been reported in the CMS-64 data and are likely to have been reported with the FFS rebates.

³ New York reported large prior period adjustments for managed care that ultimately result in a positive managed care rebate amount.

⁴ North Carolina implemented managed care starting July 1, 2021. Rebates for these managed care expenditures are not reported separately in the CMS-64 data.

⁵ Virginia reports an atypical proportion of spending on generic drugs; this may indicate data anomalies in the payment amount for these drugs.

⁶ Wisconsin reported prior period adjustments for managed care that ultimately result in a positive managed care rebate amount.

Source: MACPAC, 2022, analysis of Medicaid state drug rebate utilization data as of September 2022 and CMS-64 FMR net expenditure data as of June 8, 2022.

EXHIBIT 29. Percentage of Medicaid Enrollees in Managed Care by State, July 1, 2020

State	Total Medicaid enrollees	Percentage in managed care						
		Comprehensive managed care ¹	MLTSS	BHO (PIHP and/or PAHP)	Dental	Transportation	Other	PCCM
Total	79,531,751	72.0%	0.6%	10.4%	16.7%	20.8%	1.7%	7.7%
Alabama	1,092,935	0.0	-	-	-	-	-	78.8
Alaska ²	222,723	-	-	-	-	-	-	-
Arizona	2,013,348	85.0	-	-	-	-	-	-
Arkansas	988,178	4.3	-	-	61.5	82.5	-	41.5
California	13,016,208	81.8	-	0.0	6.2	-	-	-
Colorado ³	1,316,543	10.2	-	-	-	-	-	82.8
Connecticut ⁴	990,928	-	-	-	-	-	-	-
Delaware	248,794	85.3	-	-	-	87.6	-	-
District of Columbia	265,501	73.0	-	-	-	20.3	-	-
Florida	4,210,849	77.9	2.8	-	82.1	-	-	-
Georgia ⁵	2,288,352	69.3	-	-	-	77.2	2.7	-
Hawaii ⁶	360,381	100.0	-	1.4	-	-	-	-
Idaho	375,710	6.8	-	85.6	91.6	91.6	-	77.0
Illinois	3,143,105	74.4	1.8	-	-	-	-	-
Indiana	1,597,421	75.1	-	-	-	-	-	-
Iowa	673,328	89.6	-	-	62.2	1.5	-	-
Kansas	413,787	88.4	-	-	-	-	-	-
Kentucky	1,503,931	90.8	-	-	-	94.3	-	-
Louisiana	1,731,060	84.9	-	8.0	85.5	-	-	-
Maine	291,765	-	-	-	-	91.2	-	65.6
Maryland	1,483,337	84.7	-	-	-	-	-	-
Massachusetts	1,893,605	40.2	-	29.2	-	-	-	25.5
Michigan ⁷	2,573,851	75.0	0.5	93.8	37.9	-	-	-
Minnesota	1,119,244	84.1	-	-	-	-	-	-
Mississippi	704,743	63.9	-	-	-	-	-	-
Missouri	939,919	70.0	-	-	-	28.5	-	-

EXHIBIT 29. (continued)

State	Total Medicaid enrollees	Percentage in managed care						
		Comprehensive managed care ¹	Limited-benefit plans					PCCM
			MLTSS	BHO (PIHP and/or PAHP)	Dental	Transportation	Other	
Montana	263,872	—	—	—	—	—	—	89.1%
Nebraska	262,780	99.5%	—	99.0%	—	—	—	—
Nevada	720,389	77.5	—	77.3	90.3%	—	—	—
New Hampshire	210,094	90.8	—	—	—	—	—	—
New Jersey	1,683,987	94.4	—	—	94.3	—	—	—
New Mexico	876,406	82.0	—	—	—	—	—	—
New York	6,458,770	73.8	3.9%	—	—	—	—	—
North Carolina	2,266,262	0.1	—	70.7%	—	—	—	74.6
North Dakota	94,716	22.9	—	—	—	—	—	55.8
Ohio	2,973,911	86.6	—	—	—	—	—	—
Oklahoma	877,492	0.1	—	—	79.9	—	—	79.9
Oregon ⁸	1,159,844	83.6	—	4.0	—	—	—	—
Pennsylvania	2,984,420	92.5	—	—	21.8	0.0%	—	—
Rhode Island	309,491	86.3	—	36.7	97.5	—	—	—
South Carolina	1,277,117	65.9	—	—	100.0	—	—	0.1
South Dakota	123,000	—	—	—	—	—	—	64.6
Tennessee ⁹	1,582,708	92.5	—	54.5	—	82.9	—	—
Texas	4,222,317	94.9	—	73.8	96.5	—	—	—
Utah	342,000	79.9	—	63.1	80.4	—	—	—
Vermont ¹⁰	174,068	68.2	—	—	—	—	—	—
Virginia	1,473,316	95.0	—	—	—	—	—	—
Washington	1,830,122	87.9	—	—	100.0	—	—	0.2
West Virginia	534,107	80.4	—	—	—	—	—	—
Wisconsin	1,308,070	67.1	3.9	—	—	—	0.2	—
Wyoming	62,946	0.2	—	—	—	—	—	—

EXHIBIT 29. (continued)

Notes: MLTSS is managed long-term services and supports. BHO is behavioral health organization. PIHP is prepaid inpatient health plan. PAHP is prepaid ambulatory health plan. PCCM is primary care case management. Excludes the territories. This exhibit includes Medicaid-expansion CHIP enrollees. Medicaid beneficiaries may be enrolled concurrently in more than one type of managed care program (e.g., a comprehensive plan and a BHO), so the sum of enrollment in each program type as a percentage of total Medicaid enrollment may be greater than 100 percent.

– Dash indicates zero; 0.0% indicates an amount less than 0.05% that rounds to zero.

¹ Includes comprehensive managed care and Programs of All-Inclusive Care for the Elderly (PACE). Comprehensive managed care organizations (MCOs) cover acute, primary, and specialty medical care services; they may also cover behavioral health, long-term services and supports, and other benefits in some states.

² Alaska's Total Medicaid Enrollment as of July 1, 2020, was taken from the July–September 2020 enrollment data collected through the Medicaid Budget and Expenditure System, updated June 2021 and accessed April 20, 2022.

³ Colorado reported plan level enrollment as 0 for plans that had fewer than 30 beneficiaries. As a result, reported Medicaid enrollment in comprehensive managed care may be lower than actual enrollment.

⁴ Connecticut's Total Medicaid Enrollment as of July 1, 2020, was taken from the July–September 2020 enrollment data collected through the Medicaid Budget and Expenditure System, updated June 2021 and accessed April 20, 2022.

⁵ Georgia is unable to provide separate counts of managed care and fee-for-service beneficiaries for its non-emergency medical transportation program (which uses both payment models). As a result, enrollment counts presented in this table include enrollees in both managed care and fee for service.

⁶ Some plans that appear to be limited-benefit plans (dental, BHO, or other managed care) were classified as comprehensive managed care in the CMS report. The values shown here use plan-level information in the CMS report to recategorize enrollment in Ohana Community Care Service as BHO.

⁷ Michigan has two programs that provide home- and community-based service waiver services under capitation: MI Choice and the Specialty Prepaid Inpatient Health Plan (SPIHP). MI Choice is reported as an MLTSS program, and SPIHP is reported as a BHO.

⁸ Some plans that appear to be limited-benefit plans (dental, BHO, or other managed care) were classified as comprehensive managed care in the CMS report. The values shown here use plan-level information in the CMS report to recategorize enrollment in Advantage Dental Services, Capitol Dental Care, CareOregon Dental, Family Dental Care, Managed Dental Care of Oregon, and ODS Community Health as dental and enrollment in Greater Oregon Behavioral Health as BHO.

⁹ Some plans that appear to be limited-benefit plans (dental, BHO, or other managed care) were classified as comprehensive managed care in the CMS report. The values shown here use plan-level information in the CMS report to recategorize enrollment in DentiaQuest as dental and enrollment in OptumRx as other.

¹⁰ The Department of Vermont Health Access, a state agency, acts as Vermont's single MCO entity.

Source: MACPAC, 2022, analysis of data from CMS, Medicaid managed care enrollment and program characteristics, 2020, Baltimore, MD: CMS, <https://www.medicicaid.gov/medicaid/managed-care/enrollment-report/index.html>.

EXHIBIT 30. Percentage of Medicaid Enrollees in Managed Care by State and Eligibility Group, FY 2020

State	Total Medicaid enrollees (thousands)	Percentage of enrollees in managed care											
		Comprehensive managed care ¹					Limited-benefit plans ²						
		Total	Child	New adult group ⁴	Other adult ⁵	Aged	Total	Child	New adult group ⁴	Other adult ⁵	Aged		
Total	83,570	70.4%	82.0%	81.8%	61.1%	51.7%	36.5%	43.3%	52.6%	31.9%	37.4%	51.7%	37.2%
Alabama	1,115	0.0	-	-	-	0.0	0.1	6.6	-	-	0.1	16.3	28.5
Alaska	252	-	-	-	-	-	-	-	-	-	-	-	-
Arizona	2,182	91.0	98.5	93.5	82.9	90.7	70.9	-	-	-	-	-	-
Arkansas ⁶	1,009	0.0	-	-	-	0.0	0.5	88.9	97.8	96.2	87.8	73.0	41.7
California ⁷	14,281	74.1	87.8	82.4	47.1	84.3	72.6	5.7	6.1	7.3	4.0	6.5	3.5
Colorado	1,468	13.0	11.3	15.3	12.8	11.0	13.7	95.1	99.1	98.1	96.7	86.5	60.0
Connecticut	1,117	0.0	-	0.0	-	-	-	88.4	99.9	100.0	96.8	61.3	37.6
Delaware	279	86.0	95.7	93.7	78.3	71.4	45.9	88.9	97.7	98.8	80.9	73.6	45.4
District of Columbia ⁸	278	74.0	93.4	91.0	94.5	17.2	1.9	31.3	15.6	22.7	17.5	80.1	66.0
Florida	4,573	77.8	97.1	-	74.8	62.6	34.9	90.1	99.3	-	88.6	83.2	69.2
Georgia	2,373	71.3	97.5	-	93.1	3.6	0.0	82.7	97.0	-	78.5	67.4	41.2
Hawaii	386	98.0	99.9	99.3	99.7	93.3	87.4	1.4	0.0	0.9	0.4	13.0	2.1
Idaho	401	-	-	-	-	-	-	94.1	99.9	99.6	98.0	83.0	58.7
Illinois ⁸	3,220	80.7	90.6	86.9	75.6	46.4	44.7	-	-	-	-	-	-
Indiana ⁶	1,795	73.9	88.9	94.6	44.8	33.0	6.1	24.9	26.4	0.7	36.3	58.1	60.3
Iowa	755	93.7	97.9	96.9	90.6	89.5	70.3	56.0	3.2	98.4	83.9	76.1	70.6
Kansas	431	93.3	99.9	-	97.4	84.5	67.6	-	-	-	-	-	-
Kentucky ⁸	1,670	79.3	94.1	77.7	89.6	68.5	35.0	90.5	97.4	93.5	94.9	79.3	57.8
Louisiana ⁶	1,761	92.5	99.7	98.2	92.8	82.1	57.1	92.6	99.6	98.3	93.2	82.5	57.6
Maine	375	-	-	-	-	-	-	-	-	-	-	-	-
Maryland	1,470	84.5	98.5	96.2	86.9	56.7	2.3	-	-	-	-	-	-
Massachusetts	1,934	42.6	49.9	55.7	36.9	32.3	33.8	33.1	45.6	41.0	29.2	34.6	2.0
Michigan	2,873	77.5	85.9	82.7	81.6	62.3	28.2	97.1	99.7	97.0	97.3	95.2	86.4
Minnesota	1,304	84.6	89.1	93.3	83.8	52.3	75.0	-	-	-	-	-	-
Mississippi	771	68.0	96.2	-	70.6	42.9	1.4	18.2	6.9	-	15.5	29.7	44.7

EXHIBIT 30. (continued)

State	Total Medicaid enrollees (thousands)	Percentage of enrollees in managed care											
		Comprehensive managed care ¹					Limited-benefit plans ²						
		Total	Child	New adult group ⁴	Other adult ⁵	Disabled	Aged	Total	Child	New adult group ⁴	Other adult ⁵	Disabled	Aged
Missouri	1,119	67.4%	96.8%	—	80.8%	0.4%	0.0%	94.6%	100.0%	—	89.4%	89.4%	81.2%
Montana	289	—	—	—	—	—	—	—	—	—	—	—	—
Nebraska ⁹	267	97.4	99.8	100.0%	98.6	93.9	87.0	97.2	100.0%	100.0%	98.4	93.8	86.3
Nevada	835	74.0	85.4	87.7	83.9	4.0	1.4	92.1	99.1	97.8	94.2	72.8	41.3
New Hampshire	233	88.8	98.8	96.6	74.6	67.7	60.6	2.6	0.4	2.0	1.7	9.5	6.0
New Jersey	1,837	94.2	96.1	93.9	86.0	96.6	92.7	100.0	100.0	100.0	100.0	100.0	100.0
New Mexico	926	82.6	91.8	90.9	63.7	78.9	45.5	—	—	—	—	—	—
New York	7,025	73.6	92.7	90.3	61.7	49.3	13.3	4.3	0.0	0.4	0.5	7.1	28.2
North Carolina	2,376	0.1	—	—	0.0	0.1	1.0	80.8	99.5	—	53.3	90.6	72.1
North Dakota ⁷	115	28.6	0.0	99.5	17.1	5.3	3.5	—	—	—	—	—	—
Ohio	3,089	83.1	97.7	94.7	94.6	49.8	9.7	5.0	0.0	0.0	1.9	15.0	34.1
Oklahoma	932	0.1	—	—	—	0.1	0.8	90.3	97.2	—	81.3	83.4	78.0
Oregon	1,095	83.4	92.7	87.9	81.3	50.4	37.7	7.2	7.5	6.7	8.7	10.7	4.6
Pennsylvania	3,251	91.9	96.6	94.7	91.4	87.5	76.8	92.9	97.4	96.0	92.8	89.2	75.4
Rhode Island	337	79.0	82.5	95.6	79.6	68.1	27.9	87.9	90.0	96.5	80.0	91.7	65.4
South Carolina	1,343	65.2	91.9	—	48.1	39.5	22.7	82.0	99.3	—	52.6	93.9	82.3
South Dakota	127	—	—	—	—	—	—	—	—	—	—	—	—
Tennessee	1,750	92.7	100.0	—	100.0	81.3	51.0	—	—	—	—	—	—
Texas ⁹	5,273	81.7	97.1	—	56.9	71.5	44.2	84.3	99.3	—	58.0	76.9	48.4
Utah ^{7, 8}	392	78.9	86.6	66.7	74.9	79.6	65.2	93.2	98.6	81.9	89.2	96.3	91.0
Vermont	189	—	—	—	—	—	—	—	—	—	—	—	—
Virginia	1,704	72.5	97.3	85.5	76.3	2.9	4.4	16.9	0.2	8.4	1.7	79.7	64.0
Washington ⁶	2,070	85.6	96.6	96.5	86.4	53.0	5.7	18.9	11.9	13.8	12.3	40.4	67.9
West Virginia	610	82.8	99.2	98.4	95.0	50.1	3.3	63.6	68.0	58.5	62.3	74.5	48.7
Wisconsin	1,329	71.0	91.8	—	84.0	32.6	8.6	93.9	99.6	—	99.0	96.7	54.9
Wyoming	75	0.2	—	—	—	0.2	1.6	0.0	0.0	—	—	—	—

EXHIBIT 30. (continued)

State	Total Medicaid enrollees (thousands)	Percentage of enrollees in managed care						
		Primary care case management ³						
		Total	Child	New adult group ⁴	Other adult ⁵	Disabled	Aged	
Total	83,570	7.8%	11.0%	5.1%	7.8%	7.9%	2.4%	
Alabama	1,115	78.2	97.4	—	93.5	52.8	16.9	
Alaska	252	—	—	—	—	—	—	
Arizona	2,182	—	—	—	—	—	—	
Arkansas ⁶	1,009	47.6	83.0	10.6	48.3	53.4	2.6	
California ⁷	14,281	—	—	—	—	—	—	
Colorado	1,468	93.8	98.0	96.6	95.1	85.7	59.5	
Connecticut	1,117	—	—	—	—	—	—	
Delaware	279	—	—	—	—	—	—	
District of Columbia ⁸	278	—	—	—	—	—	—	
Florida	4,573	—	—	—	—	—	—	
Georgia	2,373	—	—	—	—	—	—	
Hawaii	386	—	—	—	—	—	—	
Idaho	401	82.9	95.6	81.8	87.7	70.1	32.2	
Illinois ⁸	3,220	—	—	—	—	—	—	
Indiana ⁶	1,795	—	—	—	—	—	—	
Iowa	755	0.1	0.0	0.0	0.1	0.2	0.0	
Kansas	431	—	—	—	—	—	—	
Kentucky ⁸	1,670	—	—	—	—	—	—	
Louisiana ⁶	1,761	—	—	—	—	—	—	
Maine	375	56.5	83.3	84.7	56.8	32.4	1.3	
Maryland	1,470	—	—	—	—	—	—	
Massachusetts	1,934	27.3	33.8	39.6	26.7	23.4	1.2	
Michigan	2,873	—	—	—	—	—	—	
Minnesota	1,304	—	—	—	—	—	—	
Mississippi	771	—	—	—	—	—	—	

EXHIBIT 30. (continued)

State	Total Medicaid enrollees (thousands)	Percentage of enrollees in managed care					
		Total	Child	New adult group ⁴	Other adult ⁵	Disabled	Aged
Missouri	1,119	-	-	-	-	-	-
Montana	289	83.6%	95.0%	94.3%	84.0%	43.2%	3.6%
Nebraska ⁹	267	-	-	-	-	-	-
Nevada	835	-	-	-	-	-	-
New Hampshire	233	-	-	-	-	-	-
New Jersey	1,837	-	-	-	-	-	-
New Mexico	926	-	-	-	-	-	-
New York	7,025	-	-	-	-	-	-
North Carolina	2,376	70.0	96.0	-	39.7	75.6	43.4
North Dakota ⁷	115	50.4	87.4	5.9	95.7	1.7	0.0
Ohio	3,089	-	-	-	-	-	-
Oklahoma	932	64.9	83.7	-	59.1	31.9	1.4
Oregon	1,095	24.7	23.8	26.2	26.6	24.5	15.7
Pennsylvania	3,251	-	-	-	-	-	-
Rhode Island	337	-	-	-	-	-	-
South Carolina	1,343	0.1	0.0	-	-	0.4	-
South Dakota	127	72.9	90.3	-	88.8	36.9	10.3
Tennessee	1,750	-	-	-	-	-	-
Texas ⁹	5,273	-	-	-	-	-	-
Utah ^{7, 8}	392	-	-	-	-	-	-
Vermont	189	-	-	-	-	-	-
Virginia	1,704	-	-	-	-	-	-
Washington ⁶	2,070	0.2	0.2	0.2	0.2	0.4	0.0
West Virginia	610	-	-	-	-	-	-
Wisconsin	1,329	-	-	-	-	-	-
Wyoming	75	-	-	-	-	-	-

EXHIBIT 30. (continued)

Notes: FY is fiscal year. Enrollment numbers generally include individuals ever enrolled in Medicaid-financed coverage during the year, even if for a single month. However, in the event individuals were also enrolled in CHIP-financed Medicaid coverage (i.e., Medicaid-expansion CHIP) during the year, they are excluded if their most recent enrollment month was in Medicaid-expansion CHIP. Numbers exclude individuals enrolled only in Medicaid-expansion CHIP during the year and enrollees in the territories. Children and adults under age 65 who qualify for Medicaid on the basis of disability are included in the disabled category. Individuals age 65 and older eligible through an aged, blind, or disabled pathway are included in the aged category. Additionally, figures shown here may not be directly comparable to prior years due to differences in reporting between the Transformed Medicaid Statistical Information System (T-MSIS) and the Medicaid Statistical Information System (MSIS).

Individuals are counted as participating in managed care if they had at least one month indicating plan enrollment. For MACPAC's analysis, Medicaid enrollees were assigned a unique national identification (ID) number using an algorithm that incorporates state-specific ID numbers and beneficiary characteristics such as date of birth and gender. The state and national enrollment counts shown here are unduplicated using this national ID. The sum of the state totals exceeds the national total because individuals may be enrolled in more than one state during the year. Medicaid enrollees may be enrolled concurrently in more than one type of managed care program (e.g., a comprehensive plan and a limited-benefit plan), so the sum of enrollment across program types as a percentage of total Medicaid enrollment may be greater than 100 percent.

