

HEALTH MANAGEMENT ASSOCIATES

HMA Weekly Roundup

Trends in Health Policy

..... September 29, 2021



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IN FOCUS

MEDICAID MANAGED CARE ENROLLMENT UPDATE - Q2 2021

This week, our *In Focus* section reviews recent Medicaid enrollment trends in capitated, risk-based managed care in 33 states.ⁱ Many state Medicaid agencies post monthly enrollment figures by health plan for their Medicaid managed care population to their websites. This data allows for the timeliest analysis of enrollment trends across states and managed care organizations. All 33 states highlighted in this review have released monthly Medicaid managed care enrollment data into the fourth quarter (Q4) of 2020. This report reflects the most recent data posted. HMA has made the following observations related to the enrollment data shown on Table 1 (below):

- The 33 states in this report account for an estimated 63 million Medicaid managed care enrollees as of June 2021. Based on HMA estimates of MCO enrollment in states not covered in this report, we believe that nationwide Medicaid MCO enrollment is likely over 66 million in June 2021. As such, the enrollment data across these 33 states represents approximately 95 percent of all Medicaid MCO enrollment.
- Oklahoma could add approximately 742,000 Medicaid managed care lives when it transitions from fee-for-service in October 2021. North Carolina has also shifted to managed care in July 2021. Currently there are 2.5 million Medicaid members in the state.
- States with managed care that do not publish monthly enrollment reports are Colorado, Delaware, Massachusetts, New Hampshire, North Dakota, and Rhode Island.
- Across the 33 states tracked in this report, Medicaid managed care enrollment is up 13.3 percent year-over-year as of June 2021.
- All states saw increases in enrollment in June 2021, compared to previous year, due to the high gains from the COVID-19 pandemic.
- Twenty-three of the 33 states – Arizona, California, District of Columbia, Hawaii, Illinois, Indiana, Iowa, Kentucky, Louisiana, Maryland, Michigan, Minnesota, Nevada, New Jersey, New Mexico, New York, Ohio, Oregon, Pennsylvania, Utah, Virginia, Washington, and West Virginia – expanded Medicaid under the Affordable Care Act and have seen increased Medicaid managed care enrollment since expansion.
- The 23 expansion states listed above have seen net Medicaid managed care enrollment increase by 5.2 million members, or 12.5 percent, in the past year, to 46.8 million members at the end of Q2 2021.
- The 10 states that have not yet expanded Medicaid as of June 2021 – Florida, Georgia, Kansas, Mississippi, Missouri, Nebraska, South Carolina, Tennessee, Texas, and Wisconsin – have seen Medicaid managed care enrollment increase 15.5 percent to 16.3 million members at the end of Q2 2021. Missouri was originally scheduled to implement its voter-approved Medicaid expansion in July 2021. In August 2021, the state Supreme Court ordered Missouri to immediately implement Medicaid expansion. The state is currently working through administrative hurdles.

ⁱ Arizona, California, District of Columbia, Florida, Georgia, Hawaii, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maryland, Michigan, Minnesota, Mississippi, Missouri, Nebraska, Nevada, New Jersey, New Mexico, New York, Ohio, Oregon, Pennsylvania, South Carolina, Tennessee, Texas, Utah, Virginia, Washington, West Virginia, Wisconsin.

Table 1 - Monthly MCO Enrollment by State - January 2021 through June 2021

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Arizona	1,831,272	1,849,650	1,865,405	1,877,668	1,892,669	
+/- m/m	19,494	18,378	15,755	12,263	15,001	N/A
% y/y	N/A	17.0%	17.8%	15.7%	14.2%	
California	11,329,116	11,403,844	11,476,634	11,566,338	11,656,628	11,712,247
+/- m/m	82,372	74,728	72,790	89,704	90,290	55,619
% y/y	11.4%	12.0%	12.7%	12.7%	11.8%	10.8%
D.C.	224,655	225,960	227,092	228,559	229,681	230,370
+/- m/m	2,776	1,305	1,132	1,467	1,122	689
% y/y	16.7%	24.9%	24.4%	23.8%	22.4%	20.8%
Florida	3,740,658	3,784,845	3,847,176	3,855,180	3,898,498	3,940,026
+/- m/m	30,343	44,187	62,331	8,004	43,318	41,528
% y/y	19.5%	20.9%	23.2%	18.0%	16.1%	15.1%
Georgia	1,696,678	1,718,477	1,735,731	1,752,774	1,768,102	1,783,770
+/- m/m	22,204	21,799	17,254	17,043	15,328	15,668
% y/y	23.4%	24.8%	26.8%	26.3%	20.0%	19.0%
Hawaii	403,228	406,847	412,582	416,257	418,974	421,493
+/- m/m	4,778	3,619	5,735	3,675	2,717	2,519
% y/y	18.8%	20.3%	20.9%	18.6%	17.6%	16.5%
Illinois	2,649,293	2,663,449	2,691,162	2,707,701	2,708,844	2,727,103
+/- m/m	19,902	14,156	27,713	16,539	1,143	18,259
% y/y	22.1%	21.5%	22.5%	22.0%	20.8%	18.1%
Indiana	1,453,719	1,474,589	1,497,907	1,514,583	1,533,150	1,547,379
+/- m/m	23,438	20,870	23,318	16,676	18,567	14,229
% y/y	30.2%	30.9%	30.1%	26.3%	23.8%	21.6%
Iowa	721,717	729,124	734,313	740,240	745,000	747,127
+/- m/m	7,218	7,407	5,189	5,927	4,760	2,127
% y/y	13.6%	15.0%	15.6%	13.8%	12.2%	11.1%
Kansas		434,773			443,136	
+/- m/m	N/A		N/A	N/A	N/A	N/A
% y/y		N/A			12.3%	
Kentucky	0	1,489,951	1,500,939	1,509,320	1,516,328	1,527,838
+/- m/m	0	0	10,988	8,381	7,008	11,510
% y/y	0.0%	25.0%	25.5%	21.7%	20.4%	20.6%