Figures shown here, which are based on T-MSIS data, may differ from those that use Medicaid managed care enrollment report data. Reasons for differences include differing time periods, state reporting anomalies, and the treatment of Medicaid-expansion CHIP enrollees (excluded here but included in enrollment report data). Although the enrollment report is a commonly cited source, it does not provide information on the characteristics of enrollees in managed care (e.g., eligibility group).

– Dash indicates zero; 0.0% indicates an amount less than 0.05% that rounds to zero.

¹ Includes comprehensive managed care, health insuring organization, and Programs of All-Inclusive Care for the Elderly (PACE).

² Includes prepaid inpatient health plan (PIHP), prepaid ambulatory health plan (PAHP), accountable care organization, and other plan types. PIHPs and PAHPs include plans covering services for long-term services and supports, behavioral health, substance use disorder, dental, transportation, and pharmacy.

³ Primary care case management (PCCM) includes traditional PCCM, enhanced PCCM, and medical and health homes.

⁴ Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act (the Act). Newly eligible adults include those who are not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive the expansion state transitional matching rate.

⁵ Includes adults age 19 to 64 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

⁶ State reported a large shift of enrollees between eligibility groups. Arkansas reported a 97 percent decrease for the other adult group and a 17 percent increase for the child group. Indiana reported a 15 percent decrease for the disabled group and a 30 percent increase for the other adult group. Louisiana reported a 46 percent decrease in the other adult group and a 57 percent increase in the aged group and a 20 percent increase in the disabled group; the state appears to have reversed large changes in these groups that were reported in the T-MSIS data in 2019. Washington reported a 167 percent increase in the other adult group and a 13 percent decrease in the new adult group.

⁷ State has a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for children enrolled in Medicaid who would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPA. Correspondingly, we reduced California's child enrollment by approximately 241,000, North Dakota's child enrollment by approximately 3,000, and Utah's child enrollment by approximately 11,000.

⁸ State reported enrollment for the new adult group that shows a difference of greater than 20 percent when compared with the CMS-64 enrollment report. The District of Columbia's average monthly enrollment was 38 percent less than the benchmark; Illinois's average monthly enrollment was 117 percent more than the benchmark; and Kentucky's average monthly enrollment was 25 percent more than the benchmark. Utah's average monthly enrollment was 24 percent more than the benchmark; this is due to the state reporting approximately 40,000 enrollees in the new adult group each month between October and December 2019 in T-MSIS but not reporting any enrollment for those months on the CMS-64 enrollment report.

⁹ State reported enrollment for the new adult group even though it had not expanded coverage in FY 2020. Nebraska began accepting applications for the new adult group beginning in August 2020, but benefits did not begin until October 1, 2020.

Source: MACPAC, 2022, analysis of T-MSIS data as of February 2022.

EXHIBIT 31. Total Medicaid Administrative Spending by State and Category, FY 2021 (millions)

State ¹	Total spending on administration	Spending by category						Collections
		MMIS ²	Eligibility systems ²	EHR incentive program ³	Other functions, federal match above 50% ⁴	Other functions, federal match of 50% ⁵		
Alabama	\$225	\$39	\$27	\$12	\$11	\$135	-\$0	
Alaska	157	46	3	6	6	96	-	
Arizona	323	36	160	13	11	103	-	
Arkansas	524	217	81	5	39	181	-	
California	6,902	445	2,424	38	283	3,714	-0	
Colorado	492	64	133	29	9	257	-0	
Connecticut	376	39	97	39	28	172	-	
Delaware	101	31	1	2	2	65	-	
District of Columbia	274	37	84	9	12	132	-	
Florida	719	110	101	8	30	470	-	
Georgia	499	122	96	5	21	255	-	
Hawaii	112	24	34	1	2	50	-	
Idaho	135	33	24	3	36	39	-	
Illinois	1,123	88	319	14	72	630	-	
Indiana	491	82	142	12	14	241	-	
Iowa	144	34	69	1	11	29	-0	
Kansas	220	49	78	1	4	87	-	
Kentucky	318	65	91	18	18	126	-	
Louisiana	391	66	146	13	3	162	-0	
Maine	161	50	36	5	13	57	-0	
Maryland	565	108	134	16	19	289	-	
Massachusetts	1,154	138	146	11	46	814	-1	
Michigan	617	113	129	12	15	347	-0	
Minnesota	747	81	159	8	14	484	-	
Mississippi	184	76	27	9	8	64	-	
Missouri	436	65	94	16	12	248	-	
Montana	104	30	21	10	6	37	-0	
Nebraska	212	38	39	35	28	72	-	
Nevada	196	39	34	3	10	111	-	
New Hampshire	116	39	35	1	5	37	-	

EXHIBIT 31. (continued)

State ¹	Total spending on administration	Spending by category					Collections
		MMIS ²	Eligibility systems ²	EHR incentive program ³	Other functions, federal match above 50% ⁴	Other functions, federal match of 50% ⁵	
New Jersey	\$1,004	\$132	\$290	\$15	\$25	\$542	-\$0
New Mexico	287	71	72	28	8	108	-
New York	2,146	224	211	145	50	1,516	-
North Carolina	968	94	406	14	68	386	-
North Dakota	105	30	35	9	2	29	-0
Ohio	1,010	152	217	8	16	617	-0
Oklahoma	224	49	14	11	16	134	-
Oregon	561	44	139	14	19	346	-0
Pennsylvania	1,054	87	306	13	24	624	-
Rhode Island	174	28	59	8	2	77	-
South Carolina	384	81	109	4	31	159	-
South Dakota	66	10	13	1	2	40	-
Tennessee	768	264	248	6	16	236	-2
Texas	1,587	290	441	9	25	826	-6
Utah	170	38	44	8	11	69	-
Vermont	159	32	39	6	9	73	-
Virginia	414	81	134	3	24	173	-
Washington	1,039	97	101	12	19	810	-0
West Virginia	182	51	35	3	28	66	-0
Wisconsin	516	136	135	6	7	234	-2
Wyoming	81	41	13	5	4	17	-0
Subtotal (states)	\$30,917	\$4,438	\$8,023	\$685	\$1,196	\$16,587	-\$11
American Samoa	2	-	-	1	-	1	-
Guam	4	1	-	0	0	3	-
N. Mariana Islands	4	3	-	0	-	1	-
Puerto Rico	133	38	38	3	-	55	-
Virgin Islands	15	10	3	0	-	2	-
Subtotal (states and territories)	\$31,076	\$4,489	\$8,063	\$689	\$1,196	\$16,649	-\$11

EXHIBIT 31. (continued)

State ¹	Total spending on administration	Spending by category					Collections
		MMIS ²	Eligibility systems ²	EHR incentive program ³	Other functions, federal match above 50% ⁴	Other functions, federal match of 50% ⁵	
Medicaid Fraud Control Units ⁶	\$383	–	–	–	\$383	–	–
Medicaid survey and certification of nursing and intermediate care facilities ⁶	392	–	–	–	392	–	–
Total	\$31,850	\$4,489	\$8,063	\$689	\$1,971	\$16,649	-\$11
Percent of total, exclusive of collections	–	14.1%	25.3%	2.2%	6.2%	52.3%	–

Notes: FY is fiscal year. MMIS is Medicaid Management Information Systems. EHR is electronic health record. Includes federal and state funds. Excludes administrative activities performed by Medicaid managed care plans (which are included in the capitation payments that states make to these plans) and activities that are exclusively federal, such as program oversight by CMS staff. Collections may include, for example, donations made by hospitals to compensate for the cost of on-site stationing of state or local Medicaid agency personnel to determine eligibility or provide outreach. For more information on specific items from the Medicaid and CHIP Budget Expenditure System (MBES CBES) noted in this exhibit, see CMS, 2014, MBES CBES category of service line definitions for the 64.10 base form, <https://www.medicaid.gov/medicaid/downloads/cms-6410-admin-category-of-services-definition-2-14.pdf>.

– Dash indicates zero; \$0 or -\$0 indicates an amount between \$0.5 and -\$0.5 million that rounds to zero.

¹ All states had certified their CMS-64 Financial Management Report (FMR) submissions as of June 8, 2022. Figures presented in this exhibit may change if states revise their expenditure data after this date.

² Includes design and development of systems (90 percent federal match), operation of approved systems (75 percent), and other costs (50 percent).

³ Includes EHR incentive payments to providers (100 percent federal match) and administration of payments (90 percent).

⁴ Includes skilled medical professionals, preadmission screening and resident review, medical and utilization review, external independent review, survey and certification, and Medicaid Fraud Control Units (MFCU) operations (all at 75 percent federal match); translation and interpretation services for children and planning activities for the health home benefit (both at match equal to a state's federal medical assistance percentage (FMAP)); eligibility changes associated with the Temporary Assistance for Needy Families (TANF) program (75 or 90 percent); administration of family planning services (90 percent); and immigration status verification systems and design development and implementation of Prescription Drug Monitoring Program systems (100 percent). Excludes MMIS and eligibility systems, which are included in their own categories.

⁵ Excludes MMIS and eligibility systems, which are included in their own categories.

⁶ State-level estimates for MFCUs and survey and certification are available but are not included in the CMS-64 data that MACPAC typically uses to analyze Medicaid spending.

Sources: For state and territory spending: MACPAC, 2022, analysis of CMS-64 FMR net expenditure data as of June 8, 2022. For MFCUs and survey and certification: CMS, 2022, *Fiscal year 2023 justification of estimates for appropriations committees*, Baltimore, MD, <https://www.cms.gov/files/document/fy2023-cms-congressional-justification-estimates-appropriations-committees.pdf>.

EXHIBIT 32. Child Enrollment in CHIP and Medicaid by State, FY 2021 (thousands)

State	CHIP and Medicaid		CHIP-funded coverage			Medicaid-funded coverage
	Total	Medicaid expansion	Separate CHIP	Total	Total	
Total	44,920	5,235	3,366	8,601	36,318	
Alabama	778	105	99	205	573	
Alaska	124	15	—	15	109	
Arizona	1,010	76	58	134	876	
Arkansas	510	37	56	93	417	
California	5,917	1,531	71	1,602	4,315	
Colorado ¹	633	85	79	165	468	
Connecticut	374	—	20	20	354	
Delaware	124	2	11	13	112	
District of Columbia	100	17	—	17	82	
Florida	2,850	162	237	400	2,451	
Georgia	1,669	87	196	284	1,385	
Hawaii	178	26	—	26	153	
Idaho	222	2	38	40	182	
Illinois	1,694	110	227	337	1,358	
Indiana	871	67	38	105	766	
Iowa	439	18	74	92	347	
Kansas	325	16	50	65	259	
Kentucky	794	74	50	124	670	
Louisiana	871	172	10	182	689	
Maine	171	21	12	33	138	
Maryland	700	119	—	119	582	
Massachusetts	769	118	104	223	547	
Michigan	1,251	94	3	97	1,154	
Minnesota	643	1	3	3	640	
Mississippi	497	37	43	80	417	
Missouri	704	48	52	100	604	
Montana	184	7	23	31	153	
Nebraska	232	56	2	58	174	
Nevada	533	76	108	184	349	
New Hampshire	110	20	—	20	90	
New Jersey	975	115	135	250	725	
New Mexico	412	7	—	7	405	

EXHIBIT 32. (continued)

State	CHIP and Medicaid		CHIP-funded coverage			Medicaid-funded coverage	
	Total	Medicaid expansion	Separate CHIP	Total	Total	Total	
New York	2,722	292	339	631	2,090		
North Carolina	1,498	209	97	306	1,192		
North Dakota ²	40	4	3	6	34		
Ohio	1,492	220	–	220	1,272		
Oklahoma	753	224	13	237	516		
Oregon	624	71	146	217	407		
Pennsylvania	1,594	106	190	296	1,298		
Rhode Island	142	32	2	34	108		
South Carolina	746	108	–	108	638		
South Dakota	96	15	5	19	77		
Tennessee	1,041	12	57	68	973		
Texas	4,296	394	406	800	3,496		
Utah	273	24	18	42	231		
Vermont	76	5	–	5	71		
Virginia	936	117	104	221	714		
Washington	909	–	82	82	827		
West Virginia	267	13	21	34	233		
Wisconsin	663	30	79	109	554		
Wyoming	85	41	4	45	41		

Notes: FY is fiscal year. The CHIP and Medicaid total column reflects children ever enrolled in CHIP or Medicaid during the year, even if for a single month. Most states counted children who were enrolled in multiple categories during the year (for example, in Medicaid-funded coverage for the first half of the year but in CHIP-funded coverage for the second half) in the most recent category (state-specific exceptions to this rule, if any, are noted below). Medicaid-funded child enrollment shown here includes all children, regardless of disability status; in other MACStats exhibits that break enrollment out by eligibility group, children qualifying on the basis of disability may be counted in the disabled category rather than the child category. Data were reported by individual states as of October 24, 2022, and may be revised at a later date.

– Dash indicates zero.

¹ Colorado's FY 2021 enrollment totals are not available, so the state's FY 2020 data are included in this exhibit.

² North Dakota's FYs 2020 and 2021 data are not available, so the state's FY 2019 data are included in this exhibit.

Sources: MACPAC, 2022, analysis of CHIP Statistical Enrollment Data System data as of October 24, 2022. CMS, 2021, Table: Unduplicated number of children ever enrolled (as of June 23), <http://www.medicaid.gov/chip/downloads/fy-2020-childrens-enrollment-report.pdf>. CMS, 2021, data compilation provided to MACPAC, September 27.

EXHIBIT 33. CHIP Spending by State, FY 2021 (millions)

State	Total CHIP			Benefits						State program administration			2105(g) spending ²		
	Total	Federal	State	Medicaid-expansion CHIP			Separate CHIP programs and coverage of pregnant women ¹			Total	Federal	State	Total	Federal	State
				Total	Federal	State	Total	Federal	State						
Alabama	\$403.8	\$343.2	\$60.7	\$164.0	\$139.3	\$24.7	\$228.4	\$194.1	\$34.2	\$11.5	\$9.8	\$1.7	—	—	
Alaska	25.5	17.6	7.8	22.9	15.9	7.1	—	—	—	2.5	1.8	0.8	—	—	
Arizona	356.9	298.2	58.7	207.3	173.4	33.8	135.9	113.3	22.6	13.8	11.5	2.3	—	—	
Arkansas	221.1	185.1	36.0	87.1	72.9	14.1	128.3	107.3	20.9	5.7	4.8	0.9	—	—	
California	4,047.1	2,876.9	1,170.1	3,789.5	2,691.0	1,098.5	163.6	118.1	45.5	94.0	67.8	26.1	—	—	
Colorado	337.5	226.9	110.7	149.7	100.8	48.9	178.3	119.7	58.6	9.6	6.4	3.2	—	—	
Connecticut	47.6	53.5	-5.9	—	—	—	42.8	29.8	13.1	4.7	3.3	1.4	\$20.4	—	
Delaware	52.5	39.3	13.2	7.7	5.9	1.8	43.6	32.5	11.1	1.3	1.0	0.3	—	—	
District of Columbia	59.9	49.9	10.0	58.5	48.7	9.8	—	—	—	1.4	1.2	0.2	—	—	
Florida	771.8	600.2	171.5	327.6	253.5	74.0	412.8	322.2	90.6	31.3	24.5	6.9	—	—	
Georgia	520.1	422.8	97.3	148.7	120.8	27.9	358.7	291.7	67.0	12.7	10.3	2.4	—	—	
Hawaii	67.7	49.1	18.6	64.7	47.0	17.7	—	—	—	2.9	2.1	0.8	—	—	
Idaho	92.1	77.1	15.1	2.8	2.3	0.5	86.0	71.9	14.1	3.4	2.8	0.6	—	—	
Illinois	760.9	532.2	228.7	249.5	174.2	75.2	483.2	338.2	145.0	28.3	19.8	8.5	—	—	
Indiana	270.2	219.0	51.2	168.3	137.0	31.3	86.8	69.9	16.9	15.1	12.1	2.9	—	—	
Iowa	175.3	136.0	39.4	40.8	31.6	9.2	128.6	99.8	28.9	5.8	4.5	1.3	—	—	
Kansas	171.4	130.6	40.8	36.9	28.1	8.8	122.1	93.0	29.0	12.4	9.5	3.0	—	—	
Kentucky	327.3	276.1	51.2	179.7	151.0	28.7	136.0	115.3	20.7	11.6	9.8	1.8	—	—	
Louisiana	451.3	363.9	87.4	367.5	295.5	72.0	62.8	51.2	11.5	21.1	17.2	3.9	—	—	
Maine	43.5	34.4	9.1	25.0	19.8	5.2	17.3	13.6	3.7	1.3	1.0	0.3	—	—	
Maryland	402.1	279.0	123.1	391.8	271.6	120.1	-11.6	-8.2	-3.3	21.9	15.6	6.3	—	—	
Massachusetts	869.3	610.5	258.7	353.6	246.6	107.0	422.6	298.2	124.4	93.1	65.7	27.4	—	—	
Michigan	308.9	248.7	60.3	280.7	226.2	54.5	8.2	6.5	1.7	20.0	15.9	4.1	—	—	
Minnesota	16.5	62.3	-45.8	1.3	0.9	0.4	14.2	9.9	4.3	1.0	0.7	0.3	50.9	—	
Mississippi	249.7	212.5	37.2	92.3	78.5	13.8	154.1	131.2	22.8	3.3	2.8	0.5	—	—	
Missouri	381.6	305.3	76.3	172.0	137.3	34.7	193.3	155.0	38.3	16.3	13.0	3.2	—	—	
Montana	99.0	79.4	19.6	16.7	13.3	3.4	76.9	61.8	15.1	5.4	4.3	1.1	—	—	
Nebraska	112.9	83.1	29.8	99.5	73.1	26.5	8.7	6.5	2.2	4.7	3.5	1.2	—	—	
Nevada	81.9	64.4	17.5	30.8	24.2	6.6	48.3	38.0	10.3	2.8	2.2	0.6	—	—	
New Hampshire	48.9	40.8	8.1	48.8	33.9	14.9	—	—	—	0.0	0.0	0.0	6.8	—	

EXHIBIT 33. (continued)

State	Total CHIP			Benefits						State program administration			2105(g) spending ²			
	Total	Federal		State	Medicaid-expansion CHIP			Separate CHIP programs and coverage of pregnant women ¹			Total	Federal		State	Federal	Federal
		Federal	State		Total	Federal	State	Total	Federal	State		Federal	State			
New Jersey	\$779.3	\$535.8	\$243.5	\$346.0	\$240.0	\$106.0	\$370.9	\$253.2	\$117.7	\$62.3	\$42.6	\$19.8	—	—	—	—
New Mexico	127.3	108.0	19.3	125.6	106.6	19.0	-0.0	-0.0	-0.0	1.7	1.4	0.3	—	—	—	—
New York	1,768.8	1,229.4	539.4	772.4	535.6	236.8	817.5	569.2	248.3	178.9	124.6	54.3	—	—	—	—
North Carolina	693.1	565.3	127.7	439.1	357.8	81.3	236.2	193.1	43.2	17.8	14.5	3.2	—	—	—	—
North Dakota	30.1	21.6	8.5	28.0	20.1	7.9	-0.0	-0.0	-0.0	2.1	1.5	0.6	—	—	—	—
Ohio	628.3	496.8	131.4	595.0	470.6	124.4	—	—	—	33.2	26.2	7.0	—	—	—	—
Oklahoma	272.3	220.4	51.9	285.1	231.0	54.1	-25.5	-21.2	-4.3	12.7	10.6	2.2	—	—	—	—
Oregon	487.3	374.2	113.2	130.1	99.8	30.2	341.7	262.3	79.3	15.6	12.0	3.6	—	—	—	—
Pennsylvania	819.2	580.6	238.5	409.1	290.0	119.1	393.0	278.6	114.4	17.1	12.1	5.0	—	—	—	—
Rhode Island	110.6	79.8	30.8	72.1	49.7	22.4	37.4	29.3	8.1	1.0	0.8	0.2	—	—	—	—
South Carolina	220.0	184.3	35.7	211.2	177.0	34.3	-0.9	-0.8	-0.2	9.7	8.1	1.6	—	—	—	—
South Dakota	33.2	24.8	8.4	23.7	17.7	6.1	8.9	6.7	2.2	0.6	0.4	0.1	—	—	—	—
Tennessee	390.0	314.2	75.8	237.9	191.6	46.4	146.9	118.5	28.4	5.1	4.1	1.0	—	—	—	—
Texas	1,603.6	1,243.8	359.8	916.2	710.8	205.4	651.7	505.3	146.4	35.7	27.7	8.0	—	—	—	—
Utah	119.0	96.0	23.0	96.6	79.7	16.9	16.5	12.0	4.6	5.9	4.3	1.6	—	—	—	—
Vermont	14.9	14.9	0.1	13.5	9.8	3.7	-0.0	-0.0	-0.0	1.5	1.1	0.4	—	—	—	—
Virginia	479.3	333.2	146.1	216.7	149.4	67.3	231.3	161.9	69.4	31.3	21.9	9.4	—	—	—	—
Washington	280.2	180.0	100.2	37.9	30.6	7.3	234.8	148.1	86.7	7.6	4.8	2.8	—	—	—	—
West Virginia	85.2	72.5	12.8	30.3	25.8	4.5	51.0	43.4	7.6	3.9	3.3	0.6	—	—	—	—
Wisconsin	274.9	215.8	59.2	110.4	83.1	27.3	144.9	109.3	35.6	19.6	14.8	4.8	—	—	—	—
Wyoming	8.8	6.1	2.7	7.9	5.4	2.5	0.1	0.1	0.0	0.9	0.6	0.3	—	—	—	—
Subtotal (states)	\$20,999.7	\$15,815.3	\$5,184.3	\$12,690.6	\$9,496.4	\$3,194.2	\$7,386.1	\$5,549.4	\$1,836.7	\$923.0	\$682.3	\$240.7	\$87.3	\$87.3	\$87.3	\$87.3
American Samoa	7.0	6.2	0.8	7.0	6.2	0.8	—	—	—	—	—	—	—	—	—	—
Guam	1.3	1.3	—	1.3	1.3	—	—	—	—	—	—	—	—	—	—	—
Northern Mariana Islands	11.3	9.8	1.5	11.3	9.8	1.5	—	—	—	—	—	—	—	—	—	—
Puerto Rico	128.5	109.3	19.3	128.5	109.3	19.3	—	—	—	—	—	—	—	—	—	—
Virgin Islands	13.8	11.7	2.0	13.8	11.7	2.0	—	—	—	—	—	—	—	—	—	—
Total (states and territories)	\$21,161.6	\$15,953.7	\$5,207.9	\$12,852.6	\$9,634.7	\$3,217.8	\$7,386.1	\$5,549.4	\$1,836.7	\$923.0	\$682.3	\$240.7	\$87.3	\$87.3	\$87.3	\$87.3

EXHIBIT 33. (continued)

Notes: FY is fiscal year. Components may not add to total due to rounding. Federal CHIP spending on administration is generally limited to 10 percent of a state's total federal CHIP spending for the year. States with Medicaid-expansion CHIP may elect to receive reimbursement for administrative spending from Medicaid rather than CHIP funds; Medicaid funds are not shown in this exhibit.

– Dash indicates zero; \$0.0 or -\$0.0 indicates an amount between \$0.05 million and -\$0.05 million that rounds to zero.

¹ Seven states (Colorado, Kentucky, Missouri, New Jersey, Rhode Island, Virginia, and West Virginia) use CHIP funds to provide coverage for pregnant women (MACPAC uses the term pregnant women as this is the term used in the statute and regulations. However, other terms are being used increasingly in recognition that not all individuals who become pregnant and give birth identify as women).

² Section 2105(g) of the Social Security Act permits 11 qualifying states to use CHIP funds to pay the difference between the regular Medicaid matching rate and the enhanced CHIP matching rate for Medicaid-enrolled, Medicaid-financed children whose family income exceeds 133 percent of the federal poverty level. Although these are CHIP funds, they effectively reduce state spending on children in Medicaid and do not require a state match within the CHIP program. In cases in which the sum of 2105(g) federal CHIP spending (for Medicaid enrollees) and regular federal CHIP spending (for CHIP enrollees) exceeds total spending for CHIP enrollees, states are shown in this table as having negative state CHIP spending (Connecticut and Minnesota).

Source: MACPAC, 2022, analysis of Medicaid and CHIP Budget Expenditure System data from CMS as of August 1, 2022.

EXHIBIT 34. Federal CHIP Allotments, FYs 2020–2022 (millions)

State	FY 2020 federal CHIP allotments	FY 2021 federal CHIP allotments	FY 2022 federal CHIP allotments
Alabama ¹	\$426.6	\$368.1	\$390.0
Alaska	32.1	25.7	27.2
Arizona	266.4	248.9	264.0
Arkansas	177.2	208.8	221.2
California	3,209.0	3,346.6	3,545.9
Colorado	315.4	279.6	296.3
Connecticut	107.1	73.5	77.8
Delaware	40.0	37.4	39.6
District of Columbia	52.8	61.1	65.2
Florida	842.5	781.9	829.1
Georgia	469.3	418.6	443.6
Hawaii	66.7	55.3	58.6
Idaho	83.3	85.7	91.2
Illinois	414.8	536.0	567.9
Indiana	276.2	272.4	288.6
Iowa ¹	145.5	166.6	176.5
Kansas	125.8	146.4	155.1
Kentucky	230.2	253.4	268.5
Louisiana	394.2	393.7	417.1
Maine	39.1	35.7	37.8
Maryland	334.4	285.4	302.4
Massachusetts	765.2	682.1	722.7
Michigan	289.1	271.5	287.7
Minnesota	137.0	114.8	121.6
Mississippi	271.6	270.8	286.9
Missouri	294.6	326.9	346.3
Montana	96.6	86.6	92.0
Nebraska	92.2	81.6	86.5
Nevada	83.4	82.6	87.6
New Hampshire	47.4	47.8	50.6
New Jersey	548.8	614.7	651.3
New Mexico	107.0	115.4	122.3
New York	1,555.8	1,603.9	1,699.4
North Carolina	528.8	555.9	589.0
North Dakota	28.5	18.4	19.6
Ohio	550.1	521.2	552.2
Oklahoma	246.7	262.6	278.3

EXHIBIT 34. (continued)

State	FY 2020 federal CHIP allotments	FY 2021 federal CHIP allotments	FY 2022 federal CHIP allotments
Oregon	\$511.6	\$429.7	\$455.2
Pennsylvania	705.7	695.2	736.6
Rhode Island	98.2	75.6	80.1
South Carolina	195.6	207.9	220.7
South Dakota	33.2	29.5	31.2
Tennessee	247.9	304.4	322.6
Texas	1,601.5	1,355.6	1,437.0
Utah	143.3	127.3	134.9
Vermont	29.8	20.8	22.0
Virginia	399.6	378.6	401.1
Washington	251.2	247.7	262.5
West Virginia	81.7	78.9	83.6
Wisconsin	288.1	250.5	265.4
Wyoming	14.1	12.2	12.9
Subtotal (states)	\$18,293.5	\$17,951.4	\$19,023.5
American Samoa	5.1	6.3	6.7
Guam	34.0	30.7	32.5
Northern Mariana Islands	11.8	17.2	18.2
Puerto Rico	192.8	117.4	124.4
Virgin Islands	11.6	12.2	12.9
Total (states and territories)	\$18,548.9	\$18,135.2	\$19,218.3

Notes: FY is fiscal year.

¹ States with approved CHIP state plans to expand eligibility for children or benefits may request an increased CHIP allotment for even-numbered years beginning in FY 2010 and ending in FY 2026. (§ 2104(m)(7) of the Social Security Act). The FY 2020 allotment for this state differs from previously published allotments for the fiscal year because the state received such an allotment increase.

Sources: MACPAC, 2022, analysis of Medicaid and CHIP Budget Expenditure System data as of August 1, 2022.

SECTION 4

Medicaid and CHIP Eligibility

Section 4: Medicaid and CHIP Eligibility

Key Points

- Thirty-eight states and the District of Columbia now cover low-income adults not otherwise eligible on the basis of disability, a new Medicaid eligibility group created under the Patient Protection and Affordable Care Act (ACA, P.L. 111-148, as amended) (Exhibit 36).
- Eligibility levels under Medicaid and the State Children's Health Insurance Program (CHIP) for most children and adults eligible on a basis other than disability are determined using uniform modified adjusted gross income (MAGI) rules (Exhibits 35 and 36).
- Eligibility criteria for individuals eligible for Medicaid on the basis of disability and for individuals age 65 and older, who are not subject to MAGI rules, were largely unchanged between 2021 and 2022 (Exhibit 37).
- In 2022, in the lower 48 states and the District of Columbia, 100 percent FPL is \$13,590 for an individual plus \$4,720 for each additional family member (Exhibit 38).

EXHIBIT 35. Medicaid and CHIP Income Eligibility Levels as a Percentage of the FPL for Children and Pregnant Women by State, July 2022

State	CHIP program type ¹ (as of July 2022)	Medicaid coverage ²						Separate CHIP coverage			Medicaid and CHIP coverage Pregnant women and deemed newborns ⁵
		Infants under age 1		Age 1-5		Age 6-18		Birth through age 18 ³	Unborn children ⁴	Pregnant women and deemed newborns ⁵	
		Medicaid funded	CHIP funded	Medicaid funded	CHIP funded	Medicaid funded	CHIP funded				
Alabama	Combination	141%	-	141%	-	141%	107-141%	312%	-	141%	
Alaska	Medicaid expansion	177	159-203%	177	159-203%	177	124-203	-	-	200	
Arizona	Combination	147	-	141	-	133	104-133	200	-	156	
Arkansas	Combination	142	-	142	-	142	107-142	211	209%	209	
California	Combination	208	208-261	142	142-261	133	108-261	- ⁶	317	208	
Colorado	Combination	142	-	142	-	142	108-142	260	-	195; 260	
Connecticut	Separate	196	-	196	-	196	-	318	-	258	
Delaware	Combination	212	194-212	142	-	133	110-133	212 ⁷	-	212	
District of Columbia	Medicaid expansion	319	206-319	319	146-319	319	112-319	-	-	319	
Florida	Combination	206	192-206	140	-	133	112-133	210 ⁷	-	191	
Georgia	Combination	205	-	149	-	133	113-133	247	-	220	
Hawaii	Medicaid expansion	191	191-308	139	139-308	133	105-308	-	-	191	
Idaho	Combination	142	-	142	-	133	107-133	185	-	133	
Illinois	Combination	142	142-313	142	142-313	142	108-313	-	208	208	
Indiana	Combination	208	157-208	158	141-158	158	106-158	250	-	208	
Iowa	Combination	375	240-375	167	-	167	122-167	302 ⁷	-	375	
Kansas	Combination	166	-	149	-	133	113-133	250	-	166	
Kentucky ⁸	Combination	195	-	142	142-159	133	109-159	213	-	195; 213	
Louisiana	Combination	142	142-212	142	142-212	142	108-212	250	209	133	
Maine	Combination	191	-	157	140-157	157	132-157	208	-	209	
Maryland	Medicaid expansion	194	194-317	138	138-317	133	109-317	-	-	259	
Massachusetts	Combination	200	185-200	150	133-150	150	114-150	300	200	200	
Michigan	Combination	195	195-212	160	143-212	160	109-212	-	195	195	
Minnesota	Combination	275	275-283 ⁹	275	-	275	-	-	278	278	
Mississippi	Combination	194	-	143	-	133	107-133	209	-	194	
Missouri	Combination	196	-	148	148-150	148	110-150	300	300	196; 300	
Montana	Combination	143	-	143	-	133	109-143	261	-	157	
Nebraska	Combination	162	162-213	145	145-213	133	109-213	-	197	194	
Nevada	Combination	160	-	160	-	133	122-133	200	-	160	

EXHIBIT 35. (continued)

State	CHIP program type ¹ (as of July 2022)	Medicaid coverage ²						Separate CHIP coverage			Medicaid and CHIP coverage Pregnant women and deemed newborns ⁵
		Infants under age 1		Age 1–5		Age 6–18		Birth through age 18 ³	Unborn children ⁴	–	
		Medicaid funded	CHIP funded	Medicaid funded	CHIP funded	Medicaid funded	CHIP funded				
New Hampshire	Medicaid expansion	196%	196–318%	196%	196–318%	196%	196–318%	–	–	–	196%
New Jersey	Combination	194	–	142	–	142	107–142	350%	–	–	194; 200
New Mexico	Medicaid expansion	240	200–300	240	200–300	190	138–240	–	–	–	250
New York	Combination	218	–	149	–	149	110–149	400	–	–	218
North Carolina	Combination	210	194–210	210	141–210	133	107–133	211 ¹⁰	–	–	196
North Dakota	Medicaid expansion	147	147–170	147	147–170	133	111–170	–	–	–	157
Ohio	Medicaid expansion	156	141–206	156	141–206	156	107–206	–	–	–	200
Oklahoma	Combination	205	169–205	205	151–205	205	115–205	–	205%	–	133
Oregon	Combination	185	133–185	133	–	133	100–133	300	185	–	185
Pennsylvania	Combination	215	–	157	–	133	119–133	314	–	–	215
Rhode Island	Combination	190	190–261	142	142–261	133	109–261	–	253	–	190; 253
South Carolina	Medicaid expansion	194	194–208	143	143–208	133	107–208	–	–	–	194
South Dakota	Combination	182	147–182	182	147–182	182	111–182	204	133	–	133
Tennessee ¹¹	Combination	195	–	142	–	133	109–133	250	250	–	195
Texas	Combination	198	–	144	–	133	109–133	201	202	–	198
Utah	Combination	139	–	139	–	133	105–133	200	–	–	139
Vermont	Medicaid expansion	312	237–312	312	237–312	312	237–312	–	–	–	208
Virginia	Combination	143	–	143	–	143	109–143	200	200	–	143; 200
Washington	Separate	210	–	210	–	210	–	312	193	–	193
West Virginia	Combination	158	–	141	–	133	108–133	300	–	–	185; 300
Wisconsin	Combination	301	–	186	–	133	101–151	301 ⁷	301	–	301
Wyoming	Medicaid expansion	154	154–200	154	154–200	133	119–200	–	–	–	154

Notes: As of January 2022, 100 percent of the federal poverty level (FPL) in the lower 48 states and the District of Columbia was \$13,590 for an individual plus \$4,720 for each additional family member. Before 2014, states had the flexibility to disregard income sources and amounts of their choosing when determining Medicaid and CHIP eligibility. In 2014, uniform modified adjusted gross income (MAGI) rules became mandatory for determining Medicaid and CHIP eligibility for most children and adults under age 65 eligible for Medicaid on a basis other than disability, including the groups shown in this table. As a result, states are now required to use MAGI-converted eligibility levels that account for the change in income-counting rules. The eligibility levels shown in this table reflect these MAGI-converted levels or another MAGI-based income limit in effect in each state for these groups as of July 2022. Under federal regulations, the effective income limits may be 5 percentage points higher than the percentage of FPL shown in this table to account for a general income disregard that applies to an individual's eligibility under the group with the highest income standard, rather than for particular eligibility groups within Medicaid or CHIP.

Medicaid (Title XIX of the Social Security Act (the Act)) funding continues to finance Medicaid coverage of children under age 19 in families with incomes below state eligibility levels in effect as of March 31, 1997. Any expansion of eligibility to uninsured children above those levels—through expansions of Medicaid or

EXHIBIT 35. (continued)

through separate CHIP programs—is generally financed by CHIP (Title XXI of the Act) funding. CHIP funding is not permitted for children with other coverage. Thus, where Medicaid coverage in this table shows overlapping eligibility levels for Medicaid funding and CHIP funding, children with no other coverage are funded by CHIP, while children with other coverage are funded by Medicaid. Pregnant women can receive Medicaid- or CHIP-funded services through regular state plan eligibility pathways or through waivers under Section 1115 of the Act; in addition, the unborn children of pregnant women may receive CHIP-funded coverage under a state plan option.

– Dash indicates that state does not use this eligibility pathway.

¹ Under CHIP, states can implement Medicaid expansion, separate CHIP, or a combination program. Ten states (Alaska, Hawaii, Maryland, New Hampshire, New Mexico, North Dakota, Ohio, South Carolina, Vermont, and Wyoming) and the District of Columbia use Medicaid expansion, and two states (Connecticut and Washington) use separate CHIP. Thirty-eight states use combination programs, although some of these are combination programs solely as a result of the transition of children in families with income less than or equal to 133 percent FPL from separate CHIP to Medicaid. In six states with combination programs (Illinois, Michigan, Minnesota, Nebraska, Oklahoma, and Rhode Island), separate CHIP coverage is only through the unborn child option.

² Under Medicaid-funded coverage, there is no lower threshold for income eligibility. The eligibility levels listed are the highest income levels under which each age group of children is covered under the Medicaid state plan. The eligibility levels listed under CHIP-funded Medicaid coverage are the income levels to which Medicaid has expanded using CHIP funds (which became available when CHIP was created in 1997). For states that set different CHIP-funded eligibility levels for children age 6–13 and age 14–18, this table shows only the levels for children age 6–13. In addition, Section 2105(g) of the Act permits 11 qualifying states to use CHIP funds to pay the difference between the regular Medicaid matching rate and the enhanced CHIP matching rate for Medicaid-enrolled, Medicaid-financed uninsured children whose family income exceeds 133 percent FPL (not separately noted on this table).

³ Separate CHIP eligibility for children from birth through age 18 generally begins where Medicaid coverage ends (as shown in the previous columns).

⁴ For unborn children, there is no lower threshold for income eligibility if the mother is not eligible for Medicaid.

⁵ Deemed newborns are infants up to age one who are deemed eligible for Medicaid or CHIP—with no separate application or eligibility determination required—if their mother was enrolled at the time of their birth. Pregnant women can be covered with Medicaid or CHIP funding (MACPAC uses the term pregnant women as this is the term used in the statute and regulations. However, other terms are being used increasingly in recognition that not all individuals who become pregnant and give birth identify as women). Under CHIP, coverage can be through a state plan option for targeted low-income pregnant women or through continuation of an existing Section 1115 waiver. When two values are shown in this column, the first is for Medicaid and the second is for CHIP.

⁶ In California, certain children up to age two with incomes up to 317 percent FPL are covered statewide, and children in three counties are covered up to 317 percent FPL through a separate CHIP program.

⁷ In Delaware, Florida, Iowa, and Wisconsin, separate CHIP covers children age 1 through 18.

⁸ As of July 2022, Kentucky started operating its separate CHIP for children under age 19 as a Medicaid expansion. However, CMS and the state are finalizing the relevant state plan amendments, so the change is not reflected here.

⁹ In Minnesota, infants (defined by the state as being under age two) are eligible for Medicaid-expansion CHIP up to 283 percent FPL.

¹⁰ North Carolina's separate CHIP covers children age 6–18.

¹¹ Although Tennessee covers children with CHIP-funded Medicaid, coverage is available only for children under age 19 who are enrolled in Medicaid but no longer qualify and lack access to health insurance through a parent's employer.

Source: MACPAC, 2022, analysis of CMS, 2022, Medicaid, Children's Health Insurance Program, & Basic Health Program Eligibility Levels, <https://www.medicaid.gov/medicaid/national-medicaid-chip-program-information/medicaid-childrens-health-insurance-program-basic-health-program-eligibility-levels/index.html>; CMS, 2022, Medicaid state plan amendments, <https://www.medicaid.gov/state-resource-center/medicaid-state-plan-amendments/index.html>; CMS, 2022, CHIP state plan amendments, <https://www.medicaid.gov/chip/state-program-information/index.html>; Kaiser Family Foundation (KFF), 2022, Medicaid and CHIP eligibility, enrollment, and cost sharing policies as of January 2022: Findings from a 50-state survey, San Francisco, CA: KFF, <https://www.kff.org/report-section/medicaid-and-chip-eligibility-and-enrollment-policies-as-of-january-2022-findings-from-a-50-state-survey-report/>; and eligibility information from state websites.