Louisiana	1,695,187	1,706,781	1,708,684	1,717,082	1,723,576	1,733,148
+/- m/m	43,866	11,594	1,903	8,398	6,494	9,572
% y/y	N/A	15.6%	14.6%	12.1%	11.1%	N/A
Maryland	1,349,158	1,358,731	1,367,990	1,378,803	1,388,419	1,395,950
+/- m/m	20,890	9,573	9,259	10,813	9,616	7,531
% y/y	12.7%	13.3%	12.8%	12.6%	11.8%	10.9%
Michigan	2,105,608	2,123,999	2,144,228	2,158,899	2,174,702	2,186,010
+/- m/m	23,097	18,391	20,229	14,671	15,803	11,308
% y/y	17.6%	18.1%	18.5%	18.2%	16.6%	13.8%
Minnesota	1,105,940	1,119,531	1,131,043	1,144,716	1,155,308	1,162,923
+/- m/m	14,986	13,591	11,512	13,673	10,592	7,615
% y/y	24.3%	23.6%	23.7%	20.3%	16.8%	15.0%
Mississippi	480,405	484,232	485,435	485,995	488,759	490,408
+/- m/m	4,769	3,827	1,203	560	2,764	1,649
% y/y	10.3%	11.4%	12.5%	12.6%	12.1%	10.2%
Missouri	768,817	775,571	783,448	793,871	801,679	808,780
+/- m/m	12,356	6,754	7,877	10,423	7,808	7,101
% y/y	33.6%	34.3%	35.0%	31.0%	25.0%	23.0%
Nebraska	295,175	301,079	305,315	310,836	315,846	319,663
+/- m/m	9,821	5,904	4,236	5,521	5,010	3,817
% y/y	28.3%	29.0%	31.0%	34.5%	31.1%	30.2%
Nevada	595,680	599,348	607,344	617,590	619,721	623,495
+/- m/m	13,735	3,668	7,996	10,246	2,131	3,774
% y/y	0.0%	0.0%	0.0%	34.6%	22.2%	20.0%
New Jersey	1,854,572	1,875,222	1,892,665	1,913,271	1,929,661	1,939,342
+/- m/m	16,739	20,650	17,443	20,606	16,390	9,681
% y/y	17.1%	18.1%	18.9%	17.6%	16.0%	14.2%
New Mexico	754,070	758,197	762,714	766,786	769,774	773,465
+/- m/m	5,687	4,127	4,517	4,072	2,988	3,691
% y/y	12.1%	12.6%	13.1%	11.6%	0.0%	9.7%
New York	5,494,313	5,496,183	5,459,496	5,502,674	5,538,706	5,570,256
+/- m/m	116,095	1,870	(36,687)	43,178	36,032	31,550
% y/y	19.3%	19.2%	18.7%	17.7%	15.6%	13.0%
Ohio	2,760,881	2,780,133	2,801,003	2,815,757	2,832,254	2,849,230
+/- m/m	19,887	19,252	20,870	14,754	16,497	16,976

% y/y	15.0%	N/A	16.2%	12.2%	N/A	9.5%
Oregon	1,045,856	1,061,712	1,070,111	1,078,531	1,086,327	1,097,817
+/- m/m	13,026	15,856	8,399	8,420	7,796	11,490
% y/y	16.8%	18.3%	18.7%	17.6%	14.9%	13.9%
Pennsylvania	2,577,618	2,603,073	2,626,383	2,645,909	2,666,088	2,679,585
+/- m/m	36,114	25,455	23,310	19,526	20,179	13,497
% y/y	15.4%	16.3%	17.5%	17.1%	14.7%	12.9%
South Carolina	931,108	942,592	950,466	959,363	968,794	975,482
+/- m/m	8,217	11,484	7,874	8,897	9,431	6,688
% y/y	15.0%	16.3%	18.1%	0.0%	15.2%	14.0%
Tennessee	1,538,558	1,546,532	1,558,446	1,567,676	1,580,531	1,589,256
+/- m/m	12,527	7,974	11,914	9,230	12,855	8,725
% y/y	8.2%	8.8%	9.7%	10.8%	10.4%	9.7%
Texas		4,766,449			4,902,864	
+/- m/m	N/A	N/A	N/A	N/A	N/A	N/A
% y/y					16.0%	
Utah	333,673	340,958	345,762	351,597	357,233	356,529
+/- m/m	5,929	7,285	4,804	5,835	5,636	(704)
% y/y	36.1%	37.2%	39.2%	35.4%	32.3%	28.0%
Virginia	1,335,167	1,348,119	1,363,304	1,376,044	1,387,763	1,401,512
+/- m/m	26,390	12,952	15,185	12,740	11,719	13,749
% y/y	21.3%	21.7%	22.0%	21.9%	17.9%	16.8%
Washington	1,730,119	1,721,768	1,734,884	1,745,052	1,754,709	1,761,349
+/- m/m	28,176	(8,351)	13,116	10,168	9,657	6,640
% y/y	13.5%	13.3%	13.3%	12.8%	12.0%	10.9%
West Virginia	463,057	465,300	457,534	476,398	481,337	484,591
+/- m/m	6,795	2,243	(7,766)	18,864	4,939	3,254
% y/y	20.8%	20.2%	19.7%	15.8%	14.7%	13.7%
Wisconsin	1,022,477	1,035,667	1,047,013	1,056,848	1,064,900	
+/- m/m	15,815	13,190	11,346	9,835	8,052	N/A
% y/y	26.7%	27.0%	28.0%	23.7%	20.3%	

Note: In Table 1 above and the state tables below, "+/- m/m" refers to the enrollment change from the previous month. "% y/y" refers to the percentage change in enrollment from the same month in the previous year.

Below, we provide a state-specific analysis of recent enrollment trends in the states where HMA tracks data.

It is important to note the limitations of the data presented. First, not all states report the data at the same time during the month. Some of these figures reflect beginning-of-the-month totals, while others reflect an end-of-the-month snapshot. Second, in some cases the data is comprehensive in that it covers all state-sponsored health programs for which the state offers managed care; in other cases, the data reflects only a subset of the broader managed Medicaid population. This is the key limiting factor in comparing the data described below and figures reported by publicly traded Medicaid MCOs. Consequently, the data we review in Table 1 and throughout the *In Focus* section should be viewed as a sampling of enrollment trends across these states rather than a comprehensive comparison, which cannot be developed based on publicly available monthly enrollment data.

State-Specific Analysis

Arizona

Medicaid Expansion Status: Expanded January 1, 2014

Enrollment in Arizona's two Medicaid managed care programs had grown to 1.9 million in May 2021, up 14.2 percent from May 2020.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Acute Care	1,765,571	1,784,492	1,800,529	1,812,723	1,827,648	
ALTCS	65,701	65,158	64,876	64,945	65,021	
Total Arizona	1,831,272	1,849,650	1,865,405	1,877,668	1,892,669	
+/- m/m	19,494	18,378	15,755	12,263	15,001	
% y/y		17.0%	17.8%	15.7%	14.2%	

California

Medicaid Expansion Status: Expanded January 1, 2014

Medi-Cal managed care enrollment was up 10.8 percent year-over-year to 11.7 million, as of June 2021.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Two-Plan Counties	7,287,811	7,331,082	7,375,850	7,429,454	7,485,163	7,522,237
Imperial/San Benito	89,783	90,362	90,778	91,489	92,205	92,636
Regional Model	320,418	322,996	325,268	328,506	331,649	333,377
GMC Counties	1,237,726	1,249,626	1,260,513	1,272,117	1,284,992	1,292,640
COHS Counties	2,280,271	2,296,746	2,311,113	2,331,347	2,348,632	2,357,164
Duals Demonstration	113,107	113,032	113,112	113,425	113,987	114,193
Total California	11,329,116	11,403,844	11,476,634	11,566,338	11,656,628	11,712,247
+/- m/m	82,372	74,728	72,790	89,704	90,290	55,619
% y/y	11.4%	12.0%	12.7%	12.7%	11.8%	10.8%