EXHIBIT 36. Medicaid Income Eligibility Levels as a Percentage of the Federal Poverty Level for Non-Aged, Non-Disabled, Non-Pregnant Adults by State, July 2022

State	Parents and caretaker relatives of dependent children ¹	Additional individuals age 19–64 ²
Alabama	13%	–
Alaska	131	133%
Arizona	106	133
Arkansas	14	133
California	109	133
Colorado	68	133
Connecticut	155	133
Delaware	87	133
District of Columbia	216	210 (age 19–20 only: 216)
Florida	26	Age 19–20 only: 26
Georgia	30	–
Hawaii	105	133
Idaho	22	133
Illinois	133	133
Indiana	16	133
Iowa	47	133
Kansas	33	–
Kentucky	21	133
Louisiana	19	133
Maine	100	133 (age 19–20 only: 156)
Maryland	123	133
Massachusetts	133	133 (age 19–20 only: 150)
Michigan	54	133
Minnesota	133 ³	133 ³
Mississippi	20	–
Missouri	16 ⁴	133 ⁵
Montana	24	133
Nebraska	58	133
Nevada	28	133
New Hampshire	59	133
New Jersey	28	133
New Mexico	40	133
New York	133 ³	133 ³
North Carolina	38	Age 19–20 only: 38
North Dakota	46	133
Ohio	90	133
Oklahoma	36 ⁴	133 ⁵
Oregon	35	133

EXHIBIT 36. (continued)

State	Parents and caretaker relatives of dependent children ¹	Additional individuals age 19–64 ²
Pennsylvania	33%	133%
Rhode Island	116	133
South Carolina	95	— ⁵
South Dakota	50	—
Tennessee	90	—
Texas	13	—
Utah	39 ⁴	133 ⁵
Vermont	46	133
Virginia	49	133
Washington	35	133
West Virginia	17	133
Wisconsin	95	95
Wyoming	48	—

Notes: As of January 2022, 100 percent of the federal poverty level (FPL) in the lower 48 states and the District of Columbia was \$13,590 for an individual plus \$4,720 for each additional family member. Before 2014, states had the flexibility to disregard income sources and amounts of their choosing when determining Medicaid and CHIP eligibility. In 2014, uniform modified adjusted gross income (MAGI) rules became mandatory for determining Medicaid and CHIP eligibility for most children and adults under age 65 eligible for Medicaid on a basis other than disability, including the groups shown in this table. As a result, states are now required to use MAGI-converted eligibility levels that account for the change in income-counting rules. The eligibility levels shown in this table reflect these MAGI-converted levels or another MAGI-based income limit in effect in each state for these groups as of July 2022. Under federal regulations, the effective income limits may be 5 percentage points higher than the percentage of FPL shown in this table to account for a general income disregard that applies to an individual's eligibility under the group with the highest income standard, rather than for particular eligibility groups within Medicaid or CHIP.

States are required to provide Medicaid coverage for parents and other caretaker relatives (and their dependent children) at or above the state's 1988 Aid to Families with Dependent Children eligibility levels. Under regular Medicaid state plan rules, states may opt to cover additional parents and caretaker relatives, children age 19–20, and other individuals age 19–64 who have incomes less than or equal to 133 percent FPL and are not pregnant or eligible for Medicare. Certain states provide coverage through Section 1115 waivers, which allow them to operate their Medicaid programs with fewer statutory requirements. As noted in this table, the covered benefits under these waivers may be more limited than those provided under regular state plan rules and might not be available to all individuals at the income levels shown.

– Dash indicates that state does not use this eligibility pathway.

¹ In states that use dollar amounts rather than percentage of FPL to determine eligibility for parents, dollar amounts were converted to percentage of FPL, and the highest percentage was selected to reflect the eligibility level for the group. Parents and caretaker relatives with income above the reported threshold for this group may be eligible for coverage under the new adult group (under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act (the Act)) in states that have adopted the expansion.

² Reflects state plan coverage under Section 1902(a)(10)(A)(i)(VIII) of the Act for individuals who are age 19–64, have incomes less than or equal to 133 percent FPL, and are not pregnant or eligible for Medicare; state plan coverage for children age 19–20 where indicated; and Section 1115 waiver coverage that is not subject to the limitations indicated in note 5.

³ In Minnesota and New York, individuals with incomes that are greater than 133 percent FPL but do not exceed 200 percent FPL are covered under the Basic Health Program.

⁴ Reflects parent coverage under the Medicaid state plan. The state has some additional coverage above state plan eligibility standards through a Section 1115 demonstration or a pending demonstration proposal. The demonstration includes limitations on eligibility or benefits, is not offered to all residents of the state, or includes an enrollment cap.

⁵ The state has a Section 1115 demonstration that provides Medicaid coverage to some low-income adults. The demonstration includes limitations on eligibility or benefits, is not offered to all residents of the state, or includes an enrollment cap.

EXHIBIT 36. (continued)

Source: MACPAC, 2022, analysis of CMS, 2022, Medicaid, Children's Health Insurance Program, & Basic Health Program Eligibility Levels, <https://www.medicaid.gov/medicaid/national-medicaid-chip-program-information/medicaid-childrens-health-insurance-program-basic-health-program-eligibility-levels/index.html>; CMS, 2022, Medicaid state plan amendments, <https://www.medicaid.gov/state-resource-center/medicaid-state-plan-amendments/index.html>; CMS, 2022, CHIP state plan amendments, <https://www.medicaid.gov/chip/state-program-information/index.html>; Kaiser Family Foundation (KFF), 2022, Medicaid and CHIP eligibility, enrollment, and cost sharing policies as of January 2022: Findings from a 50-state survey, San Francisco, CA: KFF, <https://www.kff.org/report-section/medicaid-and-chip-eligibility-and-enrollment-policies-as-of-january-2022-findings-from-a-50-state-survey-report/>; and eligibility information from state websites.

EXHIBIT 37. Medicaid Income Eligibility Levels as a Percentage of the Federal Poverty Level for Individuals Age 65 and Older and Persons with Disabilities by State, 2022

State	State eligibility type ¹	SSI recipients ²	§ 209(b) eligibility	Poverty level ³	Medically needy ⁴	Special income level ⁵
Alabama	§ 1634	74%	-	-	-	223%
Alaska	SSI criteria	59 ⁶	-	-	-	178
Arizona	§ 1634	74	-	-	-	223
Arkansas	§ 1634	74	-	80% (aged only)	10%	223
California	§ 1634	74	-	138 ⁷	46	-
Colorado	§ 1634	74	-	-	-	223
Connecticut	§ 209(b)	-	58% ⁸	-	58	223
Delaware	§ 1634	74	-	-	-	186
District of Columbia	§ 1634	74	-	100	64	223
Florida	§ 1634	74	-	88	16	223
Georgia	§ 1634	74	-	-	28	223
Hawaii	§ 209(b)	-	65	100	36	-
Idaho	SSI criteria	74	-	77	-	223
Illinois	§ 209(b)	-	100	100	100	-
Indiana	§ 1634	74	-	100	-	223
Iowa	§ 1634	74	-	-	43	223
Kansas	SSI criteria	74	-	-	42	223
Kentucky	§ 1634	74	-	-	19	223
Louisiana	§ 1634	74	-	-	9	223
Maine	§ 1634	74	-	100	28	223
Maryland	§ 1634	74	-	-	31	223
Massachusetts ⁹	§ 1634	74	-	100 (aged); 133 (disabled)	46	223
Michigan	§ 1634	74	-	100	36	223
Minnesota	§ 209(b)	-	100	100	43	223
Mississippi	§ 1634	74	-	-	-	223
Missouri	§ 209(b)	-	85	85	85	130
Montana	§ 1634	74	-	74	46	-
Nebraska	SSI criteria	74	-	100	35	-

EXHIBIT 37. (continued)

State	State eligibility type ¹	SSI recipients ²	§ 209(b) eligibility	Poverty level ³	Medically needy ⁴	Special income level ⁵
Nevada	SSI criteria	74%	–	–	–	223%
New Hampshire	§ 209(b)	–	75%	–	52%	223
New Jersey	§ 1634	74	–	100%	32	223
New Mexico	§ 1634	74	–	–	–	223
New York	§ 1634	74	–	82	82	–
North Carolina	§ 1634	74	–	100	21	–
North Dakota	§ 209(b)	–	83	–	83 ¹⁰	–
Ohio	§ 1634	74	–	–	–	223
Oklahoma	SSI criteria	74	–	100	–	223
Oregon	SSI criteria	74	–	–	–	223
Pennsylvania	§ 1634	74	–	100	38	223
Rhode Island	§ 1634	74	–	100	89	223
South Carolina	§ 1634	74	–	100	–	223
South Dakota	§ 1634	74	–	–	–	223
Tennessee	§ 1634	74	–	–	–	223
Texas	§ 1634	74	–	–	–	223
Utah	SSI criteria	74	–	100	100	223
Vermont	§ 1634	74	–	–	103	223
Virginia	§ 209(b)	–	74	80	47	223
Washington	§ 1634	74	–	–	74	223
West Virginia	§ 1634	74	–	–	18	223
Wisconsin	§ 1634	74	–	82	100	223
Wyoming	§ 1634	74	–	–	–	223

Notes: SSI is Supplemental Security Income. § 209(b) refers to Section 209(b) of the Social Security Act Amendments of 1972. § 1634 refers to Section 1634 of the Social Security Act. In 2022, 100 percent of the federal poverty level (FPL) in the lower 48 states and the District of Columbia is \$13,590 for an individual and \$4,720 for each additional family member. Eligibility levels shown here apply to countable income; as a result, states that use optional income disregards to reduce countable income effectively allow more people to qualify at a given eligibility level (e.g., 100 percent FPL) than states that do not use income disregards. The eligibility levels listed in this table are for individuals; the eligibility levels for couples differ for certain categories. In addition, income eligibility levels for individuals who qualify based on blindness may be higher than for individuals age 65 or older or who qualify on the basis of other disabilities.

EXHIBIT 37. (continued)

In most states, enrollment in the SSI program for individuals age 65 and older and persons eligible on the basis of disability automatically qualifies them for Medicaid. However, Section 209(b) states may use more restrictive criteria (related to income and assets, disability, or both) than SSI when determining Medicaid eligibility. All states have the option of covering additional people with low incomes or high medical expenses through other eligibility pathways, such as poverty level, medically needy, and special income level.

The categories displayed in this exhibit do not include all Medicaid eligibility pathways for individuals age 65 and older or those qualifying on the basis of disability. Other eligibility groups include but are not limited to individuals who meet the income and resource requirements of the cash assistance programs; individuals receiving only optional state supplements; individuals receiving state plan home and community-based services; individuals who have disabilities and are earning income; individuals who either are receiving hospice services or are in the Program for All Inclusive Care for the Elderly (PACE); and other discrete eligibility groups.

– Dash indicates that state does not use this eligibility pathway.

¹ SSI criteria are used to determine Medicaid eligibility in both Section 1634 and SSI-criteria states. In Section 1634 states, the federal eligibility determination process for SSI automatically qualifies an individual for Medicaid; in SSI-criteria states, individuals must submit information to the state for a separate eligibility determination. Section 209(b) states may use eligibility criteria (related to income and assets, disability, or both) that are more restrictive than SSI program criteria, but they may not use more restrictive criteria than those in effect in the state on January 1, 1972. If a Section 209(b) state does not have a separate medically needy standard, it must allow individuals with higher incomes to spend down to the Section 209(b) income level shown here by deducting incurred medical expenses from the amount of income that is counted for Medicaid eligibility purposes.

² The SSI federal benefit rate as a percent of the FPL increased slightly from last year (but still rounds to 74 percent) because the FPL increased by 5.5 percent but the SSI federal benefit rate increased by 5.9 percent.

³ Under the poverty level option (§1902(a)(10)(A)(ii)(X)), states may choose to provide Medicaid coverage to individuals who are age 65 and older or have disabilities and whose income is above the SSI or Section 209(b) level but is less than or equal to the FPL. Some states, such as Arizona, provide coverage to other low-income aged, blind, and disabled individuals through an income disregard. Such coverage is not included here.

⁴ Under the medically needy option, individuals with higher incomes can spend down to the medically needy income level shown here by deducting incurred medical expenses from the amount of income that is counted for Medicaid eligibility purposes. Five states (Connecticut, Louisiana, Michigan, Vermont, and Virginia) have a medically needy income standard that varies by location; the highest income standard is listed for each of these states.

⁵ Under the special income level option, states have the option to provide Medicaid benefits to people who require at least 30 days of nursing facility or other institutional care and have incomes up to 300 percent of the SSI benefit rate (which was about 223 percent FPL in 2022). The income thresholds listed in this column may be for institutional services, home and community-based waiver services, or both.

⁶ The dollar amount that equals the upper income eligibility level for SSI does not vary by state; however, the dollar amount that equals the FPL is higher in Alaska, resulting in a lower percentage.

⁷ California disregards income between 100 percent and 138 percent of FPL, effectively raising the poverty level income limit to 138 percent of FPL.

⁸ The income standards in Connecticut vary by geography; the highest income standard for region A is listed. The income standard in regions B and C is 48 percent of FPL.

⁹ Massachusetts provides medically needy coverage for individuals who are age 65 and older and those who are eligible on the basis of disability, but the rules for counting income and spend-down expenses vary for these groups.

¹⁰ North Dakota disregards income between the medically needy income limit (\$500 per month or approximately 44 percent FPL) and 83 percent FPL for its aged, blind, and disabled medically needy group. This effectively raises the medically needy income limit to 83 percent FPL.

Source: MACPAC, 2022. analysis of eligibility information from state websites and Medicaid state plans as of October 2022.

EXHIBIT 38. Income as a Percentage of the Federal Poverty Level (FPL) for Various Family Sizes, 2022

States	FPL	Annual amount				Monthly amount					
		Family size				Family size					
		1	2	3	4	1	2	3	4	Each additional person	
Lower 48 states and District of Columbia	100%	\$13,590	\$18,310	\$23,030	\$27,750	\$4,720	\$1,133	\$1,526	\$1,919	\$2,313	\$393
	133	18,075	24,352	30,630	36,908	6,278	1,506	2,029	2,552	3,076	523
	138	18,754	25,268	31,781	38,295	6,514	1,563	2,106	2,648	3,191	543
	150	20,385	27,465	34,545	41,625	7,080	1,699	2,289	2,879	3,469	590
	185	25,142	33,874	42,606	51,338	8,732	2,095	2,823	3,550	4,278	728
	200	27,180	36,620	46,060	55,500	9,440	2,265	3,052	3,838	4,625	787
	250	33,975	45,775	57,575	69,375	11,800	2,831	3,815	4,798	5,781	983
	300	40,770	54,930	69,090	83,250	14,160	3,398	4,578	5,758	6,938	1,180
	400	54,360	73,240	92,120	111,000	18,880	4,530	6,103	7,677	9,250	1,573
	100%	\$16,990	\$22,890	\$28,790	\$34,690	\$5,900	\$1,416	\$1,908	\$2,399	\$2,891	\$492
Alaska	133	22,597	30,444	38,291	46,138	7,847	1,883	2,537	3,191	3,845	654
	138	23,446	31,588	39,730	47,872	8,142	1,954	2,632	3,311	3,989	679
	150	25,485	34,335	43,185	52,035	8,850	2,124	2,861	3,599	4,336	738
	185	31,432	42,347	53,262	64,177	10,915	2,619	3,529	4,438	5,348	910
	200	33,980	45,780	57,580	69,380	11,800	2,832	3,815	4,798	5,782	983
	250	42,475	57,225	71,975	86,725	14,750	3,540	4,769	5,998	7,227	1,229
	300	50,970	68,670	86,370	104,070	17,700	4,248	5,723	7,198	8,673	1,475
	400	67,960	91,560	115,160	138,760	23,600	5,663	7,630	9,597	11,563	1,967

EXHIBIT 38. (continued)

States	FPL	Annual amount				Monthly amount					
		Family size				Family size					
		1	2	3	4	1	2	3	4	Each additional person	
Hawaii	100%	\$15,630	\$21,060	\$26,490	\$31,920	\$5,430	\$1,303	\$1,755	\$2,208	\$2,660	\$453
	133	20,788	28,010	35,232	42,454	7,222	1,732	2,334	2,936	3,538	602
	138	21,569	29,063	36,556	44,050	7,493	1,797	2,422	3,046	3,671	624
	150	23,445	31,590	39,735	47,880	8,145	1,954	2,633	3,311	3,990	679
	185	28,916	38,961	49,007	59,052	10,046	2,410	3,247	4,084	4,921	837
	200	31,260	42,120	52,980	63,840	10,860	2,605	3,510	4,415	5,320	905
	250	39,075	52,650	66,225	79,800	13,575	3,256	4,388	5,519	6,650	1,131
	300	46,890	63,180	79,470	95,760	16,290	3,908	5,265	6,623	7,980	1,358
	400	62,520	84,240	105,960	127,680	21,720	5,210	7,020	8,830	10,640	1,810

Notes: FPL is federal poverty level. The FPLs shown here are based on the U.S. Department of Health and Human Services (HHS) 2022 federal poverty guidelines. These differ slightly from the U.S. Census Bureau's federal poverty thresholds, which are used mainly for statistical purposes. The separate poverty guidelines for Alaska and Hawaii reflect Office of Economic Opportunity administrative practice beginning in the 1966–1970 period.

Source: HHS, 2022, Annual update of the HHS poverty guidelines, *Federal Register* 87, no. 14 (January 21): 3315–3316.

SECTION 5

Beneficiary Health, Service Use, and Access to Care

Section 5: Beneficiary Health, Service Use, and Access to Care

Key Points

- Children whose primary coverage source is Medicaid or the State Children’s Health Insurance Program (CHIP) are less likely to be in excellent or very good health than those who have private coverage (Exhibit 39).
- Children whose primary coverage source is Medicaid or CHIP are as likely to report seeing a doctor or having a wellness visit within the past year as those with private coverage and more likely than those who are uninsured (Exhibit 40). Children whose primary coverage source is Medicaid or CHIP are as likely to experience delayed care because of cost as children with private coverage (Exhibit 42). However, while most children whose primary coverage source is Medicaid or CHIP had a usual source of care, they were less likely to have one compared with children who have private coverage (Exhibits 42 and 43).
- Children with Medicaid or CHIP are less likely than those with private coverage to have had a dental care visit in the past 12 months (Exhibit 41).
- Adults age 19 to 64 whose primary coverage source is Medicaid or CHIP are less likely to be in excellent or very good health than those who have private coverage or are uninsured. Adults age 19 to 64 whose primary coverage source is Medicare, who must meet federal disability criteria to receive coverage, report the poorest health and highest service use in this age group (Exhibits 44–46).
- Adults age 19 to 64 whose primary coverage is Medicaid are less likely to report having a usual source of care than those with private and Medicare coverage (Exhibits 47 and 48). Among adults age 19 to 64 with health coverage (i.e., excluding the uninsured), adults whose primary coverage source is Medicaid report the lowest rates of delayed care due to cost (Exhibit 47).
- Children and adults age 19 to 64 whose primary coverage is Medicaid or CHIP are more likely to report having a very difficult time reaching their usual medical provider by phone during business hours and after hours for urgent medical needs compared with those who have private insurance (Exhibits 43 and 48).
- Measures of use of care for specific types of services should be interpreted with caution due to the limitations of survey data and the characteristics of the populations examined. For example, the results shown are unadjusted for differences in age, health, income, race and ethnicity, and family and household characteristics, which are known factors in explaining some of the differences in access and use observed between individuals with different coverage sources. In addition, this section presents data based on primary source of coverage, with multiple coverage sources narrowed down to a single source based on a hierarchy. (For selected characteristics of individuals without the application of this hierarchy, see Exhibit 2.)