District of Columbia

Medicaid Expansion Status: Expanded January 1, 2014

Medicaid managed care enrollment in the District of Columbia was up 20.8 percent to approximately 230,000 in June 2021.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Washington DC	224,655	225,960	227,092	228,559	229,681	230,370
+/- m/m	2,776	1,305	1,132	1,467	1,122	689
% y/y	16.7%	24.9%	24.4%	23.8%	22.4%	20.8%

Florida

Medicaid Expansion Status: Not Expanded

Florida's statewide Medicaid managed care program had seen a 15.1 percent rise in total covered lives over the last year to 3.9 million beneficiaries as of June 2021. (Note that the managed LTC enrollment figures listed below are a subset of the Managed Medical Assistance (MMA) enrollments and are included in the MMA number; they are not separately added to the total to avoid double counting).

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
MMA	3,302,474	3,342,856	3,400,061	3,424,563	3,463,142	3,502,960
LTC (Subset of MMA)	117,465	116,952	117,406	118,437	119,356	120,628
SMMC Specialty Plan	268,306	272,111	277,237	280,302	285,041	289,604
FL Healthy Kids	169,878	169,878	169,878	150,315	150,315	147,462
Total Florida	3,740,658	3,784,845	3,847,176	3,855,180	3,898,498	3,940,026
+/- m/m	30,343	44,187	62,331	8,004	43,318	41,528
% y/y	19.5%	20.9%	23.2%	18.0%	16.1%	15.1%

Georgia

Medicaid Expansion Status: Not Expanded

As of June 2021, Georgia's Medicaid managed care program covered nearly 1.8 million members, up 19 percent from the previous year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Georgia	1,696,678	1,718,477	1,735,731	1,752,774	1,768,102	1,783,770
+/- m/m	22,204	21,799	17,254	17,043	15,328	15,668
% y/y	23.4%	24.8%	26.8%	26.3%	20.0%	19.0%

Hawaii

Medicaid Expansion Status: Expanded January 1, 2014

As of June 2021, enrollment in the Hawaii Medicaid managed care program stood at 421,500, up 16.5 percent from the previous year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Hawaii	403,228	406,847	412,582	416,257	418,974	421,493
+/- m/m	4,778	3,619	5,735	3,675	2,717	2,519
% y/y	18.8%	20.3%	20.9%	18.6%	17.6%	16.5%

Illinois

Medicaid Expansion Status: Expanded January 1, 2014

Illinois enrollment across the state's managed care programs was up 18.1 percent to 2.7 million as of June 2021.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
HealthChoice	2,589,291	2,601,906	2,629,907	2,646,104	2,647,040	2,668,391
Duals Demonstration	60,002	61,543	61,255	61,597	61,804	58,712
Total Illinois	2,649,293	2,663,449	2,691,162	2,707,701	2,708,844	2,727,103
+/- m/m	19,902	14,156	27,713	16,539	1,143	18,259
% y/y	22.1%	21.5%	22.5%	22.0%	20.8%	18.1%

Indiana

Medicaid Expansion Status: Expanded in 2015 through HIP 2.0

As of June 2021, enrollment in Indiana's managed care programs—Hoosier Healthwise, Hoosier Care Connect, and Healthy Indiana Program (HIP)—was more than 1.5 million, up 21.6 percent from June 2020.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Hoosier Healthwise	720,261	728,125	736,642	743,572	751,044	757,996
Hoosier Care Connect	96,901	97,498	98,069	98,265	98,584	98,751
HIP	636,557	648,966	663,196	672,746	683,522	690,632
Indiana Total	1,453,719	1,474,589	1,497,907	1,514,583	1,533,150	1,547,379
+/- m/m	23,438	20,870	23,318	16,676	18,567	14,229
% y/y	30.2%	30.9%	30.1%	26.3%	23.8%	21.6%

Iowa

Medicaid Expansion Status: Expanded January 1, 2014

Iowa launched its statewide Medicaid managed care program in April of 2016. Enrollment across all populations sat at 747,000 as of June 2021. Enrollment was up 11.1 percent from the previous year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Traditional Medicaid	463,043	467,122	469,831	472,540	473,980	475,061
Iowa Wellness Plan	199,940	203,023	205,354	208,104	211,708	214,039
hawk-i	58,734	58,979	59,128	59,596	59,312	58,027
Total Iowa	721,717	729,124	734,313	740,240	745,000	747,127
+/- m/m	7,218	7,407	5,189	5,927	4,760	2,127
% y/y	13.6%	15.0%	15.6%	13.8%	12.2%	11.1%

Kansas

Medicaid Expansion Status: Not Expanded

Kansas Medicaid managed care enrollment was more than 443,000 as of May 2021, up 12.3 percent from the previous year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Kansas		434,773			443,136	
+/- m/m						
% y/y					12.3%	

Kentucky

Medicaid Expansion Status: Expanded January 1, 2014

As of June 2021, Kentucky covered more than 1.5 million beneficiaries in risk-based managed care. Total enrollment was up 20.6 percent from the prior year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Kentucky		1,489,951	1,500,939	1,509,320	1,516,328	1,527,838
+/- m/m			10,988	8,381	7,008	11,510
% y/y		25.0%	25.5%	21.7%	20.4%	20.6%

Louisiana

Medicaid Expansion Status: Expanded July 1, 2016

Medicaid managed care enrollment in Louisiana was more than 1.7 million as of June 2021.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Louisiana	1,695,187	1,706,781	1,708,684	1,717,082	1,723,576	1,733,148
+/- m/m	43,866	11,594	1,903	8,398	6,494	9,572
% y/y		15.6%	14.6%	12.1%	11.1%	

Maryland

Medicaid Expansion Status: Expanded January 1, 2014

Maryland's Medicaid managed care program covered nearly 1.4 million lives as of June 2021.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Maryland	1,349,158	1,358,731	1,367,990	1,378,803	1,388,419	1,395,950
+/- m/m	20,890	9,573	9,259	10,813	9,616	7,531
% y/y	12.7%	13.3%	12.8%	12.6%	11.8%	10.9%

Michigan

Medicaid Expansion Status: Expanded April 1, 2014

As of June 2021, Michigan's Medicaid managed care was up 13.8 percent to 2.2 million.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Medicaid	2,066,358	2,084,625	2,105,078	2,118,965	2,134,744	2,145,995
MI Health Link (Duals)	39,250	39,374	39,150	39,934	39,958	40,015
Total Michigan	2,105,608	2,123,999	2,144,228	2,158,899	2,174,702	2,186,010
+/- m/m	23,097	18,391	20,229	14,671	15,803	11,308
% y/y	17.6%	18.1%	18.5%	18.2%	16.6%	13.8%