EXHIBIT 39. Coverage, Demographic, and Health Characteristics of Non-Institutionalized Individuals Age 0–18 by Primary Source of Health Coverage, 2021

Characteristics	Primary coverage source at time of interview ¹			
	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	55.5%	36.3%	4.3%
Coverage				
Length of time with any coverage during the year				
Full year	94.3*	98.2*	97.3	–
Part year	3.3	1.8*	2.7	34.6*
No coverage during year	2.4*	–	–	65.4*
Demographics				
Age				
0–5	29.8*	28.1*	33.1	23.8*
6–11	31.5	31.7	31.6	28.6
12–18	38.7*	40.1*	35.3	47.6*
Gender				
Male	51.1	50.4	52.6	48.9
Female	48.9	49.6	47.4	51.1
Race				
Hispanic	25.6*	15.4*	38.5	48.2*
White, non-Hispanic	51.3*	64.9*	32.6	34.8
Black, non-Hispanic	12.3*	8.1*	19.0	9.8*
American Indian or Alaska Native, non-Hispanic	†	†	†	†
Asian, non-Hispanic	4.7*	6.1*	3.1	†
Other single and multiple races, non-Hispanic	5.4	5.3	5.6	†
Parents present in family				
0 parents	2.0*	0.7*	4.0	†
1 parent	28.2*	17.9*	43.5	27.2*
2 or more parents	69.8*	81.4*	52.5	71.0*
Family income				
Has income less than 138 percent FPL	24.9*	5.4*	53.6	36.0*
Has income in ranges shown below				
Less than 100 percent FPL	16.9*	†	38.2	24.8
100–199 percent FPL	23.8*	†	39.2	33.7
200–399 percent FPL	29.3*	36.9*	16.9	28.0
400 percent FPL or higher	30.3*	†	†	†

EXHIBIT 39. (continued)

Characteristics	Primary coverage source at time of interview ¹			
	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Other demographic characteristics				
Citizen of United States	97.6%	98.6%*	97.5%	84.7%*
Born outside U.S.	4.0	2.8*	4.4	16.3*
Number of years spent in the U.S. (among those born outside U.S.)				
Less than 5 years	37.8	30.6	32.0	63.9*
5–9 years	37.3*	38.4	46.2	†
10 or more years	24.9	31.0	21.8	†
Lives in a family that receives				
SSI or SSDI	6.8*	3.1*	13.2	†
SSI	3.7*	1.2*	7.8	†
SSDI	3.6*	2.1*	6.4	†
WIC	11.6*	2.9*	25.4	8.6*
SNAP	23.6*	6.2*	51.4	16.7*
Public assistance	6.2*	1.8*	13.6	†
Any school-aged child in family received free or reduced-cost meals at school in past 12 months	51.3*	36.1*	73.6	57.6*
Health				
Current health status				
Excellent or very good	87.8*	92.1*	81.2	85.2
Good	9.9*	6.5*	14.8	13.9
Fair or poor	2.3*	1.4*	3.9	†
School days lost due to illness or injury, past 12 months				
None	59.8*	57.6*	62.9	68.2
1 day	6.9*	8.3*	4.6	†
2–5 days	22.7	24.0*	20.8	17.2
6–10 days	6.2	6.4	5.7	†
11–20 days	3.2	2.6*	3.9	†
More than 20 days	1.3*	1.0*	2.0	†
Special needs, impairments, and health conditions				
Receives special education or early intervention services ⁶	8.6*	7.5*	10.6	3.4*
Uses a hearing aid	0.8	0.6	1.1	†
Uses special equipment for walking	0.7	0.6	0.8	–

EXHIBIT 39. (continued)

Characteristics	Primary coverage source at time of interview ¹			
	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Uses glasses	26.4%*	25.1%*	28.5%	25.4%
Washington Group on Disability Statistics indicator for kids 2–4 ⁷	3.4*	†	5.7	†
Washington Group on Disability Statistics indicator for kids 5–17 ⁷	11.8*	9.3*	15.8	7.8*
Ever been told he or she has selected conditions				
ADHD/ADD ⁸	9.0*	7.5*	11.5	3.4*
Asthma	10.5*	9.9*	12.0	8.8
Autism ⁸	3.0*	2.4*	4.1	†
Diabetes	0.5	0.5	0.6	†
Intellectual disability ⁶	1.4*	1.1*	2.0	†
Other developmental delay ⁶	5.7*	4.7*	7.4	†

Notes: FPL is federal poverty level. SSI is Supplemental Security Income. SSDI is Social Security Disability Insurance. WIC is Supplemental Nutrition Program for Women, Infants, and Children. SNAP is Supplemental Nutrition Assistance Program, formerly referred to as food stamps. ADHD is attention deficit hyperactivity disorder. ADD is attention deficit disorder. Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. The individual components listed under the subcategories are not always mutually exclusive and may not sum to 100 percent. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/coverage-demographic-and-health-characteristics-of-non-institutionalized-individuals-age-0-18-by-primary-source-of-health-coverage/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the National Health Interview Survey (NHIS) is known to produce higher estimates of service use than the Medical Expenditures Panel Survey (MEPS). For purposes of comparing groups of individuals (as in this exhibit), the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

The NHIS underwent significant redesign in 2019, and users should be cautious about making any comparisons to prior years. More information about the redesign is available at https://www.cdc.gov/nchs/nhis/2019_quest_redesign.html.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

– Dash indicates zero.

¹ Total includes all non-institutionalized children under age 19, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by Medicare (generally children with end-stage renal disease), any type of military health plan, or other federal government-sponsored programs. Coverage source is defined as of the time of the survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

EXHIBIT 39. (continued)

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare (which is rare for children) or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

⁶ Survey information is limited to children age 0–17.

⁷ This measure is different from measures of disability and special health care needs among children published in prior versions of MACStats. Washington Group on Disability Statistics questions focus on several domains of functioning that identify children who are at greater risk than the general population of experiencing restrictions in participation because of difficulties performing certain universal, basic actions. See <https://www.macpac.gov/macstats/data-sources-and-methods/> for additional information.

⁸ Survey information is limited to children age 2–17.

Source: MACPAC, 2022, analysis of NHIS data.

EXHIBIT 40. Use of Care among Non-Institutionalized Individuals Age 0–18 by Primary Source of Health Coverage, 2021, NHIS Data

Characteristics	Primary coverage source at time of interview ¹			
	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	55.5%	36.3%	4.3%
Contact with health care professionals (past 12 months)				
Saw selected health professional				
Saw doctor or other health care professional	90.9	92.0	91.7	68.3*
Received counseling/therapy from mental health professional ⁶	10.1	10.2	10.3	†
Had at least 1 overnight hospital stay ⁷	2.1*	1.7*	3.0	†
Used prescription medication	29.1	29.0	30.4	15.0*
Had a medical appointment by video or phone	18.4	20.1*	16.9	5.5*
Receipt of appropriate care (past 12 months)				
Interval since last wellness visit ⁸				
Within the past year	89.5	90.5	90.5	67.3*
More than 1 year ago but less than 2 years	8.1	7.9	7.2	19.7*
More than 2 years ago	2.2	1.6	2.2	11.1*
Never	†	†	†	†
Number of emergency room visits				
None	87.4*	89.8*	83.2	90.3*
At least 1	12.6*	10.2*	16.8	9.7*
1	8.8*	7.4*	11.2	6.6*
2–3	3.2*	2.4*	4.6	†
4 or more	0.5*	†	0.9	†
Number of urgent care visits				
None	77.8*	75.6*	80.4	84.5
At least 1	22.2*	24.4*	19.6	15.5
1	13.4*	15.9*	10.3	10.1
2–3	7.3	7.2	7.5	4.7*
4 or more	1.4	1.2	1.9	†

EXHIBIT 40. (continued)

Notes: NHIS is National Health Interview Survey. Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. The individual components listed under the subcategories are not always mutually exclusive and may not sum to 100 percent. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/use-of-care-among-non-institutionalized-individuals-age-0-18-by-primary-source-of-health-coverage-data-from-national-health-interview-survey/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the NHIS is known to produce higher estimates of service use than the Medical Expenditures Panel Survey (MEPS). For purposes of comparing groups of individuals (as in this exhibit), the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

The NHIS underwent significant redesign in 2019, and users should be cautious about making any comparisons to prior years. More information about the redesign is available at https://www.cdc.gov/nchs/nhis/2019_quest_redesign.html/.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

¹ Total includes all non-institutionalized children under age 19, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by Medicare (generally children with end-stage renal disease), any type of military health plan, or other federal government-sponsored programs. Coverage source is defined as of the time of the survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare (which is rare for children) or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

⁶ Survey information is limited to children age two or older.

⁷ Survey information is limited to children age one or older.

⁸ Prior versions of MACStats reported whether an individual received a well-child visit in the past year. This version of MACStats reports the time that has elapsed since the individual's last well-child visit.

Source: MACPAC, 2022, analysis of NHIS data.

EXHIBIT 41. Use of Care among Non-Institutionalized Individuals Age 0–18 by Primary Source of Health Coverage, 2020, MEPS Data

Characteristics	Primary coverage source at time of most recent interview ¹			
	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	55.7%	37.0%	4.9%
Child has special health care needs	14.5	14.1	15.6	10.2
Contact with health care professionals (past 12 months)				
Number of office-based visits to a doctor or other health professional, excluding dental visits and inpatient hospital stays				
None	30.6*	24.8*	37.3	48.9*
At least 1	69.4*	75.2*	62.7	51.1*
1	22.6	21.9	24.4	17.2*
2–3	24.4*	26.6*	21.8	18.3
4 or more	22.4*	26.7*	16.5	15.6
Had at least 1 dental care visit ⁶	45.2*	54.2*	34.0	26.7
Received care at home	1.2	0.9*	1.6	†
Receipt of appropriate care (past 12 months)				
Had more than 15 office-based or hospital outpatient visits	4.6	4.8	4.4	†
Annual total number of days received visits from paid/unpaid home health care providers				
None	98.8	99.1*	98.4	98.0
1	†	†	†	†
2–30	0.5	†	†	†
31–90	0.4*	†	0.7	†
91–200	†	†	†	†
More than 200	†	†	†	†
Number of emergency room visits				
None	91.9*	94.1*	88.5	92.3
At least 1	8.1*	5.9*	11.5	†
1	6.9*	5.3*	9.4	†
2–3	1.2*	0.6*	2.0	†
4 or more	†	†	†	†
Had at least 1 overnight hospital stay	1.9	1.8	2.0	†

EXHIBIT 41. (continued)

Characteristics	Primary coverage source at time of most recent interview ¹			
	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Count of all prescribed medications purchased during the year, including initial purchases and refills				
None	67.7%	67.3%	67.7%	74.2%
1	12.1	12.8	10.9	11.2
2	5.1	5.3	5.0	†
3 to 5	6.2	6.2	6.4	†
6 to 12	5.1	4.9	5.7	†
13 to 24	2.4	2.4	2.6	†
More than 24	1.4	1.1	1.8	†

Notes: MEPS is Medical Expenditure Panel Survey. Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/use-of-care-among-non-institutionalized-individuals-age-0-18-by-primary-source-of-health-coverage-data-from-medical-expenditures-panel-survey/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the National Health Interview Survey (NHIS) is known to produce higher estimates of service use than the MEPS. For purposes of comparing groups of individuals, the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

¹ Total includes all non-institutionalized children under age 19, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by Medicare (generally children with end-stage renal disease), any type of military health plan, or other federal government-sponsored programs. Coverage source is defined as of the time of the most recent survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare (which is rare for children) or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

⁶ This measure should not be compared with other dental measures included in databooks before 2019. Dental visit is defined as a visit to any person for dental care, including general dentists, dental hygienists, dental technicians, dental surgeons, orthodontists, endodontists, and periodontists. Additional dental variables included in previous years (general dentist, orthodontist, dental check-up) are no longer available.

Source: MACPAC, 2022, analysis of MEPS data.

EXHIBIT 42. Measures of Access to Care among Non-Institutionalized Individuals Age 0–18 by Primary Source of Health Coverage, 2021, NHIS Data

Characteristics	Primary coverage source at time of interview ¹		
	Total	Private ²	Medicaid or CHIP ³ Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	55.5%	36.3% 4.3%
Connection to the health care system (past 12 months)			
Has a usual source of care ⁶	97.0	98.6*	96.9
Kind of usual place for medical care			
Doctor's office or health center	96.6	98.1*	95.9
Urgent care/ walk-in clinic	2.9	1.7*	3.5
Other	0.6	†	0.7
Timeliness of care (past 12 months)			
Delayed because of costs	1.3*	1.1	0.8
Delayed filling prescription to save money	1.4	1.5	†
Unmet need for selected types of care due to cost			
Medical care	0.9*	0.7	0.6
Prescription drugs	0.6	0.4	0.7
Problems paying or unable to pay medical bills, past 12 months	11.5*	8.7*	15.5

Notes: NHIS is National Health Interview Survey. Percentage calculations for each item in the table exclude individuals with missing and unknown values. The individual components listed under the subcategories are not always mutually exclusive and may not sum to 100 percent. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/measures-of-access-to-care-for-non-institutionalized-children-by-source-of-health-coverage/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the NHIS is known to produce higher estimates of service use than the Medical Expenditure Panel Survey (MEPS). For purposes of comparing groups of individuals (as in this exhibit), the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

The NHIS underwent significant redesign in 2019, and users should be cautious about making any comparisons to prior years. More information about the redesign is available at https://www.cdc.gov/nchs/nhis/2019_quest_redesign.html.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

¹ Total includes all non-institutionalized children under age 19, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by Medicare (generally children with end-stage renal disease), any type of military health plan, or other federal government-sponsored programs. Coverage source is defined as of the time of the survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

EXHIBIT 42. (continued)

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare (which is rare for children) or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

⁶ Excludes emergency room.

Source: MACPAC, 2022, analysis of NHIS data.

EXHIBIT 43. Access to and Experience of Care among Non-Institutionalized Individuals Age 0–18 by Primary Source of Health Coverage, 2020, MEPS Data

Characteristics	Primary coverage source at time of most recent interview ¹			
	Total	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	55.7%	37.0%	4.9%
Access to Care				
Has usual place for medical care	89.4	91.8 *	88.4	68.1*
Travel time to usual source of care				
Less than 15 minutes	59.9	59.5	60.0	64.1
15 to 30	31.6	33.2	29.8	25.2
31 to 60	7.3	6.2	8.5	†
More than an hour	1.3	†	1.7	†
Difficulty reaching usual medical provider by phone during business hours				
Very difficult	2.1*	1.1*	3.7	†
Somewhat difficult	9.7	8.3	11.1	†
Not too difficult	29.5	29.5	30.0	23.8
Not at all difficult	58.7	61.1*	55.2	55.4
Difficulty reaching usual medical provider after hours for urgent medical needs				
Very difficult	14.3*	8.4*	22.5	†
Somewhat difficult	18.2	16.2	20.4	†
Not too difficult	32.1*	37.6*	24.8	23.0
Not at all difficult	35.4	37.9	32.3	29.1
Usual medical provider has night or weekend availability	48.8*	53.9*	41.5	46.1
Usual medical provider speaks preferred language or provides translator, among those with limited English abilities in family	81.7	91.2	89.4	†
Usual medical provider asks person to help decide between choice of treatments				
Never	6.6*	4.3*	9.5	†
Sometimes	13.2	12.3	14.3	†
Usually	18.7	19.4	17.6	†
Always	61.5	63.9	58.7	52.6
Usual medical provider presents and explains all options	97.7	97.9	97.7	95.8

EXHIBIT 43. (continued)

Notes: MEPS is Medical Expenditure Panel Survey. Access to care variables are fielded for only a subset of MEPS respondents (to be eligible to receive the access to care section questions, individuals had to be current, non-institutionalized members of the responding unit in round two for panel members in relative year one and round four for panel members in relative year two). Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/exhibit-43-access-to-and-experience-of-care-among-non-institutionalized-individuals-age-0-18-by-primary-source-of-health-coverage-2020-meps-data/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the National Health Interview Survey (NHIS) is known to produce higher estimates of service use than the MEPS. For purposes of comparing groups of individuals, the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

¹ Total includes all non-institutionalized individuals age 0–18, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by any type of military health plan or other federal government-sponsored programs. Coverage source is defined as of the time of the most recent survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare (which is rate for children) or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

Source: MACPAC, 2022, analysis of MEPS data.

EXHIBIT 44. Coverage, Demographic, and Health Characteristics of Non-Institutionalized Individuals Age 19–64 by Primary Source of Health Coverage, 2021

Characteristic	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	3.9%	68.5%	11.9%	12.7%
Coverage					
Length of time with any coverage during year					
Full year	83.9*	96.3*	95.2*	93.4	–
Part year	7.3	3.7*	4.8*	6.6	24.9*
No coverage during year	8.8*	–	–	–	75.1*
Demographics					
Age					
19–25	14.9*	†	14.5*	20.6	15.5*
26–44	42.8*	22.2*	41.8*	48.1	50.7
45–54	20.6*	20.6*	21.4*	15.4	20.0*
55–64	21.8*	53.4*	22.2*	15.9	13.7
Gender					
Male	49.2*	47.2*	49.7*	38.2	56.8*
Female	50.8*	52.8*	50.3*	61.8	43.2*
Sexual orientation					
Heterosexual	94.6*	94.8	94.8*	92.8	95.0*
Lesbian/gay	2.4	2.2	2.5	2.6	1.5
Bisexual	3.0*	3.0	2.7*	4.6	3.4
Race					
Hispanic	19.0*	13.1*	14.0*	24.3	43.4*
White, non-Hispanic	59.5*	59.6*	66.3*	44.8	36.4*
Black, non-Hispanic	12.3*	20.9	10.1*	19.3	13.4*
American Indian or Alaska Native, non-Hispanic	†	†	0.4	†	†
Asian, non-Hispanic	6.3	2.3*	7.2	6.7	3.0*
Other single and multiple races, non-Hispanic	2.2	3.4	1.9*	2.8	2.4

EXHIBIT 44. (continued)

Characteristic	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Marital status					
Married	51.4%*	36.9%*	58.0%*	28.8%	39.6%*
Widowed	1.4	6.8*	1.0*	1.9	1.6
Divorced or separated	9.3*	18.7*	7.8*	12.8	10.0*
Living with partner	10.3*	6.9*	8.9*	14.7	15.7
Never married	27.6*	30.7*	24.3*	41.9	33.1*
Family income					
Less than 138 percent FPL	16.7*	42.1*	6.2*	51.7	33.5*
Has income in ranges below					
Less than 100 percent FPL	10.4*	25.6*	3.5*	35.0	20.8*
100–199 percent FPL	16.6*	33.6	9.5*	34.7	31.5
200–399 percent FPL	28.8*	30.2*	28.8*	23.8	32.3*
400 percent FPL or higher	44.2*	10.7*	58.1*	6.5	15.4*
Education					
Less than high school	8.0*	15.0	3.4*	16.9	23.7*
High school diploma/GED	27.7*	44.9	22.1*	41.7	40.2
Some college	27.1	27.9	27.3	28.4	22.6*
College or graduate degree	37.2*	12.3	47.2*	13.1	13.6
Other demographic characteristics					
Citizen of United States	90.8	96.7*	94.4*	90.1	69.2*
Born outside U.S.	19.8	10.1*	16.7*	21.2	38.9*
Number of years spent in the U.S. (among those born outside U.S.)					
Less than 5 years	7.9	–	6.8	6.4	11.6*
5–9 years	12.3*	†	11.6*	17.3	12.1*
10 years or more	79.9	92.7*	81.7*	76.3	76.3

EXHIBIT 44. (continued)

Characteristic	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Parent of a dependent child	33.8%*	13.4%*	32.9%*	45.0%	34.8%*
Currently working	75.5*	15.2*	85.1*	48.5	69.2*
Working full time (usually works 35 hours or more per week)	87.5*	91.8*	88.9*	81.1	85.2*
Working part time (less than 35 hours per week)	12.4*	8.2*	11.0*	18.6	14.7*
Veteran	4.9*	5.3*	4.2*	2.3	1.4*
Lives in a family that receives					
SSI or SSDI	9.2*	74.1*	4.2*	21.3	6.4*
SSI	4.1*	26.1*	1.6*	12.5	3.3*
SSDI	6.2*	63.2*	2.8*	10.9	3.7*
WIC	5.9*	8.2*	2.6*	18.4	10.9*
SNAP	14.0*	37.3*	5.4*	51.7	19.4*
Public assistance	3.7*	9.1*	1.7*	13.7	4.2*
Any school-aged child in family received free or reduced-cost meals at school in past 12 months	48.9*	63.9	39.6*	71.6	65.5*
Health					
Current health status					
Excellent or very good	62.4*	18.3*	68.4*	48.0	58.8*
Good	26.5*	28.6	24.9*	31.6	28.7
Fair or poor	11.1*	53.1*	6.7*	20.5	12.5*
BMI					
Healthy weight (BMI less than 25)	32.3*	21.8*	33.8*	29.2	30.6
Overweight (BMI 25–29)	33.0	26.6*	33.5*	31.0	34.0
Obese (BMI 30 or higher)	34.7*	51.6*	32.7*	39.9	35.4*
Smoking status					
Current smoker	12.7*	23.4	8.9*	22.6	20.3
Former smoker	19.3*	30.3*	19.7*	16.8	15.9

EXHIBIT 44. (continued)

Characteristic	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Never smoked	67.9%*	46.3%*	71.4%*	60.6%	63.8%
Current e-cigarette user	5.5*	5.7	4.8*	7.3	7.3
Former e-cigarette user	15.7*	15.4*	14.8*	19.5	17.0
Never used e-cigarettes	78.9*	79.0*	80.4*	73.1	75.8
Limitations and health conditions					
Has basic action difficulty or complex activity limitation					
Any basic action difficulty ⁶	10.4*	41.9*	6.8*	20.5	10.0*
Any complex activity limitation ⁷	16.2*	82.9*	9.9*	30.9	13.6*
Either one	20.8*	85.6*	14.2*	37.6	19.2*
Has difficulty walking without equipment	2.6*	23.1*	1.3*	6.1	1.8*
Has health condition requiring special equipment	4.4*	30.7*	2.5*	7.5	2.9*
Work loss days due to illness or injury in past 12 months					
0 days	59.0	52.8	57.7	60.8	65.5*
1 day	6.2*	†	6.9*	4.0	3.8
2–5 days	18.7*	†	19.9*	15.1	14.6
6–10 days	6.5	†	6.6	6.6	5.6
11–20 days	4.6	†	4.6	5.1	4.4
More than 20 days	4.9*	13.0	4.2*	8.4	6.1*
Other limitations or health conditions					
Difficulties with self care (e.g., dressing, bathing)	0.5*	5.9*	0.1*	1.7	†
Unable to work now due to health problem	6.3*	64.4*	1.6*	17.7	3.2*
Limited in amount or kind of work due to health	14.5*	75.3*	9.1*	26.7	11.6*
Currently pregnant ⁸	3.0*	–	2.8*	5.5	†
Ever been told he or she has selected conditions					
Hypertension	23.5*	55.2*	22.3*	25.9	17.7*
Coronary heart disease	2.3*	12.1*	1.6*	4.0	1.5*

EXHIBIT 44. (continued)

Characteristic	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Heart attack	1.7%*	8.2%*	1.1%*	3.3%	1.7%*
Stroke	1.5*	11.0*	0.7*	3.2	0.8*
Cancer	5.2	12.4*	5.3	4.9	2.4*
Diabetes	7.0*	25.6*	5.9*	8.7	5.6*
Arthritis	14.0*	46.1*	12.4*	16.9	8.0*
Asthma	14.3*	22.9*	13.8*	18.6	10.3*
Chronic bronchitis, COPD, or emphysema	3.0*	14.3*	1.8*	6.5	1.9*
Dementia	0.3*	1.6*	†	0.7	†
High cholesterol	20.2	43.0*	20.1	19.1	12.9*
Anxiety disorder	17.7*	39.1*	15.4*	27.0	13.1*
Depression	18.1*	45.6*	15.3*	27.7	13.6*

Notes: FPL is federal poverty level. GED is general educational development test. SSI is Supplemental Security Income. SSDI is Social Security Disability Insurance. WIC is Supplemental Nutrition Program for Women, Infants, and Children. SNAP is Supplemental Nutrition Assistance Program, formerly referred to as food stamps. BMI is body mass index. COPD is chronic obstructive pulmonary disease. Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. The individual components listed under the subcategories are not always mutually exclusive and may not add to 100 percent. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/coverage-demographic-and-health-characteristics-of-non-institutionalized-individuals-age-19-64-by-primary-source-of-health-coverage/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the National Health Interview Survey (NHIS) is known to produce higher estimates of service use than the Medical Expenditures Panel Survey (MEPS). For purposes of comparing groups of individuals (as in this exhibit), the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

The NHIS underwent significant redesign in 2019, and users should be cautious about making any comparisons to prior years. More information about the redesign is available at https://www.cdc.gov/nchs/nhis/2019_quest_redesign.html.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

– Dash indicates zero.