Minnesota**Medicaid Expansion Status: Expanded January 1, 2014**

As of June 2021, enrollment across Minnesota's multiple managed Medicaid programs was nearly 1.2 million, up 15 percent from the prior year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Parents/Kids	675,024	681,624	687,472	694,236	699,709	703,384
Expansion Adults	215,581	220,520	224,874	229,489	233,087	235,866
Senior Care Plus	19,490	19,755	19,883	20,136	20,368	20,526
Senior Health Options	40,704	40,536	40,751	40,957	41,179	41,354
Special Needs BasicCare	60,188	60,513	60,771	61,119	61,455	61,737
Minnesota Care	94,953	96,583	97,292	98,779	99,510	100,056
Total Minnesota	1,105,940	1,119,531	1,131,043	1,144,716	1,155,308	1,162,923
+/- m/m	14,986	13,591	11,512	13,673	10,592	7,615
% y/y	24.3%	23.6%	23.7%	20.3%	16.8%	15.0%

Mississippi**Medicaid Expansion Status: Not Expanded**

MississippiCAN, the state's Medicaid managed care program, had membership up 10.2 percent to 490,000 as of June 2021.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Mississippi	480,405	484,232	485,435	485,995	488,759	490,408
+/- m/m	4,769	3,827	1,203	560	2,764	1,649
% y/y	10.3%	11.4%	12.5%	12.6%	12.1%	10.2%

Missouri**Medicaid Expansion Status: Delayed from July 2021**

Missouri managed care enrollment in the Medicaid and CHIP programs sat at nearly 809,000 in June 2021. Missouri was scheduled to implement its voter-approved Medicaid expansion in July 2021. However, this has been delayed following a budgeting dispute.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Medicaid	727,857	735,201	744,224	759,980	767,960	775,133
Total CHIP	40,960	40,370	39,224	33,891	33,719	33,647
Total Missouri	768,817	775,571	783,448	793,871	801,679	808,780
+/- m/m	12,356	6,754	7,877	10,423	7,808	7,101
% y/y	33.6%	34.3%	35.0%	31.0%	25.0%	23.0%

Nebraska**Medicaid Expansion Status: Expanded October 1, 2020**

As of June 2021, Nebraska's Medicaid managed care program enrolled 319,700 members, up 30.2 percent from the previous year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Nebraska	295,175	301,079	305,315	310,836	315,846	319,663
+/- m/m	9,821	5,904	4,236	5,521	5,010	3,817
% y/y	28.3%	29.0%	31.0%	34.5%	31.1%	30.2%

Nevada

Medicaid Expansion Status: Expanded January 1, 2014

Nevada's Medicaid managed care enrollment was up 20 percent to nearly 623,500 as of June 2021.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Nevada	595,680	599,348	607,344	617,590	619,721	623,495
+/- m/m	13,735	3,668	7,996	10,246	2,131	3,774
% y/y				34.6%	22.2%	20.0%

New Jersey

Medicaid Expansion Status: Expanded January 1, 2014

As of June 2021, New Jersey Medicaid managed care enrollment was up 14.2 percent to more than 1.9 million.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total New Jersey	1,854,572	1,875,222	1,892,665	1,913,271	1,929,661	1,939,342
+/- m/m	16,739	20,650	17,443	20,606	16,390	9,681
% y/y	17.1%	18.1%	18.9%	17.6%	16.0%	14.2%

New Mexico

Medicaid Expansion Status: Expanded January 1, 2014

As of June 2021, New Mexico's Centennial Care program covered more than 773,000 members, up 9.7 percent from the previous year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total New Mexico	754,070	758,197	762,714	766,786	769,774	773,465
+/- m/m	5,687	4,127	4,517	4,072	2,988	3,691
% y/y	12.1%	12.6%	13.1%	11.6%		9.7%

New York

Medicaid Expansion Status: Expanded January 1, 2014

New York's Medicaid managed care programs collectively covered 5.6 million beneficiaries as of June 2021, a 13 percent increase from the previous year. New York phased out its Fully Integrated Duals Advantage (FIDA) Demonstration in December 2019 and moved all FIDA enrollees into that plan's Medicaid Advantage Plus (MAP) plan. The FIDA-IDD program serves about 1,700 members.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Mainstream MCOs	5,060,499	5,061,272	5,024,970	5,066,688	5,101,186	5,130,222
Managed LTC	249,501	248,243	248,558	246,656	247,576	248,330
Medicaid Advantage	3,406	3,323	3,248	3,182	3,150	3,103
Medicaid Advantage Plus	24,672	25,564	26,155	26,925	28,210	28,985
HARP	154,489	156,033	154,822	157,483	156,846	157,872
FIDA-IDD (Duals)	1,746	1,748	1,743	1,740	1,738	1,744
Total New York	5,494,313	5,496,183	5,459,496	5,502,674	5,538,706	5,570,256
+/- m/m	116,095	1,870	(36,687)	43,178	36,032	31,550
% y/y	19.3%	19.2%	18.7%	17.7%	15.6%	13.0%

Ohio

Medicaid Expansion Status: Expanded January 1, 2014

As of June 2021, enrollment across all four Ohio Medicaid managed care programs was more than 2.8 million, up 9.5 percent from the prior year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
CFC Program	1,716,126	1,725,920	1,738,426	1,745,267	1,754,397	1,763,142
ABD/Duals	331,278	332,735	331,672	333,070	336,140	338,902
Group 8 (Expansion)	713,477	721,478	730,905	737,420	741,717	747,186
Total Ohio	2,760,881	2,780,133	2,801,003	2,815,757	2,832,254	2,849,230
+/- m/m	19,887	19,252	20,870	14,754	16,497	16,976
% y/y	15.0%		16.2%	12.2%		9.5%

Oregon

Medicaid Expansion Status: Expanded January 1, 2014

As of June 2021, enrollment in the Oregon Coordinated Care Organization (CCO) Medicaid managed care program was nearly 1.1 million. (This figure includes roughly 1,500 enrolled in managed care other than CCO).

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Oregon	1,045,856	1,061,712	1,070,111	1,078,531	1,086,327	1,097,817
+/- m/m	13,026	15,856	8,399	8,420	7,796	11,490
% y/y	16.8%	18.3%	18.7%	17.6%	14.9%	13.9%

Pennsylvania

Medicaid Expansion Status: Expanded January 1, 2015

As of June 2021, Pennsylvania's Medicaid managed care enrollment was nearly 2.7 million, up 12.9 percent in the past year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Pennsylvania	2,577,618	2,603,073	2,626,383	2,645,909	2,666,088	2,679,585
+/- m/m	36,114	25,455	23,310	19,526	20,179	13,497
% y/y	15.4%	16.3%	17.5%	17.1%	14.7%	12.9%

South Carolina

Medicaid Expansion Status: Not Expanded

South Carolina's Medicaid managed care programs collectively enrolled nearly 975,500 members as of June 2021, which represents an increase of 14 percent in the past year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Medicaid	914,719	926,477	934,549	943,566	953,014	959,756
Total Duals Demo	16,389	16,115	15,917	15,797	15,780	15,726
Total South Carolina	931,108	942,592	950,466	959,363	968,794	975,482
+/- m/m	8,217	11,484	7,874	8,897	9,431	6,688
% y/y	15.0%	16.3%	18.1%		15.2%	14.0%

Tennessee

Medicaid Expansion Status: Not Expanded

As of June 2021, TennCare managed care enrollment totaled 1.6 million, up 9.7 percent from the prior year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Tennessee	1,538,558	1,546,532	1,558,446	1,567,676	1,580,531	1,589,256
+/- m/m	12,527	7,974	11,914	9,230	12,855	8,725
% y/y	8.2%	8.8%	9.7%	10.8%	10.4%	9.7%

Texas

Medicaid Expansion Status: Not Expanded

Enrollment reporting out of Texas has been limited in the past couple of years. As of May 2021, Texas Medicaid managed care enrollment was more than 4.9 million across the state's six managed care programs, up 16 percent from May 2020.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
STAR		3,721,998			3,884,662	
STAR+PLUS		528,186			536,308	
STAR HEALTH		42,488			43,692	
Duals Demo		39,510			38,467	
CHIP		262,160			232,208	
STAR KIDS		172,107			167,527	
Total Texas		4,766,449			4,902,864	
+/- m/m						
% y/y					16.0%	

Utah

Medicaid Expansion Status: Expanded January 1, 2020

As of June 2021, Utah's Medicaid managed care enrollment was nearly 357,000, up 28 percent from the previous year. The state implemented the Utah Medicaid Integrated Care (UMIC) program effective January 1, 2020. The program manages physical and behavioral benefits through integrated managed care plans in five counties. Adult expansion Medicaid members in Davis, Salt Lake, Utah, Washington, and Weber counties are required to enroll in a UMIC plan.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Utah	333,673	340,958	345,762	351,597	357,233	356,529
+/- m/m	5,929	7,285	4,804	5,835	5,636	(704)
% y/y	36.1%	37.2%	39.2%	35.4%	32.3%	28.0%

Virginia

Medicaid Expansion Status: January 1, 2019

Virginia Medicaid managed care enrollment was up 16.8 percent in June 2021 to 1.4 million members.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Virginia	1,335,167	1,348,119	1,363,304	1,376,044	1,387,763	1,401,512
+/- m/m	26,390	12,952	15,185	12,740	11,719	13,749
% y/y	21.3%	21.7%	22.0%	21.9%	17.9%	16.8%

Washington

Medicaid Expansion Status: Expanded January 1, 2014

Washington's Medicaid managed care enrollment increased 10.9 percent to 1.8 million as of June 2021, compared to June 2020.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total Washington	1,730,119	1,721,768	1,734,884	1,745,052	1,754,709	1,761,349
+/- m/m	28,176	(8,351)	13,116	10,168	9,657	6,640
% y/y	13.5%	13.3%	13.3%	12.8%	12.0%	10.9%

West Virginia

Medicaid Expansion Status: Expanded January 1, 2014

As of June 2021, West Virginia's Medicaid managed care program covered 485,000 members, up 13.7 percent year-over-year.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Total West Virginia	463,057	465,300	457,534	476,398	481,337	484,591
+/- m/m	6,795	2,243	(7,766)	18,864	4,939	3,254
% y/y	20.8%	20.2%	19.7%	15.8%	14.7%	13.7%

Wisconsin

Medicaid Expansion Status: Not Expanded

Across Wisconsin's three Medicaid managed care programs, May 2021 enrollment totaled 1 million, up 20.3 percent from the year before.

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
BadgerCare+	909,259	922,207	933,186	942,529	950,269	
SSI	58,400	58,711	58,904	59,246	59,375	
LTC	54,818	54,749	54,923	55,073	55,256	
Total Wisconsin	1,022,477	1,035,667	1,047,013	1,056,848	1,064,900	
+/- m/m	15,815	13,190	11,346	9,835	8,052	
% y/y	26.7%	27.0%	28.0%	23.7%	20.3%	

More Information Available from HMA Information Services

More detailed information on the Medicaid managed care landscape is available from HMA Information Services (HMAIS), which collects Medicaid enrollment data, health plan financials, and the latest on expansions, waivers, duals, ABD populations, long-term care, accountable care organizations, and patient-centered medical homes. HMAIS also includes a public documents library with copies of Medicaid RFPs, responses, model contracts, and scoring sheets.

HMA enhances this publicly available information with an overview of the structure of Medicaid in each state, as well as a proprietary HMA Medicaid Managed Care Opportunity Assessment.

For additional information on how to subscribe to HMA Information Services, contact Carl Mercurio at 212-575-5929 or cmercurio@healthmanagement.com.



HMA MEDICAID ROUNDUP

California

Governor May Veto PACE Telehealth Bill. *McKnight's Senior Living* reported on September 23, 2021, that California Governor Gavin Newsom may veto a bill permanently allowing the use of telehealth to conduct initial assessments and enrollments of Programs of All-Inclusive Care for the Elderly (PACE) members. Newsom has until October 10 to sign the CalPACE bill. California is the largest PACE market in the nation, with 13,000 members in 21 PACE programs. [Read More](#)

Colorado

Colorado Begins Scaling Back Contract with Medicaid NEMT Provider. *Colorado Politics* reported on September 27, 2021, that Colorado began scaling back its Medicaid non-emergency medical transportation (NEMT) contract with IntelliRide this month, according to an audit that revealed numerous issues with the state's oversight of the NEMT contract. IntelliRide will go back to providing NEMT services in the state's nine Front Range counties, which it had originally served until expanding statewide in fiscal 2021. [Read More](#)

Colorado Directs \$530 Million in ARPA Funding to Home, Community-Based Services. The Colorado Department of Health Care Policy & Financing (HCPF) announced on September 21, 2021, that it will use \$530 million in American Rescue Plan Act funding to enhance home and community-based services over the next three years. Spending plans include wage increases for direct care workers, among more than 70 other initiatives. [Read More](#)

Connecticut

Connecticut Exchange to Receive \$1.1 Million Federal Grant. Connecticut's Access Health CT insurance Exchange announced on September 27, 2021, a \$1.1 million grant from the Centers for Medicare & Medicaid Services for technology improvements and to support the implementation of the American Rescue Plan Act, which aims to lower Exchange plan costs for consumers. [Read More](#)