¹ Total includes all non-institutionalized individuals age 19–64, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, and uninsured. Not separately shown are the estimates for those covered by any type of military health plan or other federal government-sponsored programs. Coverage source is defined as of the time of the survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

EXHIBIT 44. (continued)

- ² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.
- ³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.
- ⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.
- ⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.
- ⁶ Captures limitations or difficulties in movement (walking, seeing, raising soda bottle, and using the hands and fingers) and limitations or difficulties in sensory, emotional (i.e., feelings that interfere with accomplishing daily activities), and mental (i.e., difficulties with remembering or experiencing confusion) functioning that are associated with some health problems. Due to availability of fields following the redesign, this measure no longer captures difficulty related to standing, bending, kneeling, hearing, or climbing stairs.
- ⁷ Reflects a limitation in the tasks and organized activities that, when executed, make up numerous social roles, such as working, attending school, or maintaining a household. Adults are defined as having a complex activity limitation if they have one or more of the following types of limitations: self-care limitation, social limitation, or work limitation. Due to availability of fields following the redesign, this definition no longer includes "difficulty relaxing at home without special equipment" or "help with routine needs."
- ⁸ Information is limited to women age 19–44.

Source: MACPAC, 2022, analysis of NHIS data.

EXHIBIT 45. Use of Care among Non-Institutionalized Individuals Age 19–64 by Primary Source of Health Coverage, 2021, NHIS Data

Characteristics	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	3.9%	68.5%	11.9%	12.7%
Contact with health care professionals (past 12 months)					
Saw selected health professionals in past year					
Saw doctor or other health care professional ⁶	78.9*	94.6*	81.4*	84.1	53.0*
Received counseling/therapy from mental health professional	12.8*	26.3*	12.2*	17.5	6.2*
Now sees a counselor, psychiatrist, psychologist, or social worker regularly (among those who have received counseling)	63.6*	75.5	60.7*	71.9	54.1*
Had at least 1 overnight hospital stay	7.0*	18.1*	5.7*	12.3	5.0*
Received care at home	2.0*	14.0*	1.3*	3.1	0.9*
Used prescription medication	58.6*	91.9*	60.6	61.5	32.8*
Had a medical appointment by video or phone	35.7*	55.5*	37.6	38.4	14.1*
Receipt of appropriate care (past 12 months)					
Had cholesterol checked					
All individuals	63.4*	85.9*	65.4	68.1	37.9*
Men age 35–64	66.8	87.6*	69.3	67.5	39.4*
Individuals with elevated risk of cardiac disease ⁷	73.3	87.5*	76.3	73.2	46.4*
Had flu shot					
All individuals	42.0*	57.5*	46.9*	33.1	18.3*
Individuals age 50–64	52.1*	60.7*	55.4*	44.7	25.1*
Had any test for colorectal cancer in past year (age 50–64)	20.2	26.7	20.5	23.5	8.7*
Had Pap smear or test for cervical cancer in past year (women age 21–60)	46.9	31.2*	49.0	50.0	33.4*

EXHIBIT 45. (continued)

Characteristics	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Interval since last wellness visit					
Within the past year	72.0%*	90.3%*	74.4%*	77.5%	44.9%*
More than 1 year ago but less than 2 years	14.3*	6.1*	14.5*	12.7	18.4*
2 to 5 years	8.9*	2.0*	7.7	6.4	20.7*
5 to 10 years	2.4	†	1.9	1.6	6.8*
More than 10 years ago	2.0	†	1.2	1.4	7.3*
Never	0.4	†	0.2	†	1.8*
Number of emergency room visits					
None	82.8*	69.3	86.3*	69.3	82.1*
At least 1	17.2*	30.7	13.7*	30.7	17.9*
1	11.3*	14.4	9.8*	17.2	12.2*
2–3	4.7*	12.6	3.3*	9.9	4.8*
4 or more	1.2*	3.7	0.7*	3.6	0.8*
Number of urgent care visits					
None	72.0	72.8	70.5	71.3	79.9*
At least 1	28.0	27.2	29.5	28.7	20.1*
1	15.2*	10.9	16.7*	12.8	10.8
2–3	10.0	12.1	10.2	11.2	7.6*
4 or more	2.8*	4.2	2.6*	4.7	1.7*

Notes: NHIS is National Health Interview Survey. Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. The individual components listed under the subcategories are not always mutually exclusive and may not add to 100 percent. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/use-of-care-among-non-institutionalized-individuals-age-19-64-by-primary-source-of-health-coverage-data-from-national-health-interview-survey/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the NHIS is known to produce higher estimates of service use than the Medical Expenditures Panel Survey (MEPS). For purposes of comparing groups of individuals (as in this exhibit), the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

The NHIS underwent significant redesign in 2019, and users should be cautious about making any comparisons to prior years. More information about the redesign is available at https://www.cdc.gov/nchs/nhis/2019_quest_redesign.html/.

EXHIBIT 45. (continued)

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

¹ Total includes all non-institutionalized individuals age 19–64, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by any type of military health plan or other federal government-sponsored programs. Coverage source is defined as of the time of the survey interview. Since an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

⁶ Any health professional includes general doctor, nurse practitioner, physician assistant, midwife, obstetrician-gynecologist, medical specialist, eye doctor, mental health professional, therapist, chiropractor, or podiatrist.

⁷ Individuals of any age or sex who report hypertension or diabetes, or who currently smoke.

Source: MACPAC, 2022, analysis of NHIS data.

EXHIBIT 46. Use of Care among Non-Institutionalized Individuals Age 19–64 by Primary Source of Health Coverage, 2020, MEPS Data

Characteristics	Primary coverage source at time of most recent interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	4.0%	68.1%	12.2%	13.2%
Contact with health care professionals (past 12 months)					
Number of office-based visits to a doctor or other health professional, excluding dental visits and inpatient hospital stays					
None	30.4*	12.4*	24.8*	33.6	61.3*
At least 1	69.6*	87.6*	75.2*	66.4	38.7*
1	15.8	9.9*	16.5	15.4	14.3
2–3	18.4*	18.3	20.1*	16.5	11.1*
4 or more	35.5	59.4*	38.6*	34.5	13.3*
Had at least 1 dental care visit ⁶	36.2*	29.9*	43.6*	21.2	15.5*
Received care at home	1.8*	16.4*	0.8*	3.9	†
Receipt of appropriate care					
Had more than 15 office-based or hospital outpatient visits	10.9*	29.1*	10.9*	13.2	2.9*
Annual total of days received visits from paid/unpaid home health care providers					
None	98.2*	83.6*	99.2*	96.1	99.4*
1	0.3	2.0*	0.2	†	†
2 to 30	0.8*	5.7*	0.4*	1.6	†
31 to 90	0.2	2.1*	†	†	†
91 to 200	0.2*	1.9*	†	0.5	†
More than 200	0.4*	4.7*	†	1.4	†
Number of emergency room visits					
None	89.2*	73.6*	91.3*	81.1	92.1*
At least 1	10.8*	26.4*	8.7*	18.9	7.9*
1	8.3*	16.6	7.1*	13.3	5.8*
2–3	2.1*	7.1*	1.4*	4.4	1.9*
4 or more	0.5*	2.7	0.2*	1.2	†
Had at least 1 overnight hospital stay	4.9*	16.6*	4.0*	7.7	3.0*

EXHIBIT 46. (continued)

Characteristics	Primary coverage source at time of most recent interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Count of all prescribed medications purchased during the year, including initial purchases and refills					
None	43.6%*	11.0%*	41.5%	38.6%	70.6%*
1	7.5	2.9*	8.1*	6.3	6.8
2	5.4	1.5*	5.9	5.2	4.2
3 to 5	10.0	5.4*	11.3*	8.7	6.0*
6 to 12	14.2	14.3	15.7*	13.8	5.8*
13 to 24	9.5	16.7*	10.2	9.8	3.5*
More than 24	9.8*	48.2*	7.3*	17.5	3.0*

Notes: MEPS is Medical Expenditure Panel Survey. Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/use-of-care-among-non-institutionalized-individuals-age-19-64-by-primary-source-of-health-coverage-data-from-medical-expenditures-panel-survey/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the National Health Interview Survey (NHIS) is known to produce higher estimates of service use than the MEPS. For purposes of comparing groups of individuals, the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

¹ Total includes all non-institutionalized individuals age 19–64, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by any type of military health plan or other federal government-sponsored programs. Coverage source is defined as of the time of the most recent survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

EXHIBIT 46. (continued)

⁶ This measure should not be compared with other dental measures included in databooks before 2019. Dental visit is defined as a visit to any person for dental care, including general dentists, dental hygienists, dental technicians, dental surgeons, orthodontists, endodontists, and periodontists. Additional dental variables included in previous years (general dentist, orthodontist, dental check-up) are no longer available.

Source: MACPAC, 2022, analysis of MEPS data.

EXHIBIT 47. Measures of Access to Care among Non-Institutionalized Individuals Age 19–64 by Primary Source of Health Coverage, 2021, NHIS Data

Characteristics	Primary coverage source at time of interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	3.9%	68.5%	11.9%	12.7%
Connection to the health care system (past 12 months)					
Has a usual source of care ⁶	85.6	92.3*	89.6*	87.3	59.0*
Kind of usual place for medical care					
Doctor's office or health center	89.6*	93.6	91.4	91.6	78.1*
Urgent care/ walk-in clinic	8.4	4.0*	7.8	7.3	18.7*
Veterans Affairs facility	1.2*	1.3*	0.4	†	†
Other	0.8	†	0.4	†	2.7*
Timeliness of care (past 12 months)					
Delayed because of costs	8.6*	10.2*	6.7*	5.4	22.4*
Delayed filling prescription to save money	6.8	12.6*	5.4	5.8	19.3*
Unmet need for selected types of care due to cost					
Medical care	7.3*	9.0*	5.2	5.2	20.9*
Mental health care or counseling	5.2	5.3	4.7	4.5	9.4*
Prescription drugs	5.3	13.3*	3.8*	5.7	10.6*
Problems paying or unable to pay medical bills, past 12 months	11.4	25.2*	8.9*	12.3	20.3*

Notes: NHIS is National Health Interview Survey. Percentage calculations for each item in the table exclude individuals with missing and unknown values. The individual components listed under the subcategories are not mutually exclusive and may not sum to 100 percent. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/measures-of-access-to-care-for-non-institutionalized-individuals-age-19-64-by-source-of-health-coverage/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the NHIS is known to produce higher estimates of service use than the Medical Expenditure Panel Survey (MEPS). For purposes of comparing groups of individuals (as in this exhibit), the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

The NHIS underwent significant redesign in 2019, and users should be cautious about making any comparisons to prior years. More information about the redesign is available at https://www.cdc.gov/nchs/nhis/2019_quest_redesign.html/.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

EXHIBIT 47. (continued)

¹ Total includes all non-institutionalized individuals age 19–64, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by any type of military health plan or other federal government-sponsored programs. Coverage source is defined as of the time of the survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

⁶ Excludes emergency room.

Source: MACPAC, 2022, analysis of NHIS data.

EXHIBIT 48. Access to and Experience of Care among Non-Institutionalized Individuals Age 19-64 by Primary Source of Health Coverage, 2020, MEPS Data

Characteristics	Primary coverage source at time of most recent interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Total (percent distribution across coverage sources)⁵	100.0%	4.0%	68.1%	12.2%	13.2%
Access to Care					
Has usual place for medical care	68.6	82.5*	72.8*	68.0	40.8*
Travel time to usual source of care					
Less than 15 minutes	58.3	54.7	59.0	59.3	57.2
15 to 30	31.8	29.2	32.1	30.5	31.8
31 to 60	8.6	13.3*	7.7	8.5	10.2
More than an hour	1.3	2.8	1.1	1.6	†
Difficulty reaching usual medical provider by phone during business hours					
Very difficult	3.9*	4.2*	3.0*	7.8	4.1*
Somewhat difficult	12.6	15.0	11.4*	14.7	17.2
Not too difficult	31.8	26.5	32.5	30.6	31.5
Not at all difficult	51.7*	54.2*	53.1*	46.9	47.2
Difficulty reaching usual medical provider after hours for urgent medical needs					
Very difficult	20.8*	23.0	18.9*	26.6	25.9
Somewhat difficult	20.3	15.2	20.5	19.3	22.8
Not too difficult	30.5*	26.3	32.8*	24.6	26.3
Not at all difficult	28.3	35.5	27.9	29.5	25.0
Usual medical provider has night or weekend availability	36.4	31.3	37.5	35.6	33.8
Usual medical provider speaks preferred language or provides translator, among those with limited English abilities in family	92.9	96.5	91.6	92.6	93.5

EXHIBIT 48. (continued)

Characteristics	Primary coverage source at time of most recent interview ¹				
	Total	Medicare	Private ²	Medicaid or CHIP ³	Uninsured ⁴
Usual medical provider asks person to help decide between choice of treatments					
Never	7.6%*	9.7%	6.1%*	12.0%	11.8%
Sometimes	15.6*	14.4*	14.6*	19.3	20.1
Usually	22.0	16.6	23.3	20.3	19.2
Always	54.9*	59.3*	56.0*	48.4	49.0
Usual medical provider presents and explains all options	96.4	94.7	97.0	95.7	94.1

Notes: MEPS is Medical Expenditure Panel Survey. Access to care variables are fielded for only a subset of MEPS respondents (to be eligible to receive the access to care section questions, individuals had to be current, non-institutionalized members of the responding unit in round two for panel members in relative year one and round four for panel members in relative year two). Percentage calculations for each item in the exhibit exclude individuals with missing and unknown values. Standard errors are available in the Excel version of this exhibit at <https://www.macpac.gov/publication/exhibit-48-access-to-and-experience-of-care-among-non-institutionalized-individuals-age-19-64-by-primary-source-of-health-coverage-2020-meps-data/>. Due to differences in methodology (such as the wording of questions, length of recall periods, and prompts or probes used to elicit responses), estimates obtained from different survey data sources will vary. For example, the National Health Interview Survey (NHIS) is known to produce higher estimates of service use than the MEPS. For purposes of comparing groups of individuals, the NHIS provides the most recent information available. For other purposes, such as measuring levels of use relative to a particular benchmark or goal, it may be appropriate to consult estimates from MEPS or another source.

* Difference from Medicaid or CHIP is statistically significant at the 0.05 level.

† Estimate is unreliable because it has a relative standard error greater than or equal to 30 percent.

¹ Total includes all non-institutionalized individuals age 19–64, regardless of coverage source. In this exhibit, the following hierarchy was used to assign individuals with multiple coverage sources to a primary source: Medicare, private, Medicaid or CHIP, other, uninsured. Not separately shown are the estimates for those covered by any type of military health plan or other federal government-sponsored programs. Coverage source is defined as of the time of the most recent survey interview. Because an individual may have multiple coverage sources or changes over time, responses to survey questions may reflect characteristics or experiences associated with a coverage source other than the one assigned in this exhibit.

² Private health insurance coverage excludes plans that paid for only one type of service, such as accidents or dental care.

³ Medicaid or CHIP also includes persons covered by other state-sponsored health plans.

⁴ Individuals were defined as uninsured if they did not have any private health insurance, Medicaid, CHIP, Medicare, state- or other government-sponsored health plan, or military plan. Individuals were also defined as uninsured if they had only Indian Health Service coverage or had only a private plan that paid for one type of service, such as accidents or dental care.

⁵ Because a hierarchy was used in this exhibit to assign individuals with multiple coverage sources to a primary source (see note 1), the Medicaid or CHIP percentages shown in this row exclude individuals who also have Medicare or private coverage. Components do not sum to 100 percent because not all coverage sources are shown.

Source: MACPAC, 2022, analysis of MEPS data.

SECTION 6

Technical Guide to MACStats

Section 6: Technical Guide to MACStats

This technical guide provides supplementary information to help readers interpret the exhibits in this data book as well as understand the data sources and methods used. In addition, we explain why MACPAC's statistics, particularly those on enrollment and spending, may differ from each other or from those published elsewhere.¹

Interpreting Medicaid and CHIP Enrollment and Spending Numbers

Published numbers for enrollment in Medicaid and the State Children's Health Insurance Program (CHIP) can vary substantially depending on the source of data, the enrollment period examined, and the individuals included in the data.

Data sources

Medicaid and CHIP enrollment and spending numbers are available from data compiled by states and the federal government in the course of administering these programs. Program data are updated on different schedules, so the latest year of available data may differ depending on the source. MACPAC commonly uses the following types of administrative data, which are submitted by the states to the Centers for Medicare & Medicaid Services (CMS):

- Form CMS-64 data for state-level Medicaid spending and enrollment;
- Transformed Medicaid Statistical Information System (T-MSIS) data for person-level detail;
- CMS performance indicator enrollment data;
- Medicaid managed care enrollment reports; and
- Statistical Enrollment Data System (SEDS) data for CHIP enrollment.

CMS began reporting two new administrative data sources on enrollment in 2014, referred to here as performance indicator enrollment data and CMS-64

enrollment data.² These sources differ in the timing of the reports and the enrollees covered. Performance indicator enrollment data are published monthly by CMS and include only full-benefit Medicaid and CHIP enrollees. CMS-64 enrollment data are published quarterly and include Medicaid enrollees with limited benefits but exclude CHIP enrollees.

Additionally, CMS-64 enrollment data include detailed information about the new adult group made eligible under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act (the Act) by the Patient Protection and Affordable Care Act (ACA, P.L. 111-148, as amended). MACPAC uses the spending and enrollment data submitted on the CMS-64 to produce an exhibit on spending and enrollment from the most recent year for all Medicaid enrollees and those adults newly eligible for Medicaid under the ACA (Exhibit 23).