Florida

Officials Expect ‘Imminent’ Federal Approval of HCBS Spending Plan. *Florida Politics* reported on September 24, 2021, that Florida officials expect “imminent” federal approval of the state’s \$1.1 billion Medicaid home and community-based services (HCBS) spending plan, a requirement for states seeking enhanced federal matching funds. Kimberly Quinn of the Florida Agency for Health Care Administration’s Bureau of Medicaid Policy notes, however, that the approval could be “partial or conditional.” [Read More](#)

Louisiana

Mental Health Providers Are Dissatisfied with Medicaid Plans, Survey Finds. *Baton Rouge Business Report* reported on September 27, 2021, that Louisiana mental health providers are dissatisfied with the state’s contracted Medicaid managed care plans, according to a survey administered by the Louisiana Rural Mental Health Alliance. Magellan Health scored the highest among the six plans included in the survey, which measured satisfaction with claims, authorization, auditing, and credentialing. The Alliance represents mental health care providers and advocates. [Read More](#)

Minnesota

Minnesota to Waive Premiums for Certain Expansion Members Until January 2023. Minnesota Department of Human Services announced on September 23, 2021, that it will waive premiums for expansion members in the state’s MinnesotaCare (MNCare) program with incomes below 160 percent of poverty until January 2023. MNCare members with incomes between 160 and 200 percent will pay reduced premiums. The change is expected to save approximately 100,000 MNCare members up to \$52 per month. [Read More](#)

Missouri

Missouri Legislative Panel Considers Denying Medicaid Payments to Providers Who Perform Abortions. *FOX 2* reported on September 23, 2021, that a Missouri legislative panel discussed a proposal to deny Medicaid payments to providers that perform abortions, including Planned Parenthood. The State Senate Interim Committee on Medicaid Accountability and Taxpayer Protection proposal would allow the state Department of Social Services to block Medicaid funding to providers for “unethical behavior.” Planned Parenthood is already prohibited from using Medicaid funding for abortions. [Read More](#)

New Jersey

New Jersey Hospital System to Drop Out of Medicaid Plan Network. *New Jersey News Network* reported on September 24, 2021, that Prime Healthcare’s five hospitals in New Jersey will no longer accept UnitedHealthcare Medicaid plans effective December 17. The decision also applies to UnitedHealthcare’s Medicare and commercial plans effective January 1. [Read More](#)

New Mexico

New Mexico to Reduce Exchange Plan Premiums with Pandemic Relief Funds. *The Associated Press* reported on September 23, 2021, that the New Mexico Legislature Budget and Accountability office indicated that new pandemic relief funds will be used to reduce monthly Exchange plan premiums in 2022. Exchange rates in 2021 fell nearly 30 percent on average. [Read More](#)

New York

New York Finds ‘No Conclusive Evidence of Irregularities’ Among CCOs in Home Care Program. The New York State Inspector General’s Office released a report on September 29, 2021, which found “no conclusive evidence of irregularities” among Care Coordination Organizations (CCOs) in the state’s health home program. The report examined aspects of New York’s transition to managed care for individuals with intellectual and developmental disabilities. [Read More](#)

Governor Appoints Mary Bassett Commissioner of Health. New York Governor Kathy Hochul announced on September 29, 2021, that Mary T. Bassett, MD, has been appointed commissioner of the Department of Health, effective December 1. Bassett is currently director of the François-Xavier Bagnoud Center for Health and Human Rights at Harvard University and a professor at the Harvard T.H. Chan School of Public Health. [Read More](#)

Ohio

Ohio Begins 2021 Medicaid Plan Open Enrollment; ‘Transition’ Enrollment is Expected In Spring 2022. The Ohio Department of Medicaid announced on September 22, 2021, that it had begun its 2021 Medicaid managed care open enrollment period. In Spring 2022, Ohio will hold a “transition enrollment” period for members to choose new plans as part of the next generation of the state’s Medicaid managed care program. [Read More](#)

Oregon

Oregon Seeks Public Comment on Proposed Waiver to Increase Services to Individuals with Disabilities. *KTVZ* reported on September 24, 2021, that the Oregon Department of Human Services is seeking public comment on a proposed 1115 waiver to expand Oregon Project Independence and create a Family Caregiver Assistance Program, both of which are aimed at individuals with disabilities. Oregon Project Independence, which would nearly double enrollment to 4,500, offers case management, in-home support, personal care, adult day, meals, transportation, and other supports. The Family Caregiver Assistance Program would help individuals whose family members provide in-home care, including services and supports of up to \$500 per month. [Read More](#)

Tennessee

Tennessee Katie Beckett Program Misses Enrollment Target. *Tennessee Lookout* reported on September 27, 2021, that the Tennessee Katie Beckett program, which serves children with disabilities or complex medical needs who do not qualify for Medicaid, missed its first year enrollment target. The program enrolled less than 1,000 individuals, compared to a target of 3,000. [Read More](#)

Vermont

Vermont Hospital System to Become Sole Parent Organization of OneCare Vermont. OneCare Vermont, a statewide accountable care-organization (ACO), announced on September 24, 2021, that the University of Vermont Health Network (UVMHN) will become its sole parent organization, effective October 1. OneCare Vermont was formed in partnership between UVMHN and Dartmouth-Hitchcock Health (DHH) in 2012. DHH will remain a provider and hold a seat on the board of managers of OneCare Vermont, while operating a separate ACO for value-based arrangements in New Hampshire. [Read More](#)

National

Providers Call for Expanded Rural Behavioral Telehealth. *mHealth Intelligence* reported on September 27, 2021, providers called on the Centers for Medicare & Medicaid Services to expand rural behavioral telehealth services delivered through federally qualified health centers, rural health centers, and critical access hospitals. The request came in a letter signed by 20 organizations, including the Alliance for Connected Care, American Psychiatric Association, National Association of Rural Health Clinics, and National Rural Health Association. [Read More](#)

MACPAC to Recommend Incentives for Adoption of Behavioral Health EHRs. *Modern Healthcare* reported on September 24, 2021, that the Medicaid and CHIP Payment and Access Commission (MACPAC) is evaluating whether to recommend the use of federal matching funds to incentivize behavioral health provider adoption of electronic health records (EHRs). The proposed funds, which would come from existing programs and not from new funding sources, could be paid out by states or Medicaid managed care organizations. [Read More](#)

Women Are Twice as Likely to be Uninsured in Medicaid Non-Expansion States, Study Finds. *The Pew Charitable Trust* reported on September 23, 2021, that almost 20 percent of women ages 18 to 44 in Medicaid non-expansion states were uninsured in 2019, compared to 9.2 percent in expansion states, according to a report from the Georgetown University Health Policy Institute. Racial and ethnic disparities in insurance rates were present across states, regardless of expansion status. [Read More](#)

State Medicaid Programs Must Cover Alzheimer's Drug, CMS Official Says. *Fierce Healthcare* reported on September 23, 2021, that the Centers for Medicare & Medicaid Services (CMS) advised states that the federally approved Alzheimer's drug Aduhelm from Biogen and Eisai must be covered on an outpatient basis subject to a state's medical eligibility criteria. CMS has yet to make a national Medicare coverage determination for the drug. [Read More](#)

57 Percent of Medicaid Enrollees Live in Inadequate Housing, 13 Percent Lack Internet Access, Study Finds. The Kaiser Family Foundation reported on September 22, 2021, that 57 percent of Medicaid enrollees lived in inadequate housing in 2019 and 13 percent lacked internet access in the home, according to American Community Survey data. Inadequate housing rates were highest among Native Hawaiians/Pacific Islanders (70 percent), Hispanics (67 percent), children 18 and under (63 percent), and individuals in metro areas (59 percent). [Read More](#)

Bipartisan Smoking Cessation Bill Introduced to Help Medicaid Recipients. *Maine Public Radio* reported on September 23, 2021, that U.S. Senators Susan Collins (R-ME) and Tom Carper (D-DE) have introduced a bill that would require state Medicaid programs to cover federally approved smoking cessation medications and counseling for enrollees. The Quit Because of COVID-19 Act would also provide 100 percent federal reimbursement for tobacco treatment costs during and for two years after the pandemic. [Read More](#)



INDUSTRY NEWS

AmeriHealth Caritas Forms Subsidiary to Address Social Determinants of Health. *Modern Healthcare* reported on September 28, 2021, that AmeriHealth Caritas has formed a subsidiary named Social Determinants of Life to focus on improving health outcomes by providing members with assistance for non-medical needs. Social Determinants of Life has invested \$29 million in California-based startup Wider Circle, which is building social networks for seniors and vulnerable populations. [Read More](#)

Sevita Acquires New Directions. Sevita announced on September 29, 2021, the acquisition of New Directions, a provider of community-based services for individuals with intellectual and developmental disabilities (IDD) in Minnesota. The deal, which was finalized on July 18, 2021, adds 14 new residential programs to Sevita's IDD care offerings in the state.

Wayspring Receives Investment to Expand Substance Use Disorder Treatment Model. *Modern Healthcare* reported on September 28, 2021, that substance use disorder treatment provider Wayspring has received \$75 million from a group of investors led by Valtruis, a value-based care company backed by private equity firm Welsh, Carson, Anderson & Stowe. Other investors include Medicaid plans Centene and CareSource; Blue Cross Blue Shield-backed investment vehicles Highmark Ventures and Blue Venture Fund; and venture investment firms HLM Venture Partners, 406 Ventures, and Oak HC/FT. Wayspring will use the funds to expand its full-risk medical home model for substance use disorder in Arizona, Tennessee, and the mid-Atlantic and midwest. [Read More](#)

Sevita Acquires Caring R Us, Cameron Group Care, JEM Homecare Solutions. Sevita announced on September 28, 2021, the acquisitions of Massachusetts-based Caring R Us, Missouri-based Cameron Group Care, and Pennsylvania-based JEM Homecare Solutions. Sevita is a national provider of community-based care for individuals with intellectual and developmental disabilities. [Read More](#)

Beaumont Health, Spectrum Health Merger is Delayed. *Modern Healthcare* reported on September 21, 2021, that the merger of Beaumont Health and Spectrum Health will not close this fall as planned. A review by federal and state regulators is taking longer than expected, according to a joint statement. The merger would create a \$12 billion, 22 hospital system. The deal may not close until 2022. [Read More](#)

Sevita (Formerly MENTOR Network) Launches IDD Clinic Partnership. Home and community-based health care provider Sevita (formerly The MENTOR Network) announced on September 23, 2021, plans to launch clinics for individuals with intellectual and developmental disabilities (IDD) via a joint venture with Matt Holder, MD, and Henry Hood, DMD, of Lee Specialty Clinic. The joint venture, to be called Kramer Davis, will launch clinics in geographic areas beyond Lee's base in Louisville, KY. Sevita changed its name from The MENTOR Network on September 22. [Read More](#)

Welsh, Carson, Anderson & Stowe Acquires Argos Health. Private equity firm Welsh, Carson, Anderson & Stowe announced on September 23, 2021, the acquisition of Argos Health, a provider of complex claims revenue cycle services. [Read More](#)

Sunshine Health Appoints Nathan Landsbaum as Plan President, CEO. Centene's Sunshine Health announced on September 27, 2021, that Nathan Landsbaum has been appointed as plan president and chief executive, effective September 26. Landsbaum was most recently the chief executive of Centene's Home State Health in Missouri and previously chief operating officer of Sunshine Health. Landsbaum will oversee the combined operations of Sunshine and Staywell Health Plan, which are merging effective October 1 as part of Centene's acquisition of WellCare. [Read More](#)

AmeriHealth Caritas Names William Keena Market President of NH Medicaid Plan. AmeriHealth Caritas announced on September 22, 2021, that it has named William Keena as market president of the company's New Hampshire Medicaid plan. Keena was most recently vice president of operations for New Hampshire Healthy Families. [Read More](#)