T-MSIS. Over the past several years, CMS has worked with states to implement the updated version of the Medicaid Statistical Information System (MSIS). T-MSIS builds on the person-level and claims-level data previously available under MSIS to improve timeliness, reliability, and completeness of national Medicaid and CHIP data. Additionally, T-MSIS is designed to capture substantially more data and information. It includes additional variables and expands reporting options for many existing variables. All states are now submitting T-MSIS data.

CMS takes each state's raw T-MSIS data and standardizes them into a research ready data set known as the T-MSIS Analytic Files (TAF). The TAF is further refined to remove certain personally identifiable information and proprietary information on managed care payment amounts to providers before the data are publicly released as the TAF research identifiable file (RIF). In addition, CMS has released updated versions of earlier TAF RIF files as states have addressed certain data quality issues.

CMS has developed resources to help users understand how to use the TAF data and identify potential concerns in validity and reliability. In conjunction with the TAF data releases, CMS publishes an interactive, web-based Data Quality Atlas that contains information for each calendar

year back to 2016.³ These resources provide insight on the quality and usability of the TAF and include summary statistics on a number of priority fields (e.g., eligibility group, dually eligible status, type of service). These statistics include information on file usability, the percentage of values missing, benchmark comparisons to other data sources (e.g., performance indicator enrollment), and data anomalies that may require special consideration.

One consequence of the extended transition from MSIS to T-MSIS is that not all states transitioned at the same time, and data for 2014 and 2015 are split between MSIS and T-MSIS data.⁴ Additionally, CMS has been working closely with states to improve the quality and completeness of the data.⁵ These quality improvement efforts have focused on more recent data, and not all states have gone back to prior periods to make these improvements and resubmit the data. The CMS data quality resources have shown the quality and completeness of data are better for more recent periods.

Because of the mix of data sources for 2014 and 2015 and the improvements in data quality over time, fiscal year (FY) 2018 was the first year of T-MSIS data that was used for MACStats. In this data book, we used the most recently available T-MSIS data that had more than 12 months of claims run-out.

Survey data. MACStats also uses nationally representative surveys based on interviews of individuals, including the National Health Interview Survey (NHIS) and the Medical Expenditure Panel Survey (MEPS). The NHIS was redesigned in 2019, so users should be cautious about making comparisons to prior years. Additionally, certain measures in previous editions of MACStats are no longer available.

Estimates of Medicaid and CHIP enrollment from survey data tend to be lower than estimates generated from administrative data, in part because survey respondents tend to underreport Medicaid and CHIP coverage. However, survey data provide many more details on individual and family circumstances (e.g., health status, ease in accessing services, and reasons for delaying care) and can therefore provide a richer picture of the individuals enrolled in Medicaid and CHIP.

Enrollment period examined

Characterizations of the size of the Medicaid and CHIP populations may vary based on the enrollment period examined. The number of individuals enrolled at a particular point during the year will be lower than the total number enrolled at any point during an entire year. Point-in-time numbers are sometimes referred to as average, full-year equivalent, or person-year enrollment. These statistics are often used for budget analyses (such as those by the CMS Office of the Actuary) and when comparing enrollment and expenditure numbers. Per-enrollee spending levels based on full-year equivalents ensure that amounts are not biased by individuals' transitions in and out of Medicaid coverage during the year.

Enrollees versus beneficiaries

Depending on the source and the year in question, data may reflect different ways of characterizing individuals in Medicaid. Certain terms commonly used to refer to people with Medicaid have specific definitions in administrative data sources provided by CMS:⁶

- Enrollees (less commonly referred to as eligibles) are individuals who are eligible for and enrolled in Medicaid or CHIP. Before FY 1990, CMS did not track the number of Medicaid enrollees but tracked only beneficiaries (see below). In some cases, CMS has estimated the number of enrollees before 1990.
- Beneficiaries, or persons served (less commonly referred to as recipients), are enrollees who receive covered services or for whom Medicaid or CHIP payments are made. Before FY 1998, individuals were not counted as beneficiaries if managed care payments were the only Medicaid payments made on their behalf. Beginning in FY 1998, however, Medicaid managed care enrollees with no fee-for-service (FFS) spending were also counted as beneficiaries, which increased the number of individuals reported in enrollment statistics. Generally, the number of beneficiaries will approach the number of enrollees as more of these individuals use Medicaid-covered services or

are enrolled in managed care.⁷ (In common usage outside of CMS statistical publications, the term beneficiaries is typically synonymous with enrollees.)

Institutionalized and limited-benefit enrollees

Administrative Medicaid data include enrollees who are in institutions, such as nursing facilities, as well as individuals who receive only limited benefits (e.g., coverage for emergency services only). Survey data tend to exclude such individuals from counts of coverage. In percentage terms, the difference between estimates from administrative data and estimates from survey data tends to be largest among older beneficiaries, who are more likely to be living in institutions (in which case they are excluded from most surveys) and more likely to be receiving limited Medicaid benefits that pay only for their Medicare premiums and cost sharing (which may not be counted as Medicaid coverage in some surveys).

CHIP enrollees

Medicaid-expansion CHIP enrollees are children who are entitled to the covered services of a state's Medicaid program but whose Medicaid coverage is generally funded with CHIP dollars. Depending on the data source, Medicaid enrollment and spending figures may include both Medicaid enrollees funded with Medicaid dollars and Medicaid-expansion CHIP enrollees funded with CHIP dollars. For MACStats, we generally exclude Medicaid-expansion CHIP enrollees from Medicaid analyses, but some data sources do not allow these children to be broken out separately.

Understanding Data on Health and Other Characteristics of Medicaid and CHIP Populations

MACStats uses data from the federal NHIS and the MEPS to describe Medicaid and CHIP enrollees in terms of their self-reported demographic, socioeconomic, and health characteristics as well as their use of care. Background information on these surveys is provided here.

The NHIS is an annual face-to-face household survey of civilian non-institutionalized persons designed to monitor the health of the U.S. population through the collection of information on a broad range of health topics.⁸ A subsample of households that participated in the previous year's NHIS undergo further interviews for the household component of the MEPS, which collects more detailed information on use of health care services and expenditures.⁹

Although other surveys are available, the NHIS is the main survey data source used in MACStats because it provides relatively timely estimates and because its sample size is large enough to produce reliable estimates by coverage source and to detect meaningful differences between them. In addition, it is generally considered to be one of the best surveys for health insurance coverage estimates, and it captures detailed information on individuals' health status.¹⁰

However, the NHIS is known to produce higher estimates of service use than the MEPS.¹¹ As a result, MACStats includes estimates of service use from both sources. For purposes of comparing groups of individuals, the NHIS has the advantage of providing the most recent information available; for other purposes, such as measuring levels of service use relative to a particular benchmark or goal, consulting estimates from the MEPS or another source might be more appropriate.

The NHIS has some limitations. As in most surveys, respondents in the NHIS do not always accurately report information about participation in programs such as Medicaid, CHIP, Medicare, Supplemental Security Income, and Social Security Disability Insurance. As a result, survey data may not match estimates of program participation computed from the programs' own administrative data. In addition, although the NHIS asks about participation in Medicaid and CHIP in two different questions, program participation estimates from the survey are not reported separately. One reason for this is that many states' CHIP and Medicaid programs use the same name, so respondents may not necessarily know which program funds their children's coverage. Even when the programs have different names, it may be difficult for respondents and interviewers to correctly categorize the coverage. As a result, separate survey questions regarding participation in Medicaid and CHIP are generally used to minimize the undercounting of Medicaid and CHIP enrollees, not to produce valid estimates separately for each program. Thus, survey data analyses typically combine Medicaid and CHIP into a single category.

In previous editions of MACStats, NHIS data allowed MACPAC to use responses to several questions to identify children and youth with special health care needs (CYSHCN). Based on an approach developed by the Child and Adolescent Health Measurement Initiative, children were identified as meeting CYSHCN criteria if they had at least one diagnosed or parent-reported ongoing health condition and elevated service use. After the 2019 redesign, a number of variables used to identify specific health conditions, as well as some of the variables related to elevated service use, are no longer available. As such, we are no longer able to identify CYSHCN using the NHIS.

Beginning with the 2022 edition of MACStats, data are reported using the Washington Group on Disability Statistics measures. The measures describe the functional status of children across domains of seeing; hearing; mobility; communication; cognition; self-care; anxiety; depression; dexterity; playing; learning; relationships; and kicking, biting, or hitting others. The questions ask about the level of difficulty in basic domains of functioning and, when used with other questions on the survey, can evaluate if children with functional limitations are able to participate in everyday

activities at levels similar to children without functional limitations.¹²

Methodology for T-MSIS Analysis

As noted previously, MACStats uses T-MSIS data to create exhibits on Medicaid enrollment and spending by eligibility group. Although we used the raw T-MSIS data instead of the TAF, our process of identifying final action records is similar and should produce similar results as the TAF. We relied on the final action indicator CMS appends to claims as part of its TAF development process. Additionally, claims are organized by service date (ending date of service) to assign a claim to a particular time period, which is similar to the TAF.¹³ Our tabulations of the raw T-MSIS data produced similar totals to the TAF; however, there were some differences due to a difference in how many months of claims run-out were included.

Our process of assigning enrollee characteristics is similar to prior years, relying on the most recent valid value for a particular characteristic. T-MSIS includes a new eligibility group variable that expands the number of groups reported and is more specific than the basis-of-eligibility variable reported in MSIS. As such, we developed a new algorithm to aggregate these more granular eligibility codes into our larger groupings of child, adult, disabled, and aged. In addition, we further split adults into the new adult group and other adults.¹⁴ Furthermore, the new T-MSIS eligibility groups do not specifically separate individuals who qualify on the basis of a disability from the aged and do not separate children from adults in many categories. We included age as another identifier to assign enrollees to our larger groupings. The assignment of beneficiaries is shown in Exhibit 49.

We also assigned Medicaid enrollees a unique national identification (ID) number using an algorithm that incorporates state-specific ID numbers and beneficiary characteristics, such as date of birth and gender. The national enrollment counts are then unduplicated using this national ID, which results in slightly lower enrollment counts than the sum of state-level enrollment.

EXHIBIT 49. MACPAC Assignment of T-MSIS Eligibility Groups

MACPAC group	T-MSIS eligibility code	Age
Child	06, 07, 08, 28, 29, 30, 31, 54, 55	Any age
	01, 02, 03, 04, 14, 27, 32, 33, 35, 36, 56, 69, 70, 71, 76	Age under 19 years
New adult group ^{1,2}	72, 73, 74, 75	Any age
Other adult ³	05, 09	Any age
	01, 02, 03, 04, 27, 33, 35, 36, 56, 70, 76	Age 19 and older
	32, 69, 71	Age 19–64
Disabled	11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 59, 60	Age under 65 years (age 19–64 for code 14)
Aged	11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 32, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 59, 60, 69, 71, 76	Age 65 and older

Note: T-MSIS is Transformed Medicaid Statistical Information System. Excludes individuals enrolled in CHIP-financed Medicaid coverage (e.g., Medicaid-expansion CHIP) when the CHIP code indicates separate or Medicaid-expansion CHIP (values of 2 or 3) or the T-MSIS eligibility code is 61–68.

¹ Includes both newly eligible and not newly eligible adults who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Social Security Act (the Act). Newly eligible adults include those who were not eligible for Medicaid under the rules that a state had in place on December 1, 2009. Not newly eligible adults include those who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive the expansion state transitional matching rate.

² Because Idaho and Virginia appear to classify their new adult group under eligibility code 71, we assign eligibility code 71 to the new adult group for Idaho and Virginia.

³ Includes adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

Source: MACPAC, 2022, analysis of T-MSIS data.

T-MSIS includes spending amounts on a claim at both the header and line levels. To calculate spending, we used the Medicaid paid amounts reported on the header.¹⁵ We included payment amounts from FFS, capitation, service tracking, and supplemental payment claim types that were linked to an individual enrollee. We did not include any lump sum payments, such as supplemental payments, that could not be linked to a specific enrollee. Additionally, we did not include paid amounts from encounter records because that spending is already represented in the amount the state made in capitation payments.

To classify claims into our broad service categories, we primarily relied on the type-of-service variable

(Exhibit 51). Because type of service is reported at the line level, it is possible for a single claim to include multiple types of service. To assign a single type of service to a claim, we applied the type of service associated with the greatest proportion of line-level spending. We did additional checks to assess the reasonableness of the type of service assignment. For facility-based services (e.g., hospital, nursing facility), we checked to see if the claim had a bill type that corresponded to a facility service or a valid revenue code. For professional services, we checked for place of service. In cases in which a final type of service was still undetermined, we defaulted to the claim file in which the claim was reported. Claims in the inpatient file were assigned to the hospital category,

claims in the long-term care file were assigned to the institutional long-term services and supports (LTSS) category, claims in the prescription drug file were assigned to the drug category, and claims in the other services file were assigned to the non-hospital acute care category.

We used additional variables to categorize managed care and non-institutional LTSS claims. We assigned any claim classified as a capitation payment (claim type 2) as managed care regardless of the type of service assigned to the claim. We classified a claim as non-institutional LTSS if any of the following variables so indicated: type of service, program type, or Title XIX service category (i.e., CMS-64 service category) (Exhibit 51).

Readers should note that due to changes in both methods and data, T-MSIS figures shown in this year's data book may not be directly comparable to figures from earlier editions that were based on MSIS data. Key differences between the current and previous methodologies include the following:

- We assigned a time period to T-MSIS claims using the service date. This corresponds to how CMS classifies the time period in the TAF. In our previous work with MSIS, we used the file submission date (which generally corresponds to a paid date) when assigning a claim to a particular time period.
- The new eligibility groups in T-MSIS mean that some enrollees may be classified differently than under MSIS, depending on how states map individuals between the two systems. In particular, the new T-MSIS eligibility categories do not separate individuals who qualify on the basis of a disability from the aged and do not separate children from adults in many categories. We included age as another identifier to categorize beneficiaries into our larger groupings. Although we had previously taken those age 65 and older in the disabled category and classified them as aged, this is the first time we specifically incorporated age into the classification of children and adults. Furthermore, the separate identification of the new adult group may make it difficult to compare adults to prior years. The

other adult category generally corresponds to the adult category used in previous MACStats publications based on MSIS data, but in states that expanded coverage to adults before the ACA, the expansion adults that would have appeared in the adult category in prior years are now included in the new adult group category.

- The expanded type-of-service categories in T-MSIS mean that some spending may be classified differently than under MSIS, depending on how states map services between the two systems. This is particularly true for non-institutional LTSS. Previously in MSIS, we relied on program type, because home- and community-based services (HCBS) was not a separate type of service. We still use program type, but we can now also capture claims with an HCBS type of service or a Title XIX service category. This expansion of the algorithm may result in our capturing more claims as non-institutional LTSS.
- State practices for classifying enrollees and services in T-MSIS may change over time as states become more familiar with the T-MSIS reporting structure and requirements. Future changes in enrollment and spending, particularly across eligibility groups or service categories, may reflect changes in reporting in addition to changes in policy. Finally, enrollment and spending amounts for a particular year could change over time if states correct reporting errors and anomalies for past years.

Methodology for Adjusting Benefit Spending Data

The Medicaid benefit spending amounts presented in this data book were calculated based on T-MSIS data that have been adjusted to match total benefit spending reported by states in CMS-64 data.¹⁶ Although the CMS-64 provides a more complete accounting of spending than T-MSIS and is preferred when examining state or federal spending totals, it cannot be used for analysis of benefit spending by eligibility group and other enrollee

characteristics. Thus, we adjust T-MSIS amounts for several reasons:

- CMS-64 data provide an official accounting of state spending on Medicaid for purposes of receiving federal matching dollars; in contrast, T-MSIS data are used primarily for statistical purposes.
- T-MSIS generally understates total Medicaid benefit spending because it excludes disproportionate share hospital (DSH) payments and additional types of supplemental payments made to hospitals and other providers, Medicare premium payments, and certain other amounts.¹⁷ Although states may report DSH and other supplemental payments through T-MSIS, most states are not reporting these data at this time.
- T-MSIS generally overstates net spending on prescribed drugs because it excludes rebates from drug manufacturers. Although T-MSIS does allow states to report drug rebate collections, most states are not reporting these data at this time.
- The extent to which spending in T-MSIS differs from that reported on the CMS-64 varies by state, meaning that a cross-state comparison of unadjusted T-MSIS amounts may not reflect true differences in benefit spending. (See Exhibit 50 for unadjusted benefit spending amounts in T-MSIS as a percentage of benefit spending in the CMS-64.)

The methodology MACPAC uses for adjusting T-MSIS benefit spending data involves the following steps:

- We aggregate the service types into broad categories that are comparable between the two sources. (See Exhibit 51 for additional detail on these categories.) This is necessary because there is not a one-to-one correspondence of service types in T-MSIS and CMS-64 data. Even service types with identical names may be reported differently in the two sources due to differences in the instructions given to states. Although T-MSIS includes a new variable that

corresponds to the service categories reported on the CMS-64, many states are not currently submitting complete information under this variable. The submission of complete and accurate information for this variable would allow us to make more direct comparisons between T-MSIS and the CMS-64 in the future.

- We calculate state-specific adjustment factors for each of the service categories by dividing CMS-64 benefit spending by T-MSIS benefit spending.
- We then multiply T-MSIS dollar amounts in each service category by the state-specific factors to obtain adjusted T-MSIS spending. For example, in a state with an FFS hospital factor of 1.2, each Medicaid enrollee with hospital spending in T-MSIS would have that spending multiplied by 1.2; doing so makes the sum of adjusted hospital spending amounts among individual Medicaid enrollees in T-MSIS total the aggregate hospital spending reported by states in the CMS-64 (as noted later, MACPAC excludes some amounts from the CMS-64 hospital total).¹⁸

These adjustments to T-MSIS data are meant to provide more complete estimates of Medicaid benefit spending across states that can be analyzed by eligibility group and other enrollee characteristics. Other organizations, including the CMS Office of the Actuary, the Kaiser Family Foundation, and the Urban Institute, use similar methodologies, although these may differ in some ways—for example, by using the proportion of spending across eligibility groups in T-MSIS to allocate CMS-64 spending to these groups. Even so, data anomalies in T-MSIS may create large discrepancies between the results obtained by our methodology and results obtained by methodologies used by other organizations. We expect to see these discrepancies wane as states get used to T-MSIS reporting and the accuracy and consistency of their T-MSIS data improves.

EXHIBIT 50. Medicaid Benefit Spending in T-MSIS and CMS-64 Data by State, FY 2020 (millions)

State	Benefit spending totals included in analysis			Amounts excluded from CMS-64 benefit spending totals	
	Unadjusted T-MSIS	CMS-64 ¹	T-MSIS as a percentage of CMS-64	DSH	Incentive and uncompensated care pool waivers
Total	\$585,709	\$628,819	93.1%	\$17,691	\$15,675
Alabama	4,974	5,657	87.9	470	–
Alaska	2,065	2,019	102.3	23	–
Arizona	14,299	14,150	101.1	137	98
Arkansas	5,469	6,656	82.2	3	–
California ²	83,085	93,604	88.8	590	3,607
Colorado	8,311	9,467	87.8	198	–
Connecticut	8,671	8,598	100.9	123	–
Delaware	2,533	2,398	105.6	-4	–
District of Columbia	3,043	3,040	100.1	83	–
Florida	23,414	24,033	97.4	340	1,004
Georgia	11,070	10,925	101.3	437	–
Hawaii ³	2,345	2,365	99.2	10	–
Idaho	2,501	2,484	100.7	25	–
Illinois	18,042	22,012	82.0	490	–
Indiana	13,593	13,658	99.5	669	–
Iowa	5,691	5,810	98.0	72	–
Kansas	3,930	3,702	106.1	74	77
Kentucky	13,757	11,726	117.3	208	–
Louisiana	11,689	11,455	102.0	1,228	–
Maine	2,888	3,201	90.2	54	–
Maryland	12,616	11,802	106.9	154	–
Massachusetts	16,991	16,795	101.2	–	1,320
Michigan	14,564	18,712	77.8	819	–
Minnesota	13,311	13,655	97.5	60	–
Mississippi	5,326	5,391	98.8	220	–
Missouri	9,413	10,065	93.5	919	–
Montana	1,795	2,020	88.9	0	–
Nebraska	2,070	2,267	91.3	43	–
Nevada	3,972	4,137	96.0	1	–
New Hampshire	1,879	1,970	95.4	270	22
New Jersey	15,446	15,757	98.0	863	–
New Mexico	5,880	6,227	94.4	32	46
New York	67,563	67,652	99.9	3,441	1,783

EXHIBIT 50. (continued)

State	Benefit spending totals included in analysis			Amounts excluded from CMS-64 benefit spending totals	
	Unadjusted T-MSIS	CMS-64 ¹	T-MSIS as a percentage of CMS-64	DSH	Incentive and uncompensated care pool waivers
North Carolina	\$13,005	\$14,456	90.0%	\$491	–
North Dakota ²	1,062	1,281	82.9	2	–
Ohio	25,606	24,708	103.6	667	–
Oklahoma	4,178	5,358	78.0	62	–
Oregon	6,623	10,633	62.3	75	–
Pennsylvania	23,340	34,124	68.4	1,047	–
Rhode Island	2,344	2,621	89.4	128	\$73
South Carolina	6,243	6,375	97.9	495	–
South Dakota	951	934	101.9	1	–
Tennessee	10,137	10,903	93.0	74	617
Texas	34,100	33,761	101.0	1,966	6,812
Utah ²	3,269	3,092	105.7	28	–
Vermont	1,397	1,467	95.2	23	128
Virginia	15,214	13,542	112.4	24	–
Washington	13,013	18,147	71.7	352	87
West Virginia	4,304	4,099	105.0	71	–
Wisconsin	8,156	9,292	87.8	131	–
Wyoming	574	618	92.9	1	–

Notes: FY is fiscal year. T-MSIS is Transformed Medicaid Statistical Information System. DSH is disproportionate share hospital. Includes federal and state funds. T-MSIS and CMS-64 data reflect unadjusted amounts as reported by states. Both sources exclude spending on administration, the territories, and Medicaid-expansion CHIP enrollees; in addition, CMS-64 amounts exclude \$12.3 billion in offsetting collections from third-party liability, estate, and other recoveries. For greater detail on the difference between T-MSIS and CMS-64, please see the Methodology for Adjusting Benefit Spending Data section. DSH payments and incentive and uncompensated care pool payments made under waiver expenditure authority of Section 1115 of the Social Security Act have also been excluded from CMS-64 totals. For informational purposes, the DSH and waiver expenditure amounts that were excluded are shown here.

– Dash indicates zero; \$0 indicates an amount less than \$0.5 million that rounds to zero.

¹ The total amount reported on the CMS-64 may differ slightly from the state and national totals of our adjusted T-MSIS spending reported in other exhibits due to rounding when applying certain adjustments.

² State has a state plan amendment (SPA) that allows the state to receive the enhanced federal medical assistance percentage (FMAP) for children enrolled in Medicaid who would have, before January 1, 2014, been enrolled in CHIP if not for the elimination of the Medicaid asset test. These children cannot be separately identified in the T-MSIS data. Because the state claims the spending for these children as Medicaid-expansion CHIP, we reduced child enrollment and spending in these states based on the proportion reported in their SPAs. Correspondingly, we reduced California's T-MSIS spending by approximately \$518.5 million, North Dakota's T-MSIS spending by approximately \$9.7 million, and Utah's T-MSIS spending by approximately \$28.9 million.

³ The CMS-64 total for Hawaii excludes \$0.6 million in fee-for-service drug spending because the state did not report any fee-for-service drug spending in T-MSIS.

Source: MACPAC, 2022, analysis of T-MSIS data as of February 2022, and CMS-64 financial management report net expenditure data as of June 2021.

EXHIBIT 51. Service Categories Used to Adjust FY 2020 Medicaid Benefit Spending in T-MSIS to Match CMS-64 Totals

Service category	T-MSIS service types ¹	CMS-64 service types
Hospital	<ul style="list-style-type: none"> ● Inpatient hospital ● Outpatient hospital, including mental health other than outpatient substance abuse treatment ● Emergency hospital ● Critical access hospital ● Skilled care, exceptional care, and non-acute care—hospital residing 	<ul style="list-style-type: none"> ● Inpatient hospital non-DSH ● Inpatient hospital non-DSH supplemental payments ● Inpatient hospital GME payments ● Outpatient hospital non-DSH ● Outpatient hospital non-DSH supplemental payments ● Emergency services for aliens² ● Emergency hospital services ● Critical access hospitals
Non-hospital acute care	<ul style="list-style-type: none"> ● Rural health clinic ● Laboratory ● Radiology ● EPSDT ● Family planning ● Physician ● Dental ● Outpatient substance abuse treatment ● Other practitioner ● Home health—supplies, equipment, and appliances ● Private duty nursing ● Nursing, including advanced practice, pediatric, nurse-midwife, and nurse practitioner ● Respiratory care for ventilator-dependent individuals ● Clinic ● Physical, occupational, speech, and hearing therapy ● Over-the-counter medications (not on pharmacy claim) ● Dentures ● Medical equipment and prosthetics (not on pharmacy claim) ● Eyeglasses ● Hearing aids ● Diagnostic and screening services ● Preventive services ● Well-baby and well-child services ● Rehabilitative services ● Targeted case management ● Other case management ● Care coordination ● Transportation ● Enabling services 	<ul style="list-style-type: none"> ● Physician (including primary care physician payment increase) ● Physician services supplemental payments ● Preventive services with USPSTF Grade A or B and ACIP vaccines ● Dental ● Nurse-midwife ● Nurse practitioner ● Other practitioner ● Other practitioner supplemental payments ● Non-hospital clinic ● Rural health clinic ● Federally qualified health center (FQHC) ● Laboratory and radiology ● Sterilizations ● Abortions ● Hospice ● Targeted case management ● Statewide case management ● Physical therapy ● Occupational therapy ● Services for speech, hearing, and language ● Non-emergency transportation ● Private duty nursing ● Rehabilitative services (non-school based) ● School-based services ● EPSDT screenings ● Diagnostic screening and preventive services ● Prosthetic devices, dentures, eyeglasses ● Freestanding birth center ● Health home with chronic conditions ● Health home for enrollees with substance use disorder ● Tobacco cessation for pregnant women ● Care not otherwise categorized

EXHIBIT 51. (continued)

Service category	T-MSIS service types ¹	CMS-64 service types
Non-hospital acute care (continued)	<ul style="list-style-type: none"> • Sterilizations • Prenatal care and prepregnancy family planning • Other pregnancy-related procedures • Hospice • Disposable medical supplies • Indian Health Service—family plan • Religious non-medical health care institutions • Other care 	
Drugs	<ul style="list-style-type: none"> • Prescribed drugs • Over-the-counter medications (on a pharmacy claim) • Medical equipment and prosthetic (on a pharmacy claim) 	<ul style="list-style-type: none"> • Prescribed drugs • Drug rebates (national, state sidebar, ACA offset—fee for service)
Managed care and premium assistance	<p>Claim type 2 (capitated payment) or type of service:</p> <ul style="list-style-type: none"> • Capitated payments to comprehensive risk based managed care plans (HMO, HIO, PACE) • Capitated payments to PHP • Capitated payments for PCCM • Premium payments for private insurance 	<ul style="list-style-type: none"> • MCO (i.e., comprehensive risk-based managed care) • MCO drug rebates (national, state sidebar, ACA offset—fee for service) • PACE • PAHP • PIHP • PCCM • MCO, PAHP, and PIHP payments associated with the primary care physician payment increase, Community First Choice option, certified community behavioral health clinic, preventive services with USPSTF Grade A or B, and ACIP vaccines • Premium assistance for private coverage
LTSS non-institutional	<p>Type of service:</p> <ul style="list-style-type: none"> • Home health, including nursing; home health aide; and physical, occupational, speech, and hearing therapy • Personal care • Residential care • HCBS waiver <p>Or program type:</p> <ul style="list-style-type: none"> • HCBS waiver • Balancing incentive payment • HCBS—1915(i) • HCBS—1915(j) • HCBS—1915(k) <p>Or Title XIX service code is one of the LTSS non-institutional CMS-64 service types</p>	<ul style="list-style-type: none"> • Home health • Personal care • Personal care—1915(j) • HCBS waiver • HCBS—1915(i) • HCBS—1915(j) • HCBS—1915(k)

EXHIBIT 51. (continued)

Service category	T-MSIS service types ¹	CMS-64 service types
LTSS institutional	<ul style="list-style-type: none"> • Nursing facility • Inpatient hospital and nursing facility services for individuals age 65 and older in institution for mental disease • Intermediate care facility • Inpatient psychiatric or skilled nursing facility for individuals under age 21 • Inpatient and residential substance abuse treatment 	<ul style="list-style-type: none"> • Nursing facility • Nursing facility supplemental payments • ICF/ID • ICF/ID supplemental payments • Mental health facility for individuals under age 21 or age 65 and older, non-DSH • Certified community behavioral health clinic
Medicare ^{3, 4}		<ul style="list-style-type: none"> • Medicare Part A and Part B premiums • Medicare coinsurance and deductibles for QMBs

Notes: FY is fiscal year. T-MSIS is Transformed Medicaid Statistical Information System. DSH is disproportionate share hospital. GME is graduate medical education. EPSDT is early and periodic screening, diagnostic, and treatment. USPSTF is U.S. Preventive Services Task Force. ACIP is Advisory Committee on Immunization Practices. ACA is the Patient Protection and Affordable Care Act (P.L. 111-148, as amended). HMO is health maintenance organization. HIO is health insuring organization. PACE is Program of All-Inclusive Care for the Elderly. PHP is prepaid health plan. PCCM is primary care case management. MCO is managed care organization. PAHP is prepaid ambulatory health plan (a type of PHP). PIHP is prepaid inpatient health plan (a type of PHP). HCBS is home- and community-based services. LTSS is long-term services and supports. ICF/ID is intermediate care facility for persons with intellectual disabilities. QMB is qualified Medicare beneficiary. Service categories and types reflect fee-for-service spending unless noted otherwise. Service types with identical names in T-MSIS and CMS-64 data may still be reported differently in the two sources due to differences in the instructions given to states; amounts for those that appear only in the CMS-64 (e.g., drug rebates) are distributed across Medicaid enrollees with T-MSIS spending in the relevant service categories (e.g., drugs).

¹ Claims in T-MSIS include variables for claim type (e.g., fee for service, capitated payment), type of service (such as inpatient hospital, physician, personal care), program type (including HCBS waiver), and Title XIX service category code (corresponds to CMS-64 category). When classifying T-MSIS claims into service categories, we generally relied on type of service, with a few exceptions. We classified all claims with a claim type indicating a capitated payment as managed care regardless of the type of service associated with the claim. For non-institutional LTSS, we also included any claim with a program type indicating HCBS or a Title XIX service category code that matched the CMS-64 service types we selected for this category.

² Emergency services for non-qualified aliens are reported under individual service types throughout T-MSIS but primarily as inpatient and outpatient hospital. As a result, we include this CMS-64 amount in the hospital category.

³ Medicare premiums are not reported in T-MSIS. We distribute CMS-64 amounts proportionately across dually eligible enrollees identified in the T-MSIS for each state.

⁴ Medicare coinsurance and deductibles are reported under individual service types throughout T-MSIS. We distribute CMS-64 amounts for QMBs across CMS-64 spending in the hospital, non-hospital acute, and LTSS institutional categories before calculating state-level adjustment factors based on the distribution of Medicare cost sharing for hospital, Part B, and skilled nursing facility services among QMBs using 2019 Medicare data. See MedPAC and MACPAC, 2022, Table 5: Fee-for-service Medicare Part A and Part B cost sharing incurred by dual-eligible and non-dual Medicare beneficiaries (dollars in billions), CY 2019, in Data book: *Beneficiaries dually eligible for Medicare and Medicaid*, Washington, DC: MedPAC and MACPAC, <https://www.macpac.gov/wp-content/uploads/2022/02/Beneficiaries-Dually-Eligible-for-Medicare-and-Medicaid-February-2022.pdf>.

Source: MACPAC, 2022, analysis of T-MSIS and CMS-64 financial management report net expenditure data.

Understanding Managed Care Enrollment and Spending Data

There are four main sources of data on Medicaid managed care available from CMS.

Medicaid Managed Care Enrollment and Program Characteristics Report

The Medicaid Managed Care Enrollment and Program Characteristics Report provides state-reported aggregate enrollment statistics and other basic information for each managed care plan within a state. This report is the source of information on Medicaid managed care most commonly cited by CMS as well as by outside analysts and researchers.

T-MSIS

T-MSIS provides person-level and claims-level information for all Medicaid enrollees. For managed care, T-MSIS claims include records of each capitated payment made on behalf of an enrollee to a managed care plan (generally referred to as capitated claims) as well as records of each service received by the enrollee from a provider under contract with a managed care plan (which may be referred to as encounter or so-called dummy claims). All states collect encounter data from their Medicaid managed care plans, and CMS is working with states so these data are reported into T-MSIS. Managed care enrollees may also have FFS claims in the T-MSIS if they used services beyond those covered by a managed care plan's contract with the state.

CMS-64

The CMS-64 financial management report provides aggregate spending information for Medicaid grouped into major benefit categories, including managed care. The spending amounts reported by states on the CMS-64 are used to calculate their federal matching dollars.

SEDS

The SEDS provides aggregate statistics on CHIP enrollment and child Medicaid enrollment that include the number of individuals covered under FFS and managed care systems. The SEDS is currently the primary source of information on managed care participation among separate CHIP enrollees across states. However, states can submit information on separate CHIP into T-MSIS, so T-MSIS may become another source of information on separate CHIP in the future.

Historically, the annual Medicaid managed care enrollment report generally contains the most recent information available from CMS on Medicaid managed care for all states; however, it does not provide information on many characteristics of enrollees in managed care (e.g., basis of eligibility and demographics such as age, sex, race, and ethnicity). It does provide information on whether individuals are dually eligible for Medicare. Due to improved timeliness, T-MSIS provides data that are as recent as the Medicaid managed care report, and these data can be analyzed at the beneficiary level. As a result, MACStats also includes statistics based on T-MSIS and CMS-64 data, such as the percentage of individuals enrolled in managed care by eligibility group and the percentage of Medicaid benefit spending attributable to managed care.

When examining managed care statistics from various sources, the following issues should be noted:

- Figures in the annual Medicaid managed care enrollment report published by CMS include Medicaid-expansion CHIP enrollees. Although we generally exclude these children (about 5 to 6 million) from Medicaid analyses in MACStats, it is not possible to do so with the CMS annual Medicaid managed care enrollment report data.¹⁹
- The types of managed care reported by states may differ somewhat between the Medicaid managed care enrollment report and T-MSIS. For example, some states report a small number of enrollees in comprehensive risk-based managed care in one data source but not the other.

- The Medicaid managed care enrollment report provides point-in-time figures. In contrast, T-MSIS data allow the calculation of number of enrollees ever enrolled in managed care during a fiscal year or other period of time.

Endnotes

¹ For technical guides to earlier editions of MACStats, see the MACStats archive page of the MACPAC website, <https://www.macpac.gov/publication/macstats-archive/>. For MACStats before December 2015, the technical guide is included in each year's June report.

² CMS has been collecting Medicaid and CHIP performance indicator data on key processes related to eligibility and enrollment since late 2013. In part because the new Medicaid and CHIP performance indicator enrollment data do not identify newly eligible individuals for whom there is a higher federal matching rate, CMS is using a separate process to collect monthly Medicaid enrollment by eligibility category when states submit their CMS-64 quarterly expenditures. Specifically, a new CMS-64 enrollment form has been created to accompany the current expenditure forms. Although enrollment is submitted at the same time as expenditures, there is not a direct link between the amount of federal expenditures claimed by states and the number of enrollees reported. Instead, CMS uses CMS-64 enrollment data for monitoring and oversight purposes.

³ The Data Quality Atlas can be found at <https://www.medicaid.gov/dq-atlas/welcome>.

⁴ The timing of each state's transition from MSIS to T-MSIS can be found at <https://www.medicaid.gov/medicaid/data-and-systems/downloads/macbis/taf-rif-availability-chart.pdf>.

⁵ Centers for Medicare & Medicaid Services (CMS), U.S. Department of Health and Human Services. 2018. Letter from Tim Hill to state health officials regarding "Transformed-Medicaid Statistical Information System (T-MSIS)." August 10, 2018. <https://www.medicaid.gov/federal-policy-guidance/downloads/sho18008.pdf>.

⁶ See, for example, Centers for Medicare & Medicaid Services (CMS). 2010. Brief summaries and glossary (2010 edition). In *Medicare & Medicaid statistical supplement*. Baltimore, MD: CMS. <https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/MedicareMedicaidStatSupp/Downloads/2010SummariesGlossary.zip>.

⁷ States make capitated payments for all individuals enrolled in managed care plans even if no health care services are used. Therefore, all managed care enrollees currently are counted as beneficiaries or persons served, regardless of whether they have used any health services.

⁸ Centers for Disease Control and Prevention (CDC), U.S. Department of Health and Human Services. 2022. About the National Health Interview Survey. http://www.cdc.gov/nchs/nhis/about_nhis.htm.

⁹ Agency for Health Care Research and Quality (AHRQ), U.S. Department of Health and Human Services, 2019. Medical Expenditures Panel Survey: Survey background. http://meps.ahrq.gov/mepsweb/about_meps/survey_back.jsp.

¹⁰ Kenney, G., and V. Lynch. 2010. Monitoring children's health insurance coverage under CHIPRA using federal surveys. In *Databases for estimating health insurance coverage for children: A workshop summary*, Plewes, T.J., ed. Washington, DC: National Academies Press. <http://www.nap.edu/catalog/13024.html>.

¹¹ Rhoades, J.A., J.W. Cohen, and S.R. Machlin. 2010. Methodological comparison of estimates of ambulatory health care use from the Medical Expenditure Panel Survey and other data sources. Health policy statistics section: 2828–2837. In *JSM Proceedings*. Alexandria, VA: American Statistical Association. http://www.asasrms.org/Proceedings/y2010/Files/307444_58577.pdf.

¹² IPUMS Health Surveys. 2019. User note: Washington Group on Disability Statistics Measures. Minneapolis, MN: University of Minnesota. https://nhis.ipums.org/nhis/userNotes_washingtongroup.shtml.

¹³ In Kansas, several claims were missing service dates. We used paid dates to assign these claims to a time period.

¹⁴ The new adult group includes those enrollees who are eligible under Section 1902(a)(10)(A)(i)(VIII) of the Act. We include both newly eligible adults and not newly eligible adults eligible under this pathway. Newly eligible adults include those enrollees who were not eligible for Medicaid under the rules that a state had in place on December 1, 2009, and received a federal matching rate of 100 percent in 2014 through 2016, phasing down to 90 percent in 2020 and subsequent years. Adults considered not newly eligible include those enrollees who would have previously been eligible for Medicaid under the rules that a state had in place on December 1, 2009; this includes states that had already expanded to adults with incomes greater than 100 percent of the federal poverty level as of March 23, 2010, and receive

the expansion state transitional matching rate. Other adults include adults under age 65 who qualify through a pathway other than disability or Section 1902(a)(10)(A)(i)(VIII) of the Act (e.g., parents and caretakers, pregnancy).

¹⁵ Until December 2017, Georgia did not report header-level spending for capitation payments. If the header amount was zero or missing, we used the aggregate line-level spending for capitated payments in Georgia.

¹⁶ Medicaid benefit spending reported here excludes amounts for Medicaid-expansion CHIP enrollees; the territories; administrative activities; the Vaccines for Children program (which is authorized by the Medicaid statute but operates as a separate program); and offsetting collections from third-party liability, estate, and other recoveries.

¹⁷ Some of these amounts, including certain supplemental payments to hospitals and drug rebates, are lump sums that are not paid on a claim-by-claim basis for individual Medicaid enrollees. Nonetheless, we refer to these CMS-64 amounts as benefit spending, and the adjustment methodology described here distributes them across Medicaid enrollees with T-MSIS spending in the relevant service categories.

¹⁸ The sum of adjusted T-MSIS benefit spending for all service categories is equal to CMS-64 benefit spending, exclusive of offsetting collections from third-party liability, estate, and other recoveries. These collections are not reported by type of service in the CMS-64 and are not reported at all in the T-MSIS.

¹⁹ We generally exclude children enrolled in Medicaid-expansion CHIP from Medicaid analyses because their funding stream (Title XXI of the Act) differs from that of other Medicaid enrollees (Title XIX of the Act). In addition, spending (and often enrollment) for the Medicaid-expansion CHIP population is reported by CMS in CHIP statistics along with information on separate CHIP enrollees.



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