RFP CALENDAR

Date	State/Program	Event	Beneficiaries
Summer 2021- Delayed	Rhode Island	RFP Release	276,000
Fall 2021	Missouri	RFP Release	756,000
October 2021	Minnesota Seniors and Special Needs BasicCare	RFP Release	120,000
October 1, 2021	Oklahoma	Implementation	742,000
October 8, 2021	Tennessee	Awards	1,500,000
October 25, 2021	Texas STAR Health	RFP Release	43,700
November 2021	District of Columbia	RFP Release	230,000
November 5, 2021	Louisiana	Awards	1,600,000
December 1, 2021	Delaware	RFP Release	240,000
December 22, 2021	Iowa	RFP Release	745,000
Late 2021	California Two Plan Commercial - Alameda, Contra Costa, Fresno, Kern, Kings, Los Angeles, Madera, Riverside, San Bernardino, Santa Clara, San Francisco, San Joaquin, Stanislaus, and Tulare	RFP Release	1,640,000
Late 2021	California GMC - Sacramento, San Diego	RFP Release	1,091,000
Late 2021	California Imperial	RFP Release	75,000
Late 2021	California Regional - Alpine, Amador, Butte, Calaveras, Colusa, El Dorado, Glenn, Inyo, Mariposa, Mono, Nevada, Placer, Plumas, Sierra, Sutter, Tehama, Tuolumne, Yuba	RFP Release	286,000
Late 2021	California San Benito	RFP Release	7,600
Dec. 2021 - Feb. 2022	Texas STAR+PLUS	RFP Release	538,000
2022	Georgia	RFP Release	1,800,000
First Quarter 2022	Indiana MLTSS	RFP Release	NA
January 2022	Minnesota MA Families and Children, MinnesotaCare	RFP Release	543,000
January 1, 2022	Minnesota MA Families, Children; MinnesotaCare (metro)	Implementation	548,000
January 1, 2022	Nevada	Implementation	600,000
January 1, 2022	Massachusetts One Care (Duals Demo)	Implementation	150,000
January 1, 2022	North Dakota Expansion	Implementation	19,800
January 7, 2022	Indiana Hoosier Healthwise and HIP	Awards	1,200,000
June 2022	Texas STAR Health	Awards	43,700
July 1, 2022	Ohio	Implementation	2,450,000
July 1, 2022	Rhode Island	Implementation	276,000
July 1, 2022	North Carolina - BH IDD Tailored Plans	Implementation	NA
July 1, 2022	Missouri	Implementation	756,000
July 1, 2022	Louisiana	Implementation	1,600,000
Early 2022 – Mid 2022	California Two Plan Commercial - Alameda, Contra Costa, Fresno, Kern, Kings, Los Angeles, Madera, Riverside, San Bernardino, Santa Clara, San Francisco, San Joaquin, Stanislaus, and Tulare	Awards	1,640,000
Early 2022 – Mid 2022	California GMC - Sacramento, San Diego	Awards	1,091,000
Early 2022 – Mid 2022	California Imperial	Awards	75,000
Early 2022 – Mid 2022	California Regional - Alpine, Amador, Butte, Calaveras, Colusa, El Dorado, Glenn, Inyo, Mariposa, Mono, Nevada, Placer, Plumas, Sierra, Sutter, Tehama, Tuolumne, Yuba	Awards	286,000
Early 2022 – Mid 2022	California San Benito	Awards	7,600
Fourth Quarter 2022	Indiana MLTSS	Awards	NA
Sep. 2022 - Nov. 2022	Texas STAR+PLUS	Awards	538,000
Sep. 2022 - Nov. 2022	Texas STAR & CHIP	RFP Release	3,700,000
January 1, 2023	Tennessee	Implementation	1,500,000
January 1, 2023	Minnesota MA Families and Children, MinnesotaCare	Implementation	543,000
January 7, 2022	Indiana Hoosier Healthwise and HIP	Awards	1,200,000
Mar. 2023 - May 2023	Texas STAR & CHIP	Awards	3,700,000
Mar. 2023 - May 2023	Texas STAR Kids	RFP Release	166,000
Sep. 2023 - Nov. 2023	Texas STAR Kids	Awards	166,000
Sep. 2023 - Nov. 2023	Texas STAR Health	Implementation	43,700
Sep. 2023 - Nov. 2023	Texas STAR+PLUS	Implementation	538,000
2024	Indiana MLTSS	Implementation	NA
January 2024	California Two Plan Commercial - Alameda, Contra Costa, Fresno, Kern, Kings, Los Angeles, Madera, Riverside, San Bernardino, Santa Clara, San Francisco, San Joaquin, Stanislaus, and Tulare	Implementation	1,640,000
January 2024	California GMC - Sacramento, San Diego	Implementation	1,091,000
January 2024	California Imperial	Implementation	75,000
January 2024	California Regional - Alpine, Amador, Butte, Calaveras, Colusa, El Dorado, Glenn, Inyo, Mariposa, Mono, Nevada, Placer, Plumas, Sierra, Sutter, Tehama, Tuolumne, Yuba	Implementation	286,000
January 2024	California San Benito	Implementation	7,600
Jun. 2024 - Aug. 2024	Texas STAR & CHIP	Implementation	3,700,000
Dec. 2024 - Feb. 2025	Texas STAR Kids	Implementation	166,000

COMPANY ANNOUNCEMENTS

Optimizing the Outpatient Referral Lever for High-Value Care

HMA NEWS

Health Management Associates Acquires Wakely Consulting Group. On September 25, 2021, Jay Rosen, founder, president, and co-chairman of HMA, announced the firm's acquisition of Wakely Consulting Group (Wakely). A premier source for healthcare actuarial consulting, Wakely helps clients understand the complex and evolving world of healthcare. Their actuaries have experience with all facets of the healthcare industry, from payers to providers and governmental agencies. Their expertise spans Medicare Advantage, Medicaid managed care, risk adjustment and rate setting in addition to market analyses, forecasting and strategy development. [Read More](#)

Webinar Alert - Care After the Hospital: A New Tool to Finding the Right Post Acute Care. Register today to learn about the inspiration for this guide, how healthcare providers can implement it within their organizations, and how patients can utilize it as they navigate their care journey. [Register Now](#)

[New this week on HMA Information Services \(HMAIS\):](#)

Medicaid Data

- Maryland Medicaid Managed Care Enrollment Is Up 5.6%, Jul-21 Data
- Minnesota Medicaid Managed Care Enrollment is Up 9.2%, Sep-21 Data
- Mississippi Medicaid Managed Care Enrollment is Down 4.7%, Aug-21 Data
- New York Medicaid Managed Care Enrollment is Up 2.3%, Apr-21 Data
- New York CHIP Managed Care Enrollment is Down 3.7%, Apr-21 Data
- North Carolina Medicaid Enrollment by Aid Category, May-21 Data
- Ohio Dual Demo Enrollment is Up 2.3%, Aug-21 Data
- Rhode Island Dual Demo Enrollment is Down 0.7%, Aug-21 Data
- Tennessee Medicaid Managed Care Enrollment is Up 4.1%, Jun-21 Data
- Virginia Medicaid Managed Care Enrollment is Up 4.2%, Mar-21 Data
- Virginia Medicaid MLTSS Enrollment is Up 1.9%, Mar-21 Data

Public Documents:

Medicaid RFPs, RFIs, and Contracts:

- California Semi-statewide Enterprise Health Record RFP, Sep-21
- New Hampshire Medicaid Actuarial Services RFP, Sep-21

Medicaid Program Reports, Data and Updates:

- Colorado Medicaid NEMT Audit, Aug-21
- Colorado Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Connecticut Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Delaware Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- District of Columbia Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Florida Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Indiana Medicaid Advisory Committee Meeting Materials, Aug-21

- Indiana Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Iowa External Quality Review Technical Report, CY 2016-20
- Maine Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Massachusetts Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Minnesota DHS EQR Annual Technical Reports, 2016-19
- Minnesota Medicaid Managed Care Comprehensive Quality Strategy, 2018-21
- Mississippi Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- North Dakota Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Pennsylvania Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Texas Acute Care and LTSS for IDD Redesign Report, Sep-21
- Virginia Plan for HCBS Implementation of the American Rescue Plan Act, 2021
- Washington Plan for HCBS Implementation of the American Rescue Plan Act, 2021

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